

Company Information and Disclosure Statement

PBS Holding, Inc.

OTCPK: PBHG

Annual Report

Period Ending December 31, 2014

1) Name of the issuer and its predecessors (if any)

In answering this item, please also provide any names used by predecessor entities in the past five years and the dates of the name changes.

PBS Holding, Inc.

From September 29, 2005 to Present, PBS Holding, Inc.

From February 26, 2003 to September 29, 2005, Primary Business Systems, Inc.

From July 25, 2001 to February 26, 2003, ShareCom, Inc.

From November 15, 1996 to July 25, 2001, Anonymous Data, Inc.

2) Address of the issuer's principal executive offices

Company Headquarters

Address 1: 1322 Roundtable Drive

Address 2: Dallas, Texas 75247

Phone: (214) 418-6940

Email: info@pbsholdinginc.com

Website(s): www.PBSHoldinginc.com

IR Contact

Address 1: 1322 Roundtable Drive

Address 2: Dallas, Texas 75247

Phone: (214) 418-6940

Email: ev24903@gmail.com

Website(s): www.PBSHoldinginc.com

3) Security Information

Trading Symbol: PBHG

Exact title and class of securities outstanding: Common stock

CUSIP: 69317R103

Par or Stated Value: \$0.001

Total shares authorized: 3,000,000,000 as of: 12/31/14

Total shares outstanding: 2,234,319,676 as of: 12/31/14

Additional class of securities:

Trading Symbol: None

Exact title and class of securities outstanding: Preferred stock

CUSIP: None

Par or Stated Value: \$.001

Total shares authorized: 25,000,000 as of: 12/31/14

Total shares outstanding: 4,245,501 as of: 12/31/14

Transfer Agent

Name: Island Stock Transfer

Address 1: 100 Second Avenue South

Address 2: Suite 705S

Address 3: St. Petersburg, Florida 33701

Phone: 727-289-0010

Is the Transfer Agent registered under the Exchange Act?* Yes: ☒ No: ☐

List any restrictions on the transfer of security:

None

Describe any trading suspension orders issued by the SEC in the past 12 months.

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None

4) Issuance History

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period. The list shall include all offerings of equity securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such persons or entities.

Since the date of the Issuer's Annual Report, December 31, 2011, through the 12 months ending December 31, 2012, the following issuances have resulted in changes in total shares of common stock issued and outstanding:

Issuances: January 1 – December 31, 2012

Date	Name of Person or Entity	Nature of Each Offering	Jurisdiction	Number of Shares	Price shares were offered	Amount paid to the Issuer	Trading Status of the shares	Legend
3/27/12	Gene R. Robinson	Services	N/A	1,000,000	.001	N/A	Restricted Shares	Restricted
3/27/12	Jennifer Welter	Services	N/A	1,000,000	.001	N/A	Restricted Shares	Restricted
5/3/12	Cayman Institutional Bank	Services	N/A	1,000,000	.001	N/A	Restricted Shares	Restricted
5/3/12	ML Capital Group, Inc.	Services	N/A	300,000	.001	N/A	Restricted Shares	Restricted
5/3/12	Thomas Nelson	Services	N/A	1,600,000	.001	N/A	Restricted Shares	Restricted
5/3/12	James R. Ray	Services	N/A	500,000	.001	N/A	Restricted Shares	Restricted
5/3/12	Cecil A. Yates	Services	N/A	100,000	.001	N/A	Restricted Shares	Restricted
6/6/12	Roy Meadows	Rule 144 -Note Conversion	N/A	57,150	.001	N/A	Free trading shares	None
6/6/12	Investor	Rule 144 -Note Conversion	N/A	95,000	.001	N/A	Free trading shares	None
6/11/12	NRG, Inc.	Services	N/A	2,000,000	.001	N/A	Restricted Shares	Restricted
6/11/12	Anzhelika Tassan	Services	N/A	2,000,000	.001	N/A	Restricted Shares	Restricted
6/11/12	James Scott Tassan	Services	N/A	2,000,000	.001	N/A	Restricted Shares	Restricted
6/11/12	Edward Vakser	Services	N/A	2,000,000	.001	N/A	Restricted Shares	Restricted
6/12/12	Salvatore P. Caro	Services	N/A	1,000,000	.001	N/A	Restricted Shares	Restricted
6/12/12	Richard H. Hwang	Services	N/A	50,000	.001	N/A	Restricted Shares	Restricted
6/12/12	William Thomas Engle	Services	N/A	300,000	.001	N/A	Restricted Shares	Restricted
6/12/12	Marvin L. Luginbill	Services	N/A	100,000	.001	N/A	Restricted Shares	Restricted
6/12/12	Joseph A. Marciona	Services	N/A	25,000	.001	N/A	Restricted Shares	Restricted
6/12/12	Charles Moore	Services	N/A	50,000	.001	N/A	Restricted Shares	Restricted
6/12/12	Aaron Vederoff	Services	N/A	50,000	.001	N/A	Restricted Shares	Restricted
6/12/12	Joseph Wilson	Services	N/A	100,000	.001	N/A	Restricted Shares	Restricted

