QUARTERLY REPORT

FOR THE FIRST QUARTER ENDING DECEMBER 31, 2014.

Commission File Number 0 - 30164

EPIC CORPORATION

(FORMERLY TENSLEEP CORPORATION)
(Changed September 2007)

COLORADO	33-0789960
(state or other jurisdiction of incorporation or organization)	(I.R.S. Employer Identification No.)

109 E. 17th Street, Suite 4378, Cheyenne, WY 82001
(Address of Principal Executive offices, Zip Code)

(888) 991-7237
(Issuer's Telephone Number, including area code)

(949) 548-7005
(Issuer's Fax Number, including area code)

www.epiccor.com
(Issuers email address)

Common Stock, No Par Value
(Title of Class)

The company is not now and never has been a shell corporation as defined in Rule 144(i).

The number of shares of common stock authorized is 150,000,000 and the number of issued and outstanding shares of issuer's class of Common Stock, no par value, was 68,713,400 and 11,143,300 on December 31, 2014 and 2013, respectively, and 10,669,355. The public float on February 5, 2015 of 3,420,235 shares owned by approximately 500 – 600 beneficial owners and 241 owners of record. The common stock's CUSIP number is 29428L 205 and symbol is EPOR.

Corporate Stock Transfer, Inc.
3200 Cherry Creek Drive South, Suite 430
Denver, Colorado 80209
(SEC Registered under the Securities Exchange Act of 1934

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ITEM 4. ISSUERS HISTORY

In October 2013 issuer issued 5,000,000 shares of common stock in cancellation of $50,000 of accrued interest on a Convertible Promissory Note dated January 2008, pursuant to Section 4(a)(2) of the Securities Act of 1933 ("Act") with a legend condition printed on the certificates of the control corporation.

In August 2011 issuer issued 2,500,000 shares of common stock in cancellation of $25,000 of accrued interest on a Convertible Promissory Notes dated January 2008, pursuant to Section 4(a)(2) of the Act with a legend condition printed on the certificates of the control corporation and no legend on shares issued to non-affiliates per Rule 144(d)(1)(ii).

In June 2012 the Company declared and paid out a 100% stock dividend of its common stock which was a non-sale and the shares took on the type held by the shareholders pursuant to Rule 144(d)(3)(i). Legend conditions applied where appropriate.

In May 2013 the Company exchanged 2,000,000 shares of its common stock for 7,500,000 shares of Laguna Beach Capital Corp. pursuant to Section 4(a)(2) of the Act. The value of the transaction was $250,000 and legend condition was placed on the certificates.

In June 2013 the Company exchanged 16,925,432 shares of its common stock for 4,900,000 shares of its 5% Series A Convertible Preferred Stock valued at $1,950,000. The Preferred Stock was issued pursuant to Section 4(a)(2) of the Act with a legend condition on the certificate of the control party.

In December 2013, the Company issued 250,000 shares of its common stock to Integrative Business Alliance, LLC, for consulting services. The shares issued were issued pursuant to Section 4(2) of the Act and legends were place on the certificate.

In January and February 2014, the Company issued 1,366,650 shares of its common stock to several parties in consideration for providing IR, PR and business development services for the company.

In March 2014, the Company issued 8,225,286 shares of its common stock to Ronald S and Leticia I Tucker in consideration for the conversion of $246,758 of Loans Payable and accrued and unpaid interest on the Loans. The shares issued were issued pursuant to Section 4(2) of the Act and since both parties are affiliates of the company legends were place on the certificates.

In April 2014, the Company issued 416,650 shares of its common stock to several parties in consideration of providing IR, PR and business development services. The shares issued were issued pursuant to Section 4(2) of the Act and legends were place on the certificates.

In June 2014, the Company converted 500,000 shares common stock in cancelation of $20,000 of accrued but unpaid interest on a convertible promissory note dated January 30, 2008. The share were issued to a non-affiliate who had not been an affiliate for more than 90 days prior to the conversion, and the rights to the accrued interest was purchased under Section 4(1) of the Act from a non-affiliate which held the promissory not on which the interest was accrued for more than one year. The shares were issued with no restrictions or legend conditions.

In July 2014, the Company issued 166,650 shares of its common stock to Gregg Stachacz in consideration for providing IR, PR services. The shares issued were issued pursuant to Section 4(2) of the Act and legends were place on the certificates.

In August 2014, the Company converted 500,000 shares common stock in cancelation of $20,000 of accrued but unpaid interest on a convertible promissory note dated January 30, 2008. The share were issued to a non-affiliate who had not been an affiliate for more than 90 days prior to the conversion, and the rights to the accrued interest was purchased under Section 4(1) of the Act from a non-affiliate which held the promissory note on which the interest was accrued for more than one year. The shares were issued with no restrictions or legend conditions.

In August 2014, the Company exchanged 2,773,353 shares of its common stock for 1,915,576 shares of its Series A 5% Convertible Preferred Stock pursuant to Section 3(a)(9) of the Securities Act of 1933.

In September 2014, the Company issued 3,772,458 shares of its common stock to its Series A 5% Convertible Preferred Shareholders as a stock dividend in a non-cash transaction.

In October 2014, the Company issued 300,000 shares to GSM Funding which was conditioned on it acquiring and providing EPIC with a Bridge Lone of $300,000. The Bridge Loan was never provided, but GSM Funding has failed to return the shares.

