CACHE CAPITAL CORPORATION

[A Development Stage Company]

FINANCIAL STATEMENTS

December 31, 2014 and 2013

CACHE CAPITAL CORPORATION
[A Development Stage Company]

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To the Board of Directors
Cache Capital Corporation
Salt Lake City, Utah

We have compiled the accompanying balance sheet of Cache Capital Corporation as of December 31, 2014 and 2013 and the related statements of operations from inception on September 26, 2006, through December 31, 2014 and the years ended December 31, 2014 and 2013 and the related statements of cash flows from inception on September 26, 2006 through December 31, 2014, and the years ended December 31, 2014 and 2013. We have not audited or reviewed the accompanying financial statements and, accordingly, do not express an opinion or provide any assurance about whether the financial statements are in accordance with accounting principles generally accepted in the United States of America.

Management is responsible for the preparation and fair presentation of the financial statements in accordance with accounting principles generally accepted in the United States of America and for designing, implementing, and maintaining internal control relevant to the preparation and fair presentation of the financial statements.

Our responsibility is to conduct the compilation in accordance with Statements of Standards for Accounting and Review Services issued by the American Institute of Certified Public Accountants. The objective of a compilation is to assist management in presenting financial information in the form of financial statements without undertaking to obtain or provide any assurance that there are material modifications that should be made to the financials statements.

Clark & Clark, PC

January 27, 2015

CACHE CAPITAL CORPORATION
[A Development Stage Company]
BALANCE SHEETS
AS OF DECEMBER 31, 2014 AND 2013

ASSETS

	2014	2013
CURRENT ASSETS:		
Cash	$ 1,058	$7,467
Total Current Assets	$ 1,058	7,467
OTHER ASSETS:		
Deposits	633	633
Total Other Assets	633	633
Total Assets	$ 1,691	$8,100

LIABILITIES AND STOCKHOLDERS' EQUITY

CURRENT LIABILITIES		
Accounts Payable	$ -	$ -
Note Payable Shareholder	15,000	
Total Current Liabilities	15,000	-
STOCKHOLDERS' EQUITY:		
Preferred Stock,$0.001 par value, 5,000,000 shares authorized, No shares issued and outstanding	-	-
Common stock, $.001 par vale, 100,000,000 shared authorized, 3,820,000 shares issued and outstanding	3,820	3,820
Additional paid in capital	154,880	154,880
Earnings (deficit) accumulated during the development stage	(172,009)	(150,600)
Total Stockholders' Equity	(13,309)	8,100
Total Liabilities and Stockholders' Equity	$ 1,691	$ 8,100

The accompanying notes are an integral part of these financial statements.

CACHE CAPITAL CORPORATION
[A Development Stage Company]
STATEMENTS OF OPERATIONS

	For the Year ended December 31, **2014**	For the Year ended December 31, **2013**	From Inception on September 26, 2006 through December 31, **2014**
REVENUE	$ -	$ -	$ 17,469
EXPENSES:			
General and administrative	21,410	21,200	195,828
LOSS BEFORE OTHER INCOME	(21,410)	(21,200)	(178,359)
OTHER INCOME			
Interest Income	1	9	6,351
LOSS BEFORE INCOME TAXES	(21,409)	(21,191)	(172,008)
CURRENT TAX EXPENSE	-	-	-
DEFERRED TAX EXPENSE	-	-	-
NET LOSS	$ (21,409)	$ (21,191)	$ (172,008)
LOSS PER COMMON SHARE	$ (0.01)	$ (0.01)	

The accompanying notes are an integral part of these financial statements.

CACHE CAPITAL CORPORATION
[A Development Stage Company]
STATEMENT OF STOCKHOLDERS' EQUITY
FROM INCEPTION ON SEPTEMBER 26, 2006
THROUGH DECEMBER 31, 2014

	Shares	Common Stock	Additional Paid-In Capital	Accumulated Deficit	Total
BALANCE, September 26, 2006	-	$ -	$ -	$ -	$ -
Issuance of 2,700,000 shares of common stock for cash at $.001 per share	2,700,000	2,700	-	-	2,700
Issuance of 620,000 shares of common stock for cash at $.05 per share	620,000	620	30,380	-	31,000
Net loss	-	-	-	(2,246)	(2,246)
Balance, December 31, 2006	3,320,000	3,320	30,380	(2,246)	31,454
Issuance of 500,000 shares of common stock for cash at $.25 per share	500,000	500	124,500	-	125,000
Net loss	-	-	-	(15,866)	(15,866)
BALANCE, December 31, 2007	3,820,000	3,820	154,880	(18,112)	140,588
Net loss	-	-	-	(17,352)	(17,352)
BALANCE, December 31, 2008	3,820,000	3,820	154,880	(35,464)	123,236
Net loss	-	-	-	(22,440)	(22,440)
BALANCE**,** December 31, 2009	3,820,000	3,820	154,880	(57,904)	100,796
Net loss	-	-	-	(24,660)	(24,660)
BALANCE**,** December 31, 2010	3,820, 000	3,820	154,880	(82,564)	76,136
Net loss	-	-	-	(23,592)	(23,592)
BALANCE, December 31, 2011	3,820,000	$3,820	154,880	$(106,156)	$ 52,544

The accompanying notes are an integral part
of these financial statements.

