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March 9, 2015

OTC Markets Group, Inc.
304 Hudson St.
• 3rd Floor
New York, NY 10013

Re: Attorney Letter

Dear Sir:

This letter is addressed to OTC Markets Group Inc. ("OTC Markets Group"). OTC Markets Group and only OTC Markets Group is entitled to rely upon this letter in determining whether the Issuer has made adequate current public information publicly available within the meaning of Rule 144(c)(2) under the Securities Act of 1933. No other person than OTC Markets Group is entitled to rely upon this letter, however I grant OTC Markets Group full and complete permission to publish this letter for viewing by the public.

The undersigned is a U.S. resident and has been retained by Nexus for the purpose of rendering this letter and related securities matters. I have been retained for the purpose of reviewing the current public information and all other disclosures as well as general securities matters.

I have examined such corporate records and other documents and such questions of law as I deemed necessary and appropriate for the purpose of rendering this letter.

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*ATTORNEY IS ADMITTED IN ALL FEDERAL AND STATE COURTS IN OKLAHOMA, THE UNITED STATES DISTRICT COURT FOR THE NORTHERN DISTRICT OF OKLAHOMA, THE UNITED STATES DISTRICT COURT FOR THE WESTERN DISTRICT OF OKLAHOMA, THE UNITED STATES DISTRICT COURT FOR THE SOUTHERN DISTRICT OF OKLAHOMA, THE UNITED STATES DISTRICT COURT FOR THE NORTHERN DISTRICT OF TEXAS, THE UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF TEXAS AND THE 10TH CIRCUIT COURT OF APPEALS.

I am authorized to practice law in all state and federal courts in Oklahoma, the United States District Court for the Northern and Southern District of Texas and the 10th Circuit Court of Appeals. The jurisdictions covered by this letter include the laws of the State of Nevada and the laws of the United States. I am permitted to practice before the Securities and Exchange Commission (the “SEC”) and have not been prohibited from practice thereunder.

The person responsible for the preparation of the financial statements contained in the Information is the Company’s CFO Loretta Higgins. The financial statements are not audited but were prepared by Loretta Higgins. She is Certified public accountant with over twenty years of experience with focus in SEC financial statements.

The Company’s Transfer Agent is Olde Monmouth Stock Transfer, I hereby confirm that they are registered with the SEC, I confirmed the number of outstanding common stock of the Company by personal telephone call.

As to certain matters of fact material to the opinions expressed herein; we have relied upon public officials and of officers of the Company and others with respect to the accuracy of factual matters contained therein, which we have not independently established. We have relied, without independent verification, upon factual representations made by the Company, Public Officials and other sources. All such sources were believed to be reliable.

In rendering the opinions hereinbefore expressed, I have assumed the genuineness of all signatures, the authenticity of all documents submitted to me as originals, the conformity to authentic, original documents of all parties executing such documents, and the legal capacity of natural persons.

I have listed the following specific documents and dates that such documents were posted containing the information concerning the Issuer and the Securities that are publicly available through the OTC Disclosure & News Service. I have reviewed the following documents in connection with the preparation of this Letter (the “Information”).

1. Nexus Energy Services, Inc., 2014 Annual Report *filed Feb. 27, 2015*
2. Annual Report – Supplemental Disclosure *filed Feb. 27, 2015*.
3. June 2014 Quarterly Report *filed Nov 6, 2014*
4. Notification of Late Filing *filed July 31, 2014*
5. Interim Financial Report Current Pink Tier Information March 31, 2014 *filed May 28, 2014*.
6. Interim Financial Report Financial Statements for Quarter Ended March 31, 2014 *filed May 28, 2014*.
7. Quarterly Report – Updated Supplemental Information *filed April 1, 2014*
8. Quarterly Report, *filed March 26, 2014*
9. Notification of Late Filing *filed February 27, 2014*.
10. All Press Releases over the Reporting Period.

I have (i) personally met with management and a majority of the directors of the Company, (ii) reviewed the information, as amended, published by the Issuer through the OTC Disclosure & News Service and (iii) discussed the Information with management and a majority of the directors of the Company.

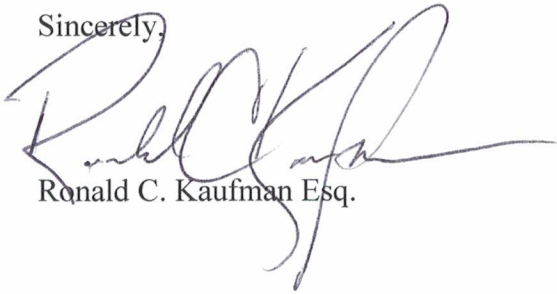
To the best of my knowledge, after inquiry of management and the directors of the Company, neither the Company any 5% holder nor counsel is currently under investigation by any federal or state regulatory authority for any violation of federal or state securities.

On the basis of and subject to the assumptions, qualifications, exceptions and limitations set forth herein, I express the following opinions that the Information (i) constitutes “adequate current information” concerning the Securities and the Issuer and “is available” within the meaning of Rule 144(c)(2) under the Securities Act. (ii) includes all of the information that a broker dealer would be required to obtain from the Issuer to publish a quotation for the Securities under Rule 15c2-11 under the Securities Exchange Act of 1934 (the “Exchange Act”), (iii) complies as to form with the OTC Markets Group’s OTC Pink Disclosure Guidelines, which are located on the Internet at www.otcmarkets.com, and (iv) has been posted through the OTC Disclosure and News Service.

Subject to the foregoing this Opinion Letter may be relied upon only by you in determining whether the Issuer has made adequate current public information publicly available

within the meaning of Rule 144(c)(2) under the Securities Act of 1933. I grant OTC Markets Group full and complete permission to publish this letter for viewing by the public and regulators. You may not rely upon this Opinion Letter for any other purpose, and no other person or entity may rely upon this Opinion Letter for any purpose without my prior written consent.

Sincerely,

A handwritten signature in dark ink, appearing to read 'Ronald C. Kaufman', written over the printed name.

Ronald C. Kaufman Esq.