Annual Report for
Period Ending August 31, 2014

OTC Pink Basic Disclosure Guidelines

1) Name of the issuer and its predecessors (if any)

Mining Global, Inc. (the "Company") is a Nevada Corporation which was incorporated on November 20, 2006. There are no known predecessor entities in the past five years at this time.

2) Address of the issuer's principal executive offices

Company Headquarters
660 North Via Corte Drive
Suite B
Wickenburg, AZ 85390
928-232-0478 (Office)
http://miningglobalinc.com/

IR Contact
TackleBox
Newswire
Atlanta, GA

3) Security Information

Common Stock
Trading Symbol: MNGG
Exact title and class of securities outstanding: Common
CUSIP: 985095 108
Par or Stated Value: $0.001

Total shares authorized:	10,100,000,000	as of 8/31/2014
Total shares outstanding:	5,507,878,517	as of: 8/31/2014

Series A Preferred Stock
Trading Symbol: N/A
Exact title and class of securities outstanding: Series A Preferred Stock
CUSIP: N/A
Par or Stated Value: $0.001

Total shares authorized:	100,000,000	as of: 8/31/2014
Total shares outstanding:	100,000,000	as of: 8/31/2014

Transfer Agent
Empire Stock Transfer Inc.
1859 Whitney Mesa Dr.
Henderson, NV 89014
702-818-5898
Is the Transfer Agent registered under the Exchange Act? Yes

List any restrictions on the transfer of security:

There is a restriction of the transferability of the Company's common stock by DTC. Management is in the process of addressing the situation with DTC and anticipates having unrestricted transferability of the common stock within the next 20 days.

Describe any trading suspension orders issued by the SEC in the past 12 months.

None known at this time.

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

The Company is currently in the process of obtaining all of the outstanding shares of Mining Global, Inc. a newly incorporated company based in Arizona. It is anticipated that the Company will change its name to Mining Global, Inc. and remain the surviving entity. More information will be provided as it becomes available.

4) Issuance History

During the quarter ended August 31, 2014, an aggregate of 3,145,362,300 shares were issued upon an aggregate of $629,072.06 in debt conversions from multiple note holders. The conversion shares were issued in reliance upon Rule 144 of the Securities Act of 1933. Companies that have converted debt are Redwood Capital, Caesar Capital, WHC Capital, IBC Funds, Microcap Funds, and VI Investments.

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period. The list shall include all offerings of equity securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such persons or entities. The list shall indicate:

A. The nature of each offering (e.g., Securities Act Rule 504, intrastate, etc.);

See #4 above.

B. Any jurisdictions where the offering was registered or qualified;

See #4 above.

C. The number of shares offered;

See #4 above.

D. The number of shares sold;

See #4 above.

E. The price at which the shares were offered and the amount actually paid to the issuer;

See #4 above.

F. The trading status of the shares; and

See #4 above.

G. Whether the certificates or other documents that evidence the shares contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act.

(1) See Table #4 above. (2) There is a restriction of the transferability of the Company's common stock by DTC. Management is in the process of addressing the situation with DTC and anticipates having unrestricted transferability of the common stock within the next 20 days.

5) Financial Statements

The following financial information is posted for this period through the OTC Disclosure and News Service and is incorporated herein
by reference thereto:

A. Balance sheet;

B. Statement of income;
C. Statement of cash flows;
D. Financial notes; and
E. Audit letter, if audited
F. a description of the issuer's business operations;

6) Describe the Issuer's Business, Products and Services

Describe the issuer's business so a potential investor can clearly understand the company. In answering this item, please include the following:

The Company is currently focus into the Gold mining industry. More information will be provided as it becomes available.

A. a description of the issuer's business operations;

The Company is currently undergoing a business change in its focus into the Gold mining industry. More information will be provided as it becomes available.

B. Date and State (or Jurisdiction) of Incorporation:

November 20, 2006 - Nevada.

C. the issuer's primary and secondary SIC Codes;

The Company is currently undergoing a business change in its focus into the Gold mining industry. More information will be provided as it becomes available.

D. the issuer's fiscal year end date;

Previously was August 31st but will change to December 31st when reverse merger occurs with Mining Global, Inc.

E. principal products or services, and their markets;

The Company is currently undergoing a business change in its focus into the Gold & Silver Ore mining industry. More information will be provided as it becomes available.

7) Describe the Issuer's Facilities

The corporate headquarters is currently under lease at the Arizona address listed above in Question #2. Currently there is assets of mining equipment and processing equipment, properties or facilities other than the currently leased headquarters.

8) Officers, Directors, and Control Persons

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant shareholders.

