Management's Discussion of Quarterly Report

For the First Quarter Ending February 28, 2015

Herborium Group, Inc.

April 15, 2015

The following statements are of importance to current and potential investors regarding Herborium's First Quarter ending February 28, 2015. In addition, the statement contains major objectives for the plan of operations for the remaining there quarters

Plan of Operations:

The following guidelines will direct the activities of Herborium Group, Inc. during the remaining part of 2015:

The Company plans to continue increasing market share and revenue from AcnEase®, the Company's all botanical acne treatment through a number of e-Commerce initiatives and Traditional Distribution.

To support this objective, in 2015, the Company deployed a number of aggressive Social Media events and tactics in France which include blog initiatives, launching an independent French website (www.acnease.fr) and establishing a French Facebook page. The Social Media outreach in the US and Canada has been significantly improved by utilizing Instagram and Pinterest. The Company currently boasts over 10,000 followers on Facebook. Herborium is also preparing a major blogger outreach and Webinar campaign in the US and France. In February of 2015, Dr. Christian Jessen (UK's Dr. Oz), endorsed AcnEase® and Herborium's Women's and Men's sexual formulas.

The Company's Sales on Amazon Marketplace grew 54% in 2014. In order to continue this growth, the Company plans to sell its products on Amazon's International Marketplace anchored in the UK by the end of the second quarter of 2015 and on Amazon Japan by the end of the third quarter of 2015.

The Company is in the process of securing a product extension for AcnEase® entitled "The AcnEase Skin Management System®" that will include a rapid healing topical agent and acne scar masks. Both products are expected to lunch in 2015 and represent

large revenue potential with marketing costs moderated by the existent consumer base and AcnEase® brand recognition.

The Achievements of the First Quarter of 2015:

- Herborium's rapid sales growth continues with sales increasing over 21% in comparison with the same quarter of 2014.
- The increased sales resulted from an increase in both e-commerce and wholesale orders.
- While increasing revenues, the Company maintained a very advantageous gross margin of over 64% . This is a testament to the increase in unit value of e-commerce orders and to the increase in wholesale participation in revenue generation.
- Gross Profit Margin increased over 23%.
- The Company's operating expenses remain constant in comparison to the First Quarter of 2014 while sales increased.
- Overall net loss decreased by 25% over the same period of 2014.

Overview of 2015:

Herborium remains very optimistic about growing its business, sales and product awareness due to the steady growth of the AcnEase® brand in the US and abroad, as well as number of new products slated to enter the market in 2015 . The Company continues its efforts to increase market penetration in both retail and wholesale sectors and to decrease costs and retire debt. The Company is still recognizing the expenses associated with launching new products and the associated upfront costs. Herborium continues to retire debt, thus increasing the Company's ability to raise outside funds. There is a rising interest in Botanical Therapeutics® among consumers and the financial community that is expected to prevail.

/s/ Dr. Agnes P. Olszewski

Dr. Agnes Olszewski
President & CEO