ENERGY REVENUE AMERICA, INC.
AND SUBSIDIARY

CONSOLIDATED FINANCIAL STATEMENTS
QUARTER ENDED SEPTEMBER 30, 2014
(UNAUDITED)

ENERGY REVENUE AMERICA, INC.
AND SUBSIDIARY
CONSOLIDATED BALANCE SHEET
(unaudited)

	SEPTEMBER 30, 2014
ASSETS	
Cash and cash equivalents	$ 67,158
Advances and prepaid expenses	27,410
Total current assets	94,568
Property and Equipment, net	55,178
Oil and gas properties, full cost method	
Evaluated, net of accumulated depreciation	2,309,895
Advances and deposits	49,022
Total assets	**$ 2,508,663**
LIABILITIES AND SHAREHOLDER'S DEFICIT	
Accounts payable	$559,535
Accrued interest	1,585,145
Advances	302,464
Total current liabilities	2,447,144
Convertible notes payable	1,426,600
Notes payable	2,465,031
Total liabilities	**6,338,775**
Shareholders' deficit	
Common stock ($.001, par value, 100,000,000 shares authorized, 41,041,111 shares issued and outstanding at September, 30, 2014)	41,041
Preferred stock, par value $.001; 5,000,000 shares authorized; shares issued and outstanding: 0	0
Additional paid-in-capital, net of issuance costs of $947,678	18,097,513
Accumulated deficit	(21,968,666)
Total shareholders' deficit	(3,830,112)
Total liabilities and shareholders' deficit	**$ 2,508,663**

See accompanying notes to unaudited financial statements

ENERGY REVENUE AMERICA, INC.
AND SUBSIDIARY
CONSOLIDATED STATEMENT OF OPERATIONS

(unaudited)

		QUARTER ENDED SEPTEMBER 30, 2014
Revenue		
Natural Gas Sales	$	160,000
Expenses		
General and administrative		31,326
Gas production costs		106,000
Operating income		22,674
Other income		0
Interest expense		140,403
Net loss	**$**	**(117,729)**

See accompanying notes to unaudited financial statements

ENERGY REVENUE AMERICA, INC.
AND SUBSIDIARY
CONSOLIDATED STATEMENT OF CHANGES IN CASH FLOWS
(unaudited)

		QUARTER ENDED SEPTEMBER 30, 2014
Operating activities		
Net Loss	$	(117,729)
Changes in operating assets and liabilities:		
Prepaid Expenses and Other		(26,000)
Accounts payable		(150,783)
Accrued interest		145,422
Advances		90,029
Net cash used in operating activities		(59,061)
CASH FLOWS FROM INVESTING ACTIVITIES		-
CASH FLOWS FROM FINANCING ACTIVITIES		
Decrease in Advances and Deposits	$	(159)
Increase in Notes Payable		108,000
Issuance of Common Stock		2,000
Net cash provided by financing activities		109,841
Net decrease in cash		34,633
CASH AND EQUIVALENTS AT June 30, 2014		32,525
CASH AND EQUIVALENTS AT SEPTEMBER 30, 2014	**$**	**67,158**
Supplemental Cash Flow Disclosure:		
Interest paid during the quarter ended, September 30, 2014		$0

See accompanying notes to unaudited financial statements

ENERGY REVENUE AMERICA, INC.
AND SUBSIDIARY
CONSOLIDATED STATEMENT OF CHANGES IN SHAREHOLDERS' DEFICIT
(unaudited)

For the Quarter Ended September 30, 2014

	Common Stock		Additional	Issuance Costs		Shareholders'
	Shares	Amount	Paid in Capital	of Paid in Capital	Accumulated Deficit	Deficit
Balances at June 30, 2014	**39,041,111**	**$ 39,041**	**$ 19,045,191**	**$ (947,678)**	**$ (21,850,937)**	**$ (3,714,383)**
Shares issued in quarter ended September 30, 2014	**2,000,000**	**$ 2,000**	**0**	-	-	**2,000**
Net loss for the quarter ended September 30, 2014	-	-	-	-	**(117,729)**	**(117,729)**
Balances at September 30, 2014	**41,041,111**	**$ 41,041**	**$ 19,045,191**	**$ (947,678)**	**$ (21,968,666)**	**($3,830,112)**

See accompanying notes to unaudited financial statements