PM & E, Inc., Inc. - Entry into a Material Definitive Agreement, 3(a)(10) Exemption

Effective January 22nd , 2015 , PM & E, Inc., Inc. (the "Company"), in satisfaction of the $125,000 claim amount, the issuance of settlement shares referred to below by PM & E, Inc. (pmea), per the Settlement Agreement entered into as of January 23rd , 2015, between Plaintiff IBC Funds, LLC, and Defendant, PM & E, Inc., Section 3(a)(10) of the Securities Act based upon the courts findings therein that the Terms and Conditions of the issuance of such settlement shares by Defendant to IBC Funds, LLC, are fair dated as of January 23, 2015. The IBC Funds acquired debts of the Company, paid the holders of the debts, and reached the settlement agreement with the Company pursuant to Section 3(a)(10) of the Securities Act. This will bring shares outstanding to 1,029,000,000