CACHE CAPITAL CORPORATION
[A Development Stage Company]
STATEMENT OF STOCKHOLDERS' EQUITY
FROM INCEPTION ON SEPTEMBER 26, 2006
THROUGH DECEMBER 31, 2014

	Shares	Common Stock	Additional Paid-In Capital	Accumulated Deficit	Total
BALANCE, December 31, 2011	3,820, 000	$3,820	$154,880	$(106,156)	$52,544
Net loss	-	-	-	(23,253)	(23,253)
BALANCE, December 31, 2012	3,820,000	3,820	154,880	(129,409)	29,291
Net loss	-	-	-	(21,191)	(21,191)
BALANCE, December 31, 2013	3,820,000	$3,820	$154,880	$(150,600)	$ 8,100
Net loss	-	-	-	(21,409)	(21,409)
BALANCE, December 31,2014	3,820,000	$3,820	$154,880	$(172,009)	(13,309)

The accompanying notes are an integral part
of these financial statements.

CACHE CAPITAL CORPORATION
[A Development Stage Company]
STATEMENTS OF CASH FLOWS

	For Year ended December 31, 2014	For Year ended December 31, 2013	From Inception on September 26, 2006 through December 31, 2014
Cash Flows from Operating Activities:			
Net loss	$ (21,409)	$ (21,191)	(172,009)
Changes in assets and liabilities:			
(Increase) decrease in:			
Accrued interest receivable	-	-	-
(Increase) decrease in deposits		-	(633)
Increase (decrease) in accounts payable	-		-
Net cash used by Operating Activities	(21,409)	(21,191)	(172,642)
Cash Flows from Investing Activities:			
Net increase in short term loans	15,000	-	15,000
Net cash provided by Investing Activities	-	-	-
Cash Flows from Financing Activities:			
Proceeds from issuance of common stock	-	-	158,700
Net Cash Provided by Financing Activities	-	-	158,700
Net Increase (Decrease) in Cash	(6,409)	(21,191)	1,058
Cash at Beginning of Period	7,467	28,658	-
Cash at End of Period	$ 1,058	$ 7,467	$ 1,058
Supplemental Disclosures of Cash Flow information:			
Cash paid during the period for:			
Interest	$ -	$ -	$ -
Income taxes	$ -	$ -	$ -

Supplemental schedule of Non-cash Investing and Financing Activities:

For the years ended December 31, 2014 and 2013: None

The accompanying notes are an integral part of these financial statements

NOTE 1 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Organization – Cache Capital Corporation was incorporated in the State of Utah on September 26, 2006. Its stated primary purpose of business is to make short term loans and to factor accounts receivable, invoices, and other items.

Development Stage Company - The Company has not yet generated significant revenues from their planned principal operations and is considered a development stage company as defined in Accounting Standards Codification Topic 270. The Company has, at the present time, not paid any dividends and any dividends that may be paid in the future will depend upon the financial requirements of the Company and other relevant factors.

Revenue Recognition - The Company utilizes the accrual method of accounting whereby revenue is recognized when earned. Revenue is generated from interest received on loans receivable.

Income Taxes - The Company accounts for income taxes in accordance with ASC Topic No. 740, "Income Taxes." This standard requires the Company to provide a net deferred tax asset or liability equal to the expected future tax benefit or expense of temporary reporting differences between book and tax accounting and any available operating loss or tax credit carryforwards.

The Company adopted the provisions of ACS Topic 740, Accounting for Uncertainty in Income Taxes, on January 1, 2007. As a result of the implementation of ASC Topic 740, the Company recognized no increase in the liability for unrecognized tax benefits.

The Company has no tax positions at December 31, 2014 and 2013 for which the ultimate deductibility is highly certain but for which there is uncertainty about the timing of such deductibility.

The Company recognizes interest accrued related to unrecognized tax benefits in interest expense and penalties in operating expenses. During the years ended December 31, 2014 and 2013, the Company recognized no interest and penalties. The Company had no accruals for interest and penalties at December 31, 2014 and December 31, 2013. All tax years starting with 2010 are open for examination.

