

ANNUAL REPORT

December 31, 2014

TABLE OF CONTENTS

	Page
Item 1: NAME OF THE ISSUER AND ITS PREDECESSORS	3
Item 2: ADDRESS OF ISSUER'S PRINCIPLE EXECUTIVE OFFICES	3
Item 3: SECURITY INFORMATION	3
Item 4: ISSUANCE HISTORY	4
Item 5: FINANCIAL STATEMENTS (UNAUDITED) AND NOTES	6
Item 6: ISSUER'S BUSINESS, PRODUCTS AND/OR SERVICES	7
Item 7: ISSUER'S FACILITIES	7
Item 8: OFFICERS, DIRECTORS AND CONTROL PERSONS	7
Item 9: THIRD PARTY PROVIDERS	8
Item 10: CERTIFICATIONS	9
FINANCIAL STATEMENTS	10

ITEM 1 - NAME OF THE ISSUER AND ITS PREDECESSORS

The Company was organized on March 29, 2006 under the laws of the State of Delaware as Temtex Industries Inc. On January 8, 2007 Temtex Industries changed its name to Wanderport Corporation.

ITEM 2 - **ADDRESS OF ISSUER'S PRINCIPLE EXECUTIVE OFFICES**

2425 Olympic Blvd, Suite 4000W
Santa Monica, CA 90401 USA
Phone: 310.526.8720
Web site: www.wanderportcorp.com
Email: info@wanderportcorp.com

ITEM 3 - SECURITY INFORMATION

CUSIP	93369T106	
Par value	$0.001	
Trading symbol	WDRP	
Common Stock	1,200,000,000	Shares authorized
	672,500,000	Shares outstanding as of December 31, 2014
	269,000,000	Freely tradable
	14	Shareholders of record
Preferred Stock	None	

Transfer Agent:

Issuer Direct Transfer Corporation, LLC
500 Perimeter Park Dr. Suite D
Morrisville NC 27560

Issuer Direct Transfer Corporation, LLC is registered under the federal Exchange Act, and as such is regulated by the Securities and Exchange Commission, in conjunction with FINRA

List any restrictions on the transfer of security

In late 2011, Wanderport's previous transfer agent (National Stock Transfer) was closed due to legal proceedings. This forced Wanderport to be proactive in immediately effecting a change of transfer agent to New York Stock Transfer, which merged with Issuer Direct Corporation on May 14th, 2012. Because of the legal proceedings against National Stock Transfer, Wanderport was resilient and expedited their payment "in full" in exchange for National Stock Transfer's promise to immediately transfer all electronic and original physical files and journals to New York Stock Transfer. Although electronic files were received, National Stock Transfer's immediate shut down prevented the transfer of original physical files and journals. These very particular and somewhat "out of the ordinary" circumstances had repercussions resulting in the central stock clearing house's (Depository Trust Company - "DTC") TEMPORARY "chill" status.

Wanderport is delighted to confirm receipt of all physical files and journals by their new transfer agent (Issuer Direct Corporation) and has since issued a soft announcement (released through social media and otcmarkets.com news) that

the DTC "chill" has been removed. Wanderport is now fully DTC eligible which means it is able to complete share transfers and deposits of Wanderport shares electronically through DTC.

Wanderport released the following statement:

“For those of you who have had difficulty depositing, transferring or trading shares of Wanderport Corporation due to the Depository Trust Company (DTC) "Chill", we are in receipt and have reviewed a recent activity transaction journal supplied by our transfer agent (Issuer Direct Transfer, LLC), which now confirms DTC's decision to accept share deposits and transfers into street name. For further information, please refer to your individual brokers concerning their respective policy modifications due to the lifting of the DTC "Chill". Please note that brokerage firms may reserve the right not to modify their current internal policies to reflect this resolution in Wanderport's favor.”

The Company sees no reason for a subsequent news release pertaining to the resolution of this matter, as this news flash constitutes the company's official position. Wanderport may modify the company's outstanding share count to reflect the any prescribed DTC position, which may be provided by DTC to our transfer agent in the near future. In conclusion, there no longer seems to be a restriction at the DTC level as we are presently able to make electronic transfers and we are DTC eligible.

