Annual Report

Revelation MIS, Inc.

September 30, 2012

Revelation MIS is incorporated in the British Virgin Islands as of September 2010. We are acquiring innovative companies and technologies that provide services and products in large, worldwide markets.

Revelation MIS Inc. (Over the Counter: RELAF) is the surviving company of a merger of Legacy Brands Holding Inc. (Over the Counter: LGBD prior to merger) into Revelation MIS Inc. in October 2010.

We succeed to Legacy Brands Holding Inc. status as a shell company. Therefore the exemption offered pursuant to Rule 144 is not available. Anyone who purchased securities directly or indirectly from us, Legacy Brands Holding Inc, or any of our or its affiliates in a transaction or chain of transactions not involving a public offering cannot sell such securities into the public securities market in the United States.

We plan to submit a registration statement that will return us to a reporting status with the SEC.

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Section One: Issuers' Annual Report

Part A General Company Information

Item 1 The exact name of the issuer and its predecessor

Our name is Revelation MIS Inc. We have never had a different name. In September 2010, we acquired by merger Legacy Brands Holding Inc. Between 2003 and 2009, Legacy's name was Global TransNet Corp.

Item 2 The address of the issuer's principal executive offices

Executive Offices:	30 De Castro Street PO Box 4519 Road Town, Tortola British Virgin Islands Phone: 284-494-6727 Fax: 284-494-6583
Website	RevelationMIS.com
Investor Relations Contact:	Michael Heilman 550M Ritchie Highway #104 Severna Park, MD 21146 USA Phone: 410-647-9609 Email: heilman@revelationmis.com

Item 3 The jurisdiction(s) and date of the issuer's incorporation or organization

Revelation MIS Inc. is a British Virgin Islands corporation that was incorporated in September 2010. The company we acquired, Legacy Brands Holding Inc., was incorporated in 1986 in Florida, USA.

Part B Share Structure

Item 4 The exact title and class of securities outstanding

Common Stock
CUSIP number: G75456 106
Symbol: RELAF

Item 5 Par or stated value and description of the security

A. Par value is $0.01 per share for common stock.

B (1) For common stock, one vote per share, dividends are paid when, as and if declared by the board of directors, and no preemptive rights.

B (2) There is no preferred stock.

B (3) There are no other material rights of the common stockholders.

B (4) There is no provision that would delay, defer or prevent a change in control of the issuer.

Item 6 The number of shares or total amount of the securities outstanding for each class of securities authorized

(i) Period end date	Sep 30, 2012	Sep 30, 2011
(ii) Number of shares authorized	500,000,000	500,000,000
(iii) Number of shares outstanding	2,734,576	2,254,727
(iv) Freely tradable shares (float)	91,892	91,892
(v) Beneficial shareholders	902	900
(vi) Shareholders of record	58	55

Item 7 The name and address of the transfer agent

Securities Transfer Corporation
2591 Dallas Parkway
Suite 102
Frisco, TX 75034
469-633-0101

Securities Transfer Corporation is registered with the Securities and Exchange Commission under the Exchange Act, and operates under its authority and guideline.

Part C Business Information

Item 8 The nature of the issuer's business

We are acquiring innovative companies and technologies that provide services and products in large, worldwide markets.

1. We are a British Virgins Islands corporation.

2. We were incorporated in September 2010.

3. Our fiscal year end is September 30.

4. Since inception, we have not been in bankruptcy, receivership or any similar proceeding.

5. Since inception, we have not had any material reclassification, consolidation, or purchase or sale of a significant amount of assets.

6. Since inception, we have not had any default of the terms of any note, loan, lease, or other indebtedness or financing arrangement requiring us to make payments. In the merger with Legacy, we have become obligated under Legacy demand notes on which interest is current as of September 30, 2012.

7. Since inception, we have not had a change of control.

8. During our Fiscal Year of 2012, we issues 479,849 common shares to pay for the interest on promissory notes and for services rendered.

9. Since inception (as defined herein), there have not been any past, pending or anticipated stock splits, stock dividends, recapitalization, merger, acquisition, spin-off, or reorganization.