In December 2014, the Company issued 851,961 shares of its common stock to its Series A 5% Convertible Preferred Shareholders as a stock dividend in a non-cash transaction.

On December 31, 2014, holders of 4,900,000 shares of the Company's Series A 5% Convertible Preferred Stock converted their preferred stock into 18,151,700 shares of the Company's common stock pursuant to the provisions of the Articles establishing the Preferred Stock.

On December 31, 2014, the Holders of Convertible Promissory Notes and the accrued but unpaid interest on the Convertible Promissory Notes exercised their conversion rights under the Convertible Promissory Notes in the amount of $600,000 and accrued interest of $250,000 for 26,525,000 shares of the Companies Common Stock.

On December 31,2014, the Company and the holders of Notes Payable in the amount of

$35,282 agree to exchange the loans payable for 685,282 shares of the Company's common stock.

ITEM 5. FINANCIAL STATEMENTS

EPIC's financial statements have been prepared without audit, pursuant to the rules and regulations of the Securities and Exchange Commission. The Company believes that the disclosures are adequate to make the information presented not misleading when read with the Company's financial statements for the years ended September 30, 2014 and 2013. The financial information presented reflects all adjustments, consisting only of normal recurring adjustments, which are, in the opinion of management necessary for a fair statement of the results from the periods presented. The Financial Statements are filed separately but are included herein by reference.

ITEM 6. ISSUERS BUSINESS, PRODUCTS AND SERVICES

OVERVIEW

EPIC is a project-oriented special purpose financial services company that provides corporate, business and financial services to its subsidiaries and joint ventures. The company's focus is on healthcare products and service companies. In 2006, the company developed the concept of building development stage companies through strategic relationships with small independent companies. EPIC believes that when this relationship is integrated with its subsidiary companies the capital requirements of the prospective joint venture company will be reduced and that company's business will expand at a greater rate than through its internal growth.

EPIC was founded in October 1997, in the State of Colorado, under the name Tensleep Design, Inc., its name was changed In April 1999 to Tensleep Technologies, Inc, again in November 1999 to Tensleep.com, Inc., again in August 2000 to Tensleep Corporation, and again in September 2007 to EPIC Corporation (the “Company”). EPIC's principle place of business is located in Austin, Texas.

RX Healthcare Systems, Ltd. (“RX Healthcare”) is the Company's majority owned subsidiary. RX Healthcare's business is the production, sale, and distribution of healthcare products and providing of healthcare services.

Business Plan

EPIC's business is to provide corporate, business and financial services to its joint venture companies between EPIC subsidiaries and independent third parties. Part of EPIC's process is to acquire technology, rights to unique products, and interests in prospective growth company's.

EPIC's business plan also includes the engagement of strategic relationships or joint ventures between our subsidiary companies with third party research and development companies with healthcare products and services. The third party companies are to have developed technology for healthcare products. The essence of the strategic relationships and joint ventures is to provide for product commercialization, including regulatory approval if necessary, product procurement, marketing and/or distribution.

Epic by the nature of its business defines revenue as capital and revenue growth as capital

growth. Epic, based on its primary purpose, obtains sustainable growth of capital and uses its capital efficiently. EPIC creates capital through equitable interests in subsidiaries and joint ventures, and by granting of Licenses to its acquired products or technologies whether developed by its engineers or other independent parties.

EPIC is able to obtain sufficient funds for the next 12 months of operation from its CEO and President.

Current Business

AcuFAB® is an acupressure specially designed spacer fabric produced for EPIC in the United States. It is being offered to Original Equipment Manufacturers (OEM(s)) and EPIC contracts the production of ***AcuFAB®*** products which are distributed to RX Healthcare who markets, distributes, and sells the products to consumers and healthcare institutions. The products currently produced include pressure overlay support surfaces, wheelchair and chair pads, auto and truck seat pads, saddle blankets, and other healthcare products for consumers and healthcare enterprises**.** EPIC and RX Healthcare have established the EPIC iStore, (www.epicistore.com), and other websites to sell healthcare products to consumers. The websites include www.acufabinsoles.com, www.acufabric.com, and www.acufabsaddleblankets.com.

EPIC has spent more than two years reviewing and studying market segments for ***AcuFAB®*** and its products, and looking for potential joint ventures with independent parties for both making products with ***AcuFAB®*** and its products. ***AcuFAB®*** can be use to make many diverse products in many diverse market segments. EPIC and RX Healthcare have identified two different specific market segments with insoles for Nurses and other healthcare professionals and saddle blankets for equestrians.

Website

EPIC's website is www.epiccor.com.

ITEM 7. DESCRIBE FACILITIES.

The Company shares facilities in Austin, Texas, in the amount of 400 square feet with an affiliate and pays no rent.

