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April 09, 2015

OTC Markets, Inc.
304 Hudson Street
Second Floor
New York, New York 10013

Re: Legal Opinion concerning Adequate Current Information of KS International Holdings Corporation (Symbol-KSIH).

To Whom It May Concern:

I have been retained by KS International Holdings Corporation (hereinafter "Issuer" or "Company"), to render an opinion as to the Issuer's compliance with the Guidelines for Disclosure of Adequate Current Information. The Firm is a United States citizen and has been retained for the sole purpose of reviewing the current information supplied by the Issuer. OTC Markets is entitled to rely on the current legal opinion in determining whether the Issuer has made adequate current information available within the meaning of Rule 144(c)(2) under the Securities Act of 1933.

ANALYSIS

In determining whether the Issuer has met its disclosure obligations with respect to adequate current information, counsel has reviewed a number of documents obtained from the Issuer for the purpose of rendering the within opinion, and the documents examined consist of:

(1) Amended Issuer Disclosure Statement filed with OTC Markets on April 09, 2015 for the period ended November 30, 2014;

(2) Issuer Annual Financial Report filed with OTC Markets on April 07, 2015 for the period ended November 30, 2014;

(3) Issuer Disclosure Statement filed with the OTC Markets, Inc. on December 06, 2013 containing financial statements for the Annual periods ended November 30, 2012 and November 30, 2013; and

(4) Articles of Incorporation of the Issuer; and

(5) Bylaws of the Issuer.

In addition, I have made such investigations and have considered such questions of law as I deemed necessary and appropriate for the purpose of rendering this Opinion. In all such examinations, I have assumed the genuineness of all signatures, the authenticity of all documents submitted to me as originals, the conformity to original documents of all documents submitted to me as copies and the authenticity of all originals of such documents submitted as copies. Further, in all such examinations, I may have relied on information obtained from public officials, officers of the Issuer and other sources and represent that all such sources are believed to be reliable.

This opinion opines that the Annual Amended Disclosure Document as filed on April 09, 2015, and the Annual Financial Report for the periods ended November 30, 2014 filed on April 07, 2015, as filed: (i) constitute adequate current public information concerning the shares of common stock of the Issuer (the "Securities") and the Issuer and is available within the meaning of Rule 144(c)(2) under the Securities Act; (ii) include all of the information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for the shares of common stock of the Corporation (the "Securities"), under Rule 15c2-11 of the Exchange Act; (iii) comply as to form with the OTC Guidelines for Providing Adequate Current Information, which are located on the Internet at www.otcmarkets.com; and (iv) have been posted in the OTC News Service.

Please be advised that OTC Markets, Inc. is entitled to rely on the Opinion in determining whether the Issuer has made adequate current information publicly available within the meaning of Rule 144(c)(2) under the Securities Act.

In rendering the Opinion, I have reviewed such corporate records and other documents as I deemed necessary regarding the filing of the Disclosure Documents as well as the filing of the Annual Report. In addition, I have made such investigations and have considered such questions of law as I deemed necessary and appropriate for the purpose of rendering this Opinion. In all such examination, I have assumed the genuineness of all signatures, the authenticity of all documents submitted to me as originals, the conformity to original documents of all documents submitted to me as copies and the authenticity of all originals of such documents submitted as copies. Further, in all such examinations, I may have relied on information obtained from public officials, officers of the Issuer and other sources and represent that all such sources are believed to be reliable.

Ravenwood Advisors, LLC is responsible for the preparation of the financial statement and notes thereto contained in the Annual Report on behalf of the Issuer (the "Financial Statements"). The Financial Statements are not audited. Ravenwood Advisors, LLC, collectively has over 25 years of experience preparing financial statements for other public companies.

The Issuer's transfer agent (the "Transfer Agent") is Action Stock Transfer, 2469 E. Fort Union Boulevard, Suite 214, Salt Lake City, Utah 84121. The Transfer Agent is registered with the Securities and Exchange Commission. All quotes of the Issuer's Securities in the production were made by the undersigned from verbal communication with the Transfer Agent during the process of production, ensuring the most accurate and timely information. Of which the capitalization structure has not changed as reflected in the Financial Statements.

The undersigned has personally met with and discussed with management and a majority of the Board of Directors the Disclosure Documents, Annual Report, and the Interim Financial Report, and has reviewed the information provided in the Annual Report, Interim Financial Report and Disclosure Documents, and has received management's approval of the Opinion and all filings hereunder. Moreover, to the best of my knowledge, after inquiry of management and the members of the Board of Directors of the Issuer, neither the Issuer nor its Board of Directors nor any 5% or greater shareholder is currently under investigation by any Federal or State regulatory authority for any violations of Federal or State securities laws.

I am a resident of the State of California and admitted to practice law in the State of California. I have been retained by the Issuer for the purpose of rendering this Opinion and related matters. My relationship as counsel to the Issuer is solely as a law firm serving as securities counsel and retained solely for the purpose of reviewing the current information provided by the Issuer. I have never been prohibited from practicing before the Securities and Exchange Commission.

The opinions set forth herein are expressed as of the date hereof and remain valid so long as the documents, instruments, records and certificates I have examined and relied upon, as noted above, are unchanged and the assumptions I have made, as noted above, are valid. While this Opinion is intended exclusively for use by OTC Markets, Inc., the same is hereby granted full and complete rights and permission without any future request to publish this Opinion as part of "otcmarkets.com" for viewing by the public and regulatory agencies.

Sincerely,

/S/ *Joseph Pittera*

Joseph Pittera