

QUARTERLY REPORT OF
Eagle Oil Holding Company, Inc.
FOR THE QUARTER ENDED January 31, 2015

A NEVADA CORPORATION

4555 Auburn Blvd., Suite 11, Sacramento, California 95841
eagleoilholdingcompany@gmail.com

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ITEM 1. EXACT NAME OF THE ISSUER AND ITS PREDECESSORS

The exact name of the company is Eagle Oil Holding Company, Inc.

The company was originally incorporated as Ford-Spoleti, Inc., in the state of Nevada in 2004. On April 30, 2009, the company acquired Eagle Oil Holding Company, Inc., a Nevada corporation, as a wholly owned subsidiary. The company subsequently changed its name to Eagle Oil Holding Company, Inc., at that time.

ITEM 2. ADDRESS OF THE ISSUER'S PRINCIPAL EXECUTIVE OFFICES

A. Company Headquarters

Our principal executive and administrative offices are located at 4555 Auburn Blvd., Suite 11, Sacramento, CA 95841.

Phone: 1-916-417-2264

Email: eagleoilholdingcompany@gmail.com

Website: <http://www.eagleoilholdingco.com>

ITEM 3. SECURITY INFORMATION

Trading symbol: EGOH

CUSIP: 26971V 10 1

Exact title and class of securities outstanding:

As of the quarter ended January 31, 2015, the capital stock of the company was as follows:

Class: Common stock, \$ 0.001 par value;

Number of shares authorized: 2,500,000,000 shares;

Number of shares outstanding: 1,575,041,883 issued and outstanding;

Freely tradable shares: 1,483,998,765

Total number of shareholders of record: 190

Class: Convertible Series C Preferred Stock

Number of shares authorized: 10,000,000

Number of shares outstanding: 0

Transfer Agent: Pacific Stock Transfer

4045 South Spencer Street, Suite 403

Las Vegas, NV 89119

Telephone: 1-702-361-3033
FAX: 1-702-433-1979

Is the transfer agent registered under the Exchange Act?

Yes.

List any restrictions on the transfer of security:

None.

Describe any trading suspension orders issued by the SEC in the past 12 months:

None.

ITEM 4. ISSUANCE HISTORY

The company has executed the following securities offering, either public or private, since October 31, 2011:

On November 12, 2011, the Company entered into a financing agreement pursuant to Rule 504 of Regulation D of the Securities Act of 1933 with Fairhills Capital to provide financing for the Company in exchange for discounted issuances of common stock as follows:

<u>DATE</u>	<u>PROCEEDS</u>	<u>SHARES ISSUE</u>	<u>ISSUED PRICE</u>
November 12, 2011	\$25,000	3,500,000	\$0.00714
November 28, 2011	\$35,000	7,000,000	\$0.005
December 13, 2011	\$35,000	5,750,000	\$0.006
January 3, 2012	\$35,000	9,500,000	\$0.00368
February 6, 2012	\$20,000	13,000,000	\$0.00154
February 25, 2012	\$ 7,500	6,500,000	\$0.00115
March 6, 2012	\$10,000	9,000,000	\$0.00111
March 26, 2012	\$10,000	10,500,000	\$0.00095
April 4, 2012	\$10,000	13,000,000	\$0.00077
April 17, 2012	\$15,000	27,500,000	\$0.00055
May 24, 2012	\$17,500	29,000,000	\$0.0006
June 7, 2012	\$20,000	32,500,000	\$0.0006
June 19, 2012	\$22,500	37,500,000	\$0.0006
July 18, 2012	\$10,000	21,500,000	\$0.00047
August 21, 2012	\$ 7,000	42,000,000	\$0.00017

On November 15, 2011, settlement agreements for past services rendered as officers, directors and employees of the corporation were entered into providing the following

issuances:

482,500 common shares to JAB Enterprises, Inc.,
150,167 common shares to Kyran Enzi,
133,334 common shares to John Bowles,
2,443,875 common shares to Fred Churchman,
199,299 common shares to Nancy Yeager.

