Executive Summary

for

EFUEL EFN, CORPORATION

A Multy-faceted Business Organization
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Executive Summary

The eFUL EFN, CORPORATION is a multi-faceted business organization with interests in real estate, retail and hospitality, solar and wind energy, plans and construction, and investment division. eFUEL EFN CORPORATION is positioned to make substantial profits for corporate investors in these areas in the coming years. The remainder of this summary will outline how these gains will be made and how a modest influx of capital will propel the corporation to make these gains at a faster pace.

The eFUEL EFN, CORPORATION is in the initial operations phase. The company has existed as a Florida Corporation since September 24, 1997, so basic organization and the corporate charter are in place and EFLN has been operating profitable business over the last four years by new management and majority shareholders with company's BY-LAWS. With this basic organization in place and functioning, it is time for the company to move toward realizing its true potential for growth and profit. This potential will be realized with the help of investment funding.

The eFUEL EFN, CORPORATION uniqueness is its scope of business. Many businesses address one or two of these industries, but EFLN and its associates are able to work in the fields of five divisions by having each area managed by a specialist under the guidance of the corporate umbrella. From this position Management is the unifying force that makes EFLN a single hub with many strong and diversified spokes.

Analyzing business conditions and opportunities, it was deemed that corporation was the best way to proceed with generating assets and increase income statement by selling products. The corporation issued preferred and common shares. It is noted that EFLN is registered with OTC Market as public traded company under symbol "EFLN".

The eFUEL EFN, CORPORATION is seeking a capital infusion or $160,000,000. (one hundred sixty million U.S. Dollars) to put operation in high gear. The funds will primarily be spent to enlarge the Corporation's ability to participate in the $ 160 million development projects known as "Cherokee Trading Malls". The following paragraph in this section show the tentative allocation of this capital among the company's Divisions. Management of eFUEL EFN, CORPORATION will have final say over actual allocations and funds will be kept in general treasury until actual need is demonstrated by the companies hired for developing four projects. Presently the company has $18 million in assets and same funds for projects and a letter of approval from two lenders for the remaining needed amount.

Real Estate Division: The eFUEL EFN, CORPORATION approach to real estate focuses on buying commercial properties that are well researched to yield a strong return on investment through subsequent rental to businesses. Most commercial real estate companies in the area act as middlemen for the actual owner, that in turn drives up the cost of the rentals they offer. If the EFLN is both the owner and renter of its properties,

rents can be kept lower to attract business renters, yet profits remain high, because no one else takes a piece of the pie. This department has mission to manage real estate assets, and to purchase additional commercial real estate that can be purchased through our company portfolio. Management of this department is looking into assets that have positive cash flow, and that can be purchase with company's preferred shares, cash money or other property exchange. Those purchased commercial real estate will provide a greater rental income for the corporation.

Plans and Construction Division: Within this division projects are planned for commercial structural development such projects; Cherokee Trading Malls with Hotel, is in the State of Florida, Crisp Mall with Hotel, in the state of Georgia, Cherokee Trading Mall in State of Indiana, Cherokee Trading Mall in State of Ohio, and Riverside Assisted Living Facility in the state of Ohio. Residential sites with potential to build a 160 units condominium project in the state of Florida. All of these projects have an estimated construction cost of $160,000,000.00.

Solar and Wind Division: This division has undertaken the development of financial investments to harness clean energy by utilizing our existing land and facilities. We, believes that clean, and efficient forms of energy will be on demand in the not to distant future. We will be looking to develop facility to provide a cleaner and more efficient form of energy through already existing land ownership. The corporation will be looking to harness wind, and solar energies. Investing of harnessing wind, and solar energy from our sun. We should in return develop a good return for investment, and increase company profit.

Retail an Hospitality Division: The company has a retail store the sells citrus fruit and produce. Also, a unique gift shop which sells Native American arts, and collectibles, Florida souvenirs, unique marmalades and jellies, citrus candies and unique product specific for a region. Also, we have purchased 120 room Hotel Marion and there are future plans to purchase additional hotels and expand operation into the hospitality business.

Investment Division: This division in future will operate as cost control for products that eFUEL EFN CORPORATION may purchase or sell. The finance department will have certify accountants, as financial manager and administrator he or she will operate the financial department as the financial consultant, manage long term investment funds and have the ability to abstract gains and have the sills to manage corporate daily funds. The main responsibility will be to maintains structure of the company shares of stocks.

The organizational integration allows EFLN to structure the executive salaries at moderate levels. All Division heads will receive reasonable salaries annually. The Finance Division has a diversified investment portfolio in equity and debt instruments. The Department will offer investment and business consultation and plans are under way to form a regional loan company to aid small business. Chamber of Commerce statistics state

that 80% of all businesses have fewer than ten employees. This gives EFLN a large clientele base for the Finance Division and Investment.

The eFUEL EFN, CORPORATION is seeking a capital infusion of $160,000,000.00 (one hundred sixty million U.S.D.) to put operations for four projects of Cherokee Trading Malls in high gear. The funds will primarily be spent to enlarge the Corporation's ability to participate in the $160 million project which will provide a greater Hospitality, rental, and investment income for the Corporation.

Because the eFUEL EFN CORPORATION is debt free, we expect to turn a profit in the first year of completed project in its operation. In the Real Estate Division we again expect to show profit within the year. The ability to purchase more commercial properties for cash will give the Corporation a strong negotiating tool when purchasing the properties and the incumbent rents will not be lost to debt service.

The eFUEL EFN, CORPORATION is seeking debt funding for four project in the amount of $160 million. The Corporation is offering its real estate holdings as collateral for this debt. We are anxious to negotiate an appropriate rate of interest that will yield an ample return to you. Corporation will implement the plans outlined in this document in order to generate the profits that will be the source of repayment.

The broad foundation is designed the eFUEL EFN, CORPORATION upon, gives the Corporation stability and diversity. This fact and the huge profit potential gives EFLN an edge over competitors and will be one of the Corporations largest profit centers. The Corporation's portfolio will appreciate in value and as they do, a monthly income (rent check) coming to the Corporation to increase short term profit. With start-up businesses and the proposed business loan company will help local and regional businesses serve the 700 new residents who come to Florida daily.

Strategy, diversity, innovation and quality management gives the eFUEL EFN, CORPORATION the ability to make profit. Investment funding will allow the corporation to make great profit. This overview was prepared to share eFUEL EFN, CORPORATION's potential. We invite you to examine EFLN's complete business plan, featuring full financial projections for the Corporation.
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