

Law Offices of
Dieterich & Associates

*11835 W. Olympic Boulevard
Suite 1235E
Los Angeles, California 90064
(310) 312-6888
FAX (310) 312-6680
venturelaw@gmail.com*

*Christopher Dieterich
Mike Khalilpour
Bryon Y. Chung*

*Of Counsel
J. John Combs*

March 3, 2015

OTC Markets Group
304 Hudson Street
Second Floor
New York, NY 10013

RE: *Legal Opinion concerning Adequate Current Information of
Stereo Vision Entertainment, Inc.
(Symbol – SVSN)*

Ladies/Gentlemen:

You are entitled to rely on this letter in determining whether Stereo Vision Entertainment, Inc. (the “Issuer”) has made adequate current information publicly available within the meaning of Rule 144(c)(2) under the Securities Act of 1933.

I am a resident of the United States and have been retained by the Issuer for the purpose of rendering this letter and related matters. This firm’s relationship with the Issuer includes, over and above writing this letter, serving as special securities counsel for the Issuer, which duties include preparing or reviewing disclosure information and press releases, interfacing with the chief financial officer and independent accountants, and giving general legal advice to management.

I have examined such corporate records and other documents and such questions of law as I have considered necessary or appropriate for purposes of writing this letter. In all such examinations, I have assumed the genuineness of all signatures, the authenticity of all documents submitted to me as originals, the conformity to original documents of all documents submitted to me as copies and the authenticity of all originals of such documents submitted as copies. Further, in all such examinations, I may have relied on information obtained from public officials, officers of the Issuer, and other sources, and represent that all such sources are believed to be reliable.

This letter relates to the laws of the United States, specifically Federal securities law. I have been a member in good standing of the bar of the State of California since 1980, and am permitted to practice before the Securities and Exchange Commission (the “SEC”) and I have not been prohibited from practice thereunder.

The Issuer is not currently a reporting company and, therefore, does not file annual or other reports with the SEC. I have reviewed publicly available information relating to the Issuer Including:

- (i) the Issuer's profile posted on the OTC Markets Group website;
- (ii) the SEC Edgar-filed annual and quarterly reports for the years 2009 and 2010, concluding with the 10-K filed on October 19, 2009 for the fiscal year ended June 30, 2009, and the 10-Q filed on May 25, 2010, which was for the 3rd quarter, ending March 31, 2010, and constituted the last quarterly report filed with the SEC.
- (iii) its Initial Company information and Disclosure Statement filed with the OTC Markets Group on April 19, 2013 (including additional exhibits, Articles of Incorporation, Bylaws, Interim Financial Statement for 2nd Quarter, and Annual Statements for June 30, 2011 and 2012), all unaudited, also filed on April 19, 2013;
- (iv) the Quarterly Report for the period ending December 31, 2012, filed with OTC Markets Group on May 2, 2013; the Annual Financial Statement, for the period ended June 30, 2012, also filed on May 2, 2013; and the Quarterly Report for the period ending March 31, 2013, filed on May 30, 2013;
- (v) its Quarterly Report for the period ending March 31, 2013, filed with the OTC Markets Group on March 2, 2015; and the Annual Company Information and Disclosure Statement, for the period ended June 30, 2013; also filed on March 2, 2015;
- (vi) its Quarterly Report for the period ending September 30, 2013; its Quarterly Report for the period ending December 31, 2013, and its Quarterly Report for the period ending March 31, 2014; along with the Annual Company Information and Disclosure Statement, for the period ending June 30, 2014; all filed with the OTC Markets Group on March 3, 2015;
- (vii) its Quarterly Report for the period ending September 30, 2014; and its Quarterly Report for the period ending December 31, 2014, both filed with the OTC Markets Group on March 3, 2015.

All of the above reports constitute the "Information" available to the public. The Company's financial statements provided in the Information have not been audited.

It is my opinion that the Information (i) constitutes adequate current public information concerning the Issuer's securities and it is available within the meaning of Rule 144(c)(2) under the Securities Act of 1933; (ii) includes all of the information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for the Securities pursuant to Rule 15c2-11 under the Securities Exchange Act of 1934 (the "Exchange Act"); (iii) complies as to form with the OTC Markets Group's Guidelines for Providing Adequate Current Information, which are located on the Internet at www.otcmarkets.com; and (iv) has been posted through the OTC Disclosure and News Service.

The person responsible for the preparation and compilation of the financial statements contained in the Information is John Honour. Mr. Honour is qualified to compile and certify the financial statements because of his over 15 years in the motion picture industry. The financial statements are generally prepared by staff personnel, delivered to an assembly person, and then, as necessary, reviewed by Wendy Wei (CPA), as to any material changes to operations or presentation, and then approved and certified by Mr. Honour.

The Issuer's transfer agent is Pacific Stock Transfer, which is registered with the SEC. The method used to confirm the number of outstanding shares of common stock set forth in the Information was to contact the Issuer's transfer agent and receive confirmation as to the number of outstanding shares. As of December 31, 2014, the total number of outstanding shares of common stock of the Issuer was 99,999,980.

I have personally met with management and a majority of the directors of the Issuer. I have reviewed the Information published by the Issuer through the OTC Disclosure and News Service. I have discussed the Information with management and a majority of the directors of the Issuer.

To the best of my knowledge, after inquiry of management and the directors of the Issuer, neither counsel nor any officer, director or 5% holder of the securities of the Issuer is currently under investigation by any federal or state regulatory authority for any violation of federal or states securities laws.

