Ubiquitech Software Corp.

Balance Sheet

November 30, 2014 and 2013

	2014	2013
ASSETS		
Current Assets		
Cash	$ 55,882	$ 16,203
Inventory	0	3,627
Prepaid expenses	56,250	0
Total Current Assets	112,132	19,830
Fixed Assets	105,028	108,687
Other Assets		
Note receivable - Officer	20,000	0
Goodwill (net of amortization)	430,835	540,835
Total Other Assets	450,835	540,835
TOTAL ASSETS	$ 667,995	$ 669,352
LIABILITIES AND STOCKHOLDERS' DEFICIT		
Current Liabilities		
Accounts payable	$ 8,539	$ 3,000
Credit card payable	0	5,045
Accrued interest	16,987	15,009
Total Current Liabilities	25,526	23,054
Long-term debt	683,516	691,766
Total Liabilities	709,042	714,820
Stockholders' Deficit		
Common stock, $.001 par value; Authorized 50,000,000 shares; issued and outstanding: 48,308,000 and 14,558,000 shares respectfully	48,308	14,558
Preferred stock, $0.001 par value authorized1,000,000 shares; issued and outstanding 1,000,000 shares	1,000	1,000
Additional paid in capital	124,500	25,000

Accumulated deficit	(214,855)	(86,026)
Total Stockholders' Deficit	(41,047)	(45,468)
TOTAL LIABILITIES AND STOCKHOLDERS' DEFICIT	$ 667,995	$ 669,352

Ubiquitech Software Corp.

Statement of Operations

For the years ended November 30, 2014 and 2013

	2014	2013
Revenue	$ 929,499	$ 119,862
Operating Expenses		
Advertising and marketing	282,711	37,002
Amortization	110,000	9,165
Automobile expense	7,905	3,457
Bank charges	2,268	782
Computer and internet	23,946	1,956
Consulting expense	96,250	0
Depreciation	38,093	9,253
Office supplies	3,199	3,085
Postage and delivery	1,452	453
Professional fees	90,900	45,700
Rent	24,000	9,000
Salaries	237,418	32,601
Telephone	8,000	2,093
Travel and entertainment	3,477	1,847
Utilities	5,849	1,158
Total Expenses	935,468	157,552
(Loss) From Operations	(5,969)	(37,690)
Other Income and (Expense)		
Interest expense	(68,562)	(15,009)
Loss on dispsition of assets	(53,298)	0
Total Other Income and (Expense)	(121,860)	(15,009)
Net (Loss)	$ (127,829)	$ (52,699)
Loss per share - basic and diluted	$ (0.004)	$ (0.004)
Weighted Average Shares Outstanding	33,361,312	14,558,000

Ubiquitech Software Corp.

Statement of Stockholders' Deficit

For the Years Ended November 30, 2014 and 2013

	Common Shares Issued	Preferred Shares Stock	Common Stock	Preferred Shares	Additional Paid-in Capital	Accumulated Deficit	Total Stockholders' Deficit
Balance Nov 30, 2013	14,558,000	1000000	14,558	1,000	25,000	(87,026)	(46,468)
Stock issued for management agreement	25,500,000		25,500		99,500		125,000
stock issued in exchange of long-term debt	8,250,000		8,250				8,250
Net loss for the year ended November 30, 2014						(127,829)	(127,829)
Balance November 30, 2014	48,308,000	1,000,000	48,308	1,000	124,500	(214,855)	(41,047)

	Common Shares Issued	Preferred Shares Stock	Common Stock	Preferred Shares	Additional Paid-in Capital	Accumulated Deficit	Total Stockholders' Deficit
Balance Nov. 30, 2012	14,558,000	1,000,000	14,558	1,000	25,000	(34,327)	6,231
Net loss for the year ended November 30, 2013						(52,699)	(52,699)
Balance November 30, 2013	14,558,000	1,000,000	14,558	1,000	25,000	(87,026)	(46,468)

Ubiquitech Software Corp.

Statement of Cash Flows

For the years ended November 30, 2014 and 2013

	2014	2013
Cash Flows Provided by (Used for) Operating Activities		
Net (Loss)	$ (127,829)	$ (52,669)
Adjustments to reconcile net income (loss) to net cash provided by operating activities:		
Depreciation expense	38,093	9,253
Amortization expense	110,000	9,165
Loss on dispositon of assets	53,298	0
(Increase) decrease in prepaid expense	68,750	0
(Increase) decrease in inventory	3,627	4,426
Increase (decrease) accounts payable	5,539	3,000
Increase (decrease) credit card payable	(6,045)	(3,100)
Increase (decrease) accrued interest	1,978	15,009
Net Cash Provided by (Used for) Operating Activities	147,411	(14,916)
Cash Flows Provided by/(used for) Investing Activities		
Acquisition of property and equipment	(87,732)	(58,677)
Note to Officer	(20,000)	0
Acquisition of goodwill	0	(550,000)
Net Cash Provided by (Used for) Investing Activities	(107,732)	(608,677)
Cash Flows Provided by (Used for) Financing activities		
Proceeds from notes payable	0	633,538
Net Cash Provided by (Used for) Financing Activities	0	633,538
Net Increase (Decrease) in Cash	$ 39,679	$ 9,945
Beginning Cash Balance	16,203	6,258
Ending Cash Balance	$ 55,882	$ 16,203