

Company Information and Disclosure Statement

Section One: Issuers' Annual Disclosure Obligations

for the Year Ended December 31, 2014

Date: April 13, 2015

Millennium Energy Corp.

Common Stock: Trading as MENC on Pink OTC Markets

CUSIP Number: 60040T 102

Par value of the Common Stock is \$.001

ClearTrust, LLC

16540 Pointe Village Dr., Suite 201

Lutz, FL 33558

Telephone: (813)235-4490

Email: inbox@cleartrusttransfer.com

Organized in the state of Nevada, is registered under the Exchange Act and is an SEC approved transfer agent.

YEAR END REPORTING OBLIGATIONS

- 1) Name of the issuer and its predecessors (if any)

In answering this item, please also provide any names used by predecessor entities in the past five years and the dates of the name changes.

Millennium Energy Corp. On February 21, 2014 the Company changed its name from Third Millennium Industries, Inc. to Millennium Energy Corp.

- 2) Address of the issuer's principal executive offices

COMPANY HEADQUARTERS OFFICE ADDRESS:

Millennium Energy Corp.

1350 Avenue of the Americas, 2nd Floor

New York, NY 10019

Office Phone: 212-419-4504

Email: info@millenniumenergycorp.com

Website: <http://www.millenniumenergycorp.com>

3) SECURITY INFORMATION

Trading Symbol:	MENC
Exact title and class of securities outstanding:	Preferred Stock A and Common
CUSIP:	Old 983763103, Terminated
CUSIP:	New 60040T 102, Acquired after successfully changing its name to Millennium Energy Corp., with FINRA announcement March 7, 2014.
Par or Stated Value:	Preferred A Stated Value \$.0001 and Common Par is \$.001
Total shares authorized:	883,000,000 as of: December 31, 2014 Common 5,000,000 as of December 31, 2014 Preferred A
Total shares outstanding:	359,118,112 as of: March 29, 2015 Common * 1,000,000 as of: March 29, 2015 Preferred A

***AFTER 1 FOR 500 REVERSE STOCK SPLIT**

TRANSFER AGENT

Name: ClearTrust, LLC
Address 1: 16540 Pointe Village Dr., Suite 201
Address 2: Lutz, FL 33558
Phone: 813-235-4490
Email: inbox@cleartrusttransfer.com

Is the Transfer Agent registered under the Exchange Act?* Yes: ☒ No: ☐

*To be included in the OTC Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

List any restrictions on the transfer of security:

Rule 144

Describe any trading suspension orders issued by the SEC in the past 12 months.

NONE

4) Issuance History

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period. The list shall include all offerings of securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the

securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such persons or entities. The list shall indicate:

A. The nature of each offering (e.g., Securities Act Rule 504, intrastate, etc.):

Date	Description	Shares	Status
6/24/2014	Gavin Bonnar	2,000,000	Consulting Serv.
7/28/2014	Ivory Mint Hold. Corp.	47,600,000	Asset Acquisition
10/24/2014	Ginosyan, et al.	50,000,000	Asset Acquisition
10/24/2014	London Mining Ltd.	50,000,000	Asset Acquisition
12/23/2014	Avis Energy Global Holdings Inc.	100,000,000	Asset Acquisition
12/23/2014	Blair Merriam	1,000,000	Consulting Serv.
12/23/2014	Pavel Korel	1,000,000	Consulting Serv.
12/23/2014	Brian Gibbs	1,000,000	Consulting Serv.
12/23/2014	Amplex Capital Inv.	10,000,000	Consulting Serv.
12/23/2014	Scanbulk Int'l Ltd.	10,000,000	Consulting Serv.
12/23/2014	William Daily	2,000,000	Consulting Serv.
2/4/2015	Irvin Richter	2,000,000	Consulting Serv.
3/12/2015	Irvin Richter	8,000 000	Consulting Serv.
3/17/2015	IER Holdings LLC	30,000,000	Asset Acquisition
3/17/2015	Arena family	10,000,000	Asset Acquisition
3/17/2015	Michael Fuoco	2,000,000	Consulting Serv.