6/15/12	NRG, Inc.	Services	N/A	2,000,000	.001	N/A	Restricted Shares	Restricted
6/15/12	Edward Vakser	Services	N/A	2,000,000	.001	N/A	Restricted Shares	Restricted
6/25/12	Eugene F & Timothy J Bernard	Services	N/A	400,000	.001	N/A	Restricted Shares	Restricted
6/25/12	Lance R. Ceasar	Services	N/A	100,000	.001	N/A	Restricted Shares	Restricted
6/25/12	Larry F. Grooms	Services	N/A	100,000	.001	N/A	Restricted Shares	Restricted
6/26/12	James R. Ray	Services	N/A	100,000	.001	N/A	Restricted Shares	Restricted
6/26/12	Silverman Family Trust	Services	N/A	3,000,000	.001	N/A	Restricted Shares	Restricted

Since the date of the Issuer's Annual Report, December 31, 2012, through the 12 months ending December 31, 2013, the following issuances have resulted in changes in total shares of common stock issued and outstanding:

Issuances: January 1 – December 31, 2013

Date	Name of Person or Entity	Nature of Each Offering	Jurisdiction	Number of Shares	Price shares were offered	Amount paid to the Issuer	Trading Status of the shares	Legend
March 1-31 st	*Various Contractors	Services	N/A	11,535,000	.001	N/A	Restricted Shares	Restricted
04/08/13	Thomas Nelson	Services	N/A	100,000	.001	N/A	Restricted Shares	Restricted
5/29/13	Investor	Services	N/A	150,000	.001	N/A	Restricted Shares	Restricted
5/29/13	Harry C. Stone II	Services	N/A	150,000	.001	N/A	Restricted Shares	Restricted
6/11/13	Investor	Rule 144 -Note Conversion	N/A	2,000,000	.001	N/A	Free trading shares	None
6/11/13	Investor	Rule 144 -Note Conversion	N/A	1,000,000	.001	N/A	Free trading shares	None
6/11/13	Investor	Rule 144 -Note Conversion	N/A	2,000,000	.001	N/A	Free trading shares	None
7/10/13	Investor	Rule 144 -Note Conversion	N/A	800,000	.001	N/A	Free trading shares	None
7/10/13	Investor	Rule 144 -Note Conversion	N/A	800,000	.001	N/A	Free trading shares	None
7/10/13	Investor	Rule 144 -Note Conversion	N/A	400,000	.001	N/A	Free trading shares	None
7/10/13	Investor	Rule 144 -Note Conversion	N/A	4,100,000	.001	N/A	Restricted Shares	Restricted
8/2/13	Investor	Services	N/A	2,200,000	.001	N/A	Restricted Shares	Restricted
8/2/13	Edward Vakser	Compensation	N/A	1,000,000	.001	N/A	Restricted Shares	Restricted
8/12/13	Investor	Rule 144 -Note Conversion	N/A	800,000	.001	N/A	Free trading shares	None
8/12/13	Investor	Rule 144 -Note Conversion	N/A	800,000	.001	N/A	Free trading shares	None