Further explanation was released as follows:

“THE FOLLOWING COMMENTSHOULD PROVIDE ADEQUATE ELABORATION PRIOR TO BEING WRONGLY ACCUSED OF REPORTING MISLEADING INFORMATION PERTAINING TO THE COMPANY'S TOTAL ISSUED AND OUTSTANDING SHARES RELATIVE TO THE REMOVAL OF THE DTC "CHILL":

"The lack of record keeping by now defunct National Stock Transfer Co. led to Wanderport being "chilled" by DTC. To rectify this problem Wanderport has acknowledged that it is prepared to accept the modification that will be prescribed by DTC to reflect the discrepancy caused by National's lack of record keeping and reporting. The modification remains unknown to Wanderport but expected by Issuer Direct Stock Transfer LLC (Wanderport's new transfer agent) and a small change resulting from the removal of the "Chill". In order to balance with DTC, Wanderport reserves the right to create a simple book entry to either increase or decrease the company's total outstanding shares accordingly. This change does not represent dilution on Wanderport's part and its effect is minimal considering it is already existing and imbedded into Wanderport's “day to day” for quite some time. The Company assures investors that Wanderport has under no circumstances, diluted them during the past few years nor has Mr. Simoneau attempted to remove the legend from his shares, which remain restricted to date."

There are no trading suspension orders issued by the SEC in the past 12 months.

ITEM 4 - ISSUANCE HISTORY

We have not had a private placement securities offering. No shares have been issued for services in the past two years.

On August 29th 2009, In accordance with the terms and provisions of the Licensing Agreement, an aggregate of 500,000,000 shares of restricted common stock was issued in connection with the licensing agreement to Mr. Robert Simoneau, or his eventual nominee, in which these shares were subject to Rule 144 of the Securities and Exchange Commission (“SEC”). Then, on February 23rd, 2010 a total of 130,000, 000 shares were returned to the Company’s treasury. These returned shares included 100,000,000 of the 500,000,000 issued to Mr. Simoneau and 30,000,000 shares issued as founder’s shares to the former CEO, as well as 5,000,000 shares intended for previously failed attempts in acquiring license agreements in other eco-friendly technologies. However, since then no shares have been issued as restricted with a continuing, non-brokered private placement offering.

Due to delays and to be fair with Wanderport and its shareholders, the third quarter ending September 30, 2012 also brought a new agreement between Mr. Robert Simoneau, Wanderport's Product Licensor and majority shareholder of the Company.

Mr. Simoneau agreed to restrict trading on his entire original block of shares received as compensation for the distribution rights to the eco-friendly electric microwave energy tank-less water heating technology in order to reinforce his dedication and strong belief in the direction of the Company. That is, Mr. Simoneau had agreed to place the totality of his 400 million shares received in consideration for the distribution rights to the revolutionary technology (balance remaining after the return of 100 million shares to treasury from original 500 million) in escrow until March 31, 2013 now expired. Further explanation can be seen in Section Item XXI "Purchases of Equity Securities by the Issuer and Affiliated Purchasers" in the Annual Report period ending December 31, 2012. The new agreement was the second of a similar agreement which expired on March 31, 2012. Since the agreement's recent expiration on March 31, 2013, Mr. Simoneau's shares remain with the restrictive legend. The Company is hopeful to continue to count on Mr. Simoneau's full cooperation to complete product testing however, no further attempt to place his shares in escrow has been made. Please refer to a copy of the agreement filed as EXHIBIT "L" "ADDENDUM II TO LICENSING AGREEMENT" and submitted within the quarterly period ending September 30, 2012 on www.otcmatkets.com - (ticker symbol *WDRP*, then choose the "Financial" tab).

On August 12, 2014, the Company issued 30,000,000 shares of its common stock as a payment of $300,000 against its outstanding debt.

ADDITIONAL NOTES OF INTEREST

Whether the issuer (or any predecessor) has been in bankruptcy, receivership or any similar proceeding

Wanderport Corporation has never been in bankruptcy, receivership or any similar proceedings. However, its predecessor Temtex Industries, Inc. filed for bankruptcy protection and lost its charter March 1st, 1994 and was granted a certificate of renewal of the charter from the State of Delaware on March 29th, 2006.

Material reclassification, merger, consolidation, or purchase or sale of a significant amount of assets

None

Default of the terms of any note, loan, lease, or other indebtedness or financing arrangement requiring the issuer to make payments

Wanderport Corporation has never had any default of the terms of any note, loan, lease or other indebtedness or financing arrangement requiring the issuer to make payments other than what may be included in the financial statements.

