Ubiquitech Software Corp.

Balance Sheet

February 28, 2015 and 2014

		2015		2014
ASSETS				
Current Assets				
Cash	$	48,394	$	31,220
Inventory		81,362		0
Prepaid expense		28,125		0
Total Current Assets		157,881		31,220
Fixed Assets (net of depreciation)		94,681		124,552
Note receivable		20,000		
Goodwill (net of amortization)		403,335		513,335
TOTAL ASSETS	$	675,897	$	669,107
LIABILITIES AND STOCKHOLDERS' DEFICIT				
Current Liabilities				
Accounts payable	$	3,642	$	7,338
Accrued interest		17,089		15,009
Total Current Liabilities		20,731		22,347
Long-term debt		683,516		691,766
Total Liabilities		704,247		714,113
Stockholders' Deficit				
Common stock, $.001 par value;				
Authorized 50,000,000 shares; issued and				
outstanding: 48,308,000 and 14,558,000 shares		48,308		14,558
Preferred stock, $0.001 par value				
authorized1,000,000 shares; issued and				
outstanding 1,000,000 shares		1,000		1,000
Additional paid in capital		124,500		25,000
Accumulated deficit		(202,158)		(85,564)
Total Stockholders' Deficit		(28,350)		(45,006)
TOTAL LIABILITIES AND STOCKHOLDERS' DEFICIT	$	675,897	$	669,107

Ubiquitech Software Corp.

Statement of Operations

For the Quarters Ended February 28, 2015 and 2014

		2014		2013
Revenue	$	297,250	$	180,700
Operating Expenses				
Advertising and marketing		85,211		53,297
Amortization		27,500		27,500
Automobile expense		2,231		1,821
Bank charges		475		441
Computer and internet		7,581		4,893
Consulting		28,125		0
Depreciation		10,347		9,566
Office supplies		887		348
Postage and delivery		312		166
Professional fees		24,600		18,700
Rent		7,500		4,500
Salaries		69,147		37,462
Telephone		1,986		1,884
Utilities		1,562		1,366
Total Expenses		267,464		161,944
(Loss) From Operations		29,786		18,756
Other Income and (Expense)				
Interest expense		17,089		17,294
Total Other Income and (Expense)		17,089		17,294
Net (Loss)	$	12,697	$	1,462
Loss per share - basic and diluted	$	0.0003	$	0.0001
Weighted Average Shares Outstanding		48,308,000		14,558,000

Ubiquitech Software Corp.

Statement of Stockholders' Deficit

For the Quarters Ended February 28, 2015 and 2014

	Common Shares Issued	Preferred Shares Stock	Common Stock	Preferred Shares	Additional Paid-in Capital	Accumulated Deficit	Total Stockholders' Deficit
Balance Nov 30, 2014	48,308,000	1000000	48,308	1,000	124,500	(214,855)	(41,047)
Net income (loss) for the quarter ended February 28, 2015						12,697	12,697
Balance February 28, 2015	48,308,000	1,000,000	48,308	1,000	124,500	(202,158)	(28,350)

	Common Shares Issued	Preferred Shares Stock	Common Stock	Preferred Shares	Additional Paid-in Capital	Accumulated Deficit	Total Stockholders' Deficit
Balance Nov. 30, 2013	14,558,000	1,000,000	14,558	1,000	25,000	(87,026)	(46,468)
Net loss for the quarter ended February 28, 2014						1,462	1,462
Balance February 28 ,2014	14,558,000	1,000,000	14,558	1,000	25,000	(85,564)	(45,006)

Ubiquitech Software Corp.

Statement of Cash Flows

For the Quarters Ended February 28, 2015 and 2014

	2015	2014
Cash Flows Provided by (Used for) Operating Activities		
Net Income (Loss)	$ 12,697	$ 1,462
Adjustments to reconcile net income (loss) to net cash provided by operating activities:		
Depreciation expense	10,347	9,566
Amortization expense	27,500	27,500
(Increase) decrease in inventory	(81,362)	3,627
(Increase) decrease in prepaid expense	28,125	
Increase (decrease) accounts payable	(4,897)	4,338
Increase (decrease) credit card payable	0	(6,045)
Increase (decrease) accrued interest	102	0
Net Cash Provided by (Used for) Operating Activities	(7,488)	40,448
Cash Flows Provided by/(used for) Investing Activities		
Acquisition of property and equipment	0	(25,431)
Net Cash Provided by (Used for) Investing Activities	0	(25,431)
Cash Flows Provided by (Used for) Financing activities		
Proceeds from notes payable	0	0
Net Cash Provided by (Used for) Financing Activities	0	0
Net Increase (Decrease) in Cash	$ (7,488)	$ 15,017
Beginning Cash Balance	55,882	16,203
Ending Cash Balance	$ 48,394	$ 31,220