8/12/13	Investor	Rule 144 -Note Conversion	N/A	400,000	.001	N/A	Free trading shares	None
9/12/13	Consultant	Services	N/A	5,000,000	.001	N/A	Restricted Shares	Restricted
9/12/13	Randy Jacobs	Compensation	N/A	5,000,000	.001	N/A	Restricted Shares	Restricted
9/12/13	Consultant	Services	N/A	5,000,000	.001	N/A	Restricted Shares	Restricted
9/12/13	Anzhelika Tassan	Services	N/A	10,000,000	.001	N/A	Restricted Shares	Restricted
9/12/13	James Scott Tassan	Compensation	N/A	10,000,000	.001	N/A	Restricted Shares	Restricted
9/12/13	Edward Vakser	Compensation	N/A	10,000,000	.001	N/A	Restricted Shares	Restricted
9/12/13	Consultant	Services	N/A	5,000,000	.001	N/A	Restricted Shares	Restricted
9/12/13	Investor	Services	N/A	5,000,000	.001	N/A	Restricted Shares	Restricted
9/12/13	Consumer Value Network	Services	N/A	5,000,000	.001	N/A	Restricted Shares	Restricted
9/12/13	Chuck Whitbread	Compensation	N/A	5,000,000	.001	N/A	Restricted Shares	Restricted
9/18/13	Investor	Rule 144 -Note Conversion	N/A	8,610,280	.001	N/A	Free trading shares	None
9/18/13	Investor	Rule 144 -Note Conversion	N/A	8,610,280	.001	N/A	Free trading shares	None
9/18/13	Investor	Rule 144 -Note Conversion	N/A	4,444,444	.001	N/A	Free trading shares	None
12/06/13	Investor	Rule 144 – Stock Purchase	N/A	1,000,000	.01	\$10,000	Restricted Shares	Restricted
12/09/13	Investor	Rule 144 – Stock Purchase	N/A	1,500,000	.006667	\$10,000	Restricted Shares	Restricted
12/14/13	Investor	Rule 144 -Note Conversion	N/A	20,000,000	.001	N/A	Free trading shares	None
12/16/13	Investor	Rule 144 – Stock Purchase	N/A	5,000,000	.001	\$5,000	Restricted Shares	Restricted
12/16/13	Tim Murray	Services	N/A	5,000,000	.001	N/A	Restricted Shares	Restricted
12/16/13	Roy Meadows	Rule 144 -Note Conversion	N/A	10,000,000	.001	N/A	Free trading shares	None
12/16/13	Roy Meadows	Rule 144 -Note Conversion	N/A	8,385,350	.001	N/A	Free trading shares	None

*Restricted shares of common stock of the Issuer were provided for services to several contractors for services rendered to the Issuer.

Since the date of the Issuer's Annual Report, December 31, 2013, through the 12 months ended December 31, 2014, the following issuances have resulted in changes in total shares of common stock issued and outstanding:

Issuances: January 1 – December 31, 2014

Date	Name of Person or Entity	Nature of Each Offering	Jurisdiction	Number of Shares	Price shares were offered	Amount paid to the Issuer	Trading Status of the shares	Legend
1/8/14	Investor	Rule 144 -Note Conversion	N/A	10,000,000	.001	N/A	Restricted Shares	Restricted
1/8/14	Investor	Rule 144 -Note Conversion	N/A	10,000,000	.001	N/A	Restricted Shares	Restricted
1/8/14	Investor	Rule 144 -Note Conversion	N/A	5,000,000	.001	N/A	Restricted Shares	Restricted
1/8/14	Consultant	Services	N/A	10,000,000	.001	N/A	Restricted Shares	Restricted
1/8/14	Anzhelika Tassan	Services	N/A	20,000,000	.001	N/A	Restricted Shares	Restricted
1/8/14	James Scott Tassan	Compensation	N/A	20,000,000	.001	N/A	Restricted Shares	Restricted
1/8/14	Chuck Whitbread	Services	N/A	10,000,000	.001	N/A	Restricted Shares	Restricted
1/8/14	Edward Vakser	Compensation	N/A	20,000,000	.001	N/A	Restricted Shares	Restricted
1/8/14	NRG, Inc.	Services	N/A	10,000,000	.001	N/A	Restricted Shares	Restricted
1/8/14	Investor	Rule 144 -Note Conversion	N/A	20,000,000	.001	N/A	Free trading shares	None
1/23/14	Investor	Rule 144 – Stock Purchase	N/A	15,000,000	.001	\$15,000	Restricted Shares	Restricted
1/28/14	Investor	Rule 144 – Stock Purchase	N/A	8,500,000	.001	\$8,500	Restricted Shares	Restricted
1/28/14	Investor	Rule 144 – Stock Purchase	N/A	6,000,000	.001	\$6,000	Restricted Shares	Restricted
2/18/14	Investor	Rule 144 – Stock Purchase	N/A	2,000,000	.001	\$2,000	Restricted Shares	Restricted
2/21/14	Investor	Rule 144 – Stock Purchase	N/A	2,000,000	.001	\$2,000	Restricted Shares	Restricted
3/18/14	Roy Meadows	Rule 144 -Note Conversion	N/A	10,000,000	.001	N/A	Free trading shares	None
3/18/14	Roy Meadows	Rule 144 -Note Conversion	N/A	11,553,516	.001	N/A	Free trading shares	None
3/18/14	Edward Vakser	Compensation	N/A	50,000,000	.001	N/A	Restricted Shares	Restricted
3/18/14	James Scott Tassan	Compensation	N/A	50,000,000	.001	N/A	Restricted Shares	Restricted
3/18/14	Roy Meadows	Rule 144 -Note Conversion	N/A	10,000,000	.001	N/A	Free trading shares	None
3/24/14	Tim Murray	Rule 144 -Note Conversion	N/A	7,000,000	.001	N/A	Free trading shares	None
4/1/14	Investor	Rule 144 -Note Conversion	N/A	30,000,000	.001	N/A	Free trading shares	None
4/21/14	Various Investors	Rule 144 – Stock Purchase	N/A	20,742,500	.0025	51,856	Restricted Shares	Restricted
4/28/14	Edward Vakser	Compensation	N/A	100,000,000	.001	N/A	Restricted Shares	Restricted
4/28/14	James Scott Tassan	Compensation	N/A	50,000,000	.001	N/A	Restricted Shares	Restricted
5/6/2014	Investor	Rule 144 -Note Conversion	N/A	10,032,877	.001	N/A	Free trading shares	None
5/8/14	Edward Vakser	Compensation	N/A	100,000,000	.001	N/A	Restricted Shares	Restricted
5/8/14	Consultant	Services	N/A	100,000,000	.001	N/A	Restricted Shares	Restricted

