PROMITHIAN GLOBAL VENTURES, Inc.

FINANCIAL STATEMENTS

December 31, 2014

(Unaudited)

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PROMITHIAN GLOBAL VENTURES, Inc.
Balance Sheets
(Unaudited)

	December 31, 2014	March 31, 2014
ASSETS		
Cash	$ -	$ -
Total Current Assets Mining property & mineral rights	-	-
	1,002,000	865,000
Total Assets	$ 1,002,000	$ 865,000
LIABILITIES AND STOCKHOLERS' EQUITY (DEFICIT)		
Current Liabilities:		
Accounts payable	$ 3,316	$ 14,386
Due to an officer	2,216	34,958
Due to a related party	2,100	-
Total Liabilities	7,632	49,344
Stockholders' Equity (Deficit):		
Series A Preferred Stock, $0.001 par value, 10,000,0000 shares authorized, 1 share issued and outstanding	-	-
Series B Preferred Stock, $.001 par value, 90,000,0000 shares authorized, 1,200 shares issued and outstanding	1	1
Series C Preferred Stock, $0.001 par value, 20,000,0000 shares authorized, 77,800 and 0 shares issued and outstanding, respectively	78	-
Common stock, $0.001 par value, 99,880,000,000 shares authorized, 87,824,234 and 87,822,425 issued and outstanding, respectively	87,824	87,823
Additional paid in capital	1,117,838	923,416
Accumulated Deficit	(211,373)	(195,584)
Total Stockholders' Equity (Deficit)	994,368	815,656
Total Liabilities and Stockholders' Equity (Deficit)	$ 1,002,000	$ 865,000

The accompanying notes are an integral part of these financial statements.

PROMITHIAN GLOBAL VENTURES, Inc.
Statements of Operations
(Unaudited)

	For the Three Months Ended December 31,		For the Nine Months Ended December 31,	
	2014	2013	2014	2013
Revenue	$ -	$ -	$ -	$ -
Operating Expenses:				
General and administrative	2,650	32,025	22,016	34,914
Total operating expenses	2,650	32,025	22,016	34,914
Loss from operations	(2,650)	(32,025)	(22,016)	(34,914)
Other income (expense):				
Gain on forgiveness of debt	-	-	6,227	13,946
Total other income	-	-	6,227	13,946
Net loss	$ (2,650)	$ (32,025)	$ (15,789)	$ (20,968)
Loss per share				
Basic & diluted	$ (0.00)	$ (0.02)	$ (0.00)	$ (0.02)
Weighted average shares outstanding – basic & diluted	87,824,234	1,322,425	87,822,425	1,322,425

The accompanying notes are an integral part of these financial statements.

PROMITHIAN GLOBAL VENTURES, Inc.
Statements of Cash Flows
(Unaudited)

	For the Nine Months Ended December 31,	
	2014	2013
Cash flows from operating activities:		
Net loss	$ (15,789)	$ (20,968)
Adjustments to reconcile net loss to total cash used in operations:		
Gain on forgiveness of debt	(6,227)	(13,946)
Change in assets and liabilities:		
Increase / (decrease) in accounts payable	(4,843)	1,802
Net cash used in operating activities	(26,859)	(33,112)
Cash flows from investing activities:	-	-
Cash flows from financing activities:		
Advances from related parties	26,859	33,112
Net cash provided by financing activities	26,859	33,112
Net increase (decrease) in cash	-	-
Cash at beginning of period	$ -	$ -
Cash at end of period	$ -	$ -
Cash paid for:		
Interest	$ -	$ -
Taxes	$ -	$ -
Supplemental disclosure of non-cash activities		
Forgiveness of related party debt	$ 6,227	$ 39,691
Conversion of relate party debt	$ 57,500	$ -
Acquisition of mining property for Series C Preferred Stock	$ 137,000	$ -

NOTE 1 – NATURE OF OPERATIONS AND BASIS OF PRESENTATION

The Company was incorporated in the State of Nevada, under the name Tripod International Inc., on February 6, 2008 and established a fiscal year end of March 31. On April 27, 2009 the Company changed its name to Midex Gold Corp. On May 6, 2013 the Company changed its name to Promithian Global Ventures, Inc.

NOTE 2 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Basis of Presentation

The accompanying financial statements have been prepared in accordance with accounting principles generally accepted in the United States of America and the rules of the Securities and Exchange Commission ("SEC"). In the opinion of management, all adjustments necessary in order for the financial statements to be not misleading have been reflected herein.

Cash and Cash Equivalents

For purposes of the statement of cash flows, the Company considers all highly liquid investments purchased with an original maturity of three months or less to be cash equivalents. There were no cash equivalents as of December 31, 2014 or March 31, 2014.

Use of Estimates

The presentation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosures of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from these estimates.