10. Our securities are quoted in the Over the Counter market. Our securities have not been delisted from the OTC Bulletin Board. Our securities do not trade and have not traded on any securities exchange (i.e., New York Stock Exchange, American Stock Exchange, and the NASDAQ Stock Exchange).

11. Since inception, we have not had any legal proceedings or administrative actions either by or against us, and none are pending or threatened.

Business of Issuer

We are a newly organized holding company. We did not acquire any operations in the merger with Legacy Brands Holding Inc. (which was a shell company) in September 2010. We are planning the development of a business through acquisitions of subsidiaries and technologies.

1. Our primary SIC Code is 511210, Software Publisher.

2. We are a development stage company.

3. Legacy Brands Holding Inc was a "shell company" and we have succeeded to that designation.

4. We do not have a parent or affiliate; however we expect to acquire subsidiaries in the future.

5. We are not subject to any government regulations.

6. Since inception, no funds have been spent on research and development.

7. We do not incur any cost for compliance with environmental laws and are not subject to such laws.

8. We have no full-time employees however expect to add employees via our acquisitions.

9. We do not own any subsidiaries at this point.

Item 9 The nature of products or services offered

A. At the date of this disclosure statement, we have not made any acquisitions.

B. Distribution methods of the products and services are not applicable.

C. There are no new products or services to be announced publically at the time of this disclosure statement.

D. Competitive business conditions are not applicable at this time.

E. Sources of raw materials and supplies are not applicable at this time.

F. At the date of this disclosure statement, we do not have any customers.

G. At the date of this disclosure statement, we do not have any patents, trademarks, licenses, franchises, concessions, royalty agreements, or labor contracts.

H. At the date of this disclosure statement, we do not have any products or services which require governmental approvals and we do not anticipate having any such products or services in the future.

Item 10 The nature and extent of the issuer's facilities

Our offices are those of Revelation MIS Inc. Other than Goodwill, as stated in our Balance Sheet, we do not have any assets, properties, leases, or facilities.

Part D Management Structure and Financial Information

Item 11 The name of the chief executive officer, members of the board of directors, as well as control persons

Michael Heilman	Director, Chairman, President/CEO, Secretary
Michael Heilman	Shareholder with 73.3% of common stock

Our stockholders elect our directors. Our executive officers are elected by the board of directors and their terms of office are at the discretion of the board of directors, subject to terms and conditions of their respective employment agreements.

No principal officers have left the Company.

No principal officers nor directors have been appointed to the Company.

The following provides biographical information about the employment and occupations of our current director and officer and selected information about accomplishments, previous employment and occupations.

- Michael Heilman, Director, Chairman, President/CEO and Secretary
  1. Michael Dennis Heilman
  2. 550M Ritchie Highway #104, Severna Park, MD 21146 USA
  3. Employment history – see below.
  4. He is not a member of any board or otherwise affiliated with any other public companies.
  5. Compensation: Due to our current business situation, his compensation will be stock in the company with a salary when financially appropriate for the company. The compensation agreement has not been executed as of the date of this disclosure.
  6. He owns 2,005,718 shares of our common stock.

  - 2001 to September 2011 – Mr. Heilman joined Legacy Brands Holding in 2001 when it was a failed dotcom company. As its president, primarily on a part-time basis, and controlling shareholder, he successfully restructured the company. The turnaround involved cleansing the balance sheet of liabilities and non-value assets, restructuring its equity position, insuring compliance with all SEC regulations, establishing it as a non-reporting company, establishing its business as a holding company, and creating a business plan that involved the acquisition and sale of operating companies.

    Also during this period, he consulted for the US federal government on computer network security.

  - Prior to 2001 - He began his career with what is now Accenture and after sixteen years left corporate America in the mid-1980's as the National Sales Manager of a $110 million personal computer manufacturer to start his own company that designed, manufactured and marketed communication equipment. After ten years in the communication market, he started Data

Protection in 1996 to focus on information technology outsourcing, computer network security, and information management.

- Education – Mr. Heilman earned BS in Business Administration from Loyola College in Maryland, USA.