A. Names of Officers, Directors, and Control Persons. In responding to this item, please provide the names of each of the issuer's executive officers, directors, general partners and control persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities), as of the date of this information statement.

On July 1st, 2014, Joel J Natario is the CEO of Mining Global, Inc. The only change is Ron Shoop has left the company no other changes.

B. Legal/Disciplinary History. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

Joel J. Natario - None

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

   Joel J. Natario - None

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

   Joel J. Natario - None

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

   Joel J. Natario - None

C. Beneficial Shareholders. Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

   See Section A above

9) Third Party Providers

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

Legal Counsel
Bart & Associates, LLC
8400 E. Prentice Avenue
Suite 1500
Greenwood Village, CO, 80111

Accountant or Auditor
Terry L. Johnson, CPA
406 Greyford Lane
Casselberry, Florida
32707
(407)721-4753

Investor Relations Consultant
TackleBox Newswire
Atlanta, GA, United StatesNone

10) Issuer Certification

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles, but having the same responsibilities).

The certifications shall follow the format below:

I, Joel J. Natario certify that:

1. I have reviewed this quarterly disclosure statement of Mining Global, Inc.

2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

Date: March 12, 2015

/s/: Joel J. Natario

Joel J. Natario
Chairman, Chief Executive Officer

Mining Global, Inc.
(Formerly Yaterra Ventures Corp)
Balance Sheet
As of August 31, 2014

ASSETS	
Current Assets	
Checking/Savings	40,240.38
Total Current Assets	40,240.38
Fixed Assets	252,383.61
TOTAL ASSETS	**292,623.99**
LIABILITIES & EQUITY	
Liabilities	
Current Liabilities	
Accounts Payable and accrued expense	62,000.00
Short Term Debt	781,861.13
Total Current Liabilities	843,861.13
Total Liabilities	843,861.13
Equity	
Preferred Stock, $0.001 Par Value, 100,000,000 shares authorized, 2,000,000 shares issued and outstanding	1,000.00
Common stock, $0.001 Par Value, 10,100,000,000 shares authorized 5,507,878,517 share issued and outstanding	5,507,879.00
Additional Paid In Capital	1,510,455.86
Accumulated Deficit	-7,570,572.00
Total Equity	-551,237.14
TOTAL LIABILITIES & EQUITY	**292,623.99**

Mining Global, Inc.
(Formerly Yaterra Ventures Corp)
Profit & Loss
For the year ended August 31, 2014

Other Income/Expense	
Other Expense	
General and adminitrative	275,100.00
Total Other Expense	275,100.00
Net Other Income	-275,100.00
Net Income	**-275,100.00**

Mining Global, Inc.
(Formerly Yaterra Ventures Corp)
Statement of Cash Flows
For the year ended August 31, 2014

OPERATING ACTIVITIES	
Net Income	-275,100.00
Adjustments to reconcile Net Income	
to net cash provided by operations:	
Accounts payable and accrued expenses	275,100.00
Net cash provided by Operating Activities	0.00
INVESTING ACTIVITIES	
Equipment	-248,383.61
Net cash provided by Investing Activities	-248,383.61
FINANCING ACTIVITIES	
Issuance of common stock	288,623.99
Net cash provided by Financing Activities	288,623.99
Net cash increase for period	40,240.38
Cash at beginning of period	0.00
Cash at end of period	**40,240.38**

MINING GLOBAL, INC.
(FORMERLY YATERRA VENTURES CORP.)
(An Exploration Stage Company)
NOTES TO CONSOLIDATED FINANCIAL STATEMENTS

1. NATURE OF OPERATIONS AND GOING CONCERN

Organization and Acquisition

Mining Global, Inc. was incorporated as Yaterra Ventures Corp. ("the Company") in Nevada on November 20, 2006. On May 21, 2012, the Company acquired 100% of Pure Spectrum Oil, Inc., a company incorporated in Nevada in exchange for 4,000,000 common shares. In connection with the acquisition, the Company acquired a deposit of $25,000 and assumed accounts payable of $9,803 and convertible notes payable of $1,050,265. In July 2014 the Company change its mane from Yaterra Ventures Corp. to Mining Global, Inc.

On May 1, 2014, Joel Natario became the chief executive office of the Company. Joel Natario acquired the control block of shares in the company for a note payable to Cedric Atkinson, the former CEO.

Exploration Stage Activities

The Company was formed for the purpose of acquiring exploration and development stage natural resource properties. The Company has commenced business operations. The Company is an exploration stage company in accordance with FASB ASC 915, Development Stage Entities. The Company is in the business of mining and processing precious metals.

