**O2 Disclosure Statement Period ending: 9/30/14**

**1) Name of the issuer and its predecessors (if any)**

O2 Secure Wireless Inc.

**2) Address of the issuer's principal executive offices**

Company Headquarters

Address 1: 1093 A1A Beach Blvd #442

Address 2: St Augustine FL. 32080

Phone: 386-338-7788

Email: info@o2securewireless.com

Website(s): www.o2securewireless.com

IR Contact

Address 1: Gibralton Financial

Address 2: 1000 Savage CT

Address 3: Longwood, FL, 32750

**3) Security Information**

Trading Symbol: OTOW

Exact title and class of securities outstanding: Common

CUSIP: 67107C

Par or Stated Value: none

Total shares authorized: 80,000,000 as of: September 30, 2014

Total shares outstanding: 16,047,147 as of: September 30, 2014

Additional class of securities (if necessary):

Trading Symbol: OTOW

Exact title and class of securities outstanding: Preferred

CUSIP: 67107C

Par or Stated Value: none

Total shares authorized: 10,000,000 as of: September 30,2014

Total shares outstanding: 0 as of: September 30,2014

Transfer Agent

Name: Globex Transfer LLC

Address 1: 780 Deltona Blvd. #202

Address 2: Deltona, Florida 32725

Phone: 813-344-4490

Is the Transfer Agent registered under the Exchange Act?* Yes: ☒ No: ☐

List any restrictions on the transfer of security:

DTC Chill (lifted June 6, 2014)

Describe any trading suspension orders issued by the SEC in the past 12 months.

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

Capital Change=shs decreased by 1 for 1000 split. Pay date=12/10/2012

## 4) Issuance History

E. **Notes Payable:**

Notes payable consists of the following at September 30, 2014:

| | |
|---|---|
| Unsecured notes payable due on demand to an unrelated company at a rate per annum equal to 1% | $ 60,000 |
| Unsecured notes payable due on demand to an unrelated party without interest | 32,000 |
| Unsecured notes payable due on demand to an unrelated party at a rate per annum equal to 8% | 8,747 |
| Unsecured note payable to an unrelated party at a rate per annum equal to 12%, monthly interest payments of $450, principal balance due upon maturity together with any interest accrued on April 1, 2017. | 45,000 |
| Unsecured note payable to an unrelated party, no terms stated, to be paid back at an unspecified future date when the Company has positive cash flow. | 37,625 |
| Unsecured note payable to an unrelated party, at a rate per annum equal to 10%, to be paid back at an unspecified future date when the Company has positive cash flow. | 19,000 |
| Unsecured note payable to an unrelated party, at a rate per annum equal to 10%, to be paid back at an unspecified future date when the Company has positive cash flow. | 50,000 |
| Total Notes Payable | $ 252,372 |

F. **Convertible Notes Payable:**

On June 25, 2010, the Entity received $100,000 and $80,000 in convertible notes from two unrelated parties at a rate per annum equal to 6%. On February 28, 2011 the holders of the notes elected to convert the notes into 9,000,000 registered shares of the Entity's common stock.

On November 10, 2010, the Entity received $50,000 in the form of a convertible note from an unrelated party and additional borrowings of $15,000 and $100,000 in February and March 2011, respectively. The total liability of as of March 31, 2011 is $165,000 at an interest rate per annum equal to 6%. The holder of the note may elect to convert the note into registered shares of the Entity's common stock. In the event the note is converted, the initial conversion price in determining shares to be issued is $.005, which may be subject to certain adjustments as defined in the promissory note.

On June 1, 2011, the Entity received $30,000 in the form of a convertible note from an unrelated party at an interest rate equal to 8% per annum, payable semi-annually on the last day of May and November in each year, commencing on November 30, 2011, until the principal hereof shall have

become due and payable, whether at maturity, May 31, 2013, or by acceleration.. The holder of the note may elect to convert the note into registered shares of the Entity's common stock. In the event the note is converted, the initial conversion price shall be determined as defined in the promissory note.

On August 9, 2011, the Entity received $100,000 in the form of a convertible note from an unrelated party at an interest rate equal to 6% per annum until the principal hereof shall have become due and payable. On February 9, 2012, the Convertible Notes shall mature and the Company shall pay all outstanding principal and accrued interest, unless the Holder has elected to convert the Convertible Notes to shares of common stock. In the event the note is converted, the initial conversion price in determining shares to be issued is $.002, up to and including August 9, 2012, when the Convertible Notes shall mature.

On June 07, 2012, the holder of a $100,000 convertible note elected to partially convert $20,636 of the note into 68,788,000 registered shares of the Entity's common stock.

On June 27, 2012, the holder of a $100,000 convertible note elected to convert the note into 50,000,000 registered shares of the Entity's common stock.