B. No director or officer has, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended or otherwise limited such person's involvement in any type of business or securities activities.

C. None of our directors, officers, persons nominated or chosen to become directors or officers, or beneficial owners of more than five percent of any of our stock are related by blood or marriage.

D. We did not enter into any transactions with our directors or officers, or beneficial owners of more than five percent of our common stock, other than noted in Item 17.

E. None of our directors or officers, or beneficial owners of more than five percent of our common stock have a conflict of interest with us.

REVELATION MIS INC.
Financial Statements
September 30, 2012
(Unaudited)

REVELATION MIS INC.
Balance Sheet
September 30, 2012
(Unaudited)
All number in US Dollars

Assets	
Current Assets:	
Cash	0
Total Current Assets	0
Fixed Assets:	
Intellectual Property Rights	
Goodwill (1)	316,604
Less Impairment	-55,927
Less Amortization	-30,412
Total Fixed Assets	230,265
Total Assets	**230,265**
Liabilities	
Current Liabilities:	
Accounts Payable	0
Accrued Expenses	2,162
Total Current Liabilities	2,162
Long Term Liabilities:	
Promissory Notes	267,594
Accrued Expenses	37,696
Total Long Term Liabilities	305,290
Total Liabilities	307,452
Equity	
Common Stock (at Par of $0.01)	27,345
Paid-in Capital	-63,097
Retained Earnings	-41,435
Total Equity	-77,187
Total Liabilities and Equity	**230,265**

Prepared by management – see accompanying notes

REVELATION MIS INC.
Statement of Operations
For Year ended September 30, 2012
(Unaudited)

All number in US Dollars

Revenue	0
Operating Expenses	4,993
Results from Operations	-4,993
Other Expenses:	
Accrued Interest	-2,162
Goodwill Amortization	-17,379
Total Other Expenses	-19,541
Loss before Provisions for Income Taxes	-22,452
Provisions for Income Taxes	0
Net Loss	-22,452
Net Loss per Common Share	-0.008
Shares used in computing Loss per Share	2,734,576

Prepared by management – see accompanying notes

REVELATION MIS INC.
Statement of Cash Flow
For Year Ended September 30, 2012
(Unaudited)

All number in US Dollars

	September 30, 2012
Cash at the Beginning of the Period	0
Source of Funds:	
Gain/Loss from Operations	-4,993
Accounts Payable	
Loan	4,993
Use of Funds:	
Loss from Operations	-4,993
Cash at the End of the Period	0

REVELATION MIS INC.
Statement of Changes in Shareholder Equity
(Unaudited)

	Shares Issued Prior to Merger	Shares Issued after Merger for Services	Shares Issued as of Oct 31, 2010	Shares Issued As of Sep 30, 2011	Shares Issued As of Sep 30, 2012
Revelation MIS Inc.	1,560,000	120,000	2,254,727	2,254,727	2,734,576
Legacy Brands Holding Inc.	574,727				

Prepared by management – see accompanying notes

Note 1 - Nature of Business and Summary of Significant Accounting Policies:

Nature of Business

Revelation MIS is acquiring innovative companies and technologies that provide services and products in large, worldwide markets.

Use of Estimates

Preparing the Company's financial statements in conformity with accounting principles generally accepted in the United States of America ("GAAP") requires management to make estimates and assumptions that affect reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

Revenue Recognition

The Company recognizes revenue as services are performed.

Marketing Costs

Advertising and sales promotion costs are expensed as incurred. Marketing expense totaled $0.00 for our year ended September 30, 2012.

Cash and Cash Equivalents

Cash and cash equivalents consist primarily of cash on deposit, certificates of deposit, money market accounts, and investment grade commercial paper that are readily convertible into cash and purchased with original maturities of three months or less.

