

OTC Pink Basic Disclosure Guidelines

1) Name of the issuer and its predecessors (if any)

In answering this item, please also provide any names used by predecessor entities in the past five years and the dates of the name changes.

Transnational Group, Inc. Changed name from Transnational Automotive Group, Inc. on January 31, 2014. The name change was effectuated in the marketplace by FINRA on July 23, 2014.

2) Address of the issuer's principal executive offices

Company Headquarters

Address 1: 8275 Eastern Avenue, Suite 200

Address 2: Las Vegas, NV 89123

Address 3: _____

Phone: 702-949-8489

Email: info@transnationalgroup.net

Website(s): http://transnationalgroup.net

IR Contact

Address 1: Seal Point Consulting

Address 2: 188 Forrest Drive

Address 3: Holland, PA 18966

Phone: 888-959-7095

Email: ir@sealpointconsulting.com

Website(s): _____

3) Security Information

Trading Symbol: TAMG

Exact title and class of securities outstanding: common, one class

CUSIP: 893775205

Par or Stated Value: .001

Total shares authorized: 200,000,000 common as of: 11/30/14

100,000,000 preferred as of: 11/30/14

Total shares outstanding: 32,960,508 common 0 preferred as of: 11/30/14

Additional class of securities (if necessary):

Trading Symbol: _____

Exact title and class of securities outstanding: preferred, authorized but not outstanding

CUSIP: _____

Par or Stated Value: .001

Total shares authorized: 20,000,000 as of: 10/07/14

Total shares outstanding: _____ as of: _____

Transfer Agent

Name: Holladay Stock Transfer Company

Address 1: 2939 North 67th Place

Address 2: Scottsdale, AZ 85251

Address 3: 480-481-9340

Phone: _____

Is the Transfer Agent registered under the Exchange Act?* Yes: x ☐ No: ☐

*To be included in the OTC Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

List any restrictions on the transfer of security:

none

Describe any trading suspension orders issued by the SEC in the past 12 months.

none

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

none

4) Issuance History

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period. The list shall include all offerings of equity securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such persons or entities. The list shall indicate:

A. The nature of each offering (e.g., Securities Act Rule 504, intrastate, etc.);

Securities Act Section 4(a)(2) private offerings

B. Any jurisdictions where the offering was registered or qualified;

California

C. The number of shares offered;

29,893,200

D. The number of shares sold;

28,633,200 common shares were issued to the following shareholders:

On November 27, 2013, the Company issued 33,200 shares of common stock to certain present and former executive officers, in reliance upon the exemption from registration contained in Section 4(a)(2) of the Securities Act of 1933.

The Company also issued 10,800,000 shares of common stock; 2,700,000 to Wilco Financial Services Corporation, holder of a promissory note originally issued on June 25, 2012; 2,700,000 to Cynthia Lau Retirement Trust, assignee of a portion of the note; 2,700,000 to Black Cat Consulting, Inc., assignee of a portion of the note; and 2,700,000 to 5960 Bonsall LLC, assignee of a portion of the note; in reliance upon the exemption from registration contained in Section 4(a)(2) of the Securities Act of 1933.

On November 27, 2013, in a subsequent board meeting, the Company issued 500,000 shares to Martin Katz; 500,000 shares to Philip Dutoit; 500,000 shares to Queen City Trading Ltd. FBO Kenneth Eade; 2 million shares to Charlotte Wilshinsky; 500,000 shares to Alfred Gardner; and 2.7 million shares each to SMSW Enterprises LLC, 5086 Enterprises LLC, 966 Third Avenue Enterprises LLC, 23710 Enterprises LLC and 13400 Riverside Enterprises, Inc., in reliance upon the exemption from registration contained in Section 4(a)(2) of the Securities Act of 1933.

By unanimous consent on December 12, 2013, we issued 750,000 shares each to 966 Third Avenue Enterprises, LLC, SMSW Enterprises, LLC, 23710 Enterprises, LLC and 5086 Enterprises, LLC, in exchange for services.

