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April 16, 2015

OTC Markets Group, Inc.
304 Hudson Street, Second Floor
New York, New York 10013

Re: Golden Grail Technology Corp. (GOGY)
Opinion of Counsel regarding Adequate Current Information and Continuing Disclosure Requirements

Dear Sir or Madam:

This firm has acted as legal counsel for Golden Grail Technology Corp. (GOGY or the "Company"), and has been retained for the purpose of preparing this Opinion of Counsel, applying the applicable laws of the United States, regarding its corporate operations and level of disclosure of corporate information with regard to the OTC Markets Disclosure Guidelines.

In the course of preparing this opinion, counsel has reviewed the following documents relating to the Company (together with the date they were posted through the OTC Disclosure and News Service, if applicable):

- Articles of Incorporation (posted October 30, 2009)
- Annual report for the Year Ended December 31, 2013 (posted October 22, 2014)
- Quarterly Report for the period ended March 31, 2014 (posted October 22, 2014)
- Quarterly Report and disclosure statement for the period ended June 30, 2014 (posted October 21, 2014)
- Quarterly Report and disclosure statement for the period ended September 30, 2014 (posted November 14, 2014)
- Annual report for the Year Ended December 31, 2014 (posted April 16, 2015)
- Other related corporate information as was necessary and provided by the corporation's management for the purposes of this letter.

Additionally, counsel has personally met with management and a majority of the directors of the Company.

The opinions and conclusions contained in this Opinion Letter are based upon documentation and facts made available to this firm, and are solely based on the accuracy of those documents and facts. Further, counsel has reviewed all prior disclosures posted by the Company with OTC Disclosure and News Service, as amended. All such information is believed to be accurate and reliable. In the event that the facts and information in any or all of such documents are determined not to be true, this opinion is rescinded to and to be deemed null and void. Counsel has discussed the above documentation, and the underlying assumptions this firm is relying upon, with the management of the corporation.

The Company has Five Billion (5,000,000,000) authorized common shares par value $.00001 of which 35,624,100 shares of common stock are issued and outstanding as of the date of this letter. The Company is authorized to issue 10,000,000 shares of preferred stock, par value $0.001, the rights, privileges, and preferences of which may be set by the Board of Directors without further shareholder approval. As of the date hereof, the Company had 425,000 shares of Series B Preferred Stock issued and outstanding. The Company's fiscal year end is December 31.

The party responsible for the preparation of the unaudited financial statements of the Company is Robert C. Scherne. Mr. Scherne is a certified public accountant.

The Company's Transfer Agent is:

Standard Registrar and Transfer Company, Inc.
12528 South 1840 East
Draper, Utah 84020

An inquiry to the transfer agent was the source of confirmation of the Company's shares outstanding. Additionally, a search of the SEC's EDGAR system confirmed that Standard Registrar and Transfer Company, Inc. is a registered transfer agent.

Further, to inquiry of management and directors of the corporation, to the best of this firm's knowledge, neither the Company nor any person or entity holding at least five percent (5%) of the corporation's stock is currently under investigation by any federal or state regulatory authority for any violation of federal or state securities law.

No person or entity other than OTC Markets Group is entitled to rely upon this opinion. OTC Markets Groups, however, is granted full and complete permission and rights to publish this document via the' OTC Disclosure and News Service for viewing by the general public and regulators. The public and OTC Markets Group may rely on the above in determining whether the Company has made adequate current information publicly available within the meaning of Rule 144(c)(2) of the Securities Act of 1933. However, the information which has been posted via OTC Disclosure and News Service constitutes adequate current public information, is available within the meaning of S.E.C. Rule 144(c)(2) of the Securities Act, includes all the information that a broker-dealer would be required to obtain from an issuer in order to publish a quotation for its securities pursuant to Rule 15c2-11 under the Securities Exchange Act of 1934, and complies as to form with the OTC Markets Guidelines for Providing Adequate Current Information.

The author of this letter has been admitted to practice in the State of Florida and is resident of the United States. Counsel is permitted to practice before the Securities and Exchange Commission and has not been prohibited from practice thereunder.

Very Truly Yours,
JONATHAN D. LEINWAND, P.A.

By: _____
Jonathan D. Leinwand, Esq.