ITEM 8. OFFICERS AND DIRECTORS

Ronald S. Tucker — Director and Chief Executive Officer, President and Chief Financial Officer
1632 Tradewinds Lane
Newport Beach, CA 92660

Leticia I Tucker — Director and Secretary / Treasurer
1623 Tradewinds Lane
Newport Beach, CA 92660

Beneficial Owner of more than 10%

Ronald S. and Leticia I. Tucker — 8,447,066 Shares
1623 Tradewinds Lane

Newport Beach, CA 92660

Tensleep Trust 1509 E 17th Street, Suite 4378 Cheyenne, WY 82001	25,217,136
American H & W Corp 1509 E 17th Street, Suite 4378 Cheyenne, WY 82001	6,499,350

WyomingRegisteredAgent.com, Inc.
1621 Central Avenue
Cheyenne, WY 82001

ITEM 9. THIRD PARTY PROVIDERS

Anthony F. Wiezorek
Attorney at Law
5150 E. Pacific Coast Hwy, Suite 605
Long Beach, CA 90804

Steve Miller
Accountant
74900 Highway 111
Suite 115
Indiana Wells, CA, 92253

ITEM 10. CERTIFICATIONS

CERTIFICATIONS

I, Ronald S. Tucker, certify that:

1. I have reviewed this Quarterly Report of EPIC Corporation;

2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

EPIC Corporation

February 13, 2015

By 
Chief Executive Officer and CFO

EPIC CORPORATION AND SUBSIDIARIES

CONSOLIDATED FINANCIAL STATEMENTS

For Three Months Ending

December 31, 2014 AND 2013

See Accompanying Notes:

EPIC CORPORATION AND SUBSIDIARIES
CONSOLIDATED BALANCE SHEETS
As Of
December 31, 2014 and 2013
Unaudited

ASSETS

	2014	2013
CURRENT ASSETS		
Cash	$ 4,776	$ 5,209
Inventory	18,123	18,342
Total Current Assets	22,899	23,552
OTHER ASSETS		
Investments	1,813,479	813,479
License	1,950,000	1,950,000
Note Receivable	100,000	100,000
Total Other Assets	3,863,479	2,863,479
TOTAL ASSETS	$ 3,886,377	$ 2,887,030

LIABILITIES AND STOCKHOLDERS EQUITY

	2014	2013
CURRENT LIABILITIES		
Accounts Payable	$ -	$ (424)
Credit Cards	125,031	29,305
Accrued Interest	-	255,870
Loans Payable	838	78,028
Total Current Liabilities	125,869	362,779
LONG TERM LIABILITIES		
Loans Payable – Convertible Notes (Note 6)	-	600,000
TOTAL LIABILITIES	125,869	962,779
SHAREHOLDERS EQUITY		
Preferred Stock, no stated value 10,000,000 shares authorized 191,557,600 and 4,900,000 shares issued and outstanding 2014 and 2013, respectively	191,558	490,000.00
Common Stock, $0.01 stated value, 150,000,000 shares Authorized, 68,713,400 and 11,143,300 shares issued outstanding as of December 31, 2014 and 2013	678,316	111,433
Additional Paid In Capital	8,031,401	7,116,335
Unrecognized Appreciation	1,000,000	1,934,672
Accumulated Deficit	(6,140,767)	(7,728,189)
TOTAL SHAREHOLDERS EQUITY	3,760,508	1,924,251
TOTAL LIABILITIES AND STOCKHOLDERS EQUITY	$ 3,886,377	$ 2,887,030

EPIC CORPORATION AND SUBSIDIARIES

CONSOLIDATED STATEMENTS OF OPERATIONS
For Year Ending
December 31, 2014 and 2013
Unaudited

	2014	2013
REVENUES		
Product Sales	$ 665	$ 1,206
Royalty	145	0
Other	- 0	-
Total Revenue	811	1,206
COST OF GOODS SOLD		
Cost of Products	359	916
Freight Out	-	-
Total Cost of Goods Sold	359	916
GROSS PROFIT	452	290.13
EXPENSES		
Advertising	493	1,739
Automobile	852	334
Consulting Services	0	-
Insurance	999	0
Miscellaneous	5,539	3,863
Outside Services	6,774	2,657
Travel and Entertainment	1,402	147
Total Expenses	16,059	8,741
TOTAL OPERATING PROFIT (LOSS)	(15,608)	(8,450)
OTHER INCOME/(EXPENSES)		
Other Income	0	0
Interest Expense - Loan	0	(1,649)
Interest Expense - Converitble Note	(15,000)	(15,000)
Total Other Income/Expenses	(15,000)	(16,649)
NET PROFIT/LOSS	$ (30,608)	$ (25,099)