Goodwill

For Asset purposes, our Goodwill represents the benefits of acquiring Legacy Brands Holding Inc. with its public company feature, i.e., public trading status, shareholder base, market makers, DTC electronic trading status, FINRA status, etc. Goodwill includes the Organizational Costs (14,314), Accrued Expenses (41,742), and Promissory Notes as of October 31, 2010 (260,348). Organizational Costs (14,314) include cost to incorporate Revelation MIS Inc. and to perform the merger with Legacy Brands Holding Inc. The total is $316,604. In light of the fact that we are a non-reporting OTC shell, we are adjusting (Impairment) the goodwill to $260,677 (an impairment of $55,927) effective 31 December 2010. This is the amount that we could possibly expect if we sold the shell for cash in today's market.

For tax purposes, we will follow IRC, Section 197, Amortization of Goodwill and Certain Other Intangibles, which permits us to claim a deduction determined by amortizing our Goodwill over a 15-year period beginning with the month in which it was acquired. Taking into account that the impairment that was applied on 31 December 2010, the amortization begins with the month of January 2011. Accordingly, our deduction is $1,448.21 per month ($4,344.63 per quarter or $17,379 per year) on goodwill of $260,677 as of 31 December 2010.

Fair Value of Financial Instruments

The fair value of financial instruments is estimated using relevant market information and other assumptions. Fair value estimates involve uncertainties and matters of significant judgment regarding interest rates, prepayments, and other factors. Changes in assumptions or market conditions could significantly affect these estimates. The amounts reported in the balance sheet for cash and equivalents, receivables, and payables approximate fair value.

Contingencies

Certain conditions may exist as of the date the financial statements are issued, which may result in a loss to the Company, but which will only be resolved when one or more future events occur or fail to occur. The Company's management and its legal counsel assess such contingent liabilities, and such assessment inherently involves an exercise of judgment. In assessing loss contingencies related to legal proceedings that are pending against the Company, or unasserted claims that may result in such proceedings, the Company's legal counsel evaluates the perceived merits of any legal proceedings or unasserted claims as well as the perceived merits of the amount of relief sought or expected to be sought therein.

If the assessment of a contingency indicates that it is probable that a material loss has been incurred and the amount of the liability can be estimated, the estimated liability would be accrued in the Company's financial statements. If the assessment indicates that a potentially material loss contingency is not probable but is reasonably possible, or is probable but cannot be estimated, the nature of the contingent liability, together with an estimate of the range of possible loss if determinable and material, would be disclosed.

Loss contingencies considered remote are generally not disclosed unless they arise from guarantees, in which case the guarantees would be disclosed.

Earnings per Share

Basic net earnings (loss) per common share is computed by dividing net earnings (loss) by the total number of shares issued and outstanding on the date of the computation.

Earnings per Share

The following table sets forth the computation of net loss per share for our fiscal year ended September 30, 2012:

Net Gain (Loss)	-22,452
Common Shares Outstanding	2,734,576
Net Loss per Common Share	-0.008

The shares related to convertible promissory notes were excluded from the computation.

Income Taxes

Deferred tax assets and liabilities are recognized for the future tax consequences attributable to differences between the financial statement carrying amounts of existing assets and liabilities and their respective tax bases. Deferred tax assets, including tax loss and credit carryforwards, and liabilities are measured using enacted tax rates expected to apply to taxable income in the years in which those temporary differences are expected to be recovered or settled. The effect

on deferred tax assets and liabilities of a change in tax rates is recognized in income in the period that includes the enactment date. Deferred income tax expense represents the change during the period in the deferred tax assets and deferred tax liabilities. The components of the deferred tax assets and liabilities are individually classified as current and non-current based on their characteristics. Deferred tax assets are reduced by a valuation allowance when, in the opinion of management, it is more likely than not that some portion or all of the deferred tax assets will not be realized.

The Company recognizes the amount of taxes payable or refundable for the current year and recognizes deferred tax liabilities and assets for the expected future tax consequences of events and transactions that have been recognized in the Company's financial statements or tax returns.

Prior to the merger, Legacy Brands Holding Inc. was current in filing it tax return to all agencies. It has filed a final return that closes its account with the IRS and State of Florida. It has no tax liability.

Revelation MIS Inc. will establish the necessary reporting functions with the appropriate tax authorities. As of the date of this disclosure statement, we have no tax liability.

