

ANNUAL REPORT

For the period ended December 31, 2014

SPOTLIGHT CAPITAL HOLDINGS, INC.

Item 1 Exact name of the issuer and the address of its principal executive offices.

Spotlight Capital Holdings, Inc.
601 South Figueroa Street, Suite 4050
Los Angeles, CA 90017
Tel: (213) 337-6784

Item 2 Shares outstanding.

- A. Preferred Stock, par \$.001
 - (i) October 31, 2011 Quarterly Period
 - (ii) 10,000,000 Shares Authorized
 - (iii) 4,900,000 Shares issued and Outstanding
 - (iv) No Shares in the Public Float
 - (v) 1 Beneficial Shareholder of Record
 - (vi) 1 Shareholder of Record

- B. Common Stock, par \$.001
 - (i) September 30, 2014, Quarterly Period
 - (ii) 500,000,000 Shares of par \$.001, Common Stock Authorized;
 - (iii) 9,382,219 Shares of \$.001, Common Stock Issued and Outstanding
 - (iv) 9,382,219 Shares in the Public Float
 - (v) 398 Beneficial Shareholders of Record
 - (vi) 398 Shareholders of Record

Item 3 Financial Statements.

The Financial Statements are attached and are incorporated herein by reference.
The company has attached a balance sheet, income statement, and cash flow

Item 4 Management's discussion and analysis or plan of operation.

A. Plan of Operation

Spotlight Capital Holdings, Inc. is be comprised of three separate divisions; films, music and concerts. The three divisions provide synergy, with specific emphasis on profitability and vertical integration.

Spotlight Capital Holdings, Inc (**"Spotlight Films"**)

Spotlight Films is engaged in the production of low-budget, high quality, genre pictures with recognizable name talent. The Company's Management Team and Board of Directors are comprised of industry professionals, whose experience spans decades in the industry. Our strategy is to work with highly skilled producers and directors who have a new approach to risk assessment and management, fulfilled by designing a production pipeline that maintains quality while taking advantage of new technologies, production efficiencies and value-added enhancements such as new marketing strategies.

We utilize our relationships, experience and in depth knowledge of the industry to produce a product with a certain high standard aesthetics and content. Spotlight Films provides only a quality product produced by veterans, directed by experienced and successful directors, featuring well-known as well as up-and-coming premier talent actors.

At Spotlight Films, we put a sound and solid strategy in place before we start any project. Our team of experienced professionals contributes from start-to-finish with all their abilities to shape the framework for project's execution and success.

The Company is currently negotiating contracts for production and distribution of projects that will be released next year.

Spotlight Music Division

The Spotlight Music Division ("Spotlight Music") offers music and videos by some of the industry's most sought after artists and accomplished talents. In the future we plan to provide exclusive, never seen or heard music and videos. These products will be priced below many of our competitors at just 69¢, 99¢, or \$1.29 each. Visitors to the website can download the Spotlight Music application and browse around and preview a song before you buy it. Spotlight Music will also offer a community for recommendations from other viewers based on music everyone loves to listen to.

The website is being developed to become a center for social interaction revolving around music. A visitor will discover new music by going social with our Spotlight Music

Blog. They can follow your favorite artists and friends, find out what they're listening to, and join the conversation with the world's most passionate music fans. Further, we plan to have webinars that will allow fans to interact with some of our featured artists online.

The Company is in position to benefit from the synergistic relationship of its divisions. Our associate division, Spotlight Films, will be working with with independent film director /producers in the industry. As part of what we do, our team is developing sound tracks for movies that the company will be producing and distributing.

B. Management's Discussion and Analysis of Financial Condition and Results of Operations.

Not applicable as the Company did not have revenues this or last period.

C. Off-Balance Sheet Arrangements

There are no off-balance sheet arrangements.

Item 5 Legal proceedings. None.

Item 6 Defaults upon senior securities. None.

Item 7 Other information. Currently the company is undergoing a re-structuring process. The financials show minimal activity because the new management resolved several issues that the company had in the past that prevented the company from operating as planned. The company is making plans to start its new operations in January of 2015.

Item 8 Exhibits. None.

Item 9 Certifications.

Officer Certification

Officer Certification

I, Aaron C. Johnson, President of Spotlight Capital Holdings, Inc. (the "Company") certify that:

1. I have reviewed the Unaudited Financial Statements of the Company for the period ended December 31, 2014;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement;
3. Based on my knowledge, the financial statements, and other financial information included in this annual report, fairly present in all material respects the financial condition, results of operations and cash flows of the registrant as of, and for, the periods presented in this disclosure statement.

