

February 25, 2015

Dear FirstAtlantic Shareholders,

As mentioned in our most recent shareholder letter, one of the objectives of our company has been to increase the liquidity of our stock. I am pleased to announce that FirstAtlantic Financial Holdings, Inc. has officially joined the OTCQX marketplace. This event is a milestone in the history of our company. It is also significant in the fact that FirstAtlantic is the first privately held community banking company to join the OTCQX marketplace. Our stock will be quoted under the ticker symbol "FFHD".

The OTCQX marketplace, operated by OTC Market Groups, provides a shareholder-friendly trading experience, dedicated capital market support and enhanced visibility for its participants. Companies that are traded on the marketplace are established, distinguished by their high financial standards, and dedicated to transparency and integrity.

By joining the OTCQX marketplace, our stock can now trade with more efficiency and transparency than what previously existed. In addition, we believe the improved liquidity in our stock will be of assistance in our pursuit of acquisitions of other banks by increasing the attractiveness of FirstAtlantic as a merger partner.

As a part of the listing, Raymond James Financial, Inc. will serve as FirstAtlantic's Corporate Broker. Investors can find current financial disclosures and Real-Time Level 2 quotes for FirstAtlantic Financial Holdings, Inc. on www.otcm Markets.com. Investors wishing to purchase or sell FirstAtlantic shares can do so by contacting their broker or Todd Raclaw on Raymond James' Financial Institutions Sales and Trading desk in Chicago at 312-655-2975.

As always, we sincerely appreciate your continued support of FirstAtlantic Bank. This achievement is significant progress for our company and the value that we desire to provide to our investors.

Sincerely,



Mitchell W. Hunt, Jr.
President and Chief Executive Officer