SOLEEZE USA INC.

UNAUDITED FINANCIAL STATEMENTS AND COMPILATION REPORT

DECEMBER 31, 2013 AND DECEMBER 31, 2012

12121 Little Rd
Hudson, FL 34667

Phone (727) 641-9399
soleeze@gmail.com

Internal Accountant's Compilation Report

Board of Directors
Soleeze USA Inc

We have internally compiled the accompanying balance sheet of Soleeze USA Inc.as of December 31, 2013 and December 31, 2012, and the related statements of income and expense, cash flows, and changes in capital for the periods then ended. These statements have not been audited or reviewed the accompanying financial statements and, accordingly, do not express an opinion or provide any assurance about whether the financial statements are in accordance with accounting principles generally accepted in the United States of America.

Management is responsible for the preparation and fair presentation of the financial statements in accordance with accounting principles generally accepted in the United States of America and for designing, implementing, and maintaining internal control relevant to the preparation and fair presentation of the financial statements.

The objective of a compilation is to assist management in presenting financial information in the form of financial statements without undertaking to obtain or provide any assurance that there are no material modifications that should be made to the financial statements.

SOLEEZE USA INC.
UNAUDITED BALANCE SHEET
AS OF THE DATES INDICATED

	DECEMBER 31, 2013	DECEMBER 31, 2012
ASSETS		
Current Assets:		
Cash in the bank	$ 28,633	$ 18,745
Accounts receivable	987	1,874
Trade show deposits	135,743	114,748
Prepaid expenses	2,543	8,574
Total Current Assets	167,906	143,941
Trade show displays	5,000	5,000
Other Assets:		
Patents (Note 6)	410,000	420,000
Investments (Note 10)	25,000	25,000
Deposits (Notes 4 and 9)	55,000	45,000
Total Other Assets	490,000	490,000
Total Assets	**$ 662,906**	**$ 638,941**
LIABILITIES AND CAPITAL		
Current Liabilities:		
Accounts payable	$ 2,186	$ 2,186
Other Liabilities:		
Loans from stockholders (Note 3)	75,000	75,000
Total Liabilities	**77,186**	**77,186**
Capital:		
Additional paid-in capital	420,000	420,000
Retained (deficit)	165,720	141,755
Total Capital	**585,720**	**561,755**
Total Liabilities and Capital	**$ 662,906**	**$ 638,941**

See accountant's compilation report.

SOLEEZE USA INC.
UNAUDITED STATEMENT OF INCOME AND EXPENSE
FOR THE PERIODS INDICATED

	FOR THE YEAR ENDING 12/31/2013	FOR THE YEAR ENDING 12/31/2012
Sales	**$ 1,987,415**	**$ 1,750,471**
Operating Expenses:		
Salaries and wages	$ 75,000	$ 75,000
Tradeshow expense	465,043	369,524
Sales commission	321,859	263,636
Inventory sales	402,930	383,066
Direct selling cost	184,744	155,520
Bank charges	46,222	40,261
Legal and professional	300	859
Rent	2,100	2,522
Office	7,474	8,367
Utilities	5,174	4,589
Freight	41,322	37,582
Telephone	2,636	2,417
Insurance	1,709	1,647
Taxes	1,543	1,474
Other sales commission	135,289	105,888
Supplies	6,597	4,211
Amortization	10,000	10,000
Other Expense	18,541	8,521
Total Operating Expenses	**1,787,483**	**1,475,084**
Net Income From Operations	**$ 258,932**	**$ 275,390**
Extraordinary Income	**$ 20,000**	**$ 000**
Net Income	**$ 278,932**	**$ 275,390**

See accountant's compilation report.

