

# Ubiquitech Software Corporation

## QUARTERLY REPORT

February 28, 2015

**1) Name of the Issuer and its predecessors (if any)** The

name of the Issuer since inception is:

Ubiquitech Software Corporation

**2) Address of the Issuer's Principal Executive Offices**

3030 N. Rocky Point Dr. W

Suite 150

Tampa, FL 33607

Telephone: (813) 418-5251

E-mail: [info@bluecrushmarketinggroup.com](mailto:info@bluecrushmarketinggroup.com)

Website: [www.ubiquitechsoftware.com](http://www.ubiquitechsoftware.com)

**IR Contact**

None

**3) Security Information**

Trading symbol: UBQU.PK

CUSIP : Common Stock – 903470 102.

Preferred Stock – none.

**The exact title and class of securities outstanding**

Common Stock

Preferred Stock

**Par or stated value**

Common Stock – par value \$0.001 per share

Preferred Stock – par value \$0.10 per share

**Total shares authorized**

Common Stock – 50,000,000 shares

Preferred Stock – 1,000,000 shares

Total Shares outstanding at February 28, 2015

Common Stock – 48,308,000 shares

Preferred Stock – 1,000,000 shares

Total Shares outstanding at February 28, 2013

Common Stock – 14,558,000 shares

Preferred Stock – 1,000,000 shares

Transfer Agent

Action Stock Transfer Corporation

Suite 214

2469 E. Fort Union Boulevard

Salt Lake City, Utah 84121

Telephone: (801) 274-1088

Fax: (801) 274-1099

Is the transfer agent is registered under the Exchange Act? Yes: ☒ No: ☐

Trading restrictions

Shares of our common stock held by our original purchasers and by persons who have purchased directly or indirectly from them in a transaction or series of transactions not involving a sale in the public securities markets are “restricted securities” as defined in Rule 144 and are subject to the restrictions on public resale provided in the Rule, unless registered under the Securities Act of 1933.

Trading suspensions

We have not been subject to any trading suspension order by the SEC in the past 12 months.

**4) Issuance History**

On February 1, 2013, we issued 1,000,000 shares of our preferred stock to Chih-Wei Chang, the former chief executive officer. The issue was made in Taiwan and was not subject to the securities laws of the United States. These shares were subsequently cancelled.

On April 15, 2014 Young Yuen assigned 8,500,000 (his total holdings in the Company) shares of common stock to Blue Crush Marketing Group pursuant to an acquisition agreement which became effective on that same day.

Pursuant to assignment agreements dated June 11, 2013 the above shares were assigned at a cost basis of \$0.0059 as follows:

- 1) 4,250,000 shares were assigned to Kirpal Ahluwalia, of Toronto, Canada
- 2) 4,250,000 shares were assigned to Manmohan S. Aluwalia, of Toronto, Canada

On April 16, 2014 the company issued 25,500,000 shares of common stock to Blue Crush Marketing Group for consulting services. The shares are valued at \$.008 per share.

On April, 21, 2014 the company issued 4,000,000 shares of common stock to R Holdings 9, Inc. for conversion of debt, valued at \$.001 per share.

## **Part 5: Financial Statements**

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## **6) Issuer's Business, Products and Services**

### A. A description of the issuer's business operations

We are engaged in the sale of affordable, high quality dual-SIM, dual-telephone-number mobile phone solutions with no contract, pre-paid unlimited text and voice. We began selling cell phones in kiosks in Taiwan at different shopping centers in February 2012. We discontinued sales in Taiwan in November 2012. We intend to launch the sales of these phones at independent liquor and convenience stores in California in 2013.

Although selling wireless phones are not new, we anticipate this market will show rapid grow as the popularity of dual-SIM, high quality smart phones that do not require a contract continues to grow. We believe that by providing a simple, affordable method in which any person with no personal documents or contracts can easily purchase a smart phone with capability for dual SIM cards and unlimited data and talk. We expect to become a sought-after cell phone solution for people with challenging economic situations. Most cellular phones are equipped to handle one SIM card, are expensive, and require a contract and personal information such as social security numbers and credit cards to activate the phone. Our dual SIM feature allows the consumer to have two telephone

numbers ring to a single phone. Unlimited talk and text is gaining popularity as more and more people talk and are active on their phones, but the price for this service is still very high. Having the ability to use a phone for data and talk unlimited, on an inexpensive plan, with no contract we believe is one of the major benefits of our marketing strategy. In addition, many people do not have the sufficient information a cell phone company requires to activate a phone. We believe that the unlocked cell phone, no contract market has major untapped power and potential to allow people who otherwise would not have access to a high quality phone with an unlimited un-contractual plan.