The following shares were issued but not accepted by the recipients as part of the settlement agreement resulting in a subsequent lawsuit:

150,167 common shares to Gail Durst,
390,290 common shares to D & H Vending, Inc.,
4,571,312 common shares to Conoil Management, Inc.,
229,667 common shares to Connie Helwig

On November 28, 2011, 2,000,000 common shares were issued to John Rubino in settlement of a lawsuit initiated by John A. Rubino & Company, Inc., CPAs for accounting services.

On December 28, 2011, 1,500,000 common shares were issued to Andrew Barwicki for financial consulting and investor relations advisory services.

On January 9, 2012, 7,222,265 common shares were issued to DME Capital, LLC for financial consulting and advisory services.

On July 10, 2013, the Company entered into a settlement agreement with Brian Wilmot for past services provided by him to the Company. Pursuant to that settlement agreement, the Company issued 53,400,000 common shares to JAB Enterprises, Inc., on September 12, 2013, and an additional 63,200,000 common shares to them on October 10, 2013.

On August 15, 2013, the Company entered into a Debt Exchange Agreement with Nathan Yoder in which 45,000,000 shares were subsequently issued.

On November 6, 2013, the Company entered into a Debt Exchange Agreement with Nathan Yoder in which 70,000,000 shares were subsequently issued.

On November 19, 2013, the Company entered into a Debt Exchange Agreement with Nathan Yoder in which 75,000,000 shares were subsequently issued.

On November 24th, 2014, the Company issued 90,000,000 shares to Leonard Lovallo from the conversion of a convertible note dated July 20th, 2013.

On December 1st, 2014, the Company issued 100,000,000 shares to Extreme Access Media Inc. from the conversion of a convertible note dated July 15th, 2013.

On Decemebr 2nd, 2014, the Company issued 100,000,000 shares to Michael Sherman

from the conversion of a convertible note dated July 15th, 2013

On December 9th, 2014, the Company issued 100,000,000 shares to Cardinal Capital Corp. from the conversion of a convertible note dated July 15th, 2013.

On December 19th, 2014, the Company issued 98,571,429 shares to Leonard Lovallo from the conversion of a convertible note dated July 20th, 2013.

On January 14, 2015, the Company issued 155,000,000 shares to M. Lawrence Capital Inc. from the conversion of a convertible note dated July 15th, 2013

ITEM 5. FINANCIAL STATEMENTS:

EAGLE OIL HOLDING COMPANY, INC.

Balance Sheet
January 31, 2015
ASSETS

	January 31, 2014	April 30, 2014
	<u>Unaudited</u>	<u>Unaudited</u>
CURRENT ASSETS		
Cash	\$ 4,245	\$ 275
Accounts receivable	-	-
	<u>4,245</u>	<u>275</u>
OIL AND GAS PROPERTIES USING FULL COST ACCOUNTING		
	350,000	350,000
TOTAL ASSETS	<u>\$ 354,245</u>	<u>\$ 350,275</u>
CURRENT LIABILITIES		
Accrued expenses	164,695	141,545
Accrued interest	116,950	68,450
Notes payable	814,658	808,337
Total Current Liabilities	<u>1,096,303</u>	<u>1,018,332</u>
TOTAL LIABILITIES		
STOCKHOLDERS' EQUITY		
Common stock, \$0.001 par value, 2,500,000,000 shares authorized, 1,575,041,883 issued and outstanding at January 31, 2015; 846,470,454 issued and outstanding at April 30, 2014, respectively	1,575,042	846,470
Additional paid in capital	\$ (810,124)	\$ (90,954)
Accumulated deficit	(1,423,573)	(1,384,364)
Current earnings (loss)	(83,403)	(39,209)
Total Stockholders' Equity	<u>(742,058)</u>	<u>(668,057)</u>
TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY	<u>354,245</u>	<u>350,275</u>

The accompanying notes are an integral part of these consolidated financial statements

EAGLE OIL HOLDING COMPANY, INC.
Comparative Statement of Income (Deficit)
For the Nine Months Ended January 31, 2015 & January 31, 2014

