Rock Ridge Resources, Inc.
Consolidated Unaudited Balance Sheet
December 31, 2014

	Rock Ridge	Serenity Lodge	Combined
ASSETS			
Current Assets			
Checking/Savings	474,880	32,799	507,679
Accounts receivable	3,817	3,910,000	3,913,817
Investments, stock	275,264		275,264
Loan receivable	150,000	1,000	151,000
Total Current Assets	903,961	3,943,799	4,847,760
Fixed Assets			
Leasehold improvements		327,061	327,061
Appliances & Equipment		107,867	107,867
Furniture & fixtures		130,045	130,045
Vehicles & boat		190,147	190,147
Accumulated depreciation		(451,073)	(451,073)
Total Fixed Assets	-	304,047	304,047
Other Assets			
Oil contracts	87,474		87,474
Real estate investments	483,186	763,753	1,246,939
Inter-co receive/payable	4,600,000	(4,600,000)	-
Total Other Assets	5,170,660	(3,836,247)	1,334,413
TOTAL ASSETS	**6,074,621**	**411,599**	**6,486,220**
LIABILITIES & EQUITY			
Liabilities			
Current Liabilities			
Payables		231	231
Corporate taxes payable	115,000	29,000	144,000
Total Current Liabilities	115,000	29,231	144,231
Long Term Liabilities			
Deferred inc (loss), investment	(100,620)		(100,620)
Shareholder loans	-	-	-
Total Long Term Liabilities	(100,620)	-	(100,620)
Total Liabilities	14,380	29,231	43,611
Equity			
Capital Stock		85,000	85,000
Additional Paid in Capital		100,495	100,495
Retained Earnings	520,913	(40,219)	480,694
Net Income	5,539,328	237,092	5,776,420
Total Equity	6,060,241	382,368	6,442,609
TOTAL LIABILITIES & EQUITY	**6,074,621**	**411,599**	**6,486,220**

Rock Ridge Resources, Inc.
Consolidated Unaudited Statements of Income
For the twelve months ended December 31, 2014

	RockRidge	Serenity Lodge	Combined
INCOME			
Revenues	34,314		34,314
Management fee, subsidiary	900,000		900,000
Patient income		10,923,698	10,923,698
Gain on sale of real estate	66,726		66,726
Dividend/interest income	12,146		12,146
Total Income	1,013,186	10,923,698	11,936,884
Cost of Goods Sold			
Counseling		1,362	1,362
Detox		32,000	32,000
Medical		246,830	246,830
Total COGS	-	280,192	280,192
Gross Profit	1,013,186	10,643,506	11,656,692
EXPENSE			
Advertising & marketing	651,625	428,875	1,080,500
Auto	6,000	90,892	96,892
Cleaning/housekeeping		30,356	30,356
Commission fee		11,200	11,200
Consultant		44,800	44,800
Contract Services	152,450	94,367	246,817
Depreciation		231,504	231,504
Donations		46,659	46,659
Dues & fees		10,701	10,701
Electronics		39,688	39,688
Groceries/dining		336,068	336,068
Housing		1,084,790	1,084,790
Insurance	2,339	107,333	109,672
Landscape/gardening		5,642	5,642
Management fee		900,000	900,000
Professional fees	95,611	26,845	122,456
Lodge expenses	3,116	37,298	40,414
Other business expenses	4,093	78,977	83,070
Office expense	1,296	37,610	38,906
Payroll & payroll taxes		822,761	822,761
Permits	592	20,108	20,700
Recreation & movies		54,601	54,601
Repairs & maintenance	5,030	55,063	60,093
Taxes. Other	664	47,922	48,586
Utilities/Telephone	1,140	110,001	111,141
Federal & state income tax	119,902	82,353	202,255
Total Expense	1,043,858	4,836,414	5,880,272
Inter-company transfers	5,570,000	(5,570,000)	-
NET INCOME	**5,539,328**	**237,092**	**5,776,420**

Rock Ridge Resources, Inc.
Consolidated Unaudited Statements of Cash Flows
For the twelve months ended December 31, 2014

	RockRidge	Serenity Lodge	Combined
OPERATING ACTIVITIES			
Net Income	5,539,328	237,092	5,776,420
Adjustments to reconcile Net Income to net cash provided by operations			
Depreciation		231,504	231,504
(Increase) decrease in receivables	(3,817)	(3,911,000)	(3,914,817)
Increase (decrease) in payables	115,000	29,231	144,231
Net cash provided by Operating Activities	5,650,511	(3,413,173)	2,237,338
INVESTMENT ACTIVITIES			
Cost of leasehold improvements		(247,079)	(247,079)
Appliances & equipment purchased		(69,806)	(69,806)
Furniture & fixtures purchased		(50,744)	(50,744)
Boat purchased		(23,000)	(23,000)
Vehicles purchased		(99,865)	(99,865)
Increase in stock investment	(155,208)		(155,208)
Real estate investment	(483,186)	(334,739)	(817,925)
Oil contracts purchased	(61,491)		(61,491)
Unrealized investment (loss)	(100,761)		(100,761)
Net cash used by Investing Activities	(800,646)	(825,233)	(1,625,879)
FINANCING ACTIVITIES			
Increase in loan receivable	(150,000)		(150,000)
Interco payable/receivable	(4,400,000)	4,400,000	-
Decrease in shareholder loans		(179,493)	(179,493)
Net cash provided (used) by Financing Activities	(4,550,000)	4,220,507	(329,493)
Net cash increase for period	299,865	(17,899)	281,966
Cash at beginning of period	175,015	50,698	225,713
CASH AT END OF PERIOD	**474,880**	**32,799**	**507,679**