OTC Pink Basic Disclosure Guidelines

CLEAN POWER CONCEPTS INC.
12 INDUSTRIAL DRIVE
EMERALD PARK
REGINA, SK S4L 1B6
CANADA
Phone 306-546-8327

AS OF OCTOBER 31, 2014

Name of the issuer and its predecessors

The Company was incorporated under the laws of the State of Nevada on October 17, 2005 under the name of Loma Verde Inc.
Effective April 2, 2007 the Company became Clean Power Concepts Inc.
On June 25th 2013 the company incorporated in the State of Wyoming under the name of Clean Power Concepts Inc. It is now a Wyoming Corporation

Address of the issuer's principal executive offices

Company Headquarters

Address:
XX – 918 – 16th Avenue NW
Calgary, AB T2M 0K3
Canada

Phone: 239-234-4377
Email: **info@cleanpowerconcepts.com**
Website: http://www.cleanpowerconcepts.com

IR Contact

Michael Shenher, CEO

Address:
XX – 918 – 16th Avenue NW
Calgary, AB T2M 0K3
Canada

Phone: 239-234-4377
Email: info@cleanpowerconcepts.com
Website: http://www.cleanpowerconcepts.com

Security Information

Trading Symbol: CPOW
Exact title and class of securities outstanding: Common
SEC FILE NUMBER: **000---52035**

CUSIP NUMBER: **18450T103**

Par or Stated Value:.001
Total shares authorized: 15,200,000,000 as of: 09/29/14
Total shares outstanding: 15,174,128,778 as of: April 30, 2014

Transfer Agent

Empire Stock Transfer Inc.
1859 Whitney Mesa Dr.
Henderson, NV, 89014
702-818-5898
www.empirestock.com
Is the Transfer Agent registered under the Exchange Act?* Yes: X No: ■

List any restrictions on the transfer of security:

None

Describe any trading suspension orders issued by the SEC in the past 12 months.

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None

Issuance History

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period. The list shall include all offerings of equity securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the securities, (2) the persons or entities

to whom such securities were issued and (3) the services provided by such persons or entities. The list shall indicate:

On March 28, 2011 and March 29, 2011, we issued 3,541,665 shares of our common stock to five individuals for a purchase price of $.12 per share and 500,000 shares to one individual at a purchase price of $.10 per share. These issuances of shares qualified for exemption under Regulation S of the Securities Act of 1933 because the securities were issued to a non US citizen without direct selling efforts in the United States.

On March 28, 2011 and March 29, 2011 we issued 181,000 shares of our common stock to four individuals as payment for amounts owed to each of them by our subsidiary for services rendered by such individuals. These issuances of shares qualified for exemption under Regulation S of the Securities Act of 1933 because the securities were issued to a non US citizen without direct selling efforts in the United States.

On April 1, 2011, we issued 867,604 shares of our common stock to two individuals, of which 416,666 were issued for a purchase price of $.12 per share and 450,938 were issued for a purchase price of $.08 per share. These issuances to one of investors qualified for exemption under Regulation S of the Securities Act of 1933 because the securities were issued to a non US citizen without direct selling efforts in the United States and the issuance to the other investor qualified for exemption under Section 4(2) of the Securities Act since the issuances did not involve a public offering. The issuances were not a public offering as defined in Section 4(2) because the offer and sale was made to an insubstantial number of persons and because of the manner of the offering. These issuances were done with no general solicitation or advertising by the Company. Based on an analysis of the above factors, the Company has met the requirements to qualify for exemption under Section 4(2) of the Securities Act for these issuances.

On April 12, 2011 we issued 5,686,479 shares to Centurion in connection with the execution of the Investment Agreement. We also issued 2,727,272 shares to the placement agent in connection with the Investment Agreement. These issuances of shares qualified for exemption under Section 4(2) of the Securities Act since the issuances did not involve a public offering. The issuances were not a public offering as defined in Section 4(2) because the offer and sale was made to an insubstantial number of persons and because of the manner of the offering. These issuances were done with no general solicitation or advertising by the Company. Based on an analysis of the above factors, the Company has met the requirements to qualify for exemption under Section 4(2) of the Securities Act for these issuances.

In April 2011 we issued 1,250,000 shares of our common stock to one investor for a purchase price of $.12 per share. These issuances of shares qualified for exemption under Regulation S of the Securities Act of 1933 because the securities were issued to a non US citizen without direct selling efforts in the United States.

In May 2011 we issued 59,000 shares of our common stock to one investor for a purchase price of $.10 per share. These issuances of shares qualified for exemption under Regulation S of the Securities Act of 1933 because the securities were issued to a non US citizen without direct selling efforts in the United States.