Measurement of Fair Value

We adopted SFAS No. 157, which provides a framework for measuring fair value under GAAP. As defined in SFAS No. 157, fair value is the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date (exit price). In determining fair value in accordance with SFAS No. 157, we utilize market data or assumptions that we believe market participants would use in pricing the asset or liability that maximize the use of observable inputs and minimize the use of unobservable inputs to the extent possible, including assumptions about risk and the risks inherent in the inputs to the valuation technique. Classification of the financial asset or liability within the hierarchy is determined based on the lowest level input that is significant to the fair value measurement.

SFAS No. 157 establishes a fair value hierarchy that prioritizes the inputs used to measure fair value. The hierarchy gives the highest priority to unadjusted quoted prices in active markets for identical assets or liabilities (Level 1 measurement) and the lowest priority to unobservable inputs (Level 3 measurement). The three levels of the fair value hierarchy defined by SFAS No. 157 are as follows:

Level 1 Quoted prices are available in active markets for identical assets or liabilities as of the reporting date. Active markets are those in which transactions for the asset or liability occur in sufficient frequency and volume to provide pricing information on an ongoing basis.

Level 2 Financial instruments lacking unadjusted, quoted prices from active market exchanges, including over-the-counter traded financial instruments. The prices for the financial instruments are determined using prices for recently traded financial instruments with similar underlying terms as well as directly or indirectly observable inputs, such as interest rates and yield curves that are observable at commonly quoted intervals.

Level 3 Financial instruments that are not actively traded on a market exchange. This

category includes situations where there is little, if any, market activity for the financial instrument. The prices are determined using significant unobservable inputs or valuation techniques.

As of September 30, 2012, we did not have any financial assets utilizing Level 1, Level 2 or Level 3 inputs.

Note 2 - Debt Arrangements:

The Company's debt obligations consisted of the following after the issuance of shares in payment of promissory note interest:

Convertible Promissory Notes Payable:	
Various convertible promissory notes which are due on demand accrue interest at a rate of three percent (3%)	267,594
Accrued Expenses	39,858
Total Obligations	307,452
Less Current Maturities	2,162
Long-term Portion of Convertible Promissory Notes	267,594

A Company predecessor has issued $260,348 of unsecured convertible promissory notes (unsecured notes). Of this amount, $241,969 was issued to the predecessor company's president (Michael Heilman) as of September 30, 2010 in exchange for cash used to fund operations. Mr. Heilman has increased the loan amount by $7,904 in the past two fiscal years. Accordingly, total note amount due Mr. Heilman as of September 30, 2012 is $249,873. The remaining $17,721 in notes was issued to third parties for services rendered for the predecessor. The unsecured notes are due on demand, accrue interest at a rate of three percent (3%) per annum and are payable upon maturity date of the note. The unsecured note to holders are entitled, at their option, at any time after the issuance of the unsecured notes, to convert all or a portion of the original principal face amount and/or interest on the note into shares of the Company's common stock, at a conversion ratio which shall equal the dollar amount the holder of the convertible promissory note is electing to convert divided by $0.0001. The Company also has the unequivocal right to redeem any unconverted portion of the convertible promissory notes at any time without prior consent of the holder. These notes were assumed as a liability of Revelation MIS Inc. as a result of the merger.

Note 3 - Income Taxes

The Company adopted FIN 48. FIN 48 provides a comprehensive model for the recognition, measurement and disclosure in financial statements of uncertain income tax positions that a company has taken or expects to take on a tax return. Under FIN 48, a company can recognize the benefit of an income tax position only if it is more likely than not that the tax position will be sustained upon tax examination, based solely on the technical merits of the tax position. Otherwise, no benefit can be recognized. The tax benefits recognized are measured based on the largest benefit that has a greater than fifty percent likelihood of being realized upon ultimate settlement. Additionally, companies are required to accrue interest and related penalties, if applicable, on all tax exposures for which reserves have been established consistent with jurisdictional tax laws. The cumulative effect of adopting FIN 48 is recorded as an adjustment to

the opening balance of accumulated deficit on the adoption date. As a result of the implementation of FIN 48, the Company did not record any changes to the liability for unrecognized tax benefits related to tax positions taken in prior periods, and no corresponding change in accumulated deficit was recorded.