Basis of Accounting – The Company's activities are accounted for using the accrual basis of accounting as required under generally accepted accounting principles. Income is recognized when earned and expenses are recognized when incurred.

Cash and Cash Equivalents – The Company considers all highly liquid debt instruments purchased with an original maturity of three months or less to be cash equivalents.

Loss Per Share – The computation of loss per share is based on the weighted average number of shares outstanding during the period presented in accordance with Accounting Standard Codification No. 260, "Earnings Per Share" [See Note 3].

NOTE 1 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (continued)

Accounting Estimates – The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities, the disclosures of contingent assets and liabilities at the date of the financial statements, and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimated by management.

Fair Value of Financial Instruments – The Company estimates that the fair value of all financial instruments at December 31, 2014 does not differ materially from the aggregate carrying values of its financial instruments recorded in the accompanying balance sheet.

Recently Enacted Accounting Standards – The Financial Accounting Standards Board (FASB) established the Accounting Standards Codification ("Codification" or "ASC") as the source of authoritative accounting principles recognized by FASB to be applied by nongovernmental entities in the preparation of financial statements in accordance with generally accepted accounting principles in the United States ("GAAP"). Rules and interpretive releases of the Securities and Exchange Commission ("SEC") issued under authority of federal securities laws are also sources of GAAP for SEC registrants.

Recent Accounting Standards Update ("ASU") through ASU No. 2014-5 which contain technical corrections to existing guidance or affect guidance to specialized industries or entities were recently issued. These updates have no current applicability to the Company or their effect on the financial statements would not have been significant.

NOTE 2 - STOCKHOLDERS' EQUITY

At December 31, 2014 there are no shares of preferred stock issued or outstanding.

On October 4, 2006, the Company issued 2,700,000 shares of common stock (initial organization) for $2,700, or $.001 per share.

On October 5, 2006, the Company issued 620,000 shares of common stock for $31,000, or $.05 per share.

On June 25, 2007, the Company issued 500,000 shares of common stock for $125,000, or $.25 per share.

NOTE 3 - LOSS PER SHARE

The following data show the amounts used in computing loss per share:

	For the Year ended December 31, 2014	For the Year ended December 31, 2013
Loss from continuing operations available to common shareholders (numerator)	$ (21,409)	$ (21,191)
Weighted average number of common shares outstanding used in loss per share during the period (denominator)	3,820,000	3,820,000

Dilutive loss per share was not presented, as the Company had no common equivalent shares for all periods presented that would affect the computation of diluted loss per share.

NOTE 4 - INCOME TAXES

The Company accounts for income taxes in accordance with ACS Topic No. 740, "IncomeTaxes". ACS No. 740 requires the Company to provide a net deferred tax asset/liability equal to the expected future tax benefit/expense of temporary reporting differences between book and tax accounting methods and any available operating loss or tax credit carryforwards. The Company has available at December 31, 2014 an operating loss carryforward of approximately $172,009 which may be applied against future taxable income and which expires in various years through 2034.

The amount of and ultimate realization of the benefits from the operating loss carryforwards for income tax purposes is dependent, in part, upon the tax laws in effect, the future earnings of the Company, and other future events, the effects of which cannot be determined. Because of the uncertainty surrounding the realization of the loss carryforwards, the Company has established a valuation allowance equal to the tax effect of the loss carryforwards. The net deferred tax assets are approximately $29,000 and $24,900 as of December 31, 2014 and 2013 with an offsetting valuation allowance of the same amount. The change in the valuation allowance during the period ended December 31, 2014 is approximately $4,100.

NOTE 5 – GOING CONCERN

The accompanying financial statements have been prepared in conformity with accounting principles generally accepted in the United States of America, which contemplate continuation of the Company as a going concern. However, the Company has only recently commenced its planned operations and has incurred losses since inception. These factors raise substantial doubt about the ability of the Company to continue as a going concern. In this regard, management is proposing to raise additional funds not provided by operations through loans and/or common stock. There is no assurance that the Company will be successful in raising this additional capital or in achieving profitable operations. The financial statements do not include any adjustments that might result from the outcome of these uncertainties.

NOTE 6 – COMMITMENTS AND CONTINGENCIES

Building Lease Agreement – In October 2012, the Company signed a one year lease for operating space, which was renewed in 2013 for one year expiring in October 2014. The lease calls for monthly payment of $662. Lease expense for the year ended December 31, 2014 and 2013 was $7,749 and $7,585 respectively. The future minimum lease payments is $6,425 as of December 31, 2014.

NOTE 7 – SUBSEQUENT EVENTS

The Company has evaluated subsequent events from the balance sheet day through January 27, 2015 and determined there are no events to disclose.