

T.J.T., INC.
BALANCE SHEETS (Unaudited)
(Dollars in thousands)

	31-Mar 2015	30-Sep 2014
Current assets:		
Cash and cash equivalents	\$ 223	\$ 272
Accounts receivable	279	372
Current portion of notes receivable	-	-
Inventories	1,914	1,568
Prepaid expenses and other current assets	125	49
Total current assets	<u>2,541</u>	<u>2,261</u>
Property, plant and equipment, net of accumulated depreciation	502	600
Notes receivable, net of current portion	22	23
Real estate held for sale	-	-
Real estate held for investment	388	334
Deferred Tax Benefit	600	600
Other assets	19	20
Total assets	<u><u>\$ 4,072</u></u>	<u><u>\$ 3,838</u></u>
Current liabilities:		
Accounts payable	\$ 301	\$ 323
Accrued liabilities	83	101
Short-Term Debt	294	-
Total current liabilities	<u>678</u>	<u>424</u>
Shareholders' equity:		
Preferred stock, \$.001 par value; 5,000,000 shares authorized; 0 shares issued and outstanding	-	-
Common stock, \$.001 par value; 10,000,000 shares authorized; 4,532,862 shares outstanding	5	5
Capital surplus	5,903	5,903
Retained earnings	(2,480)	(2,460)
Total shareholders' equity before treasury stock	<u>3,428</u>	<u>3,448</u>
Treasury shares, at cost, 81,113	(34)	(34)
Total shareholders' equity	<u>3,394</u>	<u>3,414</u>
Total liabilities and shareholders' equity	<u><u>\$ 4,072</u></u>	<u><u>\$ 3,838</u></u>

T.J.T., INC.
STATEMENTS OF OPERATION (Unaudited)
(Dollars in thousands except per share amounts)

	Three Months Ended		Six Months Ended	
	March 31, 2015	March 31, 2014	March 31, 2015	March 31, 2014
Sales (net of returns and allowances):				
Axles and tires	\$ 1,005	\$ 849	\$ 1,827	\$ 1,711
Accessories and siding	435	418	910	1,012
Other	-	-	-	-
Total sales	<u>1,440</u>	<u>1,267</u>	<u>2,737</u>	<u>2,723</u>
Cost of goods sold				
Axles and tires	704	607	1,309	1,218
Accessories and siding	377	291	732	727
Other	14	-	14	-
Cost of goods sold	<u>1,095</u>	<u>898</u>	<u>2,055</u>	<u>1,945</u>
Gross profit	345	369	682	778
Selling, general and administrative expenses	<u>349</u>	<u>386</u>	<u>722</u>	<u>758</u>
Operating Income / (loss)	(4)	(17)	(40)	20
Impairment loss on real estate	-	-	-	-
Interest income, net of expense	(1)	-	(2)	1
Equity investment income	-	8	-	9
Rental income	15	35	37	70
Gain (loss) on sale of assets	(17)	-	(17)	-
Net Income / (loss)	<u>\$ (7)</u>	<u>\$ 26</u>	<u>\$ (22)</u>	<u>\$ 101</u>
Net Gain / (loss) to common shareholders:				
Basic	\$ (0.00)	\$ 0.01	\$ (0.00)	\$ 0.02
Weighted average shares outstanding:				
Basic	4,532,862	4,532,862	4,532,862	4,532,862

T.J.T., INC.
STATEMENTS OF CASH FLOWS (Unaudited)
(Dollars in thousands)

For the six months ended March 31,	<u>2015</u>
Cash flows from operating activities:	
Net income	\$ (22)
Adjustments to reconcile	
to net cash used by operating activities:	
Depreciation and amortization	37
Impairment loss on real estate held for sale	-
Loss on sale of other assets held for sale	-
Gain on sale of assets	-
Gain on sale of equity investment	-
Short-Term Debt	294
Stock compensation	-
Change in accounts receivables	93
Change in inventories	(346)
Change in prepaid expenses and other current assets	(76)
Change in accounts payable	(22)
Change in other assets and liabilities	<u>(18)</u>
Net cash used by operating activities	<u>(60)</u>
Cash flows from investing activities:	
Purchases of property, plant and equipment	(29)
Repayments received on notes receivable	1
Proceeds from sale of assets	93
Proceeds from sale of equity investment	-
Investment in real estate held for investment and sale	(54)
Proceeds from sale of other assets held for sale	<u>-</u>
Net cash provided (used) by investing activities	<u>11</u>
Cash flows from financing activities:	
Net cash used by financing activities	
Stock Option Activities	-
Net cash used by financing activities	-
Net change in cash and cash equivalents	(49)
Cash and cash equivalents at October 1, 2014	<u>272</u>
Cash and cash equivalents at March 31, 2015	<u><u>\$ 223</u></u>