Note 4 - Shareholders' Equity:

The following are the details of the Company's common and preferred stock as of September 30, 2012:

	Authorized Shares	Issued Shares	Outstanding Shares	Dollar Amount
Common Stock at par of $0.01	500,000,000	2,734,576	2,734,576	$27,345
Preferred Stock	0	0	0	0

Note 5 - Concentration of Credit Risk:

The Company's financial instruments that are exposed to concentrations of credit risk consist primarily of cash and cash equivalents. The Company places its cash and cash equivalents with multiple financial institutions. At times, such amounts may be in excess of the FDIC insured limit.

Note 6 – Proposed Agreement:

None

Item 13 Similar financial information for such part of the two preceding fiscal years as the issuer or its predecessor has been in existence

Financial Statements at and for the period from inception to September 30, 2011 are found at www.OTCMarket.com/stock/relaf/filings published September 29, 2011, Annual Report - September 30, 2011 for the period ending date September 30, 2011.

Item 14 The following persons own more than five percent of our common stock (2,734,576)

Michael Heilman 550M Ritchie Highway #104 Severna Park, MD 21146 USA	2,005,718 shares (73.3 %)
Jackson L. Morris, Esq. 3116 W. North A Street Tampa, FL 33609-1544	216,000 shares (7.9%)
Craig Williams, CPA 3088 Frost Way Drive Hampstead, MD 21074	169,361 shares (6.2%)

Item 15 Outside providers that advise the issuer on matters relating to the operations, business development and disclosure

1. Investment Banker	none
2. Promoters	none
3. Counsel:	Jackson L. Morris, Esq. 3116 W. North A Street Tampa, FL 33609-1544 Telephone: 813-874-8854 E-mail: jackson.morris@rule144solution.com
4. Accountant or Auditor	none
5. Public Relations Consultant(s)	none
6. Investor Relations Consultant	none
7. Other	none

Item 16 Management's Discussion and Analysis or Plan of Operation

A. Plan of Operation

Revelation MIS plans to acquire innovative companies and technologies that provide services and products in large, worldwide markets.

B. Management's Discussion and Analysis of Financial Condition and Results of Operation

We have had no income for expenses in this fiscal year. Interest on our promissory notes and expenses for services were satisfied with our company's common stock, the amount of which was mutually agreed upon by the noteholders and the service providers.

C. Off-Balance Sheet Arrangements

None

Part E Issuance History

Item 17 List of shares issued in this fiscal year

Common shares issued in this fiscal was 479,849 for services rendered to the Company and for payment of interest due on our promissory notes:

	Services	Interest
• Michael Heilman		80,000
• Richard Oravec		1,307
• Dennis Bedard		792
• Craig Williams, CPA	90,000	1,751
• Jackson Morris	145,000	
• Paul Lewis	95,000	
• Tom Reddy	14,000	1,251
• Peter Schramm	20,000	
• Kendall Whitesell	15,000	
• Alexander Cochran	5,000	748
• Donald Fox	5,000	
• Miguel Rodriguez	5,000	
Total	394,000	85,849

All shares are restricted common shares. The shares were issued in a private placement. The certificates contain a restrictive legend.

Part F Exhibits

Item 18 Material Contracts

None.

Item 19 Articles of Incorporation and Bylaws

Previously published on OTCMarkets.

Item 20 Purchase of Equity Securities by the Issuer and Affiliated Purchasers

There were no purchases made by or on behalf of the issuer or any affiliated purchaser of shares or other units of any class of the issuer's equity securities.

Item 21 Issuer's Certifications

I, Michael Heilman, certify that:

1. I have reviewed this Annual Report of Revelation MIS, Inc.

2. Based on my knowledge, this Annual Report does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this Annual Report; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this Annual Report fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this Annual Report.

Date: 30 October 2012



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Michael Heilman, CEO/President