#### *Introduction to Business*

We believe we provide a universal solution for smart phones for the masses. We plan to import low cost, high quality, unlocked, Dual SIM card (dual telephone number), quad band, cellular telephones into the USA for sale in convenience stores and liquor stores. Hookwireless phones do not require contract. We are utilizing these smart phones to reach new potential customers. We believe the masses want to have access to a smart phone with unlimited use talk and text, but a large percentage cannot afford the phones or qualify for cell phone contracts. Our cellular telephones will be compatible with Airvoice Wireless \$30 nationwide unlimited talk and text pre-paid service. Airvoice Wireless is a leading prepaid wireless carrier that provides service within the United States. Airvoice wireless maintains a strong GSM network and dedicated team, providing cellular service to a large subscriber base. Airvoice holds an impressive share in the prepaid wireless market, with agents and customers in over forty states, as well as in Puerto Rico and the US Virgin Islands.

#### B: Date and state of incorporation

Incorporated January 11, 2007 in Colorado, USA.

#### C: Issuer's primary and secondary SIC Codes

Primary SIC Code: 481207

Secondary SIC Code: 506521

#### D: The Issuer's fiscal year end date

November 30

#### E: Principal products or services, and their markets

In July 2013, the Company acquired Blue Crush Marketing Group ("Blue Crush"). Blue Crush markets a Blue Crush Monetization System which consists of cutting edge state-of-the-art Internet technologies along with other proven and successful online advertising methods and it is designed and programmed to actually "think" about what a prospect is doing and looking at on our many Websites. It is then capable of telling us what that prospect most desires from our offers and services allowing us to customize our offers, and create a more profitable conversion

This proprietary system is designed and programmed to “lead” a prospect to the most desired result, and to do so at the lowest cost per lead/conversion possible. In fact we regularly see a click through rate and conversion rate at almost double the industry averages on sites that we drive traffic to.

## **7) The Issuer’s Facilities**

Our headquarters office is newly located at 3030 N. Rocky Point Dr. w, Suite 150, Tampa FL 33607. The property is on a month to month lease.

## **8) Officers, Directors and Control Persons**

### A. Names of Officers, Directors, and Control Persons.

#### **CEO/James Andrew Ballas**

Mr. James Ballas: Effective July 15, 2013, Mr. Ballas been appointed Chief Executive Officer, President, Chief Financial Officer and a director of the Corporation Jim is the CEO of BCMG and the central creative force of the organization. He has been an on camera talent and spokesperson for over 20 years and it all started as a teen when Jim was chosen to be in the very first Bush Gardens Adventure Island theme park commercial. This lead to years of acting classes, college courses in broadcasting, workshops, live production, video, copywriting, and television and radio.

Comfortable on camera with an easy going driving enthusiasm for the products and services offered, Jim’s persona and voice are well known in the DRTV and radio industry and has been featured in hundreds of television and radio commercials. Jim has done DRTV and radio commercials for everything from online business, household products and services, rare coins, and even legendary Rock memorabilia featuring guitars signed by Paul McCartney, The Rolling Stones, and The Who.

In addition to his on-air talents Jim is also one of the best copywriters in the business and has written and co-written hundreds of TV, DRTV, and radio ads. If you watch TV or listen to the radio you have certainly heard or seen commercials that Jim has written or appeared in.

At BCMG, Jim uses his unique and considerable talents to help create winning campaigns for both the business models BCMG creates, and the clients that they partner with, and he is always ready to go on the air and personally endorse and sell the business models they are working with. This makes Jim a very special and different type of CEO... One who is creative, versatile, and brings a new vision to every project that BCMG is involved with. View some of Jim’s DRTV work below:

### B. Legal/Disciplinary History.

1. Mr. Ballas has not been subject to conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);
2. Mr. Ballas has not been subject to entry of an order, judgment, or decree by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;
3. Mr. Ballas has not been subject to a finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law; or
4. Mr. Ballas has not been subject to the entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited his involvement in any type of business or securities activities.

C. Beneficial Shareholders.

Blue Crush Marketing group owns 25,500,000 shares of our common stock or 58% of the issued and outstanding as of April 13, 2015.

**9) Third Party Providers**

Legal Counsel:

Naccarato & Associates  
18880 Von Karman Ave., Suite 1440  
Irvine, CA 92612  
Telephone number: 949-851-9261

Accountant or Auditor

LKS & Associates, Ltd  
20562 Jupiter Ave Lakeville,  
MN 55044  
[lksandassociatesllc@gmail.com](mailto:lksandassociatesllc@gmail.com)

Investor Relations Consultant

None

#### **10) Issuer Certification**

I, James Ballas, certify that:

1. I have reviewed this quarterly disclosure statement of Ubiquitech Software Corporation;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

April 15, 2015

/s/ James Ballas

James Ballas

Chief Executive Officer and Sole Director