Date: April 22, 2015

/s/ Aaron C. Johnson
President of Spotlight Capital Holdings, Inc.

BALANCE SHEET
SPOTLIGHT CAPITAL HOLDINGS, INC.
2014

Period Ending	Dec. 31, 2014	Sep 30, 2014	Jun 30, 2014	Mar 31, 2014
Assets				
Current Assets				
Cash and Cash Equivalents	-	-	-	-
Short Term Investments	-	-	-	-
Net Receivables	-	-	-	-
Inventory	-	-	-	-
Other Current Assets	-	-	-	-
Total Current Assets	-	-	-	-
Long Term Investments	-	-	-	-
Property Plant and Equipment	-	-	-	-
Goodwill	-	-	-	-
Intangible Assets	-	-	-	-
Accumulated Amortization	-	-	-	-
Other Assets	-	-	-	-
Deferred Long Term Asset Charges	-	-	-	-
Total Assets	-	-	-	-
Liabilities				
Current Liabilities				
Accounts Payable	-	-	-	-
Short Term and Current Long Term Debt	-	-	-	-
Other Current Liabilities	-	-	-	-
Total Current Liabilities	-	-	-	-
Long Term Debt	-	-	-	-
Other Liabilities	-	-	-	-
Deferred Long Term Liability Charges	-	-	-	-
Minority Interest	-	-	-	-
Negative Goodwill	-	-	-	-
Total Liabilities	-	-	-	-
Stockholders' Equity				
Misc. Stock Options Warrants	-	-	-	-
Redeemable Preferred Stock	-	-	-	-
Preferred Stock	-	-	-	-
Common Stock	9,382	9,382	496,000	496,000
Retained Earnings	-	-	-	-
Treasury Stock	-	496,618	4	4
Capital Surplus	-	-	-	-
Other Stockholder Equity	-	-	-	-
Total Stockholder Equity	(9,382)	(9,382)	(495,996)	(495,996)
Net Tangible Assets	(9,382)	(9,382)	(495,996)	(495,996)

SPOTLIGHT CAPITAL HOLDINGS
CASH FLOW STATEMENT
For the period beginning: January 1, 2014
For the period ending: December 31, 2014

Period Ending	Dec 31, 2014	Sep 30, 2014	Jun 30, 2014	Mar 31, 2014
Net Income	-	-	-	-
Operating Activities				
Depreciation	-	-	-	-
Adjustments to Net Income	-	-	-	-
Changes in Liabilities	-	-	-	-
Changes in Accounts Receivables	-	-	-	-
Changes in Inventories	-	-	-	-
Changes in Other Operating Activities	-	-	-	-
Total Cash Flow From Operating Activities				
-	-	-	-	-
Investing Activities				
Capital Expenditures	-	-	-	-
Investments	-	-	-	-
Other Cash Flows From Investing Activities	-	-	-	-
Total Cash Flow From Investing Activities	-	-	-	-
Financing Activities				
Dividends Paid	-	-	-	-
Sale/Purchase of Stock	-	-	-	-
Net Borrowings	-	-	-	-
Other Cash Flows From Financing Activities	-	-	-	-
Total Cash Flow From Financing Activities	-	-	-	-
Effect of Exchange Rate Changes	-	-	-	-
Change in Cash and Cash Equivalents	-	-	-	-

SPOTLIGHT CAPITAL HOLDINGS
INCOME STATEMENT
For the period Beginning: January 1, 2014
For the period Ending: December 31, 2014

<u>PERIOD ENDING</u>	<u>12/31/2014</u>	<u>09/30/14</u>	<u>06/30/14</u>	<u>03/31/14</u>
Total Revenue	0	0	0	0
Cost of Revenue	0	0	0	0
Gross Profit	0	0	0	0
<u>Operating Expenses</u>				
Development	0	0	0	0
Sales, General and Admin	0	0	0	0
Other Expenses	0	0	0	0
Operating Income	0	0	0	0
<u>Income from Continuing Oper.</u>				
Add'l Income	0	0	0	0
Earning Before Interest and Ta	0	0	0	0
Interest Expense	0	0	0	0
Income Tax	0	0	0	0
Net Income Cont. Operations	0	0	0	0
<u>Non Recurring Events</u>				
Discontinued Operations	0	0	0	0
Extraordinary Items	0	0	0	0
Misc. Items	0	0	0	0
Net Income	0	0	0	0
Preferred Stock & Other Adjustments	None	None	None	None
Net Income Applicable to Common Stockholders	0	0	0	0