5/8/14	Consultant	Services	N/A	20,000,000	.001	N/A	Restricted Shares	Restricted
5/8/14	Edward Vakser	Compensation	N/A	100,000,000	.001	N/A	Restricted Shares	Restricted
5/27/14	Various Investors	Rule 144 – Stock Purchase	N/A	6,460,000	.0025	16,150	Restricted Shares	Restricted
5/28/14	NRG, Inc.	Services	N/A	10,000,000	.001	N/A	Restricted Shares	Restricted
5/28/14	Consultant	Services	N/A	100,000,000	.001	N/A	Restricted Shares	Restricted
6/18/14	Investor	Rule 144 -Note Conversion	N/A	8,101,700	.001	N/A	Free trading shares	None
6/26/14	Investor	Rule 144 -Note Conversion	N/A	50,000,000	.001	N/A	Free trading shares	None
6/21/2014	Investor	Rule 144 – Stock Purchase	N/A	600,000	0.0025	\$1,500.00	Restricted Shares	Restricted
7/1/2014	Investor	Rule 144 -Note Conversion	N/A	13,540,822	0.001	N/A	Free trading shares	None
7/3/2014	Investor	Rule 144 -Note Conversion	N/A	100,000,000	0.001	N/A	Free trading shares	None
7/25/2014	Investor	Rule 144 -Note Conversion	N/A	16,788,440	0.001	N/A	Free trading shares	None
8/11/2014	Investor	Rule 144 – Stock Purchase	N/A	40,000,000	0.001	\$40,000.00	Restricted Shares	Restricted
8/11/2014	Roy Meadows	Rule 144 -Note Conversion	N/A	20,000,000	0.001	N/A	Free trading shares	None
8/11/2014	Tim Murray	Rule 144 -Note Conversion	N/A	10,000,000	0.001	N/A	Free trading shares	None
8/15/2014	Investor	Rule 144 -Note Conversion	N/A	20,508,500	0.001	N/A	Free trading shares	None
9/3/2014	Investor	Rule 144 -Note Conversion	N/A	140,000,000	0.001	N/A	Free trading shares	None
9/8/2014	Investor	Rule 144 -Note Conversion	N/A	100,000,000	0.001	N/A	Free trading shares	None
9/25/2014	Investor	Rule 144 -Note Conversion	N/A	27,584,292	0.001	N/A	Free trading shares	None
10/6/2014	Investor	Rule 144 -Note Conversion	N/A	48,777,877	0.001	N/A	Free trading shares	None
10/9/2014	Investor	Rule 144 -Note Conversion	N/A	100,000,000	0.001	N/A	Free trading shares	None
10/15/2014	Investor	Rule 144 -Note Conversion	N/A	170,000,000	0.001	N/A	Free trading shares	None
11/14/2014	Investor	Rule 144 -Note Conversion	N/A	89,603,131	0.001	N/A	Free trading shares	None
11/14/2014	Investor	Rule 144 -Note Conversion	N/A	89,603,131	0.001	N/A	Free trading shares	None

5) Financial Statements

Provide the financial statements described below for the most recent fiscal year end or quarter end to maintain qualification for the OTC Pink Current Information tier. For the initial disclosure statement (qualifying for Current Information for the first time) please provide reports for the two previous fiscal years and any interim periods.

- A. Balance sheet;
- B. Statement of income;
- C. Statement of cash flows;

- D. Financial notes; and
- E. Audit letter, if audited

The financial statements requested pursuant to this item shall be prepared in accordance with US GAAP by persons with sufficient financial skills.

You may either (i) attach/append the financial statements to this disclosure statement or (ii) post such financial statements through the OTC Disclosure & News Service as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial reports separately as described in part (ii) above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to otcq.com in the field below.

The most recent information for the Issuer's applicable period ending December 31, 2014, is available on OTCMarkets.com as "2014 Annual Report Financial Statements", and is hereby incorporated herein by reference. This Financial Report was prepared in accordance with US GAAP by persons with sufficient financial skills and posted to otcq.com on April 06, 2015.

6) Describe the Issuer's Business, Products and Services

Describe the issuer's business so a potential investor can clearly understand the company. In answering this item, please include the following:

- A. a description of the issuer's business operations;

PBS Holding has an exclusive distribution agreement from the licensee of officially licensed Thomas Kinkade, Painter of Light™ Framed 3D artwork. In the world of art and collectables, there are few names that are more respected than that of the legendary artist Thomas Kinkade. Recent developments in printing and laser processing technology has presented a new and unique 3D imaging and art craft style that is both inspiring and complementary to the high quality and image resolution of Thomas Kinkade's art. This unique process is only available to PBS Holding Inc.