See Accompanying Notes

EPIC CORPORATION
Statement of Stockholders Equity

From September 30, 2009 to December 31, 2014
Unaudited

	Date	Number of Shares	Number of Series A 5% Preferred Shares	Consideration	Preferred Stock	Common Stock	Paid-in Capital	Unrealized Gain	Retained Earnings	Total
Balance 9/30/2009		3,297,363				$ 32,974	$ 7,251,560	$ -	$ (6,514,700)	$ 769,833
Share Issuance – Note 4	June 2010	2,000,000		Convert Debt		20,000	22,514			42,514
Net (Loss) for for period		-				-	-	-	(694,557)	(694,557)
Balance 9/30/2010		5,297,363				52,974	7,274,074	-	(7,209,258)	117,790
Share Issuance – Note 4	10/15/10	5,000,000		Convert Debt		50,000	-	-	-	50,000
Share Issuance – Note 4	08/26/11	2,500,000		None Cash		25,000	25,000	-	-	50,000
Net (Loss) for period		-				-	-	-	(250,322)	(250,322)
Balance 9/30/2011		12,797,363				127,974	7,299,074	-	(7,459,580)	-32,533
Share Issuance – Note 4	Jun 30, 2013	12,797,363		Stock Dividend		127,974	(127,974)	-	-	-
Share Issuance – Note 4	Sep 10,2012	100,000				1,000	-	-	-	1,000
Net (Loss) for period		-				-	-	-	(122,546)	(122,546)
Balance 9/30/2012		25,694,726				256,947	7,171,100	-	(7,582,127)	(154,079)
Exchanged Shares		(16,801,434)		Exchange		(168,014)		-	-	(168,014)
Share Issuance – Note 4	5/21/2013	2,000,000		Exchange		20,000	230,000	-	-	250,000
Issued Series A - Note 4	6/30/2013		4,900,000	Exchange Shares	490,000	-	(321,986)	-	-	168,014
Unrealized Appreciaation		-	-		-	-	-	1,934,672	-	1,934,672
Adjustment for Subsidiary		-	-		-	-	37,075	-	(16,425)	20,650
Net (Loss) for period		-	-		-	-	-	-	(104,547)	(104,547)
Balance 9/30/2013		10,893,292	4,900,000		490,000	108,933	7,116,189	1,934,672	(7,703,099)	1,946,695
Share Issuance – Note 4	12/18/2013	250,000		Non Cash	-	2,500	-	-	-	2,500
Share Issuance – Note 4	2/4/2014	166,650		Non Cash	-	1,667	-	-	-	1,667
Share Issuance – Note 4	2/4/2014	1,200,000		Non Cash	-	12,000	-	-	-	12,000
Share Issuance – Note 4	3/1/2014	3,648,739		Convert Debt	-	36,487	61,436	-	-	97,923
Share Issuance – Note 4	3/31/2014	4,576,547		Convert Debt	-	45,765	89,881	-	-	135,646
Share Issuance – Note 4	4/16/2014	166,650		Non Cash	-	1,667	-	-	-	1,667
Share Issuance – Note 4	4/17/2014	250,000		Non Cash	-	2,500	-	-	-	2,500
Share Issuance – Note 4	6/27/2014	500,000		Covert Debt	-	5,000	15,000	-	-	20,000
Share Issuance – Note 4	7/26/2014	166,650		Non Cash	-	1,667	-	-	-	1,667
Exchanged Shares	8/26/2014	(2,773,353)	1,915,576	Exchange	191,558	(27,734)	(163,824)	-	-	-
Share Issuance – Note 4	8/27/2014	500,000		Convert Debt	-	5,000	15,000	-	-	20,000

Share Issuance – Note 4	9/18/2014	3,772,458		Stock Dividend	-	37,725	(37,725)	-	-	-
Unrealized Appreciation	9/30/2014				-	-	-	(1,934,672)	-	(1,934,672)
Unrealized Appreciation	9/30/2014				-	-	-	1,000,000	-	1,000,000
Adjustment for Subsidiary		0	0		-	-	2,670	-	(3,384)	(714)
Net Gain for 9/30/2014		-	-		-	-	-	-	1,596,117	1,596,117
Balance 9/30/2014		23,317,633	6,815,576		$ 681,558	$ 233,176	$ 7,098,627	$ 1,000,000	$ (6,110,366)	$ 2,902,996
Share Issuance – Note 4	10/17/2014	300,000		Non Cash	-	3,000	-	-	-	3,000
Share Issuance – Note 4	12/31/2014	8,525,000		Convert Acc Int	-	85,250	164,750	-	-	250,000
Share Issuance – Note 4	12/31/2014	685,282		Non Cash - Note	-	6,853	28,429	-	-	35,282
Share Issuance – Note 4	12/31/2014	18,000,000		Convert Note	-	180,000	420,000	-	-	600,000
Share Issuance – Note 4	12/31/2014	16,151,700	(4,900,000)	Convert Debt	(490,000)	161,517	328,483	-	-	0
Share Issuance – Note 4	12/31/2014	851,961		Stock Dividend	-	8,520	(8,520)	-	-	0
Adjustment for Subsidiary		-	-		-	-	(369)	-	207	(162)
Net Gain for 9/30/2014		-	-		-	-	-	-	(30,608)	(30,608)
Balance 9/30/2014		67,831,576	1,915,576		$ 191,558	$ 678,316	$ 8,031,401	$ 1,000,000	$ (6,140,767)	$ 3,760,508

EPIC CORPORATION AND SUBSIDIARIES
STATEMENTS OF CASH FLOWS
From Years Ending December 31, 2014 and 2013
Unaudited

	2014	2013
CASH FLOW FROM OPERATING ACTIVITIES		
Net Income (Loss)	$ (27,608)	$ (25,099)
Adjustments to reconcile net loss to net cash provided		
used in operations: (Increase) decrease		
Other Income:	-	
Non - Cash Operating Expense	404	5,940
Inventory	-	-
Prepaid Expense		-
Increase (decrease) in liabilities:		
Credit Cards		-
Accounts Payable	-	(305)
Accrued Interest	15,000	16,649
Loans Payable	11,838	2,785
Net cash provided (used) by operating activities	(366)	(30)
CASH FLOWS FROM INVESTING ACTIVITIES		
Investments	-	-
Note Receivable	-	-
License	-	-
Net cash provided by investing Activities	-	-
CASH FLOWS FROM FINANCING ACTIVITIES		
Unrealized Appreiation	-	-
Preferred Stock	-	-
Common Stock	-	-
Paid Surplus	-	-
Retained Earnings	-	-
Net cash provided by Financing Activities	-	-
NET INCREASE (DECREASE) IN CASH	(366)	(30)
CASH, beginning of year	4,873	5,239
CASH, end of Period	$ 4,507	$ 5,209
None Cash Transactions:		
Accrued Interest	250,000	-
Convertible Note	(600,000)	-
Preferred Stock	(490,000)	-
Common stock	437,120	-
Paid - in Surplus	941,162	-
Note Note Payable	(35,282)	-