On July 13, 2012, the holder of a $100,000 convertible note elected to partially convert $22,000 of the remaining balance of the note into 55,000,000 registered shares of the Entity's common stock.

On August 30, 2012, the holder of a $100,000 convertible note elected to partially convert $20,000 of the remaining balance of the note into 100,000,000 registered shares of the Entity's common stock.

On October 24, 2012, the holder of a $100,000 convertible note elected to partially convert $15,000 of the remaining balance of the note into 100,000,000 registered shares of the Entity's common stock.

On January 24, 2013, the holder of a $65,000 convertible note elected to convert the note into 130,000 registered shares of the Entity's common stock.

On January 24, 2013, the holder of a $100,000 convertible note elected to partially convert $12,375 of the remaining balance of the note into 450,000 registered shares of the Entity's common stock.

On February 1, 2013, the holder of a $100,000 convertible note elected to partially convert $4,800 of the remaining balance of the note into 48,000 registered shares of the Entity's common stock and have it assigned to ALG Financial, LLC in lieu of payment.

On March 1, 2013, the holder of a $100,000 convertible note elected to convert the remaining balance of $5,189 into 500,000 registered shares of the Entity's common stock.

On April 1, 2013 a $30,000 convertible note was issued to Matthew McMurdo, Esq in lieu of the payment for legal services. This note may be sold at an unknown future date.

On October 15, 2013 a $8,000 convertible note was issued to Philip Roger Genovar at a rate per annum equal to 10%. On October 15, 2014, the Convertible Notes shall mature and the Company shall pay all outstanding principal and accrued interest, unless the Holder has elected to convert the Convertible Notes to shares of common stock. In the event the note is converted, the initial

conversion price in determining shares to be issued is 50% of the bid price over a 10 day period, up to and including October 15, 2014, when the Convertible Note shall mature.

On April 1, 2014, the holder of a $25,000 convertible note elected to fully convert it into 1,000,000 registered shares of the Entity's common stock.

On April 9, 2014 the holder of a $25,000 convertible note elected to partially convert $10,000 of the note into 400,000 registered shares of the Entity's common stock.

**G. Stockholders' Deficit:**

As of September 30, 2010, 984,369,629 shares of common stock, no par value, were issued and outstanding out of the 1,500,000,000 shares of common stock authorized.

On February 28, 2011, convertible notes totaling $180,000 were converted into 9,000,000 shares of common stock.

On March 10, 2011, certificate #2694 was cancelled and 500,000,000 shares of common stock were returned to treasury. At a future date 5,000,000 shares of preferred stock will be issued to replace the 500,000,000 shares of common stock that was returned. However, to date, the preferred shares have not yet been issued.

On May 19, 2011, 20,645,655 shares of common stock, no par value, were issued in accordance with terms of the merger.

On June 27, 2011, 6,250,000 shares of common stock were issued for $25,000, as part of a $1,000,000 Exempt Offering, under Rule 504 of Regulation D of the Securities & Exchange Act of 1933.

The Entity sold 24,850,000 shares of common stock for $100,000 received in four disbursements of $25,000 each during July & August 2011.

On September 27, 2011 the Entity sold 18,500,000 shares of common stock for $35,000.

As of September 30, 2011, 563,615,284 shares of common stock, no par value, were issued and outstanding out of the 1,500,000,000 shares of common stock authorized. In addition, 10,000,000 shares of preferred stock were authorized, 5,000,000 are yet to be issued.

On October 20, 2011, 13,800,000 shares of common stock, no par value, were issued for $25,000.
On November 03, 2011, 13,900,000 shares of common stock, no par value, were issued for $15,000.
On November 21, 2011, 25,000,000 shares of common stock, no par value, were issued for $25,000.
On December 21, 2011, 43,000,000 shares of common stock, no par value, were issued for $15,000.

During February & March of 2012, 80,000,000 shares of common stock, no par value, were issued for $40,000.

During April & May of 2012, 55,000,000 shares of common stock, no par value, were issued for $40,000. As well as in June, two convertible notes with a total value of $120,636.40 were converted into 118,788,000 shares of the Entity's common stock, no par value.

During July, August & September of 2012, 430,000,000 shares of common stock, no par value, were issued for a total of $100,000. Another 37,500,000 and 830,336,134 was issued in exchange for processing fee funding of $30,000 and $500,000,000 respectively. In addition, there was $42,000 of partial loan conversions for 155,000,000 shares of the Entity's common stock, no par value.

On October 24, 2012, there was a $15,000 partial loan conversion for 100,000,000 shares of the Entity's common stock, no par value.

On December 10, 2012, the Company consummated a one (1) for one thousand (1,000) reverse split of its outstanding common stock, with the result that the outstanding shares of common stock of the Company were reversed from 2,465,939,418 shares pre-split, to 2,466,079 outstanding common shares post split.