260,000 common shares issued by board of directors resolution dated May 8, 2014

On May 19, 2014, by unanimous consent of our board of directors dated May 8, 2014, we issued 240,000 shares of our common stock to Yi Ting Liu, for \$60,000 in cash, in reliance upon the exemption from registration contained in Section 4(a)(2) and section 4(6) of the Securities Act of 1933. The certificates for the shares bear restrictive legends.

On July 22, 2014, by unanimous consent of our board of directors dated May 8, 2014, we issued 20,000 shares of our common stock to Seal Point Consulting, LLC, for services rendered the Company, valued at \$10,000, in reliance upon the exemption from registration contained in Section 4(a)(2) and section 4(6) of the Securities Act of 1933. The certificates for the shares bear restrictive legends.

1,000,000 common shares issued to Eric Bensamochan

By unanimous consent of our board of directors dated June 9, 2014, we issued 1,000,000 shares of our common stock to Eric Bensamochan, in a partial conversion of \$100 principal of a promissory note assigned to him in part by Wilco Financial Services Corporation, dated June 25, 2012, in reliance upon the exemption from registration contained in Section 4(a)(2) and section 4(6) of the Securities Act of 1933. The certificates for the shares did not bear any restrictive legends.

Options

On November 27, 2013, the Company issued options to Kenneth Eade, Martin Katz and Al Gardner to acquire up to 1,000,000 shares of common stock at a strike price of \$0.01 per share on a cashless basis, and an option to Philip Dutoit to purchase up to 1,500,000 shares of common stock at a strike price of \$0.01 per share on a cashless basis.

E. The price at which the shares were offered, and the amount actually paid to the issuer;

See section D above

F. The trading status of the shares; and

2,700,000 shares issued each to 5960 Bonsall, LLC, Cynthia Lau Retirement Trust, Wilco Financial Services Corporation and Black Cat Consulting, Inc. and 1,000,000 shares issued to Eric Bensamochan are free trading. All other shares are currently restricted.

G. Whether the certificates or other documents that evidence the shares contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act.

Yes, with the exception of the 1,000,000 shares issued to Eric Bensamochan.

5) Financial Statements

Provide the financial statements described below for the most recent fiscal year end or quarter end to maintain qualification for the OTC Pink Current Information tier. For the initial disclosure statement (qualifying for Current Information for the first time) please provide reports for the two previous fiscal years and any interim periods.

- A. Balance sheet;
- B. Statement of income;
- C. Statement of cash flows;
- D. Financial notes; and
- E. Audit letter, if audited

See attached financial statements

Financial Statements

Information contained in a Financial Report is considered current until the due date for the subsequent Financial Report. To remain in the OTC Pink Current Information tier, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of its fiscal quarter-end date.

6) Describe the Issuer's Business, Products and Services

Describe the issuer's business so a potential investor can clearly understand the company. In answering this item, please include the following:

A. a description of the issuer's business operations;

Transnational Group, Inc. is a development stage holding company with a business plan focused on acquisition and development of interests in the natural resources sectors, focusing on developing properties and opportunities through partnerships and joint ventures, integrating management's best practices and expertise into their infrastructure.

In the current quarter, the Company entered into agreements to purchase a 155 acre property and an adjacent 113 acre property, located in California's San Joaquin Valley for the purpose of developing water rights on the properties that the Company intends to use to develop its "Tranquil Waters" project.

B. Date and State (or Jurisdiction) of Incorporation:

April 2, 1999, Nevada

C. the issuer's primary and secondary SIC Codes;

4941

D. the issuer's fiscal year end date:

February 28

E. principal products or services, and their markets;

Transnational Group, Inc. is a development stage holding company with a business plan focused on acquisition and development of interests in the natural resources sectors, focusing on developing properties and opportunities through partnerships and joint ventures, integrating management's best practices and expertise into their infrastructure.

7) Describe the Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

The issuer leases offices at 8275 Eastern Avenue, Las Vegas, Nevada on a month to month basis, per contract.

8) Officers, Directors, and Control Persons

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant shareholders.

- A. Names of Officers, Directors, and Control Persons. In responding to this item, please provide the names of each of the issuer's executive officers, directors, general partners and control persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities), as of the date of this information statement.