See Accompanying Notes

EPIC CORPORATION AND SUBSIDIARIES

CONSOLIDATED NOTES TO FINANCIAL STATEMENTS
Dated December 31 2014, AND 2013
Unaudited

ORGANIZATION AND SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Organization

EPIC is a special purpose financial services company. It is dedicated to making an impact on peoples lives. We strive to provide better healthcare through the development and commercialization of acquired technologies. We are committed to grow our business by focusing on research and development, production, marketing, and sales of Healthcare products and services.

Mission Statement

EPIC's focus is on achieving success through our strategic partners. Our driving force for success is innovation in healthcare products and financial services, both measured in human and financial terms. In seeking the fulfillment of our mission, we are guided by values that establish who we are.

History

EPIC was founded in October 1997, in the state of Colorado. In 1998 the Company qualified an Offering Circular under Regulation A, an exemption under Section 3(b) of the Securities Act of 1933 ("Act"). In September 1999 we became a full reporting company under the Securities Exchange Act of 1934 and started trading on the Bulletin Board. In December 2001 we voluntarily withdrew our registration under the Exchange Act, and have since traded on the OTC Markets as a private non-reporting company.

Consolidation Policy

The consolidated financial statements include the accounts of the Company and one wholly owned subsidiary. All inter-company transactions and balances have been eliminated. The Company's investments in 20% to 50% owned affiliates in which it can exercise significant influence over operating and financial policies are accounted for using the equity method. Accordingly, the Company's share of the earnings of these companies are included in consolidated net income. Investments in other companies are carried at cost unless they are held for trading. Then they are reflected at market price.

Product Development Costs

Product development costs are expensed as incurred. Before commencing operations the Company incurred research and development costs which were also charged to operations when incurred. There has been no research and development costs since September 30, 2014.

Cash and Cash Equivalents

For the purposes of financial statement reporting, the Company considers all liquid investments with maturity of 3 months or less to be cash equivalents.

Concentration of Credit Risk

The Company maintains its operating cash accounts at commercial banks in California. The accounts at the banks are guaranteed by the Federal Deposit Insurance Corporation (FDIC) up to $250,000 per bank. At times some accounts may exceed FDIC limits. The Company limits the amount of credit exposure with any one financial institution and believes that no significant concentration of credit risks exists concerning cash and cash equivalents.

Property and Equipment, Depreciation and Amortization

Property, tangible and intangible, and equipment obtained in exchange for stock are carried at the fair market value of the equipment on the date of exchange. Property and equipment purchased is carried at cost as of the date of purchase. Depreciation and amortization are computed using the straight-line method over the assets' expected useful lives. The useful lives of equipment and software for purposes of computing depreciation are:

Machinery & Equipment	3 years
Software	3 years

Repairs and maintenance are charged to operations when incurred. Costs of betterments, which materially extend the useful lives of the assets, are capitalized. Gains and losses from sales or disposition of assets are included in the statement of operation.

Use of Estimates

The preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect certain reported amounts and disclosures. Accordingly, actual results could differ from those estimates.

Fair Value of Financial Instruments

For the Company's financial instruments, the carrying value is considered to approximate the fair value. Cash, prepaid expenses and accounts payable are settled so close to the balance sheet date that fair value does not differ significantly from the stated amounts.

Income Taxes

Income taxes are recognized during the year in which transactions are enter into. The determination of consolidated financial statement income, with deferred taxes being provided for temporary differences between amounts of assets and liabilities, for financial reporting purposes are measured by tax laws.

The consolidated financial statements of the Company include a benefit for income taxes based on the consolidated results of operations for the parent company and its subsidiaries. For consolidated financial reporting purposes, the provision for income taxes using the consolidated results of operations was offset through the utilization of the parent company's net operating loss carryover.

Adjustments

In the opinion of management the data reflects all adjustments necessary for a fair consolidated statement of results for this period. All adjustments are of a normal and recurring nature.

Advertising

Advertising costs, except for costs associated with direct-response advertising, are charged to operations when incurred. The costs of direct-response advertising, if any, are capitalized and amortized over the period during which future benefits are expected to be received.

NOTE 1: INVESTMENT IN AMCOR FINANCIAL CORP.

Amcor Financial Corp. (Amcor), a specialty finance company, provided merchant banking services, real estate financing and financing of emerging growth companies. A major shareholder of the Company is also a major shareholder of Amcor. During the year ended September 30, 2004, due to excessive litigation by the former parent company of Amcor Financial and purchasers of homes from the parent company, Amcor was forced to cease business operations, and in January 2005, it filed bankruptcy under Chapter 7. The Company has written down its investment in Amcor Financial to $286,778, which the Company believes to be the residual value. The Company in September 2009 transferred its investment in Amcor and

Tensleep Financial Corporation to RX Healthcare Systems, Ltd., in exchange for RX Healthcare common stock. The Company was informed that RX Healthcare would receive no distribution of funds and the bankruptcy when it would close in 2015. The RX Healthcare as of September 30, 2014, wrote off its investment in Amcor, and the Company agreed that due to the loss of the Amcor investment and the loss in value of shares of Tensleep Financial Corporation acquired from the Company, EPIC agreed to return 15,500,000 shares of RX Healthcare's common stock for cancellation.