In connection with the Investment Agreement we issued an aggregate of 5,686,479 shares of our common stock to Centurion and an aggregate of 2,727,272 shares to the placement agent for the transaction. These securities were issued in reliance on Section 4(2) of the Act. The issuance did not involve any general solicitation or advertising by us. Centurion acknowledged the existence of transfer restrictions applicable to the securities sold by us. Certificates representing the securities sold contain a legend stating the restrictions on transfer to which such securities are subject.

In connection with a management agreements to Michael Shenher for 10,000,000,000 common shares and 10,000,000,000 Preferred Class A shares.

Financial Statements

Provide the financial statements described below for the most recent fiscal year end or quarter end to maintain qualification for the OTC Pink Current Information tier. For the initial disclosure statement (qualifying for Current Information for the first time) please provide reports for the two previous fiscal years and any interim periods.

Balance sheet;
Statement of income;
Statement of cash flows
Equity Statements
Financial notes;

Describe the Issuer's Business, Products and Services

Describe the issuer's business so a potential investor can clearly understand the company. In answering this item, please include the following:

a description of the issuer's business operations;

Clean Power is a development stage company with extensive experience in building, managing and operating small to moderate scale vegetable oilseed crushing and value added refining for non- solvent, mechanical extraction applications for food, biofuels and environmentally friendly industrial lubricants as well as protein extraction and the development of processes for animal feed applications.

Date and State (or Jurisdiction) of Incorporation:

The Company was initially incorporated October 17, 2005, in the State of Nevada under the name of Loma Verde Inc. Effective April 2, 2007 the Company became Clean Power Concepts Inc.

The issuer's primary and secondary SIC Codes:

2833 Medicinal Chemicals and

Botanical Products

The issuer's fiscal year end date:

4/30

Principal products or services, and their markets:

Build and operate proprietary design mechanical oilseed extraction**.** Income and population growth, especially in developing countries, and the global trend towards non-petroleum based fuel alternatives are expected to lead to continued strong demand for vegetable oils and proteins for human consumption, nutraceuticals, biofuel, fuel additives etc, as well as protein meals used in livestock feeding.

Describe the Issuer's Facilities:

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

The facilities consist of a business office and storage facility where equipment is stored as we evaluate potential business locations for production and or companies for acquisitions.

Officers, Directors, and Control Persons

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant shareholders.

Names of Officers, Directors, and Control Persons. In responding to this item, please provide the names ofeach of the issuer's executive officers, directors, general partners and control persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities), as of the date of this information statement.

Michael Shenher has been our President and Chief Executive Officer since February 14, 2006. Since 2006, Mr. Shenher has been the President and Chief Executive Officer of General BioEnergy Inc., a company he founded. GBE was originally an alternative energy company and evolved into a bio oil refinery enterprise specializing in renewable fuel (biodiesel) and protein based product supplements and replacements such as GBE's MOPO brands of environmentally friendly high performance lubricants. Mr. Shenher's employment background also includes: Chief of Staff to a Canadian Federal Member of Parliament 2004-2007; General Manager, Shenher Insurance and Financial Services 1997-2007; and Regional Branch Manager, Equifax Canada Inc. 1992-1997. Mr. Shenher is also founder and Vice President of Shenher Real Estate and Mortgage Ltd. Mr. Shenher has participated on Saskatchewan's roundtable contributing to the Canada West Foundation's position paper entitled 'Canada's Power Play: The Case for a Canadian Energy Strategy for a Carbon-Constrained World' and Mr. Shenher is a former member of the 'Biofuels and Bioproducts Sector Team' of Enterprise Saskatchewan which reports directly to the Saskatchewan Minister of Enterprise on alternative energy policy matters. Mr. Shenher is a former board member of City of Regina Parks and Recreation Advisory Board; the Better Business Bureau; and numerous other community, charity, sports and business advocacy boards.

Legal/Disciplinary History. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

None

The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

None

A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

None

The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

N/A

Beneficial Shareholders. Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

Michael Shenher 92%

Third Party Providers

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

Legal Counsel for Disclosures Only
Thomas Russell
3700 Campus Drive Suite 204
Newport Beach, CA 92660
949-743-0161

Accountant or Auditor

Investor Relations Consultant
IBA
(866) 525-4714

(858) 794-4089
Email:
info@ibaconsultingllc.com
Mailing Address:
2010 Jimmy Durante Boulevard, Suite #107
Del Mar, CA 92014
Other Advisor: Any other advisor(s) that assisted, advised, prepared or provided information with respect to this disclosure statement.
N/A

Issuer Certification

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles, but having the same responsibilities).

The certifications shall follow the format below:

I, **Michael Shenher** certify that:

I have reviewed this Annual Disclosure Statement of Clean Power Concepts, Inc.;

Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

January 16, 2014

/s/ Michael Shenher

CEO