Income Taxes

Accounting Standards Codification Topic No. 740 “Income Taxes” (ASC 740) requires the asset and liability method of accounting be used for income taxes. Under the asset and liability method, deferred tax assets and liabilities are recognized for the future tax consequences attributable to differences between the financial statement carrying amounts of existing assets and liabilities and their respective tax bases. Deferred tax assets and liabilities are measured using enacted tax rates to apply to taxable income in the years in which those temporary differences are expected to be recovered or settled. The effect on deferred tax assets and liabilities of a change in tax rates is recognized in income in the period that includes the enactment date.

In June 2006, the FASB interpreted its standard for accounting for uncertainty in income taxes, an interpretation of accounting for income taxes. This interpretation clarifies the accounting for uncertainty in income taxes recognized in an entity’s financial statements in accordance the minimum recognition threshold and measurement attributable to a tax position taken on a tax return is required to be met before being recognized in the financial statements. The FASB’s interpretation had no material impact on the Company’s financial statements for the period ended December 31, 2014.

Net Loss per Share

Basic loss per share includes no dilution and is computed by dividing loss available to common stockholders by the weighted average number of common shares outstanding for the period. Dilutive loss per share reflects the potential

dilution of securities that could share in the losses of the Company. Since the Company does not have any potentially dilutive securities, the accompanying presentation is only of basic loss per share.

Recent Accounting Pronouncements

In June 2014, the FASB issued ASU 2014-10, Development Stage Entities (Topic 915): Elimination of Certain Financial Reporting Requirements. ASU 2014-10 eliminates the distinction of a development stage entity and certain related disclosure requirements, including the elimination of inception-to-date information on the statements of operations, cash flows and stockholders' equity. The amendments in ASU 2014-10 will be effective prospectively for annual reporting periods beginning after December 15, 2014, and interim periods within those annual periods, however early adoption is permitted. The Company adopted ASU 2014-10 during the nine months ended December 31, 2014, thereby no longer presenting or disclosing any information required by Topic 915.

The Company has implemented all new accounting pronouncements that are in effect. These pronouncements did not have any material impact on the financial statements unless otherwise disclosed, and the Company does not believe that there are any other new accounting pronouncements that have been issued, that might have a material impact on its financial position or results of operations.

Stock-based Compensation

The Company accounts for equity based transactions with non-employees under the provisions of ASC Topic No. 505-50, "Equity-Based Payments to Non-Employees" ("Topic No. 505-50"). Topic No. 505-50 establishes that equity-based payment transactions with non-employees shall be measured at the fair value of the consideration received or the fair value of the equity instruments issued, whichever is more reliably measurable. The fair value of common stock issued for payments to non-employees is measured at the market price on the date of grant. The fair value of equity instruments, other than common stock, is estimated using the Black-Scholes option valuation model. In general, the Company recognizes an asset or expense in the same manner as if it was to pay cash for the goods or services instead of paying with or using the equity instrument.

The Company accounts for employee stock-based compensation in accordance with the guidance of FASB ASC Topic 718, Compensation - Stock Compensation which requires all share-based payments to employees, including grants of employee stock options, to be recognized in the financial statements based on their fair values. The fair value of the equity instrument is charged directly to compensation expense and credited to additional paid-in capital over the period during which services are rendered.

Fair Value of Financial Instruments

The carrying amount of cash, notes receivable, accounts payable, accrued liabilities and notes payable, as applicable, approximates fair value due to the short-term nature of these items. The use of different assumptions or methodologies may have a material effect on the estimates of fair values.

ASC Topic 820, "Fair Value Measurements and Disclosures," requires disclosure of the fair value of financial instruments held by the Company. ASC Topic 825, "Financial Instruments," defines fair value, and establishes a three-level valuation hierarchy for disclosures of fair value measurement that enhances disclosure requirements for fair value measures. The carrying amounts reported in the balance sheets for receivables and current liabilities each qualify as financial instruments and are a reasonable estimate of their fair values because of the short period of time between the origination of such instruments and their expected realization and their current market rate of interest. The three levels of valuation hierarchy are defined as follows:

- Level 1: Observable inputs such as quoted prices in active markets;

- Level 2: Inputs, other than the quoted prices in active markets, that are observable either directly or indirectly; and

- Level 3: Unobservable inputs in which there is little or no market data, which require the reporting entity to develop its own assumptions.

Going concern

The Company's financial statements are prepared in accordance with generally accepted accounting principles applicable to a going concern. This contemplates the realization of assets and the liquidation of liabilities in the normal course of business. Currently, the Company does not have material assets, nor does it have operations or a source of revenue sufficient to cover its operating costs and allow it to continue as a going concern. The Company has an accumulated deficit since inception of $211,373. The Company will be dependent upon the raising of additional capital through placement of our common stock in order to implement its business plan, or merge with an operating company. There can be no assurance that the Company will be successful in either situation in order to continue as a going concern. These financial statements do not include any adjustments relating to the recoverability and classification of recorded assets or the amounts of and classification of liabilities that might be necessary in the event the company cannot continue in existence. Accordingly, these factors raise substantial doubt as to the Company's ability to continue as a going concern.