Increase of 10% or more of the same class of outstanding equity securities

None

Any past, pending or anticipated stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization

There was a reverse split decreased by 25 into 1 split, dated May 13, 2007. Although not ruled out, and considering the Company's announcement of December 10, 2013 of a letter of intent to possibly acquire ReGenesis Intercontinental NYC Inc., on or before January 31, 2014 (pending results of due diligence), there is no additional pending or anticipated

forward or reverse stock split/merger, nor any stock dividend or recapitalization at the present time. However, the next quarter may provide the right setting to contemplate and complete a re-structuring due to finally acquiring highly anticipated performance efficiency test results for the multi-cavity microwave heating unit ("MCMHU"), which has taken much more time than originally expected and is dependent on funds and Mr. Simoneau's availability, as well as, the said acquisition of ReGenesis which will be further explained in ITEM 6 "DESCRIBE THE ISSUER'S BUSINESS, PRODUCTS AND/OR SERVICES".

On March 27, 2015 our board of directors approved, cancelled and returned to unissued stock fifty million shares of our Common stock received from Galactus Global Inc thus reducing our outstanding share by fifty million.

Delisting of the issuer's securities by any securities exchange or deletion from the OTC Bulletin Board

Form 15-12G for voluntary delisting was filed on EDGAR July 27, 2009.

Whether the issuer is or has at any time been a "shell company"

The Issuer is not now and has never been a "shell company" pursuant to SEC Rule 405 of the Securities Act of 1933.

The names of any parent, subsidiary, or affiliate of the issuer, and its business purpose, its method of operation, its ownership, and whether it is included in the financial statements attached to this disclosure statement

None

The effect of existing or probable governmental regulations on the business

The Company does not foresee any costs and or effects of compliance with governmental regulations.

An estimate of the amount spent during each of the last two fiscal years on Patents Copyrights Trademarks, and, if applicable, the extent to which the cost of such activities are borne directly by customers

The Company has a difference of $466 in cash and incurred $73,806 on Patents Copyrights Trademarks for the year ending December 31, 2013. In comparison, the Company had spent $29,171 in cash and incurred the amount of $25,500 on Patents Copyrights Trademarks at year ending December 31, 2012, which is a substantial decrease in cash expenditures but an increase in incurred expenditures of Patents Copyrights Trademarks.

Costs and effects of compliance with environmental laws (federal, state and local)

The Company is not producing any products that are hazardous to the environment and does not foresee any changes that could adversely affect the environment. The Company is not subject to compliance with any federal, state or local environmental laws.

ITEM 5 - FINANCIAL STATEMENTS

The financial statements are incorporated herein by reference and located on page 10 of this quarterly report.

The net revenues for the year ended December 31, 2014 were $93,965 compared to $0 for the year ended December 31, 2013. The sales were earned through investment and consulting services.

The operating expenses for the year ended December 31, 2014 were $126,074 compared to $207,651 for the year ended December 31, 2013. The reduction in operating expenses was primarily due to the elimination of the consulting expenses and licensing fees related to the water heater business.

The net operating loss for the year ended December 31, 2014 was $38,698 compared to a net loss of $207,651 for the year ended December 31, 2013. The decrease in net operating loss was primarily due to the elimination of expenses related to the water heater business.

Liquidity and Capital Resources

At December 31, 2014, the total current assets were $61,446 (including accounts receivable, inventory and prepaid expenses) and total current liabilities were $624,000. At year end December 31, 2013 total current assets were $383,852 (including accounts receivable, inventory and prepaid expenses) and total current liabilities were $1,212,260.

The net cash used in operating activities for the year ended December 31, 2014 was $293,311 compared to $466 for the same period ended December 31, 2013. The increase in net cash used was primarily attributed to the elimination of the water heater business. The net cash provided by financing activities for the year ended December 31, 2014 was $300,000 compared to net cash provided of $0 for the period ended December 31, 2013.

As a result of the above, we had a positive cash flow of $6,689 for the year ended December 31, 2014 compared to a negative cash flow of $466 for the same period ended December 31, 2013.

ITEM 6 - ISSUER'S BUSINESS, PRODUCTS AND/OR SERVICES

The Company was organized on March 29, 2006 under the laws of the State of Delaware as Temtex Industries Inc. On January 8, 2007 Temtex Industries changed its name to Wanderport Corporation.