		Nine Months Ended <u>Jan.31, 2015</u>	Nine Months Ended <u>Jan.31, 2014</u>
REVENUE	Other sales	-	-
	Total Revenue	-	-
COST OF GOODS SOLD	Total Cost of Goods Sold		425
	 OPERATING EXPENSES		
	Depreciation expense	-	0
	Operations management	-	25,053
	Professional fees	27,490	-
	Interest expense	48,500	-
	General and administrative	7,413	43,796
	Total Operating Expenses	<u>83,403</u>	<u>68,849</u>
NET OPERATING LOSS		(83,403)	(68,849)
NET PROFIT/(LOSS)		(83,403)	(68,849)

The accompanying notes are an integral part of these consolidated financial statements

EAGLE OIL HOLDING COMPANY, INC.
Statement of Cash Flows
For the Nine Months Ended January 31, 2015

	January 31, 2015
CASH FLOWS FROM OPERATING ACTIVITIES:	
Net loss	(83,403)
Adjustments to reconcile net loss to net cash used in operating activities:	
Depletion	
(Increase) Decrease in accounts receivable	-
Increase (Decrease) in notes payable	6,321
Increase in accounts payable and accrued expenses	71,650
Net Cash Used in Operating Activities	(5,432)
CASH FLOWS FROM INVESTING ACTIVITIES:	
Purchase of property and equipment	-
Net Cash Used in Investing Activities	-
CASH FLOWS FROM FINANCING ACTIVITIES:	
Net financing from issuance of stock	9,402
Net Cash Provided by Financing Activities	-
NET INCREASE (DECREASE) IN CASH	3,970
CASH AND CASH EQUIVALENTS AT BEGINNING OF PERIOD	275
CASH AND CASH EQUIVALENTS AT END OF PERIOD	4,245

The accompanying notes are an integral part of these consolidated financial statements

Eagle Oil Holding Company, Inc.
Statement of Stockholders' Equity
January 31, 2015

	Shares	Amount	Additional Paid-in- Capital	Retained Earnings	Total
Balance at April 30, 2011	91,431,580	91,431	2,705,956	(1,143,118)	1,654,269
Financing issuances	221,949,360	221,949	35,949		257,898
Net Income FYE April 30, 2012				(182,667)	(182,667)
Balance at April 30, 2012	313,380,940	313,380	2,741,905	(1,325,785)	1,729,500
Loss of oil field	126,315,514	126,316	(2,556,867)		(2,430,551)
Net Income FYE April 30, 2013				(68,424)	(68,424)
Balance at April 30, 2013	439,696,454	439,696	185,038	(1,384,364)	(759,630)
Financing issuances	406,774,000	406,774	(275,992)		130,782
Net Income FTE April 30, 2014				(39,209)	(39,209)
Balance at July 31, 2013	846,470,454	846,470	(90,954)	(1,423,573)	(668,057)
Net Income - January 31, 2015				(83,403)	(83,403)
Financing issuances	728,571,429	728,572	(719,170)		9,402
Balance at January 31, 2015	1,575,041,883	1,575,042	(810,124)	(1,506,976)	(742,058)

The accompanying notes are an integral part of these consolidated financial statements

EAGLE OIL HOLDING COMPANY, INC.
Notes to the Financial Statements
January 31, 2015

NOTE 1 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

A. Organization

The Company was incorporated under the laws of Nevada in 2004 as Ford-Spoleti, Inc., and was originally engaged in acquiring, developing, operating and selling real estate in New York. ON April 30, 2009, the Company acquired a wholly-owned subsidiary, Eagle Oil Holding Company, Inc. The Company then changed its name to Eagle Oil Holding Company, Inc. The Company then changed its operational focus to the acquisition and development of oil fields and sale of oil products.

B. Revenue and Cost Recognition

Revenue Recognition

Revenue from sales of crude oil, natural gas and refined petroleum products are recorded when deliveries have occurred and legal ownership of the commodity transfers to the customers. Title transfers for crude oil, natural gas and bulk refined products generally occur at pipeline custody points or when a tanker lifting has occurred. Revenues from the production of oil and natural gas properties in which the Company shares an undivided interest with other producers are recognized based on the actual volumes sold by the Company during the period

C. Cash and Cash Equivalents

The Company considers all highly liquid investments with maturities of three months or less to be cash equivalents.

