TERRA ENERGY RESOURCES, LTD.

222 Bay 14th Street, 2nd Floor
Brooklyn, New York 11214

SUPPLEMENTAL INFORMATION

Item 5.06 – Change in Shell Company Status of Predecessor Delaware Corporation

On March 13, 2015 the company became aware that certain of the previous SEC filings of its predecessor Delaware corporation had incorrectly taken the position that the Delaware corporation (then named Terra Media, Ltd.) was a "shell company." Specifically, certain filings of Terra Media, Ltd. ("Terra Media") had been amended in 2008 to mark the Shell Status box "yes," which practice was continued throughout 2008 into 2009. At the time of formation as Ding Dong School, Terra Media had significant assets and operations. It acquired a Kentucky coal lease in 2008 before it sold Ding Dong School in 2009. Accordingly, the Company checked the shell status box "No" for its Forms 10-Q and 10-K filed in 2007 following the effectiveness of its initial Form SB-2 Registration Statement. We have been unable to find an explanation for why Terra Media's previous contractors chose to amend these filings in 2008 so as to incorrectly mark the shell status box as "yes." At no time since Terra Media's inception as Ding Dong School was that company a shell; it has always had a working business plan, and its assets were of more than nominal value. SEC Rule 144 (I) (1) specifically quotes Rule 405: the term "shell company" does not include development stage companies that are pursuing an actual business, or business combination companies as defined in Rule 405. As stated in the Form 10-KSB, Terra Media at that time had a defined business plan of producing and developing educational materials, consistent with its origin as Ding Dong School:

"We are a development stage corporation formed to produce and market our own educational courses on CD and DVD formatted disks, and through our website with the registered domain name of eschoolroom.com. We intend to publish and make available for sale our educational titles. To date, we have completed 6 titles on CD formatted disks relating to the teaching of basic English to foreign language speaking people and teaching of math to children, ranging from Pre-K to college. These titles include "English for Russian Speaking People"; English for Portuguese Speaking People"; "English for Spanish Speaking People"; "English for Chinese Speaking People"; and "English for Polish Speaking People" and "Math for First Graders". Our educational titles on CD and or DVD formatted disks will consist primarily of mathematics and science text book and work book courses for grades Pre-K through college level."

At that time, the Terra Media reported assets of $34,636 (including $102 of cash) at December 31, 2006 and operating expenses of $50,907 for the year then ended. This is indicative of more than nominal assets and operations at that time, such that Terra Media was not then a shell company.

The incorrect filings included three 10QSBSB/A's and a 10-K/A filed on February 4, 2008, as well as additional filings during 2008 and the beginning of 2009.

Terra Energy Resources, Ltd. ("TRRE") is incorporated in Wyoming and has never been a shell company. The foregoing disclosure relates to its predecessor Terra Media, a Delaware corporation which has since been dissolved.

Item 9 – Exhibits

None

Dated: New York, New York
March 13, 2015

/s/ Edward J. da Parma
Edward J. da Parma, Acting Interim Secretary