As of August 2009, the Company changed its business from the telecommunications/software industry to eco-friendly water heating applications.

Only July 1, 2014, the Company had a change of control and decided it was in the best interest of the Company to discontinue its water heater business. The Company is now an investment and incubator for emerging companies with the focus on the cannabis industry. The Company's goal is to create value for its business partners and shareholders through partnerships, incubation, acquisition and financing.

The Company primary SIC code is 6799.

The Company's fiscal year end date is December 31.

ITEM 7 - ISSUER'S FACILITIES

The Company office is located at 2425 Olympic Blvd, Suite 4000W Santa Monica, CA 90401. The Company does not own or have any mortgages on this or any other facilities. As the business grows, there will be a requirement for additional space however, the nature and size of the space will be determined in the future.

ITEM 8 - OFFICERS, DIRECTORS AND CONTROL PERSONS

A. Officers, Directors, and Control Persons

The Company currently has one officer, Eric Brown, Chief Executive Officer and Principal Financial Officer, and one director, Joseph O'Brien.

B. Legal/Disciplinary History

There are no current of pending legal/disciplinary action against the Company as of December 31, 2014.

Further Information (Legal) as of the present

There is no known legal proceeding ongoing, planned or threatened involving the Company except for what is described by the Company's legal counsel in the Supplement to Quarterly Report of June 30th, 2011.

For the moment, the Company is of the opinion that it is unaffected by the decision rendered by the foreign regulatory body outside Wanderport's jurisdiction to cease trade in the Province of Quebec, Canada on the suspicion of affecting the Company's price per share by various awareness and marketing efforts involving certain individuals of which one in particular is cease-traded in Quebec and under contract to conduct Investor relations for Wanderport.

This decision, however, may have contributed to negatively affect the Company's price per share almost two years ago. Having participated in a commissioned hearing to debate the allegations, the individuals in question agreed to postpone the hearing up to one year from the present, in order to accommodate the request made by the foreign regulator.

At the present time, no further actions have transpired. Delays will allow the parties the necessary time to establish whether there is enough admissible evidence for the foreign regulator to engage in a hearing to defend allegations or for all parties to drop the accusations and decide not to pursue the matter further.

Other than a decrease in price per share (which probably resulted from this situation), Wanderport is not aware of any direct consequence to the Company to date. Legal Counsel's statement can be viewed in the Supplemental of July 25, 2011 by using the following link: http://www.otcmarkets.com/financialReportViewer?symbol=WDRP&id=56437

C. Beneficial Shareholders Period end date; December 31, 2014

The following set forth the beneficial ownership of shares of the Company's common stock as of the record date, December 31, 2014.

Name and Address	Number of Shares
Galactus Global, Inc. Robert Gross Chief Executive Officer 160 W End Ave, Ste 27K New York, NY 10023	400,000,000

ITEM 9 - THIRD PARTY PROVIDERS

Legal Counsel
Vic Devlaeminck PC
10013 N.E. Hazel Dell Avenue
Suite 317
Vancouver, WA 98685

ITEM 10 - ISSUER'S CERTIFICATION

I, Eric Brown, certify that:

1. I have reviewed this Annual Report for Wanderport Corporation for the period ending December 31, 2014.

2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statement made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement, and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuers as of, and for, the periods presented in this disclosure statement.

Wanderport Corporation
Dated: March 31, 2015

/s/ Eric Brown
Eric Brown
Chief Executive Officer
Principal Financial Officer

WANDERPORT CORPORATION
(A DEVELOPMENT STAGE COMPANY)
CONDENSED BALANCE SHEETS
(UNAUDITED)