D. Basis of Presentation

These financial statements are presented in United States dollars and have been prepared in accordance with generally accepted accounting principles in the United States of America.

NOTE 2 - GOING CONCERN

The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. The Company has suffered recurring operating losses and is dependent upon raising capital to continue operations. The financial statements do not include any adjustments that might result from the outcome of this uncertainty.

EAGLE OIL HOLDING COMPANY, INC.
Notes to the Financial Statements
January 31, 2015

NOTE 3 – OIL & GAS PROPERTIES

As of January 31, 2015, the company owns one oil and gas lease in Venango County, Pennsylvania and a 1.125% net revenue interest in another producing lease.

NOTE 5 – LEASE COMMITMENTS

As of January 31, 2015, there are no lease commitments.

NOTE 6 – LONG-TERM DEBT

As of January 31, 2015, the Company had long-term debt of \$250,000 for its purchase of the Frank Farm oil and gas leases in Venango County, Pennsylvania and a 1.125% net revenue interest in the Glover oil and gas lease in Venango County, Pennsylvania; \$300,000 to a creditor and \$200,000 to Brian Wilmot, a former director, as well as accumulated interest.

ITEM 6. DESCRIBE THE ISSUER'S BUSINESS, PRODUCTS AND SERVICES.

A. DESCRIPTION OF ISSUER'S BUSINESS OPERATIONS.

The Company is a holding company with a current focus on the energy industry. The Company concentrates its efforts in acquisition and development of resource assets within that industry that are either profitable or can be made profitable by application of the Company's management and/or resource expertise.

B. DATE AND STATE OF INCORPORATION

The Company was incorporated in the State of Nevada in 2004.

C. PRIMARY AND SECONDARY SIC CODES

The Company's primary (and only) SIC code is 1311 (oil and gas).

D. THE COMPANY'S FISCAL YEAR END DATE

The Company's fiscal year ends on April 30.

E. PRINCIPAL PRODUCTS OR SERVICES AND THEIR MARKETS

The Company focuses on exploration and development of natural resources, primarily oil, the markets for which are worldwide dealers and wholesale buyers. Oil is widely used throughout the United States. Recent, dramatic commodity price increases and surging global demand means the outlook for such resources is strong. Extraction has become more profitable in areas where production costs were formerly prohibitive. This creates highly favorable opportunities for the company in both development and redevelopment of its lease and the future leases that it will acquire.

F. RESULTS OF OPERATIONS FOR THE QUARTER ENDED JANUARY 31, 2015 COMPARED TO THE QUARTER ENDED JANUARY 31, 2014:

Revenues: The Company had no revenue for the period ended January 31, 2015, compared to no revenue for the period ended January 31, 2014. However, the company is owed the proceeds from the sale of oil from its net revenue interest in a producing oil lease. A dispute has occurred with the owner of the lease with respect to the attribution of costs and payment source.

Cost of Revenues: The Company incurred no costs of sales for either the period ended January 31, 2015 or the period ended January 31, 2014.

Gross Profit: The Company did not have any gross profit for the period ended January 31, 2015, or for the period ended January 31, 2014.

Operating Costs: Operating costs consist of the Company's administrative expenses before depreciation and interest. Operating costs for the period ended January 31, 2015 totaled \$83,403, compared to \$68,849 for the period ended January 31, 2014.

Operating Gain (Loss): The Company produced an operating loss for the period ended January 31, 2015 of \$83,403, compared to a loss of \$68,849 for the period ended

January 31, 2014.

Net Gain (Loss) Before Income Taxes: Net gain or loss before income taxes represents operating gain or loss plus other (non-operating) gain or loss. For the period ended January 31, 2015, the company had a net loss of \$83,403, compared to a net loss of \$68,849 for the period ended January 31, 2014.