NOTE 2: MAJORITY OWNED SUBSIDIARIES AND AFFILIATE

TENSLEEP WIRELESS CORPORATION

In August 2000 the Company incorporated Tensleep Wireless Corporation as a wholly owned subsidiary ("Wireless"). Wireless was organized to develop and design wireless electronic products making use of technologies owned and developed by the Company and its subsidiary Tensleep Technologies, Inc. Wireless and the company had limited funds with which to conduct its Research and Development, and was without funds to sell and market its products.

In December 2002 the Company subscribed to additional shares of common stock of Wireless in exchange for organizational costs and services paid for by the Company and the transfer of a none exclusive license to use the technology developed by the Company.

In September 2003 Tensleep Technologies transfer its business to Wireless pursuant to an agreement with the Company as a capital contribution valued at $375,595, and in September 2004 the Company contributed Research and Development costs to Wireless, paid for by the company, as a capital contribution.

The company on January 18, 2006, declared a stock dividend of Wireless stock and distributed approximately 1,000,000 shares to its shareholders, and holds more than 80% interest in Wireless. Wireless, in June 2006, declared a four to one stock dividend and the Company now owns 19,600,000 shares of Wireless. The Company then focused on having Wireless seeking to acquire and develop technologies in the consumer electronic products. From 2006 to the present the Wireless has been seeking to develop a strategic relationship with a development stage consumer products company to augment its products.

In September 2007 Wireless transferred its Research and Development business to an independent company which has continued to work on Wireless' technologies in developing RF receivers and transmitters, and electronic controllers and timers. These products have been use in deer feeders, remote controlled lights, automatic spraying systems, etc. The Company as of September 30, 2010, has discontinued the operations of Tensleep Wireless.

TENSLEEP FINANCIAL CORPORATION

The Company incorporated Tensleep Financial Corporation ("Financial") on February 14, 2001, as a wholly owned subsidiary and was to be engaged in the business of providing funding for residential and commercial loans. The Company made an initial investment of $50,000 and receive 5,000,000 shares of Financial in exchange. The $50,000 was invested to acquire a mortgage banking company, which was later closed down. Financial's business plan was modified to provide financial, business and corporate development services.

For business reasons, the company on May 2006, declared a stock dividend of all Financial's common stock to its stockholders and distributed approximately 4,500,000 shares to its shareholders, retaining less than a 10% ownership interest in Financial. The shares of Financial are not publicly traded.

In September 2007 the company contributed the obligations of RX Healthcare Systems, Inc., in the amount of $130,000 to Tensleep Financial. The Company then held approximately a 8.76% (438,014 shares out of 5,000,000 issued and outstanding) ownership interest in Financial valued at $200,000.

In September 2009 the Company contributed its investment of $200,000 in Tensleep Financial and a $134,550 promissory note of Meadow at Quail Run to RX Healthcare. RX Healthcare then simultaneously contributed the $134,550 promissory note to Tensleep Financial, thereby having an investment of $334,550 in Tensleep Financial.

On September 30, 2014, RX Healthcare believed Tensleep Financial to be of little or no value and wrote off its investment

in Tensleep Financial.

RX HEALTHCARE SYSTEMS, LTD.

RX Healthcare Systems, is a majority owned subsidiary of the Company. It was incorporated on March 29, 2006, by R Tucker & Associates, Inc., a Colorado corporation, as a wholly owned subsidiary; and was to operate as a developer, marketer and distributor of electronic products, primarily in the healthcare field. In January 2007 the Company granted RX Healthcare a technology license in exchange for a one time license fee of $130,000 to be paid later. The obligation was later transferred to Tensleep Financial as describe above. Then in September 2007 the Company entered into a consulting agreement and received 1,000,000 shares of RX Healthcare, valued at $24,000 as a consulting fee and represented a 1/3 ownership interest.

RX Healthcare on August 3, 2007, received an order from the SEC declaring the Offering Statement filed by RX Healthcare was qualified pursuant to Regulation A under Section 3(b) of the Act, as amended.

In September 2009 the Company contributed its investment of $200,000 in Tensleep financial and a $134,550 promissory note of Meadow at Quail Run to RX Healthcare. In exchange the Company received 3,100,000 shares of RX Healthcare's common stock. RX Healthcare then simultaneously contributed the $134,550 promissory note to Tensleep Financial, thereby increasing its investment in that company. At this time RX Healthcare redeemed the 1,000,000 shares of its common stock owned by R Tucker & Associates, Inc., in exchange for a five year convertible promissory note in the amount of $200,000 convertible at $0.05 per share. As a result of the redemption EPIC owns more than 80% of RX Healthcare's common stock.

RX Healthcare since September 2010 to the present has been in the stage of developing the distribution of a proprietary and unique space fabric (“AcuFAB”) that can be used to produce several consumer healthcare and medical products.

In September 2013, RX Healthcare obtained an exclusive license to manufacture, distribute and sell AcuFAB products in North America to consumer and consumer healthcare market segments, for which the Company will receive one half of any sublicense fees and a royalty of 10% on the sale of AcuFAB products.