	As of December 31, 2014	2013
ASSETS		
Current assets		
Cash or equivalent	$ 11,426	$ 4,737
Patents, copyrights and trademarks	$ -	$ 379,115
Accounts receivable	$ 7,500	$ -
Other current assets	$ -	$ -
Total current assets	$ 18,926	$ 383,852
Fixed assets	$ 42,520	$ -
TOTAL ASSETS	$ 61,446	$ 383,852
LIABILITIES AND STOCKHOLDERS' EQUITY		
Currrent liabilities		
Accounts payable	$ 624,000	$ 1,157,000
Loan	$ -	$ 55,260
Total current liabilites	$ 624,000	$ 1,212,260
TOTAL LIABILTIES	$ 624,000	$ 1,212,260
Stockholders' Deficit		
Common stock - $0.001 par value, 1,200,000,000 shares authorized; 672,500,000 shares issued and outstanding	$ 672,500	$ 642,501
Additionnal paid-in capital	$ 3,921,452	$ 3,646,899
Accumulated deficit	$ (5,156,506)	$ (5,117,808)
Total stockholders' deficit	$ (562,554)	$ (828,408)
TOTAL LIABILITIES AND STOCKHOLDERS' DEFICIT	$ 61,446	$ 383,852

The accompanying notes are an integral part of these condensed financial statements

WANDERPORT CORPORATION
(DEVELOPMENT STAGE COMPANY)
CONDENSED STATEMENT OF OPERATIONS
(UNAUDITED)

	Year Ended December 31, 2014	2013
REVENUES		
Revenues	$ 93,965	$ -
Cost of revenues	$ 6,589	$ -
Gross profit	$ 87,376	$ -
OPERATING COSTS AND EXPENSES		
General & administrative expenses	$ 126,074	$ 133,845
Licenses and fees	$ -	$ 73,806
TOTAL OPERATING COSTS AND EXPENSES	$ 126,074	$ 207,651
NET INCOME (LOSS)	$ (38,698)	$ (207,651)
Basic and diluted loss per common share	$ (0.00)	$ (0.00)
Basic and diluted weighted average Common shares outstanding	672,500,000	642,500,940

The accompanying notes are an integral part of these condensed financial statements

WANDERPORT CORPORATION
(A DEVELOPMENT STAGE COMPANY)
CONDENSED STATEMENT OF CASH FLOWS
(UNAUDITED)

	Year Ended December 31, 2014	2013
OPERATING ACTIVITIES		
Net loss	$ (38,698)	$ (207,651)
Changes in operating assets and liabilities		
Patents, copyrights and trademarks	$ 379,115	$ -
Accounts receivable	$ (7,500)	$ -
Accounts payable	$ (588,260)	$ 207,185
Other	$ (37,968)	$ -
Net cash used by operating activities	$ (293,311)	$ (466)
INVESTING ACTIVITIES		
Purchase of property and equipment	$ -	$ -
Net cash used by investing activities	$ -	$ -
FINANCING ACTIVITIES		
Proceeds from issuing stock	$ 300,000	$ -
Net cash provided by financing acitivites	$ 300,000	$ -
Net change in cash	$ 6,689	$ (466)
Cash balance at the beginning of the period	$ 4,737	$ 5,203
Cash balance at the end of the period	$ 11,426	$ 4,737

The accompanying notes are an integral part of these condensed financial statements

Wanderport Corporation
Notes to Financial Statements
December 31, 2014
(Unaudited) Subject to Revision

NOTE 1 - NATURE OF OPERATIONS

The Company was organized on March 29, 2006 under the laws of the State of Delaware as Temtex Industries Inc. On January 8, 2007 Temtex Industries changed its name to Wanderport Corporation.

As of August 2009, the Company changed its business from the telecommunications/software industry to eco-friendly water heating applications.

Only July 1, 2014, the Company had a change of control and decided it was in the best interest of the Company to discontinue its water heater business. The Company is now an investment and incubator for emerging companies with the focus on the cannabis industry. The Company's goal is to create value for its business partners and shareholders through partnerships, incubation, acquisition and financing.

Accounting period

The Company has adopted an annual calendar accounting period of January 1st through December 31st.

NOTE 2 – SUMMARY OF SIGNIFICANT ACCOUNTING PRINCIPLES AND LIQUIDITY

Critical Accounting Policies

Our significant accounting policies are disclosed in the Notes to our Unaudited Financial Statements ending December 31, 2013 and December 31, 2014. Particular points of our policies require the application of management judgment in making estimates and assumptions that affect the amounts reported in the financial statements and disclosures made in the accompanying notes. Those estimates and assumptions are based on historical experience and various other factors deemed to be applicable and reasonable under the circumstances. The use of judgment in determining such estimates and assumptions is by nature, subject to a degree of uncertainty. Accordingly, actual results could differ from the estimates made and all is "subject to revision".