Liquidity and Capital Resources: During the period ended January 31, 2015, the Company did not produced cash or cash equivalents from operations.

G. OFF-BALANCE SHEET ARRANGEMENTS

The Company, as per a Director's Agreement entered into with Connie Helwig, agreed to issue Convertible Series C Preferred shares. These shares shall act as a "poison pill" to protect the company against the attempt of former directors to regain control of the company as well as creditors attempting to liquidate assets based on their votes in the event that their debt is converted into shares.

The shares can vote on an as-converted basis; can convert into common shares based on a 1000:1 ratio; are limited to 52% of the voting power of all share capital issued and outstanding. There are 10 million preferred shares authorized. None have been issued but they are owed to Ms. Helwig .

On September 30, 2014, Ms. Helwig sold 999,999 of her Convertible Series C Preferred Shares to an investor in order to raise funds to fight the lawsuit initiated by Brian Wilmot, a former officer and director of the Company. The investor demanded that the shares have the following amended rights to be filed with the State of Nevada:

- 1) Can vote on an as-converted basis,
- 2) Can convert into common shares based on a 1000:1 ratio that can never be adjusted.
- 3) Are not subject to dilution.
- 4) Not subject to any adverse effects as a result of any reverse splits.
- 5) In no event will the shares be used to out-vote Connie Helwig at any time that she serves as a director of the corporation.

These shares are expected to be issued in the first quarter of 2015 and the amended rights will be filed shortly thereafter with the State of Nevada.

The company entered into employment agreements with Connie Helwig and two consultants for a two year, a two year term and one year term respectively in July of 2013. Unpaid balances require the company to issue a convertible note for the balance.

ITEM 7. DESCRIBE THE ISSUER'S FACILITIES

Eagle Oil subleases office facilities located at 4555 Auburn Blvd., Suite 11, Sacramento, CA 95841 from D & H Vending. The lease began July 11, 2013, with a monthly

payment of \$750.00.

ITEM 8. OFFICERS, DIRECTORS AND CONTROL PERSONS

A. NAMES OF OFFICERS, DIRECTORS AND CONTROL PERSONS

The current chairman, sole member of the Board of Directors president and secretary of the Company Connie Helwig, was hired on July 10, 2013

B. LEGAL/DISCIPLINARY HISTORY

Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses):

NO.

2.. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities or banking activities:

NO.

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended or vacated:

NO.

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended or otherwise limited such person's involvement in any type of business or securities activities:

NO.

C. BENEFICIAL SHAREHOLDERS

None as of January 31, 2015.

ITEM 9. THIRD PARTY PROVIDERS

A. Legal Counsel

Vic Devlaeminck
Address: 10013 N.E. Hazel Dell Avenue, Suite 317
Vancouver, WA 98685
Phone: 503-806-3533
Email: jovic321@aol.com

B. Accountant or Auditor

None.

C. Investor Relations Consultant

None.

D. Other Advisor(s)

None.

ITEM 10. OTHER INFORMATION

Eagle Oil Holding Company, Connie Helwig and D& H Vending Services Inc. have collectively been sued by Brian Wilmot as of September 2 in the Superior Court of California for breach of contract. The company has hired legal counsel and intends to rigorously defend itself.

ITEM 11. EXHIBITS

N/A

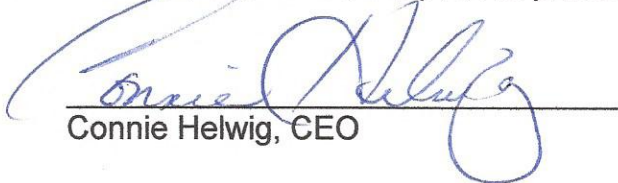
ITEM 12. CERTIFICATIONS

I, Connie Helwig, certify that:

1. I have reviewed this amended quarterly disclosure statement of Eagle Oil Holding Company,, Inc.

2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statements and other financial information included or incorporated by reference in this disclosure statement, fairly present, in all material respects, the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.



Connie Helwig, CEO

Dated: January 31st, 2015