

**TERMINUS ENERGY, INC. QUARTERLY DISCLOSURES FOR THE NINE MONTH PERIOD ENDED
SEPTEMBER 30, 2014**

(1) Name of the Issuer and its Predecessors:

Terminus Energy, Inc. (a Delaware Corporation)	May 13, 2009
Quintessence Holdings, Inc.	May 16, 2007
Euro Work Global, Ltd.	October 13, 2004
VS2, Inc.	January 2001

(2) Address of the Issuer's principal executive offices:

Company Headquarters:
2214 Torrance Boulevard
Suite 101
Torrance, California 90501
Telephone (310) 328-3588
Facsimile (310) 328-3063
Website: <http://www.terminusenergy.com>.

(3) Security Information:

Trading Symbol: TMGY
Exact title and class of securities outstanding: Common
CUSIP: 880872106
Par or Stated Value: \$.001
Total shares authorized: 500,000,000 as of: May 13, 2009
Total shares outstanding: 240,649,948 as of: September 30, 2014

Additional class of securities (if necessary):
Trading Symbol: TMGY
Exact title and class of securities outstanding: Preferred A
CUSIP: None
Par or Stated Value: \$.05
Total shares authorized: 700,000 as of: 2006
Total shares outstanding: 0 as of: September 30, 2014

Trading Symbol: TMGY
Exact title and class of securities outstanding: Preferred B
CUSIP: None
Par or Stated Value: \$.001
Total shares authorized: 200,000,000 as of: May 13, 2009
Total shares outstanding: 200,000,000 as of: September 30, 2014

Trading Symbol: TMGY
Exact title and class of securities outstanding: Preferred C
CUSIP: None
Par or Stated Value: \$.001

Total shares authorized: 200,000,000 as of: May 13, 2009
Total shares outstanding: 150,000,000 as of: September 30, 2014

Transfer Agent

Name: Manhattan Transfer Registrar Co.

Address 1: 57 Eastwood Road

Address 2: Miller Place

Address 3: New York 17764

Phone: 631-928-7655

Is the Transfer Agent registered under the Exchange Act?* Yes: X No: ☐

List any restrictions on the transfer of security:

None

Describe any trading suspension orders issued by the SEC in the past 12 months.

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None

(4) Issuance History

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period. The list shall include all offerings of equity securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such persons or entities. The list shall indicate:

A. The nature of each offering (e.g., Securities Act Rule 504, intrastate, etc.);

In the year ended December 31, 2011, the Company conducted a series of private placements of Units of its securities at \$5,000 per Unit. Each Unit consists of 33,333 shares of common stock, a warrant A to purchase 20,000 shares of common stock at an exercise price of \$0.50 per share for two years, and a warrant B to purchase 20,000 shares of common stock at an exercise price of \$0.75 per share for two years. The offering was conducted pursuant to Regulation D, Rule 506.

B. Any jurisdictions where the offering was registered or qualified;

Offering was not registered.

C. The number of shares offered;

A total of 33,333 common shares per Unit.

D. The number of shares sold;

For the year ended December 31, 2011, the Company sold a total of approximately 141 Units and received net proceeds of \$704,500.

E. The price at which the shares were offered, and the amount actually paid to the issuer;

\$5,000.00 per Unit entitling the Investor to 33,333 common shares of the Company

F. The trading status of the shares; and

The shares are restricted. Some shareholders have requested legal opinions to remove the restriction.

G. Whether the certificates or other documents that evidence the shares contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act.

The certificates contain the standard restrictive legend.

(5) Financial Statements

The Quarterly Report for the period ended September 30, 2014 was filed on November 18, 2014 as a separate document with OTC Markets and is hereby incorporated by reference.

<http://www.otcmarkets.com/financialReportViewer?symbol=TMGY&id=129487>

days from its fiscal year-end date and Quarterly Reports within 45 days of its fiscal quarter-end date.

(6) Describe the Issuer's Business, Products and Services

Describe the issuer's business so a potential investor can clearly understand the company. In answering this item, please include the following:

A. a description of the issuer's business operations;

Issuer relies upon direct sale of distributed power generation resources to electric utilities and merchant power producers both nationally and internationally.

Based on Terminus Energy's analysis of the market, there are currently no similar fuel-cell based, commercialized 50 kW systems serving as a primary source of distributed power for utilities in the United States, though there are over 100 fuel cell companies listed in the international fuel cell industry report, completed in 2005. These companies are developing fuel cell based products, ranging from Proton Exchange Membrane (PEM) cells for vehicles to handheld products with sizes from the watt to the megawatt range. Companies are also developing solid oxide fuel cell (SOFC) based products, some of which are currently described as commercialized. While some of these products could potentially be applied to a distributed energy portfolio for utilities, Terminus Energy is aware of no company currently penetrating its U.S. market in a commercialized fashion.