On January 16, 2013, 1,806,559 shares of the Entity's common stock, no par value, were issued in lieu of payment of $300,000, due to Val Kazia, President. The $300,000 represents five years salary at $60,000 annually.

On January 17, 2013, 833,333 shares of the Entity's common stock, no par value, were issued in lieu of payment of $150,000, for business consulting and development to The Bull Consulting Group, Inc.

On January 22, 2013, 200,000 shares of the Entity's common stock, no par value, were issued in lieu of payment of $20,000, for investor relations to FYI, LLC.

On January 24, 2013, the holder of a $65,000 convertible note elected to convert the note into 130,000 registered shares of the Entity's common stock.

On January 24, 2013, the holder of a $100,000 convertible note elected to partially convert $12,375 of the remaining balance of the note into 450,000 registered shares of the Entity's common stock.

On January 29, 2013, certificate #RS3397 was cancelled and 830,337 shares of common stock were returned to treasury.

On February 1, 2013, the holder of a $100,000 convertible note elected to partially convert $4,800 of the remaining balance of the note into 48,000 registered shares of the Entity's common stock and have it assigned to ALG Financial, LLC in lieu of payment.

On March 1, 2013, the holder of a $100,000 convertible note elected to partially convert the remaining balance of $5,189 into 500,000 registered shares of the Entity's common stock.

As of September 30, 2013, 5,603,634 shares of common stock, no par value, were issued and outstanding out of the 80,000,000 shares of common stock authorized.

On April 1, 2014, 2,000,000 shares of the Entity's common stock, no par value, were issued in lieu of payment of $250,000, for business consulting and development to OC11.

On April 1, 2014, 2,800,000 shares of the Entity's common stock, no par value, were issued in lieu of payment of $75,000, due to Val Kazia, President. The $75,000 represents Val's annual salary.

On April 1, 2014, the holder of a $25,000 convertible note elected to partially convert $10,000 into 400,000 registered shares of the Entity's common stock

On April 9, 2014, 400,000 shares of the Entity's common stock, no par value, were issued in lieu of payment of $10,000, for business marketing costs to Eightfold Entertainment.

On June 19, 2014, the holder of a $25,000 convertible note elected to convert the note into 1,000,000 registered shares of the Entity's common stock.

On August 1 and 17, 2014 1,733,333 shares were issued in lieu of payment to The Bull Consulting Group for business marketing costs of $32,000

On September 11, 2014, the holder of a convertible note elected to convert $50,000 into 1,500,000 shares of the Entity's common stock

**5) Financial Statements**

**Reference: Quarterly Report ending 09/30/14**

**6) Describe the Issuer's Business, Products and Services**

A. A description of the issuer's business operations;

O2 Secure Wireless Inc. was established as an Internet communications company, providing high-speed wireless broadband products and services to residents within high-density residential communities, mobile phone proffesionals, as well as companies that support these customers. O2 designs, engineers, deploys and maintains wireless Internet products and services including Wi-Fi services, mobile services and consulting services. The company is expending into being a wireless service provider and distribution of mobile devices. The company is also developing wireless service facilities in the US and abroad.

B. Date and State (or Jurisdiction) of Incorporation:

10/2003, Georgia

C. the issuer's primary and secondary SIC Codes;

517210, 517410, 517911, 517919

D. the issuer's fiscal year end date;

September 30

E. principal products or services, and their markets;

Internet, wireless devices, design, engineeering. USA, Dominican Republic

**7) Describe the Issuer's Facilities**

The company owns retail property located at 101 Palm Harbor Pkwy, Palm Coast, Florida 32137

**8) Officers, Directors, and Control Persons**

A. Names of Officers, Directors, and Control Persons.

Val Kazia President/CEO

1093 A1A Beach Blvd #442
St Augustine, FL. 32080

09/30/14: 4,656,559 common shares (38.2%)

B. Legal/Disciplinary History. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

N/A

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

N/A

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

N/A

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

N/A

C. Beneficial Shareholders.

Val Kazia

**9) Third Party Providers**

Legal Counsel

Name: Matthew McMurdo

Address 1: 28 West 44th Street ,16th Floor

Address 2: New York, NY

Phone: 917-318-2865

Email: matt@nannaronelaw.com

Accountant or Auditor

Name: Joel Chamberlain

Firm: Chamberlain & Associates PA

Address 1: 4350 Pablo Proffesional CT.

Address 2: Jacksonville, FL. 32224

Phone: 904-296-2024

Email: joel@gunnchamberlain.com

Investor Relations Consultant

Name: Gibraltan Finacial

Firm: Gibralton Financial

Address 1: 1000 Savage CT

Address 2: Longwood, FL, 32750

**10) Issuer Certification**

I, Val Kazia certify that:

1. I have reviewed this Quarterly Report 09/30/2014 of O2 Secure Wireless Inc.;

2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

01/13/15 [Date]



[CEO's Signature]