The issuer acquired the exclusive rights and technology to manufacture and distribute, worldwide, proprietary technology in converting the components of water (hydrogen/oxygen) to fuel. During the first Quarter of 2014, began moving this Atlanta based manufacturing and distribution center to Dallas where it was placed into and operates under the name Water To Fuel Technology Inc., a subsidiary of PBS Holding Inc.

The Issuer and its Direct Sales group, De Vie Sun, (translated as "Healthy Life"), is launching a functional beverage line. The company will use its Direct Sales web portal to market and advertise sales opportunities in the home based direct sales business. We are continuing to create home based business and network sales and marketing programs for our products. Our products will be available for resale via our web portal. The societal trends are very positive toward developing growth for such products in the Direct Sales/Social Marketing space. Our energy drinks and nutritional products are designed specifically for our company, and are not available elsewhere. The research and development of the line of products was completed in 2013, and a roll out of products is beginning in 2014.

- B. Date and State (or Jurisdiction) of Incorporation:

The Corporation was formed in the State of Nevada on November 15, 1996 under the name Anonymous Data, Inc.

PBS Holding, Inc. re-domiciled to Wyoming on April 8, 2014

- C. the issuer's primary and secondary SIC Codes;

8999 (Services, misc.)
3999 (Manufacturing Industries)

- D. the issuer's fiscal year end date;

December 31

E. principal products or services, and their markets;

Officially licensed Thomas Kinkade, Painter of Light™ Framed 3D artwork.

PBS Holding has contracted with Phoenix Fulfillment Group LLC to bring to market its exclusive Thomas Kinkade Framed 3D Paper Tolle Art product line. Phoenix Fulfillment Group has introduced this product line to its network of veteran sales representatives who have immediate access to large retail chain stores throughout North America. Product is ready for immediate distribution from Phoenix Fulfillment's Dallas warehouse facility.

Hydrogen Generators can be used on any piston-powered engine such as those in cars, trucks, diesel trucks, boats or stationary engines such as power generators and irrigation pumps. Our Hydrogen Generators will work on a wide range of fuel such as gasoline, diesel, bio-diesel, vegetable oil, ethanol, E85, E10, CNG and LPG. By converting your vehicle in to a Hydrogen Hybrid, this alternative renewable energy will not only improve fuel economy but it will also drastically reduce emission exhaust levels. Hydrogen Generators are an on demand supplemental fuel system.

In addition, the Issuer and its Direct Sales group, De Vie Sun, offer nutritional and wellness products, including high energy drinks and nutritional supplements nationwide.

7) Describe the Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

The Issuer leases offices at its address in Dallas, Texas.

8) Officers, Directors, and Control Persons

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant shareholders.

A. Names of Officers, Directors, and Control Persons. In responding to this item, please provide the names of each of the issuer's executive officers, directors, general partners and control persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities), as of the date of this information statement.

In March, 2013, the Board of Directors of the Issuer elected two new officers and directors of PBS Holding, Inc., and upon the new officers and directors acceptance of their appointments, the former two officers and directors of the Issuer, Bobby Varma and Keith Hayter resigned all positions with the Issuer.

The new officers and directors of the Issuer are: Edward Vakser, Chairman of the Board of Directors, and President and Director, and James S. Tassan, Secretary and Treasurer, Director.

The following is biographical information on each of the new officers and directors:

Edward Vakser, President, Director. For over 25 years, Edward Vakser has been involved in a multitude of enterprises including owning the second largest staging company in North Texas. He has been awarded several growth and performance industry awards and has produced some of the largest Corporate, Entertainment, and Direct Marketing Industries' events. For over 12 years, Mr. Vakser has been working on several intellectual property concepts including Artfest International, Inc., The Art Channel, the Presley Estate, Wrestling, Ultimate Fighting and Extreme Sports, along with a multitude of art, recording, and performing artists. Mr. Vakser, one of

the co-founders of The Art Channel, created Art Channel as a new network featuring all things creative providing an avenue to promote artists and their art, to sell high quality reproduction Giclée art and collectibles, and to provide a proven art collection business opportunity system while delivering true entertainment and educational values. Mr. Vakser brings marketing, broadcast television, technological, and financial expertise to enhance and complete the Issuer's business plan and opportunity.