Going Concern

The accompanying consolidated financial statements have been prepared assuming the Company will continue as a going concern. As shown in the accompanying financial statements, the Company has incurred net losses of $7,570,572 for the period from November 20, 2006 (inception) to August 31, 2014 and has not yet generated revenue. In addition, the company has a working capital deficit and an accumulated deficit as of August 31, 2014. These factors raise substantial doubt about the Company's ability to continue as a going concern. The future of the Company is dependent upon its ability to obtain financing and upon future profitable operations from the development of its natural resource properties. Management has plans to seek additional capital through a private placement and public offering of its common stock. The financial statements do not include any adjustments relating to the recoverability and classification of recorded assets, or the amounts of and classification of liabilities that might be necessary in the event the Company cannot continue in existence.

2. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

a.) Basis of Presentation

These consolidated financial statements and notes are presented in accordance with accounting principles generally accepted in the United States.

b.) Principles of Consolidation

The Company's consolidated financial statements include the assets, liabilities and operating results of its wholly owned subsidiary. The Company does not hold significant variable interests in any variable interest entities. All significant intercompany accounts, ownership and transactions have been eliminated.

c.) Fair Value of Financial Instruments

Fair value is defined as the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date in the principal or most advantageous market. The Company uses a three-tier fair value hierarchy which prioritizes the inputs in measuring fair value as follows:

Level 1: Observable inputs such as quoted prices in active markets;
Level 2: Inputs, other than the quoted prices in active markets, that are observable either directly or indirectly; and
Level 3: Unobservable inputs in which there is little or no market data, which require the reporting entity to develop its own assumptions

The Company determined the fair value of its derivative liabilities related to conversion options in outstanding debt using Level 3 inputs.

The following table summarizes assets and liabilities measured at fair value on a recurring basis as of August 31, 2013:

Description	Quoted Prices in Active Markets for Identical Assets and Liabilities (Level 1)	Significant Other Observable Inputs (Level 2)	Significant Unobservable Inputs (Level 3)	Balance as of August 31, 2014
Liabilities:				
Derivative financial instruments	$ -	$ -	$ 1,209,615	$ 1,209,615

There were no assets and liabilities measured at fair value on a recurring basis as of August 31, 2014.

The following table provides a summary of the changes in fair value, including net transfers in and/or out of Level 3, of the derivative liabilities measured at fair value under level 3 on a recurring basis using significant unobservable inputs during the quarter ended August 31, 2014:

Fair value at August 31, 2013	$1,209,615
Additions during the period	0
Resolution of derivative liabilities	0
Change in the fair value	0
Fair value at August 31, 2014	$1,209,615

d.) Cash and Cash Equivalents

Cash consists of cash on deposit with high quality major financial institutions, and to date has not experienced losses on any of its balances. The carrying amounts approximate fair market value due to the liquidity of these deposits.

e.) Basic and Diluted Loss Per Share

Basic loss per common share is computed by dividing net loss available to common stockholders by the weighted average number of common shares outstanding. Diluted loss per common share is computed similar to basic loss per

common share except that the denominator is increased to include the number of additional common shares that would have been outstanding if the potential common shares had been issued and if the additional common shares were dilutive.

f.) Income Taxes

Potential benefits of income tax losses are not recognized in the accounts until realization is more likely than not. The Company has adopted ASC 740, "Accounting for Income Taxes ", as of its inception. Pursuant to ASC 740 the Company is required to compute tax asset benefits for net operating losses carried forward. The potential benefits of net operating losses have not been recognized in these financial statements because the Company cannot be assured it is more likely than not it will utilize the net operating losses carried forward in future years.

g.) Use of Estimates

The preparation of financial statements, in conformity with generally accepted accounting principles, requires management to make estimates and assumptions that affect the amounts reported in the financial statements and accompanying disclosures. Actual results may differ from the estimates.

h.) Long Lived Assets

Long-lived assets, including mineral properties, are evaluated for impairment whenever events or conditions indicate that the carrying value of an asset may not be recoverable. If the sum of the expected undiscounted cash flows is less than the carrying value of the related asset or group of assets, a loss is recognized for the difference between the fair value and carrying value of the asset or group of assets.

i.) Reclassifications

Certain prior period amounts have been reclassified to conform to current period presentation.

j.) Recent Accounting Pronouncements

The adoption of recently issued accounting pronouncements are not expected to have a material effect on the Company's future reported financial position or results of operations.

3. RELATED PARTY TRANSACTIONS

During the year ended August 31, 2014, the Company entered into promissory note agreements, whereby it borrowed $0 from related parties (current and former directors). The Company repaid $0 on these notes during the year ended August 31, 2014. These notes bear interest at 10% per annum, are unsecured and are payable on demand. As of August 31, 2014, outstanding balance under these notes was $0. As of August 31, 2014, a total of $0 has been accrued as interest on the notes.

