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March 9, 2015

OTC Markets Group, Inc.
304 Hudson Street
2nd Floor
New York, New York 10013

Re: **Fresh Harvest Products, Inc.**
Letter of Counsel - Adequate Current Information

Dear Sir/Madam:

The undersigned is special counsel to Fresh Harvest Products, Inc., a New Jersey corporation (the "Issuer"). The Issuer has requested that I provide you with this letter to further supplement the disclosures that the Issuer has made to OTC Markets Group, Inc. for the company's fiscal year ending October 31, 2014. To that end, allow me to confirm the following:

- (1) OTC Markets Group, Inc. is entitled to rely on this letter in determining whether the Issuer has made adequate current information publicly available within the meaning of Rule 144(c)(2) under the Securities Act of 1933, as amended.
- (2) The undersigned is a U.S. resident and has been retained by the Issuer for the purpose of rendering this letter. The undersigned's sole relationship with the Issuer is limited to the conduct of a due diligence inquiry and review of the statements and representations that the Issuer has made on OTC Markets Group, Inc. and the preparation and submission of this letter to you. The undersigned is neither an employee nor an officer or director of the Issuer.
- (3) In rendering this letter, I have reviewed documents of the corporation as I deem necessary or appropriate for purposes of rendering this letter, including but not limited to:
 - the Issuer's corporate minutes and actions of the Issuer's Board of Directors and its Shareholders,
 - its Articles of Incorporation (and the amendments thereto),
 - its By-laws, and
 - its Shareholder List

- (4) I have also obtained, from the Issuer, a confirmation letter as executed by the Issuer's President, further confirming the accuracy and completeness of the Corporate Documents and the information and documents that I have reviewed.
- (5) The undersigned is licensed to practice law in the states of Maryland and the District of Columbia and I am not relying upon the work of any other law firm or legal counsel in connection with the due diligence inquiry and review of the statements and representations of the Issuer and the preparation of this letter.
- (6) The undersigned is permitted to practice before the Securities and Exchange Commission and has not been prohibited from practice thereunder.
- (7) In preparing this letter, the undersigned has relied upon information and documents that I have obtained from a review of the Issuer's public filings in the State of New Jersey, and met with the Company's officers, further review of the Company's public filings, including but not limited to the Company's Company Information and Disclosure Statement for the Period Ending October 31, 2014 and posted on the OTC Market's Website on December 15, 2014, the Corporate Documents, the Certificate, and other information that I have obtained regarding the Issuer, and I am of the opinion that all such information are believed to be reliable.
- (8) The Issuer has made available the following information and documents on OTC Disclosure and News Service: the full name and address of the Issuer, the nature of the Issuer's business, the nature of the products or services offered, the nature and extent of the Issuer's facilities, the exact title and class of securities outstanding, description of the Issuer's securities, list of securities offerings for the past two years, the names of the Issuer's chief executive officer, other officers, and the names of the directors on the Issuer's board of directors, the beneficial owners of 5% or more of the Issuer's common stock, the financial information on the Issuer, copies of the Issuer's charter documents, by-laws, and related information (the "Disclosure Information") and the following:

Publish Date	Report Title	Period End Date
December 15, 2014	Annual Report – 2014 Annual Report	October 31, 2014
November 11, 2014	Attorney Letter with Respect to Current Information	July 31, 2014
November 11, 2014	Quarterly Report – Disclosures	July 31, 2014
November 4, 2014	Quarterly Report - Disclosures	July 31, 2014
November 4, 2014	Quarterly Report	July 31, 2014
November 4, 2014	Quarterly Report - Disclosures	April 30, 2014
November 4, 2014	Quarterly Report	April 30, 2014
November 4, 2014	Quarterly Report - Disclosures	January 31, 2014
November 4, 2014	Quarterly Report	January 31, 2014
November 4, 2014	Annual Report - Disclosures	October 31, 2013
November 4, 2014	Annual Report	October 31, 2013
November 4, 2014	Annual Report - Disclosures	October 31, 2012
November 4, 2014	Annual Report	October 31, 2012
January 31, 2013	NTN 10K	October 31, 2012
October 23, 2012	8-K/A	October 4, 2012
October 23, 2012	8-K	October 11, 2012

October 4, 2012	4	October 1, 2012
October 4, 2012	SC 13D	
October 4, 2012	SC 13D	
October 4, 2012	8-K	October 1, 2012

- (9) The Disclosure Information: (i) constitutes "adequate public information " concerning the securities of the Issuer and "is available" within the meaning of Rule 144(c)(2) under the Securities Act of 1933; (ii) it includes all of the information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for the securities of the Issuer under Rule 15c2-11 under the Securities Exchange Act of 1934 (the "Exchange Act"); (iii) complies as to form with the Pink Sheets Guidelines for providing Adequate Current Public Information which are located on the Internet at www.otcm Markets.com; and (iv) has been posted through the OTC Disclosure and News Service.
- (10) The Issuer's financial statements for the year ending October 31, 2014 and which are not audited have been prepared under the supervision of its Chief Executive Officer, Michael Friedman and the Company's Board of Directors.
- (11) The Issuer's stock transfer agent registered with the Securities and Exchange Commission and is Clear Trust, LLC, whose address is 16540 Pointe Village Drive, Suite 301, Lutz, FL 33558. The undersigned has confirmed the number of shares of the Issuer's common stock outstanding by obtaining information and documents directly from Clear Trust, LLC.
- (12) The undersigned has (i) met with the Issuer's management and director of the Issuer and discussed the actions of the corporation and the subject disclosures, (ii) reviewed the Information, as amended, published by the Issuer through the OTC Disclosure and News Service, and (iii) discussed the Information with management and a majority of the directors of the Issuer.
- (13) To the best knowledge of the undersigned, after inquiry of management and the directors of the Issuer, the following are not currently under investigation by any federal or state regulatory authority for any violation of federal or states securities laws: (i) the Issuer, (ii) any 5% or more holder of the Issuer's common stock, and (iii) the undersigned.

In providing this letter to you, only you are entitled to rely upon this letter and you are authorized to fully and completely publish this letter in the OTC Disclosure and News Service for viewing by the public and regulators. If I can help you further or if you have any questions, please let me know.

Sincerely,



James R. J. Scheltema, CPA, Esq.