James S. Tassan, Secretary, Treasurer, Director. James Scott Tassan brings hands-on experience with business management and accounting, project management, customer care and development, as well as video production and event-staging. He has been an innovative executive producer for over 12 years and has produced commercials, infomercials, television show content, and events for corporate and entertainment clients. Mr. Tassan specializes in new business/product development, organizing and leading project teams, creating efficiencies, enhancing production quality, streamlining workflow processes; as well as production services including all aspects of show scripting, shooting, directing, producing, editing, and staging.

Name	Number & Percentage of Beneficially Shares Owned		
	Common	Preferred Series A	Preferred Series B
Edward Vakser	288,000,000 (12.89%)	1 (100%)	1,000,000 (23.55%)
James Scott Tassan	135,000,000 (6.04%)	N/A	1,000,000 (23.55%)
NRG, Inc.	27,000,000 (0.92%)	N/A	1,000,000 (23.55%)
Anzhelika Tassan	35,000,000 (1.57%)	N/A	1,000,000 (23.55%)
Thomas Stokes	215,000,000 (7.33%)	N/A	N/A

B. Legal/Disciplinary History. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

Mr. Vakser has a pending felony trial in Texas.

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

None

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

None

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

None

C. Beneficial Shareholders. Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents.

Name & Address	Number & Percentage of Beneficially Shares Owned		
	Common	Preferred Series A	Preferred Series B
Name: Edward Vakser Address: 1322 Roundtable Drive Dallas, Texas 75247	288,000,000 (12.89%)	1 (100%)	1,000,000 (23.55%)

Name: James Scott Tassan Address: 1322 Roundtable Drive Dallas, Texas 75247	135,000,000 (6.04%)	N/A	1,000,000 (23.55%)
Name: NRG, Inc. Resident Agent: Edward Vakser Address: 2504 Northcrest Drive Plano, Texas 75075	27,000,000 (0.92%)	N/A	1,000,000 (23.55%)
Name: Anzhelika Tassan Address: 1322 Roundtable Drive Dallas, Texas 75247	35,000,000 (1.57%)	N/A	1,000,000 (23.55%)
Officers and Directors as Group (Preferred Series A)		1	100.00%
Officers and Directors as Group (Preferred Series B)		2,000,000	47.10%
Officers and Directors as a Group (Common):		423,000,000	18.93%

9) Third Party Providers

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

Legal Counsel

Name: Brian F. Faulkner

Firm: Brian F. Faulkner, Attorney at Law

Address 1: 27127 Calle Arroyo

Address 2: Suite 1923

Address 3: San Juan Capistrano, CA 92675-2765

Phone: (949) 240-1361

Email: briffaulk@aol.com

Accountant or Auditor

Name: PBS Holding, Inc.

Firm: PBS Holding, Inc.

Address 1: 1322 Roundtable Drive

Address 2: Dallas, Texas 7524

Phone: (214) 418-6940

Email: info@pbsholdinginc.com

Investor Relations Consultant

Name: None

Firm: N/A

Address 1: N/A

Address 2: N/A

Phone: N/A

Email: N/A

Other Advisor: Any other advisor(s) that assisted, advised, prepared or provided information with respect to this disclosure statement.

Name: None

Firm: N/A

Address 1: N/A

Address 2: N/A

Phone: N/A

Email: N/A

10) Issuer Certification

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles, but having the same responsibilities).

The certifications shall follow the format below:

I, Edward Vakser, President of PBS Holding, Inc. certify that:

1. I have reviewed this quarterly disclosure statement of PBS Holding, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

April 6, 2014

/s/ Edward Vakser, President, Director