B. Any jurisdictions where the offering was registered or qualified;

None

C. The number of shares offered;

None

D. The number of shares sold

N/A

E. The price at which the shares were offered, and the amount actually paid to the issuer

- Consulting Services rendered were based on Price of \$.10 per share
- Asset acquisition based on 80 million shares at a price of price of \$.10 per share on the Tucumcari Exploration Natural Gas Well Farm in Agreement
- Asset acquisition of Westoil Joint Venture based on 100,000,000 shares at \$.10 per share
- Asset acquisition of Avis Energy Global Holdings Limited Joint Venture based on 100,000,000 shares issued \$.10 per share

F. The trading status of the shares; and

G. The trading status of the shares; and

DTC Eligible

Service all shares under rule 144 restricted for 12 months under Pink Sheets.

Debt Conversion – under 144 applicable to convertible notes conversion procedure.

- H. Whether the certificates or other documents that evidence the shares contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act.

None (please write correct explanation if necessary)

With respect to private offerings of securities, the list shall also indicate the identity of the persons who purchased securities in such private offering; *provided, however*, that in the event that any such person is an entity, the list shall also indicate (a) the identity of each natural person beneficially owning, directly or indirectly, more than ten percent (10%) of any class of equity securities of such entity and (b) to the extent not otherwise disclosed, the identity of each natural person who controlled or directed, directly or indirectly, the purchase of such securities for such entity.

5) Financial Statements

Provide the financial statements described below for the most recent fiscal year end or quarter end to maintain qualification for the OTC Pink Current Information tier. For the initial disclosure statement (qualifying for Current Information for the first time) please provide reports for the two previous fiscal years and any interim periods.

The Financial Statements are posted on OTCIQ as a separate filing hereto.

Balance sheet;

Statement of income;

Statement of cash flows; and

Financial notes; and

The financial statements requested pursuant to this item shall be prepared in accordance with US GAAP by persons with sufficient financial skills.

You may either (i) attach/append the financial statements to this disclosure statement or (ii) post such financial statements through the OTC Disclosure & News Service as a separate report using the appropriate report name for the applicable period end. (“Annual Report,” “Quarterly Report” or “Interim Report”)

If you choose to publish the financial reports separately as described in part (ii) above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to otcq.com in the field below.

April 13, 2015

Information contained in a Financial Report is considered current until the due date for the subsequent Financial Report. To remain in the OTC Pink Current Information tier, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of its fiscal quarter-end date.

6) Describe the Issuer's Business, Products and Services

Describe the issuer's business so a potential investor can clearly understand the company. In answering this item, please include the following:

Business -General

The Company Website : www.millenniumenergycorp.com

Business Description

Millennium Energy Corp., a Nevada Corp., owns a 50 % Joint Venture with Westoil LLC, a Russian Oil and Gas Company, for the purpose of exploring and developing two vast oil blocks in the Sakhalin Region, Federal Republic of Russia. The Sakhalin Island Region is an area that holds one of the world's largest known Natural Gas resources, estimated at 14 billion bbl of Oil (the equivalent in Natural Gas). This area has attracted the largest foreign direct investment into Russia as consortiums made up of Exxon, Shell, Mitsubishi and Gazprom have invested over twenty billion dollars in the Sakhalin Island 1 and 11 projects.

Millennium Energy Corp. acquired a 50% Joint Venture and Shareholding with Avis Energy Global Holdings Inc., a Canadian company ("Avis") that is a leader in patented technology related to renewable energy for Waste to Energy Projects. Under the Joint Venture Agreement with Avis, the Company plans to build up to 25 waste to energy plants in North America, Europe, Africa and Asia over the next several years.