The RX Healthcare as of September 30, 2014, wrote off its investment in Amcor. The Company agreed that due to the loss of the Amcor investment and the shares of Tensleep Financial Corporation acquired from the Company being of now value would return 15,500,000 shares of RX Healthcare's common stock for cancellation. After the return of the stock for cancellation, the Company still owns 15,000,000 shares of common stock, which is two-thirds of the common stock issued and outstanding.

In September 2014, RX Healthcare filed a Offering Statement under Regulation A of the Securities Act of 1933, as amended and on January 28, 2015, the Offering Statement became qualified. Pursuant to the offering EPIC exchanged a debt of $1,500 for 60 Investment Units consisting of 6,000 shares of RX Healthcare common stock and 6,000 warrants each for RX Healthcare's Series A, B, C and D warrants. The warrants are exercisable at $0.075, $0.10, $0.15, and $0.20 per share for the Series A, B, C, and D respectively.

EPIC MEDICOR, Ltd.

EPIC Medicor Corporation was originally incorporated under the name of EPIC Healthcare, Ltd., in the state of Colorado on on August 3, 2011, as wholly owned subsidiary of EPIC Corporation. On August 14, 2011, the name was changed to EPIC Healthcare Systems, Ltd., and on January 5, 2012, its name was changed to its current name. This company's purpose produce and distribution the ***AcuFAB®*** products to licensees.

LAGUNA BEACH CAPITAL GROUP, INC.

In June 2013, the Company entered into a joint venture, acquiring a 50% ownership interest, with Laguna Beach Capital Group, Inc, a California corporation, whose business is to provide financing for the inventory and sale of used cars.

NOTE 3: INCOME TAXES

The Company has not generated any taxable income and therefore a provision for income taxes is not necessary. Similarly, a provision for deferred taxes is not necessary. For income tax purposes, the Company had available, at September 30, 2014, and 2013, net operating loss ("NOL") carry forwards of approximately $7,703,099,323, respectively, which will expire in various years from 2018 through 2026.

NOTE 4: CAPITAL TRANSACTIONS

In April 2007, the Company issued R Tucker & Associates, Inc., 10,000,000 shares of common stock pursuant to Section 4(2) of the Act, such shares were restricted according to Rule 144 under the Act in exchange for the payment of $100,000 of consulting services paid for by R Tucker for the benefit of the Company.

In January 2008, the Company issued 6,000,000 shares to R Tucker & Associates, Inc., for consulting services paid for by R Tucker for the benefit of the Company value at $338,500. The shares were issued pursuant to Section 4(2) of the Act and were restricted according to Rule 144 under the Act.

In January 2008, (mistakenly reported as March 2008 and for an amount slightly less than $500,000) the Company redeemed 15,000,000 shares of its common stock for a convertible promissory note in the face amount of $500,000 payable to R Tucker & Associates, Inc, an affiliate, and Land & Realty LLC, a non-affiliate. The shares were returned to authorized but unissued. In June 2008, the company had a reverse stock split reducing the number of shares to one share for each five outstanding shares, the result being 2,252,363 shares being issued and outstanding as of September 30, 2008.

In September 2009, the Company entered into a joint venture, named Hallmark Heritage, LLC, in which the Company acquired a 50% interest in exchange for 1,045,000 shares of the Company's common stock, valued at $104,500. Hallmark's business was to locate and negotiate the acquisition of healthcare facilities.

In February 2010, a conflict arose with the managing member of Hallmark Heritage and the Company rescinded the transaction and the investment was written off.

In June 2010, the Company issued R Tucker & Associates, Inc., and Tensleep Financial Corporation 1 million shares each in lieu of a cash payment of $100,000 principal on the convertible promissory note executed in January 2008. The shares issued were issued pursuant to Section 4(2) of the Act and since both parties are affiliates of the company legends were place on the certificates.

In October 2010, the Company issued R Tucker & Associates, Inc., 5 million shares in lieu of a cash payment of accrued interest in the amount of $50,000 on the convertible promissory note executed in January 2008. The shares issued were issued pursuant to Section 4(2) of the Act and since R Tucker is an affiliate of the company a legend was placed on the certificate

In August 2011, the Company issued R Tucker & Associates, Inc., 4.2 million shares and 800,000 shares to 6 non-affiliates in lieu of a cash payment of accrued interest in the amount of $50,000 on the convertible promissory note executed in January 2008. The shares issued were issued pursuant to Section 4(2) of the Act and since R Tucker is an affiliate of the company a legend was placed on the certificates, but the shares issued to the non-affiliates were issued free and clear of any restrictions or legends.

In June 2012, the Company issued 12,797,363 shares of its common stock to its Shareholders of common stock as a 100% stock dividend in a non-cash transaction.

In September 2012, the Company issued 100,000 shares of its common stock the Fred Ballou in exchange for communication services. The shares were issued pursuant to Section 4(2) of the Act and a legend was place on the certificate.

In May 2013, the company acquired a 50% interest in Laguna Beach Capital Group, Inc. ("LBCG"), by exchanging 2,000,000 shares of its common stock for 7,500,000 shares of LBCG common stock and a promissory note in the face amount of $100,000. LBCG is a development stage company that will provide financing to purchase used cars. The shares

issued were issued pursuant to Section 4(2) of the Act and since both parties are affiliates of the company a legend was place on the certificate.