Basis of the Presentation

The accompanying unaudited condensed financial statements have been prepared in accordance with accounting principles generally accepted in the United States of America by the Issuer and in the opinion of management, include all adjustments consisting only of normal recurring accruals considered necessary to present fairly the Company's financial position at December 31, 2014 and the results of operations for the period ended December 31, 2014. The preparation of financial statements in conformity with accounting principles generally accepted in United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities, disclosures of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

Unaudited Annual Report and Interim Financial Statements

The accompanying unaudited Quarterly Report has been prepared on a basis consistent with generally accepted accounting principles in the United States ("GAAP") for quarterly or annual report information and pursuant to the rules of the Securities and Exchange Commission (SEC"). In the opinion of management, the accompanying unaudited

financial statements reflect all adjustments, consisting of only normal and recurring adjustments, necessary for a fair presentation of the results of operations, financial position and cash flows for the periods presented. The results of operations for the periods presented are not necessarily indicative of the results expected for any future period.

Summary of Significant Accounting Policies

The accompanying financial statements have been prepared in accordance with accounting principles generally accepted in the United States of America (GAAP).

Principle of Consolidation and Presentation

The accompanying financial statements include the accounts of Wanderport Corporation.

Use of estimates

The preparation of the accompanying financial statements in conformity with accounting principles generally accepted in the United States requires management to make certain estimates and assumptions that directly affect the results of reported assets, liabilities, revenue, and expenses. Actual results may differ from these estimates and could be subject to revision.

Revenue Recognition

The Company will recognize product revenue when persuasive evidence of an arrangement exists, delivery has occurred, the fee is fixed or determinable, and collection is probable. In instances where final acceptance of the product is specified by the customer, revenue is deferred until all acceptance criteria have been met. No provisions were established for estimated product returns and allowances based on the Company's historical experience. All orders are customized with substantial down payments. Products will be released upon receipt of the remaining funds.

All convertible notes payable were evaluated and determined not to be conventional convertible debt instruments and, therefore, because of certain terms and provisions including liquidating damages under the associated registration rights agreement the embedded conversion option was bifurcated and has been accounted for as a derivative liability instrument, therefore, classified as a liability on the balance sheet. The accounting guidance also requires that the conversion feature and warrants be recorded at fair value for each reporting period with changes in fair value recorded in the consolidated statements of operations.

Cash requirements in the next twelve months

Over the subsequent twelve months (2014-2015) Wanderport Corporation has identified several areas requiring capital. (1) Funding our continuing development and working capital needs. (2) Additional efforts associated with investing in the Company's core activities. Please see LIQUIDITY AND CAPITAL RESOURCES AND FINANCE below for more information about our fund raising possibilities moving forward. More specifically, financing, if obtained, will be used to fund debt and loan repayment and overhead and incentives. Funding could also be for the order process with letters of credit and the internal staff structure in the company and the establishment of larger headquarters, further research and development for additional products and their upgrade; travel and sales; the purchase of equipment, patent protection and laboratory testing and approvals (UL, Intertek etc.); component inventory and funding will also allow for more diversified marketing effort and presence as well as consideration towards other acquisitions and to becoming fully reporting with the SEC. Since the establishment of the Company, Wanderport has adopted a strategy of growing the Company in a controlled manner to minimize spending and expenditures while using its own capital sources (i.e.: sales, officers' investment and private money). Wanderport may also use a portion of expected product sale net proceeds for the possible acquisition of additional businesses and technologies or the establishment of joint

ventures that are complementary to our current or future business. We cannot be certain that we will complete any acquisition or joint venture or, that if completed, any acquisition or joint venture will be successful. We cannot be certain that we will be able to obtain financing to attain the goals and enhancements discussed above.

Liquidity and Capital Resources and Finance

There may be a possibility but not a certainty of offering common shares in a SEC Regulation D private placement offering at some point within 2015 or 2016. Additional financing may be raised through either shareholder rights offerings, secondary offerings that consist of private individuals and institutions (otherwise known as PIPE's; Private Equity into Public Entity), conversion of debt to equity and or issuing options or warrants. This may or may not occur during this calendar fiscal year. This could provide financing required to repay debt and/or grow operations at the planned rate. We are currently exploring relationships involving securing a manufacturer willing and able to finance components as well as a first production run which could prevent or reduce the necessity to seek said financing sources and allow a portion of funding for restructuring (reverse split) the public entity structure and its administration/management structure. There is no assurance the Company will be able to raise any of the funds required to finance the expansion of our business either in this or any other period.