Millennium Energy Corp. acquired an 85% working interest in seven Natural Gas wells located at Tucumcari, New Mexico, and intends to commence production of Natural Gas and construct a gas processing plant to produce Helium Gas, which commands a large premium over Natural Gas Prices. The Company plans to raise up to \$10,000,000 to fund this operation in New Mexico.

Millennium Energy Corp. acquired 100 % of Reseva Quepos L on March 23, 2015, LC, a Delaware LLC, that owns a 50 Acre Development Parcel of Oceanfront land, which is zoned and approved for 1,100 Residential Vacation Units on the beachfront in Costa Rica. The company plans to develop and market these units in a Joint Venture with one of the world's leading Vacation Ownership Resort Developer and Marketers.

Date and State (or Jurisdiction) of Incorporation:

February 16, 2001-Nevada

The issuer's primary and secondary SIC Codes;

SIC Code 1382 – Oil and gas exploration

The issuer's fiscal year end date;

December 31

Principal products or services, and their markets;

Renewable Energy Development with Joint Venture for exploring and developing Oil and Natural Gas in Russia, Waste to Energy Project Development in Canada, Resort Property Development in Costa Rica, and Natural Gas Exploration in New Mexico.

7) Describe the Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

None

8) Officers, Directors, and Control Persons

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant shareholders.

- A. Names of Officers, Directors, and Control Persons. In responding to this item, please provide the names of each of the issuer's executive officers, directors, general partners and control persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities) as of the date of this information statement.

See below.

- B. Beneficial owners of more than five (5%) of the issuers Common Stock:

Ownership	Shares Outstanding	Percentage
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Avis Energy Global Holdings Inc.	100,000,000	27.85%
Ivory Mint Holdings Corp ****	56,400,000	15.71%
Ginosyan, et al.	50,000,000	13.92%
IER Holdings LLC****	30,000,000	8.35%
Geo Global Group Ltd.	20,000,000	5.57%
Current Directors ****	128,400,000	35.75%
Total Issued	359,118,112	100%

**** Officers and Directors:

Irvin E. Richter, Chairman and CEO 40,000,000 (IER Holdings (30 Million and 10 million in his name)

Irving Aronson, President, Secretary,

Director 61,400,000 (Ivory Mint Hold. (holds 56,400,000, Strategic Natural Res. Holds 5 million)

Adel Khalifa Al Oteiba, Director 20,000,000 (Amplex Capital, Scanbulk)

Michael F. Fuoco, CFO 2,000,000

William W. Daily, Director 2,000,000

Brian M. Gibbs, Director 1,000,000

Blair J. Merriam, Director 1,000,000

Pavel Korol, Director 1,000,000

Total: 128,400,000 Shares

B. Legal/Disciplinary History. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

None

The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

None

A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

None

The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

None

C. Beneficial Shareholders. Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

Avis Energy Global Holdings Inc.
Rosemarie Schell
15 Lake street
Suite B
Grimsby, ON, Canada L3M264

Ivory Mint Holdings Corp
Irving Aronson
Suite 363, 19-21 Croford Street
London, W1H 1PJ

9) Third Party Providers

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

Legal Counsel

Eric P. Littman, P.A.
7695 SW 104th Street
Offices at Pinecrest
Suite 210
Miami, FL 33156

Accountant or Auditor

Fred Schiemann, CPA
429 W. Plumb Lane
Reno, NV 89509

Investor Relations Consultant

None

Other Advisor: Any other advisor(s) that assisted, advised, prepared or provided information with respect to this disclosure statement.

None

10) Issuer Certification

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles, but having the same responsibilities).

The certifications shall follow the format below:

I, Irving Aronson, certify that:

1. I have reviewed this December 31, 2014 Annual Financial and Disclosure Statement of Millennium Energy Corp.;
2. Based on my knowledge, this Disclosure Statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this Disclosure Statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this Disclosure Statement.

April 13, 2015

/s/ Irving Aronson
President/Director