BROOKMOUNT EXPLORATIONS INC.

(An Exploration Stage Company)

CONSOLIDATED INTERIM FINANCIAL STATEMENTS

February 28, 2014

(Unaudited – Prepared by Management)

CONSOLIDATED INTERIM BALANCE SHEETS
CONSOLIDATED INTERIM STATEMENTS OF OPERATIONS
CONSOLIDATED INTERIM STATEMENTS OF CASH FLOWS
CONSOLIDATED INTERIM STATEMENT OF STOCKHOLDERS' DEFICIT

March 23, 2014

Brookmount Explorations Inc.
(An Exploration Stage Company)
CONSOLIDATED INTERIM BALANCE SHEETS
(Unaudited – Prepared by Management)
(Expressed in U.S. Dollars)

	February 28, 2014	November 30, 2013
ASSETS		
Current assets		
Cash	$ 37	$ 82
LIABILITIES		
Current liabilities		
Accounts payable and accrued liabilities	$ 206,142	$ 208,769
Due to related parties	831,537	1,242,654
	1,037,679	1,451,423
STOCKHOLDERS' DEFICIT		
Common stock, $0.001 par value, 200,000,000 shares authorized		
98,377,311 shares issued (November 2013 – 43,377,311)	98,377	43,377
Additional paid-in capital	5,232,487	4,829,370
Stock subscriptions receivable	(6,600)	(6,600)
Deficit accumulated during the exploration stage	(6,361,906)	(6,317,488)
	(1,037,642)	(1,451,341)
	$ 37	$ 82

Going Concern: The consolidated financial statements have been prepared on the basis of a going concern which contemplates the realization of assets and the satisfaction of liabilities in the normal course of business. The ability of the Company to continue as a going concern is dependent on raising additional capital to fund ongoing exploration and development and ultimately on generating future profitable operations. Management plans to continue funding the Company's operation with advances, other debt sources and further equity placements.

The Company has been notified that on January 6, 2014, the debt of US$458,117 owed by the Company to Mr. Z. Sungar, for investment and consulting services were sold and assigned by Mr. Sungar to the following five entities: Jahee Im, Triple 8 Opportunity, 1800ir Corp., Micro-tech Industries Ltd. and Bogdan Holdings. The debt has a conversion feature allowing each holder to convert at its election at a rate of $0.0083294 per share.

Brookmount Explorations Inc.
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CONSOLIDATED INTERIM STATEMENTS OF OPERATIONS
(Unaudited – Prepared by Management)
(Expressed in U.S. Dollars)

	For the three months ended February 28,		December 9, 1999 (date of inception) to February 28,
	2014	2013	2014
REVENUE:	$ -	$ -	$ -
EXPENSES:			
General and administrative	42,418	27,309	4,216,780
Mineral property costs	2,000	3,000	2,618,171
Total Expenses	(44,418)	(30,309)	(6,834,951)
Other income (loss)	-	-	473,045
Net Income (loss)	$ (44,418)	$ (30,309)	$ (6,361,906)
Basic and diluted net income (loss) per share	$ (0.00)	$ (0.00)	

Brookmount Explorations Inc.
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CONSOLIDATED INTERIM STATEMENTS OF CASH FLOWS
(Unaudited – Prepared by Management)
(Expressed in U.S. Dollars)

	For the Three Months Ended February 28,		December 9, 1999 (date of inception) to February 28,
	2014	2013	2014
Cash Flows from Operating Activities			
Net loss	$ (44,418)	$ (30,309)	$ (6,361,906)
Add (deduct) items not affecting cash			
Amortization	-	-	1,813
Capital contributions	-	-	29,250
Stock issued for services	-	-	503,980
Stock issued for mineral property	-	-	2,216,250
Provision for unrecoverable advances	-	-	193,617
Gain on write down of accounts payable	-	-	(268,368)
Changes in operating assets and liabilities			
Accounts payable and accrued liabilities	(2,627)	(3.368)	242,681
Cash Flows used in Operating Activities	(47,045)	(33,677)	(3,442,683)
Cash Flows from Investing Activities			
Advances	-	-	(193,617)
Acquisition of equipment	-	-	(1,813)
Cash Flows Used in Investing Activities	-	-	(195,430)
Cash Flows from Financing Activities			
Advances from related parties	47,000	33,640	1,715,396
Advances from joint venture partner	-	-	241,475
Common stock issued, net	-	-	1,681,279
Cash flows provided by financing activities	47,000	33,640	3,638,150
Increase (decrease) in cash	(45)	(37)	37
Cash, beginning of period	82	78	-
Cash, end of period	$ 37	$ 41	$ 37
Supplemental cash flow information:			
Non-cash financing activities:			
Shares issued for related party debt	$ 458,117	$ -	$ 476,177