In June 2013, the Company filed a Designation, Preferences and relative Rights for 8,000,000 shares of a face value of $1 Series A 5% Convertible Preferred Stock with the Colorado Secretary of State, and issued 4,900,000 shares of the Series A 5% Convertible preferred stock in exchange for the cancellation of 14,801,454 shares of the Company's common stock valued at $490,000 pursuant to Section 3(a)(9) of Act, an exempt security, free of any restrictions or legends imposed by Rule 144.

In December 2013, the Company issued 250,000 shares of its common stock to Integrative Business Alliance, LLC, for consulting services. The shares issued were issued pursuant to Section 4(2) of the Act and legends were place on the certificate.

In January and February 2014, the Company issued 1,366,650 shares of its common stock to several parties in consideration for providing IR, PR and business development services for the company.

In March 2014, the Company issued 8,225,286 shares of its common stock to Ronald S and Leticia I Tucker in consideration for the conversion of $246,758 of Loans Payable and accrued and unpaid interest on the Loans. The shares issued were issued pursuant to Section 4(2) of the Act and since both parties are affiliates of the company legends were place on the certificates.

In April 2014, the Company issued 416,650 shares of its common stock to several parties in consideration of providing IR, PR and business development services. The shares issued were issued pursuant to Section 4(2) of the Act and legends were place on the certificates.

In June 2014, the Company converted 500,000 shares common stock in cancelation of $20,000 of accrued but unpaid interest on a convertible promissory note dated January 30, 2008. The share were issued to a non-affiliate who had not been an affiliate for more than 90 days prior to the conversion, and the rights to the accrued interest was purchased under Section 4(1) of the Act from a non-affiliate which held the promissory not on which the interest was accrued for more than one year. The shares were issued with no restrictions or legend conditions.

In July 2014, the Company issued 166,650 shares of its common stock to Gregg Stachacz in consideration for providing IR, PR services. The shares issued were issued pursuant to Section 4(2) of the Act and legends were place on the certificates.

In August 2014, the Company converted 500,000 shares common stock in cancelation of $20,000 of accrued but unpaid interest on a convertible promissory note dated January 30, 2008. The share were issued to a non-affiliate who had not been an affiliate for more than 90 days prior to the conversion, and the rights to the accrued interest was purchased under Section 4(1) of the Act from a non-affiliate which held the promissory note on which the interest was accrued for more than one year. The shares were issued with no restrictions or legend conditions.

In August 2014, the Company exchanged 2,773,353 shares of its common stock for 1,915,576 shares of its Series A 5% Convertible Preferred Stock pursuant to Section 3(a)(9) of the Securities Act of 1933.

In September 2014, the Company issued 3,772,458 shares of its common stock to its Series A 5% Convertible Preferred Shareholders as a stock dividend in a non-cash transaction.

In October 2014, the Company issued 300,000 shares to GSM Funding which was conditioned on it acquiring and providing EPIC with a Bridge Lone of $300,000. The Bridge Loan was never provided, but GSM Funding has failed to return the shares.

In December 2014, the Company issued 851,961 shares of its common stock to its Series A 5% Convertible Preferred Shareholders as a stock dividend in a non-cash transaction.

On December 31, 2014, holders of 4,900,000 shares of the Company's Series A 5% Convertible Preferred Stock converted their preferred stock into 18,151,700 shares of the Company's common stock pursuant to the provisions of the Articles

establishing the Preferred Stock.

On December 31, 2014, the Holders of Convertible Promissory Notes and the accrued but unpaid interest on the Convertible Promissory Notes exercised their conversion rights under the Convertible Promissory Notes in the amount of $600,000 and accrued interest of $250,000 for 26,525,000 shares of the Companies Common Stock.

On December 31,2014, the Company and the holders of Notes Payable in the amount of $35,282 agree to exchange the loans payable for 685,282 shares of the Company's common stock.

NOTE 6: PREFERRED STOCK

The Company has established a face value $1 Series A 5% Convertible Preferred Stock. Its 5% dividend equal to $0.05 per annum or $0.0125 per quarter can be paid in cash or the Company's common stock at the discretion of the Company. The quarterly dividend is determined by dividing $0.0125 by a 25% discount of the ratio of the total value of shares traded to total volume traded ("VWAP," value-weighted average price) 10 days prior to the date of the written notice of conversion, but not less than $0.10 per share. The Preferred Shareholder can convert the face value of the preferred share at a 65% discount from the VWAP traded 10 days prior to the date of the written notice is received by the Company but no less than $0.30 per share and no higher than $1.00 per share. The Preferred Shares have no voting right except in the event of a default by the Company. The complete description of the Preferred Stock can be downloaded from https://dl.dropboxusercontent.com/u/71480488/EPIC%20Corporation/Preferred%20Stock%20Revision.pdf.

NOTE 7: EXCHANGE

The Company in July 2014, offered shareholders in street name the right to voluntarily exchange 1.5 shares of the Company's common stock for 1 share of the Company's Series A 5% Convertible Preferred Stock. The shareholders of 2,573,353 shares of common stock exchange their shares for 1,715,576 shares of preferred stock. The exchange was made pursuant to Section 3(a)(9) of the Act and are issued without restriction or legend condition (Rule 144 does not apply to an exempt security).