Yingtui Holdings Limited

Trading Symbol: YTHL
CUSIP NO. 98584N 107

Unaudited Financial Statements

For the period ended December 31, 2014

Table of Contents

Description	Page
Management Report on Unaudited Statements	3
Unaudited Consolidated Balance Sheet	4
Unaudited Consolidated Income Statement	5
Notes to Financial Statements	6

Management Report

To the Stockholders

Yingtui Holdings Limited

The accompanying unaudited consolidated balance sheet and the related unaudited consolidated statement of income for the twelve months ended December 31, 2014 of Yingtui Holdings Limited have been prepared by company management from information maintained by the management and staff of Yingtui Holdings Limited and may not comply in all respects with generally accepted accounting principles.

In our opinion, the financial statements referred to above present fairly, in all material respects except for the possible non-compliance in all respects with generally accepted accounting principles, the financial position of Yingtui Holdings Limited as of December 31, 2014 and the results of operations of Yingtui Holdings Limited, for the twelve months ended December 31, 2014.

Yingtui Holdings Limited
Balance sheet
As at December 31, 2014

	USD
Non-current assets	
Property,plant and equipment	565
Intangible asset	1,336,058
	1,336,623
Current assets	
Inventories	713,240
Amount due from group and related companies	895,066
Trade and other receivables	13,073,641
Bank balances and cash	308,235
	14,990,182
Current liabilities	
Trade & other payables	(8,223,293)
Short-term loan	(5,749,259)
	(13,972,552)
Net current assets	1,017,630
Long-term loans	-
Total assets less current liabilities	2,354,253
Capital and reserves	
Common stock	178,031
Reserves	395,338
Accumulated profits/losses B/F	1,499,995
Profit for the period ended	280,889
Total equity	2,354,253

Yingtui Holdings Limited
INCOME STATEMENT
For the period ended December 31, 2014

	USD
Turnover	13,319,425
Gross profit	863,582
Selling and distribution expenses	(498,022)
Administrative expenses	(84,671)
Profit (Loss) for the period	280,889

Notes to Financial Statements

1. Organization and principal activities

Yingtui Holdings Limited (the "Company") was originally organized on June 3, 1996 under the laws of the State of Florida, as Ira Food Brokers Corp. On June 5, 1997, the Company changed its name to American-International Food Corp. and the common stock was traded under the trading symbol AIFP. On March 31, 2009, the Company changed its name to Travoo, Inc. and the trading symbol was changed to TVOO. In March 2013, the Company changed its name to Yingtui Holdings Limited and the trading symbol was subsequently changed to YTHL. The Company's principal business is in the provision of household appliances in China.

2. Basis of Accounting

The accompanying unaudited financial statements present the fully consolidated accounts of the Company as of December 31, 2014 and for the twelve months of operations then ended, and have been prepared under the accrual basis of accounting. Revenues are recognized when earned and expenses are recognized when incurred. The accompanying consolidated unaudited financial statements have been prepared by company management from information maintained by the management and staff of Yingtui Holdings Limited and may not comply in all respects with generally accepted accounting principles

3. Common Stock

The Company has 200,000,000 authorized shares which are divided into two classes: common stock in the amount of 195,000,000 shares having par value of US$0.001 each; and preferred stock in the amount of 5,000,000 shares having par value of US$0.001 each. As of December 31, 2014, the Company has issued a total of 59,852,458 common stock shares and no preferred stock share.