Brookmount Exploration Inc.
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CONSOLIDATED INTERIM STATEMENT OF STOCKHOLDERS' DEFICIT
For the period December 9, 1999 (Date of Inception) to February 28, 2014
(Unaudited – Prepared by Management)
(Expressed in U.S. Dollars)

	Common Shares		Additional Paid-in	Stock Subscriptions	Deficit Accumulated During the Exploration	
	Number	Par Value	Capital	Receivable	Stage	Total
Balance at December 9, 1999 (date of inception)	-	$ -	$ -	$ -	$ -	$ -
Common stock issued for cash at $0.001	3,500,000	3,500	-	-	-	3,500
Common stock issued for cash at $0.002	5,750,000	5,750	5,750	-	-	11,500
Common stock issued for cash at $0.20	32,400	32	6,448	-	-	6,480
Contributions to capital by officers	-	-	9,000	-	-	9,000
Net loss for the period	-	-	-	-	(31,327)	(31,327)
Balance at November 30, 2000	9,282,400	9,282	21,198	-	(31,327)	(847)
Contributions to capital by officers	-	-	9,000	-	-	9,000
Net loss for the year	-	-	-	-	(17,215)	(17,215)
Balance at November 30, 2001	9,282,400	9,282	30,198	-	(48,542)	(9,062)
Contributions to capital by officers	-	-	9,000	-	-	9,000
Net loss for the year	-	-	-	-	(17,811)	(17,811)
Balance at November 30, 2002	9,282,400	9,282	39,198	-	(66,353)	(17,873)
Common stock issued for cash at $0.25	176,500	177	43,948	-	-	44,125
Common stock issued for cash at $0.50	250,000	250	-	-	-	125,512
Contributions to capital by officers	-	-	2,250	-	-	2,250
Net loss for the year	-	-	-	-	(164,407)	(164,407)
Balance, at November 30, 2003	9,708,900	9,709	210,658	-	(230,760)	(10,393)
Common stock issued for cash at $0.50	575,948	576	287,398	(100)	-	287,874
Net loss for the year	-	-	-	-	(322,261)	(322,261)
Balance at November 30, 2004	10,284,848	10,285	498,056	(100)	(553,021)	(44,780)

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	Common Shares		Additional Paid-in	Stock Subscriptions	Deficit Accumulated During the Exploration	
	Number	Par Value	Capital	Receivable	Stage	Total
Common stock issued for cash at $0.21	100,000	100	21,130	-	-	21,230
Common stock issued for cash at $0.25	200,000	200	46,300	-	-	46,500
Common stock issued for cash at $0.35	134,100	134	46,867	(6,500)	-	40,501
Common stock issued for cash at $0.40	62,500	63	24,937	-	-	25,000
Common stock issued for cash at $0.50	411,190	411	205,184	-	-	205,595
Common stock issued for cash at $0.56	35,714	35	19,965	-	-	20,000
Common stock issued for cash at $0.60	10,333	10	6,190	-	-	6,200
Common stock issued for cash at $0.63	30,000	30	18,870	-	-	18,900
Common stock issued for mineral property at $0.40	5,000,000	5,000	1,995,000	-	-	2,000,000
Common stock issued for mineral property at $0.30	500,000	500	149,500	-	-	150,000
Net loss for the year	-	-	-	-	(2,510,579)	(2,510,579)
Balance at November 30, 2005	16,768,685	16,768	3,031,999	(6,600)	(3,063,600)	(21,433)
Capital stock issued for cash at $0.09	1,580,000	1,580	131,366	-	-	132,946
Capital stock issued for cash at $0.40	759,975	760	274,240	-	-	275,000
Capital stock issued for cash at $0.60	163,001	163	99,837	-	-	100,000
Common stock issued for mineral property at $0.10	100,000	100	9,900	-	-	10,000
Common stock issued for mineral property at $0.15	375,000	375	55,875	-	-	56,250
Common stock issued for services	7,921,000	7,921	2,021,241	-	-	2,029,162
Common stock cancelled	(5,291,000)	(5,291)	1,560,992)			(1,566,283)
Common stock issued for debt	3,621,841	3,622	175,953	-	-	179,575
Net loss for the year	-	-	-	-	(1,403,413)	(1,403,413)
Balance at November 30, 2006	25,998,502	25,998	4,239,419	(6,600)	(4,467,013)	(208,196)

