महानगर टेलीफोन निगम लि.
(भारत सरकार का उद्यम)
Mahanagar Telephone Nigam Ltd.
(A Government of India Enterprise)
CIN : L32101DL1986GOI023501

MTNL/ SECTT/SE/2015
16th January, 2015

The Secretary, Stock Exchanges
Delhi/Calcutta/Madras/NSE/ BSE/
OTCQX

Sub: Compliance of Clause 35 of Listing Agreement – Submission of Shareholding Pattern of MTNL for the Quarter ended on 31st December, 2014.

Dear Sir,

In compliance with Clause 35 of the Listing Agreement, Please find enclosed Shareholding Pattern of MTNL for the quarter ended on 31st December, 2014.

Kindly acknowledge receipt and take the above details on record.

Thanking You,

Yours Faithfully

(S.R.SAYAL)
COMPANY SECRETARY

Encl. : As above

Introductory sub-table (I)(a)

Name of the Company: MAHANAGAR TELEPHONE NIGAM LIMITED			
Scrip Code, Name of the scrip, class of security: EQUITY			
Quarter ended: 31/12/2014			
Partly paid-up shares:-	**No. of partly paid-up shares**	**As a % of total no. of partly paid-up shares**	**As a % of total no. of shares of the company**
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	**0**	0	0
Outstanding convertible securities:-	**No. of outstanding securities**	**As a % of total no. of outstanding convertible securities**	**As a % of total no. of shares of the company, assuming full conversion of the convertible securities**
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	**0**	0	0
Warrants:-	**No. of warrants**	**As a % of total no. of warrants**	**As a % of total no. of shares of the company, assuming full conversion of warrants**
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	**0**	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	**630000000**	**NA**	**100**

Statement Showing Shareholding Pattern of MTNL Quarter ended on 31st DECEMBER 2014								
			Table (I)(a)					
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of(A+B)[1]	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	X)= (VIII)/(IV)*1(
(A)	**Shareholding of Promoter and**							
1	**Indian**							
(a)	Individuals/ Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00
(b)	Central Government/ State Government(s)	1	354378740	354378740	57.19	56.25	0	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(1)	**1**	**354378740**	**354378740**	57.19	56.25	**0**	0.00
2	**Foreign**							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00		0.00
b	Bodies Corporate	0	0	0	0.00	0.00		0.00
c	Institutions	0	0	0	0.00	0.00		0.00
d	Qualified Foreign Investor	0	0	0	0.00	0.00		0.00
e	Any Others(Specify)	0	0	0	0.00	0.00		0.00
e-i					0.00	0.00		0.00
e-ii					0.00			
					0.00			
	Sub Total(A)(2)	**0**	**0**	**0**	0.00	0.00	**0**	0.00
					0.00			
	Total Shareholding of Promoter	**1**	**354378740**	**354378740**	57.19	56.25	**0**	0.00
(B)	**Public shareholding**							
1	**Institutions**							
(a)	Mutual Funds/ UTI	6	3800	100	0.00	0.00	0	0.00
(b)	Financial Institutions / Banks	46	132688392	132686192	21.41	21.06		
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	20	7062411	7062411	1.14	1.12	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(i)	Any Other				0.00	0.00	0	
(i-ii)	Stressed asset stabilization fund	2	3500	3500	0.00	0.00	0	0.00
(i-ii)								
	Sub-Total (B)(1)	**74**	**139758103**	**139752203**	22.56	22.18	0	0.00