4. DEBT

During the year ended August 31, 2014, the Company entered into promissory note agreements, whereby it borrowed an aggregate of $0. The Company repaid an aggregate of $0 on these noted during the year ended August 31, 2014. These notes bear interest between 10% and 12% per annum, are unsecured and are payable between on demand and July 13, 2013. As of August 31, 2014, the aggregate outstanding balance under these notes was $114,625. As of August 31, 2014, a total of $0 has been accrued as interest on the notes. During the year ended August 31, 2014, the Company issued an aggregate of 72,598,000 common shares to repay $30,000 of these notes resulting in a loss on the extinguishment of debt of $1,783,048.

5. STOCKHOLDERS' EQUITY

During the year ended August 31, 2014, an aggregate of 3,145,362,300 shares were issued upon an aggregate of $571,072 in debt conversions from one note holder. The conversion shares were issued in reliance upon Rule 144 of the Securities Act of 1933.

6. COMMITMENTS AND CONTRACTUAL OBLIGATIONS

There were no new commitments or contractual obligations during the year ended August 31, 2015.

7. CONVERTIBLE DEBT AND DERIVATIVE LIABILITIES

During the six months ended February 28, 2014, the Company borrowed an aggregate of $0 under convertible notes (including $25,000 borrowed under related party convertible notes) and assumed an aggregate of $0 under convertible notes in the acquisition of Pure Spectrum Oil. The notes are unsecured, bear interest between 8% and 36% per annum and mature between May 21, 2012 and December 31, 2014. The notes are convertible into common stock at 75% of the average quoted price for the 10 days preceding conversion. During the six months ended February 28, 2014, the Company made cash payments of $0 on these notes and issued an aggregate of 72,598,000 common shares for the conversion of $37,500 of convertible debt. As of February 28, 2014, the Company has accrued interest of $114,625 on these third party notes and $1,010 on the related party convertible notes.

The Company evaluated the notes under ASC 815 and determined that they qualify as derivative liabilities. The aggregate fair value of the derivative liability was determined to be $1,209,615 as of the initial loan dates resulting in an initial loss on derivative liabilities of $373,377 and a debt discount of $1,178,265. The fair value of the derivative liabilities on the notes that were converted to common stock during the six months ending February 28, 2014 was determined to be $1,209,615 and the fair value of the remaining derivative liabilities as of February 28, 2014 was determined to be $1,209,615. The change in the fair value of the derivative liabilities during the six months ending February 28, 2014 was $0 resulting in an aggregate loss on derivative liabilities of $780,493 for the six months ending February 28, 2014. The debt discount is being amortized to interest expense over the lives of the notes using the effective interest rate method. During the six months ended February 28, 2014, aggregate amortization expense was $0.

The following table summarizes the change in the derivative liabilities during the year ended August 31, 2014:

Balance as of August 31, 2013	$1,209,615
Debt discount	0
Initial loss on derivative liabilities	0
Loss on change in fair value	0
Resolution of derivative liabilities due to conversion	
Balance at August 31, 2014	$1,209,615

8. INCOME TAXES

Potential benefits of income tax losses are not recognized in the accounts until realization is more likely than not. The Company has an accumulated net operating loss carry forward of $1,023,412 which begins to expire in 2028. Pursuant to ASC 740 the Company is required to compute tax asset benefits for non-capital losses carried forward. The potential benefit of the net operating loss has not been recognized in these financial statements because the Company cannot be assured it is more likely than not it will utilize the loss carried forward in future years.

Significant components of the Company's deferred tax assets and liabilities as at August 31, 2013 and August 31, 2014, after applying enacted corporate income tax rates, are as follows:

	August 31, 2013	August 31, 2014
Deferred tax assets:		
Net operating loss carry forward	$ 2,311,672	$ 2,449,150
Valuation allowance	(2,311,672)	(2,449,150)

Net deferred tax assets	$ -	$ -

9. SUBSEQUENT EVENTS

Management has evaluated subsequent events and found that there have been no other events transpired as of the date of this filing except disclosed below.

In September of 2014 the Company received the required certifications from the State of Arizona to manage and process mining for precious metals.

In October 2014 the Company acquired mining equipment and mining right to property in Ghana.

In December 2014 the Company acquired mining rights and land from Keystone Mine, LLC

In December 2014 the Company began the process of buying back debt

In December 2014 the Company began buying back outstating shares of common stock

The Company hs signed an engagement letter to have the August 31, 20114 and 2013 financial statements audited to be included in and SEC filing to return the company to fully reporting status.