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	Common Shares		Additional Paid-in	Stock Subscriptions	Deficit Accumulated During the Exploration	
	Number	Par Value	Capital	Receivable	Stage	Total
Common stock issued for cash at $0.12	125,000	125	14,875	-	-	15,000
Common stock issued for cash at $0.11	45,454	45	4,852	-	-	4,897
Common stock issued for cash at $0.35	28,571	28	10,250	-	-	10,278
Common stock issued for cash at $0.30	33,333	33	10,092	-	-	10,125
Common stock issued for cash at $0.30	33,333	33	10,092	-	-	10,125
Common stock issued for cash at $0.021	11,324,074	11,324	226,481	-	-	237,813
Net loss for the year	-	-	-	-	(466,255)	(436,255)
Balance at November 30, 2007	37,588,267	$37,588	$4,516,067	$ (6,600)	$ (4,963,268)	$ (386,213)
Common stock issued for cash at $0.30	33,333	33	9,966	-	-	9,999
Common stock issued for cash at $0.10	100,000	100	9,900	-	-	10,000
Common stock issued for cash at $0.12	41,666	42	4,958	-	-	5,000
Common stock issued for cash at $0.07	28,571	29	1,971	-	-	2,000
Common stock issued for cash at $0.05	200,000	200	9,800	-	-	10,000
Common stock issued for services at $0.06	166,666	166	9,833	-	-	9,999
Share issue cost	-	-	(2,006)	-	-	(2,006)
Net loss for the year	-	-	-	-	(252,522)	(252,522)
Balance at November 30, 2008	38,158,503	$38,158	$4,560,489	$ (6,600)	$ (5,185,790)	$ (593,743)
Common stock issued for cash at $0.05	200,000	200	9,800	-	-	10,000
Common stock issued for cash at $0.07	1,428,571	1,428	98,572			100,000
Common stock issued for cash at $0.10	600,000	600	59,400			60,000
Common stock issued for services at $0.06	166,666	167	9,833	-	-	10,000
Common stock issued for services at $0.03	120,000	120	3,480	-	-	3,600
Common stock issued for services at $0.10	125,000	125	12,375			12,500
Net loss for the year	-	-	-	-	(365,506)	(365,506)
Balance at November 30, 2009	40,798,740	$40,798	$4,753,949	$ (6,600)	$ (5,551,296)	$ (763,149)

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	Common Shares		Additional Paid-in	Stock Subscriptions	Deficit Accumulated During the Exploration	
	Number	Par Value	Capital	Receivable	Stage	Total
Common stock issued for cash at $0.07	428,571	429	29,571	-	-	30,000
Common stock issued for cash at $0.10	100,000	100	9,900			10,000
Net loss for the year	-	-	-	-	(276,473)	(276,473)
Balance at November 30, 2010	41,327,311	$41,327	$4,793,420	$ (6,600)	$ (5,827,769)	$ (999,622)
Common stock issued for cash at $0.06	250,000	250	14,750	-	-	15,000
Common stock issued for services at $0.025	200,000	200	4,800	-	-	5,000
Common stock issued for debt at $0.01125	1,600,000	1,600	16,400	-	-	18,000
Net loss for the year	-	-	-	-	(358,405)	(358,405)
Balance at November 30, 2011	43,377,311	$43,377	$4,829,370	$ (6,600)	$ (6,186,174)	$ (1,320,027)
Net income for the year	-	-	-	-	10,844	10,844
Balance at November 30, 2012	43,377,311	$43,377	$4,829,370	$ (6,600)	$ (6,175,330)	$ (1,309,183)
Net loss for the year	-	-	-	-	(142,158)	(142,158)
Balance at November 30, 2013	43,377,311	$43,377	$4,829,370	$ (6,600)	$ (6,317,488)	$ (1,451,341)
Commons stock issued for debt at $0.0083294	55,000,000	55,000	403,117	-	-	458,117
Net loss for the period	-	-	-	-	(44,418)	(44,418)
Balance at February 28, 2014	98,377,311	$98,377	$5,232,487	$ (6,600)	$ (6,361,906)	$ (1,037,642)