B 2	**Non-institutions**							
(a)	Bodies Corporate	1908	30244352	30244352	4.88	4.80	0	0.00
(b)	Individuals				0.00	0.00		
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	136830	53663454	53596209	8.66	8.52	0	0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	822	32339366	32339366	5.22	5.13	0	0.00
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(d)	Any Other				0.00	0.00		
(d-i)	Trusts, Clearing Members & HUF	4177	7363341	7363341	1.19	1.17	0	0.00
(d-ii)	NRIs	1276	1816754	1816754	0.29	0.29	0	0.00
(d-iii)	Foreign Corporate Bodies	3	60010	60010	0.01	0.01	0	0.00
(d-iv)	Foreign Nationals	5	4500	4500	0.00	0.00	0	0.00
	Sub-Total (B)(2)	**145021**	**125491777**	**125424532**	**20.25**	**19.92**	0	0.00
(B)	**Total Public Shareholding (B)= (B)(1)+(B)(2)**	**145095**	**265249880**	**265176735**	**42.81**	**42.10**	0	0.00
	TOTAL (A)+(B)	**145096**	**619628620**	**619555475**	**100.00**	**98.35**	**0**	**0.00**
(C)	**Shares held by Custodians and against which Depository Receipts have been issued**							
1	Promoter and Promoter Group	0	0	0	0	0.00	0	0.00
2	Public	2	10371380	10371380	N.A	1.65	0	0
	Sub-Total (C)	**2**	**10371380**	**10371380**		**1.65**	**0**	**0**
	GRAND TOTAL (A)+(B)+(C)	**145098**	**630000000**	**629926855**	N.A	**100.00**	**0**	**0.00**

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) +(B) +(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	President Of India	354378740	56.25		0.00	0.00		#DIV/0!		#DIV/0!	
2			0.00		#DIV/0!	0.00		#DIV/0!		#DIV/0!	
3			0.00		#DIV/0!	0.00		#DIV/0!		#DIV/0!	
4			0.00		#DIV/0!	0.00		#DIV/0!		#DIV/0!	
5			0.00		#DIV/0!	0.00		#DIV/0!		#DIV/0!	
6			0.00		#DIV/0!	0.00		#DIV/0!		#DIV/0!	
7			0.00		#DIV/0!	0.00		#DIV/0!		#DIV/0!	
8			0.00		#DIV/0!	0.00		#DIV/0!		#DIV/0!	
9			0.00		#DIV/0!	0.00		#DIV/0!		#DIV/0!	
10			0.00		#DIV/0!	0.00		#DIV/0!		#DIV/0!	
11			0.00		#DIV/0!	0.00		#DIV/0!		#DIV/0!	
TOTAL		354378740	56.25	0	0.00	0.00	0	#DIV/0!	0	#DIV/0!	0

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



(I)(c)(i) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	LIC OF INDIA FORTUNE PLUS SECURE FUNDS	118514713	18.81		#DIV/0!		#DIV/0!	
2	SHAREKHAN FINANCIAL SERVICES PVT. LTD.	8283073	1.31		#DIV/0!		#DIV/0!	
3	LIC OF INDIA	500			#DIV/0!		#DIV/0!	
4					#DIV/0!		#DIV/0!	
5					#DIV/0!		#DIV/0!	
6					#DIV/0!		#DIV/0!	
7					#DIV/0!		#DIV/0!	
8					#DIV/0!		#DIV/0!	
9					#DIV/0!		#DIV/0!	
TOTAL		126798286	20.13	0	#DIV/0!	0	#DIV/0!	0

(I)(c)(ii) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	LIC OF INDIA FORTUNE PLUS SECURED FUNDS	118514713	18.81		#DIV/0!		#DIV/0!	
2	LIFE INSURANCE CORPORATION OF INDIA	500			#DIV/0!		#DIV/0!	
3					#DIV/0!		#DIV/0!	
4					#DIV/0!		#DIV/0!	
5					#DIV/0!		#DIV/0!	
6					#DIV/0!		#DIV/0!	
7					#DIV/0!		#DIV/0!	
8					#DIV/0!		#DIV/0!	
9					#DIV/0!		#DIV/0!	
TOTAL		**118515213**	**18.81**	**0**	**#DIV/0!**	**0**	**#DIV/0!**	**0**

(I)(d) **Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NOT APPLICABLE	NA	#VALUE!
2			0.00
3			0.00
4			0.00
5			0.00
6			0.00
7			0.00
8			0.00
9			0.00
TOTAL		**0**	**0.00**

(II)(a) **Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	THE BANK OF NEW YORK(2)-A	1	10371380	1.65
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
TOTAL		**1**	**10371380**	1.65



(II)(b) **Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				
2				
3				
4				
5				
6				
7				
8				
TOTAL				

NIL