Financial information for the issuer's most recent fiscal period

Issuer's financial statements are reviewed by the signing officer of the Company, in that they present fairly, in all material respects, the financial position, as a result of operations and cash flows for the periods presented, in conformity with accounting principles generally accepted in the United States, consistently applied. Issuer's Unaudited Financial Statements for the period and Notes included listed in Item 5, are attached hereto in Item 5 respectively and incorporated herein by this reference. Concerning annual reports, similar financial information for such part of the two preceding fiscal years as the issuer or its predecessor has been in existence will be included.

Net Loss per Share

Basic net loss per share includes no dilution and is computed by dividing net loss available to common shareholders by the weighted average number of common stock outstanding for the period. Diluted net loss per share does not differ from basic net loss per share since potential shares of common stock are anti-dilutive for all periods presented.

Management does not believe there would have been a material effect on the accompanying financial statements had any recently issued, but not yet effective, accounting standards been adopted in the current period.

Off-Balance Sheet Arrangements

As of the date of this report, the Company has no off-balance sheets arrangements

Accrued Expenses

None

Furniture and Leasehold Improvements

Furniture and leasehold improvement are recorded at cost. Maintenance and repair cost are expenses as incurred. Depreciation is provided using 20% per year.

Property and equipment

The Company does not own property and equipment.

Equipment

Equipment, if and when procured, will be recorded at cost. Maintenance and repair cost will be expensed as incurred. Depreciation will be at 15% per year.

Inventories

Inventories, which would include material and a small component of work-in-process labor and overhead, will be stated at the lower of cost (first in, first out) or market (net realizable value).

Income Taxes

Income tax expense is based on pretax financial accounting income. Deferred tax assets and liabilities are recognized for the expected tax consequences of temporary differences between the tax bases of assets and liabilities and their reported amounts. The Company records a valuation allowance to reduced deferred tax assets to the amount that is believed more likely than not to be realized.

Provisions for income tax for the Annual Report and financial statement period ending December 31, 2014 consisted of $0, and were $0 and the same for period ending December 31, 2013.

NOTE 3 – GOING CONCERN

The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. The Company had a net loss for the year ended December 31, 2014 of $38,698. The Company's continuation as a going concern is dependent on its ability to meet its obligations, to obtain additional financing as may be required and ultimately to attain profitability. These financial statements do not include any adjustments that might result from the outcome of this uncertainty.

To successfully grow the business, the Company must decrease losses, improve its cash position, establish its revenue base, and succeed in its ability to raise additional capital through a combination of primarily public or private equity offering.

As of December 31, 2014 the Company had current and total liabilities of $624,000 whereas current and total liabilities were $1,212,260 at December 31, 2013. At December 31, 2014 total assets were $61,446 of which $11,426 are liquid assets (cash or equivalent) compared to period ended December 31, 2013 where total assets were $383,852 of which $4,737 are liquid assets (cash or equivalent). There is no "equivalent" or marketable securities within the liquid assets at this time. At period ending December 31, 2014, the Company has accumulated a loss of $38,698 and has an accumulated deficit of $5,156,506 compared to an accumulated loss of $207,651 and an accumulated deficit of $5,117,808 at December 31, 2013.

NOTE 4 – SUBSEQUENT EVENTS

On January 5, 2015, the Company's wholly owned subsidiary, Green Organic Holdings Corp, executed a distribution agreement with CannaLife USA, Ltd. whereby CannaLife granted the Company distribution rights of CannaLife's product line of energy drink called Canna Energy. Under the terms of the agreement, Green Organic Holdings Corp is the exclusive master distributor for the state of Nevada and general distributor for the state of California. Upon executing the distribution agreement, product distribution became the Company's primary business.

NOTE 5 – RECENTLY ISSUED ACCOUNTING STANDARDS

Management does not believe that any recently issued but not yet adopted accounting standards will have a material effect on the Company's results of operations or on the reported amounts of its assets and liabilities upon adoption.

NOTE 6 – SHAREHOLDERS' EQUITY

The Company is authorized to issue 1,200,000,000 shares of Common stock. As of December 31, 2014, there were 672,500,000 shares of Common stock issued and outstanding.