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March 25, 2015

OTC Markets Group, Inc.
304 Hudson Street, Second Floor
New York, New York 10013

Re: Unique Pizza and Subs Corp.

This firm serves as counsel to Unique Pizza and Subs Corp., (Delaware). We have been retained by the Company for the purposes of (a) entering into an Attorney Letter Agreement with OTC Markets Group, Inc. (hereinafter "OTC") and (b) posting this letter on the OTC Disclosure and News Service in accordance with the requirements set forth in the Attorney Letter Agreement.

OTC is entitled to rely on this letter in determining whether the company has made "adequate current information" publicly available within the meaning of Rule 144 (c) (2) of the Securities Act of 1933.

The undersigned attorney serves as regular securities counsel to the Company. The undersigned Attorney is a resident of the United States of America and has been retained by the Company to render this letter and for other matters. The undersigned Attorney is licensed to practice law in North Carolina and Virginia and this letter covers the jurisdictions of North Carolina and Virginia and the applicable laws of the United States of America. The undersigned Attorney is permitted to practice before the Securities and Exchange Commission and has not been prohibited from practice before the SEC.

In rendering this letter, I have examined the Annual Disclosure Statement for the period ended March 25, 2015 posted by the Company on the OTC Disclosure and News Service on March 25, 2015 (hereinafter the "Disclosure Statement") and such other Company records, certificates of Officers, certificates of public officials, and other instruments and documents and

reviewed such questions of law as I have considered necessary and appropriate as a basis for the opinions expressed herein. All sources referenced in this letter are deemed to be reliable.

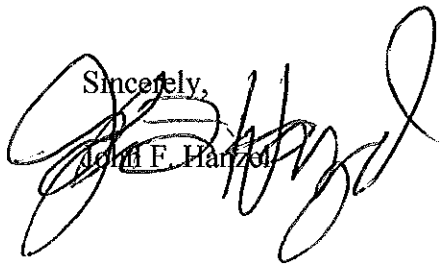
In rendering this letter, the undersigned Attorney has personally met with management and with all of the Directors of the Company, and has reviewed the Disclosure Statement published by the Company on March 25, 2015 and personally discussed the Disclosure Statement with management and all of the Directors of the Company. In the opinion of the undersigned attorney, the Disclosure Statement published on March 25, 2015 constitutes "adequate current information" that is publicly available within the meaning of Rule 144 (c) (2) under the

Securities Act of 1933, as a result of such Disclosure Statement being published in the OTC Disclosure and News Service. The Disclosure Statement includes all information that a broker-dealer would be required to obtain from the Company to publish a quotation for the Securities of the Company under Rule 15c2-11 under the Securities Exchange Act of 1934, and the Disclosure Statement complies as to form with the OTC "Guidelines for Providing Adequate Current Information".

The un-audited financial statements contained within the Disclosure Statement were prepared by the Officers of the Company. The undersigned attorney has been advised that the financial statements have been prepared in accordance with U.S. Generally Accepted Accounting Principles. The transfer agent for the Company is Pacific Stock Transfer Inc., 173 Keith Street, Suite 3, Warrenton, Virginia 20186. Pacific Stock Transfer is registered with the SEC under the Securities Exchange Act. The undersigned Attorney personally confirmed the number of outstanding shares set forth in each of the Disclosure Statements with an officer of Pacific Stock Transfer, of even date herewith.

To the best knowledge of this law firm, after inquiry of management and the Directors of the Company, neither the Company nor any 5% holder, or the undersigned Attorney, is currently under investigation by any Federal or state regulatory authority for any violation of Federal or state securities laws. OTC is hereby granted full and complete permission and rights to publish this letter through the OTC Disclosure and News Service for viewing by the public and regulators. This letter is rendered solely to OTC Markets Group and may not be relied upon by any other person or for any other purpose without the prior written consent of this law firm.

Sincerely,



John F. Hanzo