Dr. Philip Dutoit, President and director; Martin Katz, Chief Financial Officer and director

Dr. Philip Dutoit, CEO and Director

Dr. Dutoit has served as the head of the Dutoit Group since 1986. From 1981 through 1986, he served as CEO and Attorney for Cohen Bahr Linsell & Partners. He was director of the legal department of the Dando Group of Companies from 1976 through 1981. He served as Legal Advisor for the University of South Africa from 1974 through 1975. Dr. Dutoit has held directorship in Altimed Administrators (Pty) Ltd. (as Managing Director), Aircraft Powerplant Company (Pty) Ltd., Waxford (Pty) Ltd. (Managing Director), Aviation and Power Turn Key Projects (Pty) Ltd.

Martin Katz, MBA, CFO and Director

Martin Katz has been the CFO of a number of companies in a broad array of industries including production, international distribution, post-production, startups, facilities and holding companies. He began his career as an auditor with Arthur Andersen & Co. during which time he became a CPA. He holds an MBA from the Harvard Graduate School of Business and worked on the U.S. Senate staff of Sen. Daniel P. Moynihan of New York handling tax, business and finance matters. He also worked as Finance Director for 3 major Presidential candidates.

- B. Legal/Disciplinary History. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

no

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

no

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

no

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

no

- C. **Beneficial Shareholders.** Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

The following table presents certain information regarding beneficial ownership of Transnational's Common stock as of November 30, 2014, by (i) each person known by Transnational to be the beneficial owner of more than 5% of the outstanding shares of Common stock, (ii) each director of Transnational, (iii) each Named Executive Officer and (iv) all directors and executive officers as a group. Unless otherwise indicated, each person in the table has sole voting and investment power as to the shares shown.

Name and Address of Beneficial Owner(1)	Amount and Nature of Beneficial Ownership of Common Stock	Percentage of Class(2)
Martin Katz	16,940,000(3)	51.39%
Philip Dutoit	516,600	1.57%
Charlotte Wilshinsky	2,000,000	6.12%
Directors and Officers as a group (2 persons)	17,456,600	52.96%

- (1) The address for each of the above noted individuals is c/o Transnational Group, Inc., 8275 S. Eastern Ave., Suite 200, Las Vegas, NV 89123
- (2) The percentage ownership reflected in the table is based on 32,960,508 shares of Common Stock outstanding as of November 30, 2014
- (3) Includes 440,000 shares owned by Martin Katz, 3,450,000 shares owned by 966 Third Avenue Enterprises LLC, 2.7 million shares owned by 13400 Riverside Enterprises, Inc., 3,450,000 million shares owned by 5086 Enterprises LLC, 3,450,000 shares owned by 23710 Enterprises LLC, and 3,450,000 million shares owned by SMSW Enterprises LLC.

9) Third Party Providers

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

Legal Counsel

Name: J. Holt Smith

Firm: Smith & Associates

Address 1: 5001 Junius Street

Address 2: Dallas, TX 75214

Phone: 310-384-1886

Email: holtjsmith@gmail.com

Accountant or Auditor

Name: Martin Katz

Firm: _____

Address 1: 8275 Eastern Avenue, Suite 200

Address 2: Las Vegas, NV 89123

Phone: 702-990-8800

Email: martin.katz@transnationalgroup.net

Investor Relations Consultant

Name: Nick Torrens

Firm: Seal Point Consulting, LLC

Address 1: 188 Forrest Drive

Address 2: Holland, PA 18966

Phone: 888-959-7095

Email: ir@sealpointconsulting.com

Other Advisor: Any other advisor(s) that assisted, advised, prepared or provided information with respect to this disclosure statement.

Name: _____

Firm: _____

Address 1: _____

Address 2: _____

Phone: _____

Email: _____

10) Issuer Certification

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles, but having the same responsibilities).

The certifications shall follow the format below:

I, Martin Katz, CFO certify that:

1. I have reviewed this quarterly report of Transnational Automotive Group, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

January 14, 2015[Date]

/s/Martin Katz, CFO

/s/ Philip Dutoit, President

_(Digital Signatures should appear as "/s/ [OFFICER NAME]")

CFO and President[Title]