NOTE 3 – ACCOUNTS PAYABLE

During the period ended March 31, 2014, a service provider forgave $13,946 due to them for professional fees incurred in prior years. As a result the Company has recognized other income of $13,946.

During the period ended December 31, 2014, a service provider forgave $6,227 due to them for professional fees incurred in prior years. As a result the Company has recognized other income of $6,227.

NOTE 4 – COMMON STOCK

On September 15, 2014, the Company approved a restatement of the Company's articles of incorporation that included changing the par value of the Company's common stock to $0.001. This change resulted in an increase to common stock and corresponding reduction in additional paid in capital and is reported through retrospective application in these financial statements,

The Company is currently authorized to issue up to 99,880,000,000 shares of common stock, par value $0.001.

On March 10, 2014, the Company approved a one for 100 reverse split. All shares issued have been retroactively restated to reflect the split.

On March 12, 2014, the Company issued 86,500,000 shares of common stock to Philip Wheelton, the Company's new CEO and Chairman for the purchase of Promithian Mining (Yukon), Inc., and all of its mineral claims. Promithian Mining (Yukon), Inc., was owned by Mr. Wheelton. The shares were valued at $865,000.

NOTE 5 – PREFERRED STOCK

On September 15, 2014, the Company approved a restatement of the Company's articles of incorporation that included changing the par value of all of the Company's preferred stock to $0.001. This change resulted in an increase to the applicable preferred stock accounts and corresponding reduction in additional paid in capital and is reported through retrospective application in these financial statements.

On December 30, 2014, the Company approved a one for 10,000 reverse split of the Company's Series B preferred stock. All shares issued of Series B preferred have been retroactively restated to reflect the split.

The Company is currently authorized to issue up to 10,000,000 shares of Series A preferred stock, par value $0.001, 90,000,000 shares of Series B preferred stock, par value $0.001, and 20,000,000 shares of Series C preferred stock, par value $0.001.

Each share of Series A Preferred Stock has a price of $1.00. The Series A Preferred Stock has no conversion rights, is entitled to ten (10) votes per share owned, and is entitled to dividends.

Each share of Series B Preferred Stock has a price of $5.00. The Series B Preferred Stock shall be convertible at any time and/or from time to time, into ten (10) shares of the Corporation's common stock. The holders of Series B are entitled to ten (10) votes per share owned, and is entitled to dividends.

Each share of Series C Preferred Stock has a price of $2.50. The Series C Preferred Stock shall be convertible at any time and/or from time to time, into five (5) shares of the Corporation's common stock. The holders of Series C are entitled to five (5) votes per share owned, and is entitled to dividends.

On September 22, 2014, the Company converted $38,000 that was due to Philp Wheelton, CEO, into 15,200 shares of Series C Preferred Stock.

On September 24, 2014, the Company issued 54,800 shares of Series C Preferred Stock for the purchase of Promithian Mining (Nevada), Inc., and all of its mineral claims, for a total purchase price of $137,000.

On December 30, 2014, the Company converted $19,500 that was due to Philp Wheelton, CEO, into 7,800 shares of Series C Preferred Stock.

NOTE 6 - RELATED PARTY TRANSACTION

On March 12, 2014, the Company issued 86,500,000 shares of common stock to Philip Wheelton, the Company's new CEO and Chairman for the purchase of Promithian Mining (Yukon), Inc., and all of its mineral claims. Promithian Mining (Yukon), Inc., was owned by Mr. Wheelton. The shares were valued at $865,000.

As of March 31, 2014, the Company owed Philp Wheelton, CEO $34,958. During the nine months ended December 30, 2014, he loaned the Company an additional $24,758. On September 22, 2014, the Company converted $38,000 of this debt into 15,200 shares of Series C Preferred Stock. On December 30, 2014, the Company converted another $19,500 into 7,800 shares of Series C Preferred Stock. All advances are for general operating expenses, non-interest bearing and due on demand. The balance due to Mr. Wheelton as of December 31, 2014 is $2,216.

On September 24, 2014, the Company issued 54,800 shares of Preferred Series C shares for the purchase of Promithian Mining (Nevada), Inc., and all of its mineral claims. Four of the six owners of Promithian Mining (Nevada), Inc. are Directors of the Company who combined received a total of 44,800 of the shares. The shares were valued at their price of $2.50 for a total purchase price of $137,000.

As of September 30, 2014, a Director has advanced the Company $2,100 for general operating expenses. The advance is non-interest bearing and due on demand.

NOTE 7 - SUBSEQUENT EVENTS

The Company has evaluated subsequent events, in accordance with the provisions of ASC 855 noting no reportable subsequent events.