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04/14/15
Accrual Basis

Alliance Semiconductor Corporation

Balance Sheet

As of December 31, 2014

	Dec 31, 14
ASSETS	
Current Assets	
Checking/Savings	
1027 SVB-Sweep Account	61,488.68
1029 SVB-Money Market Fund	30,327,468.77
I-1063 India Office	-2,592.67
Total Checking/Savings	30,386,364.78
Other Current Assets	
1299 Other Receivable- Misc	24,253.10
Total Other Current Assets	24,253.10
Total Current Assets	30,410,617.88
Other Assets	
1500 Prepaid Fees & Licenses	11,965.00
1920 Deferred Taxes-Federal	72,381,040.00
1929 Valuation Reserve	-72,381,040.00
Total Other Assets	11,965.00
TOTAL ASSETS	30,422,582.88
LIABILITIES & EQUITY	
Liabilities	
Current Liabilities	
Accounts Payable	
Accounts Payable	1,485.00
Total Accounts Payable	1,485.00
Total Current Liabilities	1,485.00
Total Liabilities	1,485.00
Equity	
3050 Common Stock	411,715.00
3060 Treasury Stock	-68,658,045.00
3100 Add'l Paid In Capital (1)	97,000,849.00
31000 Add'l Paid In Capital (2)	97,712,779.00
3130 Offering Cost	-166,823.00
3200 Other Comprehensive Inco	558.00
3300 Retained Earnings	
3301 Dividends Paid	-15,528,644.96
3300 Retained Earnings - Other	-97,007,340.00
Total 3300 Retained Earnings	-112,535,984.96
Retained Earnings	13,065,208.83
Net Income	3,590,841.01
Total Equity	30,421,097.88
TOTAL LIABILITIES & EQUITY	30,422,582.88

(A) Common stock (41,222,289 shares issued and 33,047,882 shares outstanding at September 30, 2014)

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Accrual Basis

Alliance Semiconductor Corporation
Profit & Loss
April 2014 through January 2015

	<u>Apr '14 - Jan 15</u>
Ordinary Income/Expense	
Expense	
6202 Legal Fees-Other	12,590.83
6221 Tax Preparation Fees	9,568.25
6222 Accounting Fees	9,580.72
6223 Shareholder Services	30,227.31
6224 Investor Relations Service	4,200.00
6250 Consulting	870.00
6400 Airfare	222.20
6402 Auto Rental/Mileage	25.32
6405 Lodging	167.98
6600 Office Supplies	24.77
6991 Misc. Tax & Licenses	50.00
6992 State Of Delaware Tax	24,200.00
7000 Rent Corporate Offices	6,610.42
7132 Storage Fees	32,382.85
7219 Other Telecommunications	32,802.87
7270 Postage	330.51
7430 Director & Officer	91,701.00
Total Expense	<u>255,555.03</u>
Net Ordinary Income	-255,555.03
Other Income/Expense	
Other Income	
9880 Taxable Dividends	706.92
9884 Realized Holding Gain	3,805,642.40
9895 State Tax Refund	-2,400.00
Total Other Income	<u>3,803,949.32</u>
Other Expense	
9889 Foreign Tax Expense	338.53
9890 Bank Fees	1,226.39
9991 State Tax Provision	25.00
Total Other Expense	<u>1,589.92</u>
Net Other Income	<u>3,802,359.40</u>
Net Income	<u><u>3,546,804.37</u></u>