Other companies, such as General Electric, Siemens-Westinghouse, ABB and Mitsubishi supply high capacity power generation resources to the utility market, which is a different market niche than that of Terminus Energy. Departure from a core business strategy that has worked well and provided very large financial returns for these companies would be hard to justify to their directors and investors.

In general the competition has average profit margins, but in certain instances, their market strength could be greater than Terminus Energy. GE, Westinghouse and ABB all have excellent credibility in the marketplace. However, since our market niche is fractional base load generation, and these competitors are primarily involved in high output generation, they do not represent a significant threat.

Competitive Advantage

Terminus Energy's senior management believes that the advantage of its technology, in a separate market segment than the others listed above, is Terminus Energy's model for the direct placement of distributed energy technology using the most prevalent – and cheapest – hydrocarbon fuel source available in the immediate environment.

This ability to provide a less expensive and more reliable source of energy to electrical utility firms than existing products is clearly its primary competitive advantage.

Furthermore, Terminus Energy's senior management believes that its technology incorporates the ability to scale the generation size to meet the requirements of utility companies, retail customers, and any other potential client types. Terminus Energy's initial capitalization costs also have been managed aggressively to shorten the technology's return on investment timeframe and also to maintain a competitive sales prices without being required to pursue grants or subsidies.

Terminus Energy knows companies may enter the market in the future and believes its technology, efficiency, and cost per kilowatt will make its product superior to such competition. Its systems can be installed by utility line crews in a matter of hours and on existing utility easements, and its units can be rapidly deployed by both large and small utilities. Customers will choose Terminus Energy for the pricing, quality and efficiencies that allow them to capitalize on the benefits of an instantaneous return on capital, low maintenance, no transmission costs, and carbon credits.

B. Date and State (or Jurisdiction) of Incorporation:

The Issuer was incorporated in the State of Delaware in March 1993.

C. the issuer's primary and secondary SIC Codes;

The Issuer's primary SIC Code is 3620.

D. the issuer's fiscal year end date;

The Issuer's Fiscal year end date is 12/31.

E. principal products or services, and their markets;

The Issuer develops markets for distributed power generation resources.

(7) Describe the Issuer's Facilities

Rental Agreement

The Company presently occupies one location under an informal month to month agreement

(8) Officers, Directors, and Control Persons

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant shareholders.

- A. Names of Officers, Directors, and Control Persons.** In responding to this item, please provide the names of each of the issuer's executive officers, directors, general partners and control persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities), as of the date of this information statement.

Dan Pratte, Chief Executive Officer, President and Chief Financial Officer.

B. Legal/Disciplinary History. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

None.

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

None.

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

None.

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

None.

C. Beneficial Shareholders. Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

1. Dan Pratte

2214 Torrance Boulevard, Suite 101

Torrance, California 90501

200,000,000 Series B Preferred and 150,000,000 Series C Preferred

A. Names of Officers, Directors, and Control Persons. In responding to this item, please provide the names of each of the issuer's executive officers, directors, general partners and control persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities), as of the date of this information statement.

Joseph Pittera, Secretary.

B. Legal/Disciplinary History. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

None.

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

None.

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

None.

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

None.

- C. Beneficial Shareholders. Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

Joseph L. Pittera, 2214 Torrance Boulevard, Suite 101, Torrance, California 90501

2,500,000 restricted common shares of the Issuer.

(9) Third Party Providers

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

Legal Counsel

Name: Joseph L. Pittera, Esq.

Firm: Law Offices of Joseph L. Pittera

Address 1: 2214 Torrance Boulevard, Suite 101

Address 2: Torrance, California 90501

Phone: 310-328-3588

Email: jpitteralaw@gmail.com

Accountant or Auditor

Michael T. Studer, CPA, PC

18 East Sunrise Highway, Suite 311

Freeport, New York 11520

Telephone (516) 378-1000

Fax (516) 546-6220

E-mail: mts@studercpapc.com

Credentials: CPA

(10) Issuer Certification.

I, Dan Pratte, President and Chief Financial Officer, certify that:

1. I have reviewed this Quarterly disclosure statement for the period ended September 30, 2014 of Terminus Energy, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

Date: January 12, 2015

/S/ Dan Pratte

Dan Pratte

President

/S/ Dan Pratte

Dan Pratte

Chief Financial Officer