No person other than the OTC Markets Group is entitled to rely on this letter. However, I hereby grant the OTC Markets Group full and complete permission and rights to publish the letter through the OTC Disclosure and New Service for viewing by the public and regulators.

I have compiled a list below, as about February 28, 2015, of the names of each executive officer, director, general partner and other control person of the Issuer and promoter, finder, consultant or any other advisor of the Issuer who assisted, prepared or provided information with respect to the Issuer's disclosure or who received securities as consideration for services rendered to the Issuer and the following information related to each: (i) their full name, (ii) their business address, (iii) the number and class of the Issuer's securities beneficially owned by each of them (iv) with respect to each of the securities described in the preceding clause whether or not the certificate or other document that evidences the securities contains a legend stating that the securities have not been registered under the Securities Act and setting forth the referring to restrictions on transferability and sale of the securities and (v) a complete description of the consideration received by the Issuer in connection with each issuance of shares to any of them including, without limitation, the nature of any services performed for or on behalf of the Issuer. For purpose of this letter, the term "control person" includes (i) any person controlling, under common control with, or controlled by, the Issuer or (ii) any person who obtained securities of the Issuer in connection with a negotiation with the Issuer within the three-year period prior to the date of the opinion. With respect to any of the Issuer's control persons that is an entity and any parent entity of any control person, this letter provides the information described in the first sentence of this paragraph for each control person of such entity or parent entity.

- (I) **Name: John J. Honour**
Large Shareholder, Consultant
- (ii) Business Address: 601 East Charleston Boulevard, Suite 100,
Las Vegas, NV 89104
- (iii) Number and Class of Shares Beneficially Owned: 44,994,934 Common Shares,
and 25,000,000 options to convert \$500,000 of debt at \$0.02 per share
- (iv) Shares are restricted
- (v) Acquired shares exchanged for asset contribution at company formation and
subsequent loans, followed by services rendered

- (I) **Name: Robert S. Block**
Large Shareholder
- (ii) Business Address: 2695 Spearpoint Drive, Reno, Nevada
- (iii) Number and Class of Shares Beneficially Owned: 10,500,000 Common Shares
- (iv) Shares are restricted

- (v) Acquired shares by exchange for equity of REZN8 when it was purchased by the Company

- (i) **Name: Blain Burke**, Director, Chief Executive Officer and President
- (ii) Business Address: 601 East Charleston Boulevard, Suite 100,
Las Vegas, NV 89104
- (iii) Number and Class of Shares Beneficially Owned: 0
- (iv) N/A
- (v) N/A

- (i) **Name: Wayne Little**, Director, Chairman
- (ii) Business Address: 601 East Charleston Boulevard, Suite 100,
Las Vegas, NV 89104
- (iii) Number and Class of Shares Beneficially Owned: 0
- (iv) N/A
- (v) N/A

- (i) **Name: Eric Honour**, Vice-Chairman
- (ii) Business Address: 601 East Charleston Boulevard, Suite 100,
Las Vegas, NV 89104
- (iii) Number and Class of Shares Beneficially Owned: 0
- (iv) N/A
- (v) N/A

- (i) **Name: Andres Romero**, Director
- (ii) Business Address: 601 East Charleston Boulevard, Suite 100,
Las Vegas, NV 89104
- (iii) Number and Class of Shares Beneficially Owned: 900,000 Common Shares
- (iv) Shares are restricted
- (v) Acquired shares for services rendered

- (i) **Name: Steven Williams**, Secretary, Treasurer and Director
- (ii) Business Address: 601 East Charleston Boulevard, Suite 100,
Las Vegas, NV 89104
- (iii) Number and Class of Shares Beneficially Owned: 1,046,000 Common Shares
- (iv) Shares are restricted
- (v) Acquired shares for services rendered

- (i) **Name: Leon Andrews**, Treasurer, Chief Information Officer
- (ii) Business Address: 601 East Charleston Boulevard, Suite 100,
Las Vegas, NV 89104
- (iii) Number and Class of Shares Beneficially Owned: 0
- (iv) N/A
- (v) N/A

- (i) **Name: Chris Bennett**, Director
- (ii) Business Address: 601 East Charleston Boulevard, Suite 100,
Las Vegas, NV 89104
- (iii) Number and Class of Shares Beneficially Owned: 0

- (iv) N/A
- (v) N/A

I have made specific inquiry of each of the persons listed above, persons engaged in promotional activities regarding the Issuer, and persons owning more than ten percent (10%) of the Securities (collectively, the "Insiders"), and based upon such inquiries and other information available to counsel, there were no sales of shares, and there were no redemptions. Not one of these shares was sold into the open marketplace. Nothing has come to the attention of counsel indicating that any of the Insiders is in possession of any material non-public information regarding the Issuer of the Securities that would prohibit any of them from buying or selling the Securities under Rules 10b-5 or 10b5-1 under the Exchange Act.

Of special note, Stereo Vision Entertainment Inc is a publicly-traded OTC Markets Stock, listed under the symbol SVSN and fully registered with the Depository Trust Company(DTC). Stereo Vision Entertainment has never been a shell company. In 2006, the company's reports were improperly marked "yes" under shell status in their filings, by the then-CFO, Theodore Botts. Previous filings did not identify its status as a shell company, it was operational at the time of the mis-marking, and during subsequent filings (which were correctly marked), and therefore was not then and is not now a shell company.

I trust this information complies with your request. If you need additional information please contact me.

Very truly yours,

DIETERICH & ASSOCIATES



Signed: Christopher Dieterich