SOLEEZE USA, INC.
UNAUDITED STATEMENT OF CASH FLOWS
FOR THE PERIODS INDICATED

	FOR THE YEAR ENDING 12/31/2013	FOR THE YEAR ENDING 12/31/2012
Cash Flows from Operations:		
Net Income	**$ 278,932**	**$ 275 ,390**
Adjustments to Reconcile with Net Cash:		
Non cash amortization	- 10,000	10,000
Accounts Receivable	887	1,547)
Tradeshow Deposits	(20,995)	14,749
Prepaid Expenses	6,031	3,622
Accounts Payable	0	(174)
Net Adjustments to Income	**(4,077)**	**26,650**
Total Cash Flows From Operations	**(4,077)**	**26,650**
Cash Flows From Investing Activities:		
Advances in property purchase	(24,411)	(36,281)
Proceeds from (payments for) expense	30,556	981
Purchase of property and equipment	-	
Investment in other	11,897	2,588
Total Cash Flows From Investing Activities	**13,965**	**(32,712)**
Cash Flows From Financing Activities:		
Intercompany transfer	(200,000)	(200,000)
Total Cash Flows From Financing Activities	**(200,000)**	**(200,000)**
Total Cash Flows	**9,888**	**(6,062)**
Cash Balance at January 1	**18,745**	**24,807**
Cash Balance at the End of the Period	**$ 28,633**	**$ 18,745**

See accountant's compilation report. See the following page for non-cash transactions.

SOLEEZE USA, INC.
UNAUDITED STATEMENT OF CASH FLOWS
FOR THE PERIODS INDICATED (PAGE 2)

)

During the twelve months ending December 31, 2013, the Company had the following non-cash transactions:

None

See accountant's compilation report.

MEDINAH MINERALS, INC.
UNAUDITED STATEMENT OF CHANGES IN CAPITAL
FOR THE PERIODS INDICATED

	Paid-in Capital	Retained Earnings	TOTAL CAPITAL
Balances at December 31, 2012	**$ 420,000**	**$ 141,755**	**$ 561,755**
Transactions During 2013:			
Net income			$ -
Purchase of property		(24,411)	(24,411)
Payment of expenses		(30,556)	(30,556)
Intercompany transfer		(200,000)	(200,000)
Balances at December 31, 2013	**$ 420,000**	**$ (113,212)**	**$ 306,788**
Transactions During 2013:			
Net income		278,932	278,932
Balance December 31, 2013	**$ 420,000**	**$ 165,720**	**$ 585,720**

See accountant's compilation report.

SOLEEZE USA, INC.
NOTES TO UNAUDITED FINANCIAL STATEMENTS
AS OF DECEMBER 31, 2013 AND DECEMBER 31, 2012

NOTE 1—BUSINESS AND HISTORY

The Company was incorporated July 18, 2000 under the laws of the State of Indiana as PHI Management Company. In 2012, it rolled the assets to Soleeze USA Inc. The Company is in the business of selling and manufacturing unique and proprietary health care products.

NOTE 2—ACCOUNTING POLICIES

The Company uses the accrual accounting method as required by Generally Accepted Accounting Principles.

The Company has no depreciable assets, so there is no depreciation or depreciation policy.

The Company considers that "cash and cash equivalents" is composed of cash on hand, demand deposits, and time deposits with less than ninety days to maturity.

NOTE 3—LOANS FROM STOCKHOLDERS

In 2012, the Board of Directors passed a resolution that the stockholder loans would bear an interest rate of 10%, with no specific terms of repayment. The stockholder loans consist of the following: Mark Julian, president, director, and stockholder, as to $75,000;.

NOTE 4—PATENTS AND PROPRITARY INFORMATION

The company owns or has the rights to sell various patented or patent pending products. These products are unique and are one of a kind items. This affords the company to gain a competitive advantage. The company also has various trade secrets with which they operate the company. If the patent rights were rescinded and/or the trade secrets were disclosed the company could be subject to serious financial damage. The ability to maintain this segment is crucial for the success of the company.

MEDINAH MINERALS, INC.
NOTES TO UNAUDITED FINANCIAL STATEMENTS (PAGE 2)
AS OF DECEMBER 31, 2013 AND DECEMBER 31, 2012

NOTE 5—COMMITMENTS AND CONTINGENCIES

The Company has no commitments or contingencies, including environmental remediation matters, of which it is aware.

NOTE 6—NON-CASH TRANSACTIONS

The company amortizes the patent assets. There are no known other non cash transactions.

NOTE 7—MISCELLANOUS INVESTMENTS

From time to time the company will either receive or disburse an immaterial amount of capitol for new items. These items might have the potential to be selling in the market. Due to Mr. Julian's vast overseas manufacturing and experience in selling in this market venue the company sometimes invest in these projects. The company may gain rights to sell or become a partner in the project. The overall investments are financially immaterial to the company.

MEDINAH MINERALS, INC.
NOTES TO UNAUDITED FINANCIAL STATEMENTS (PAGE 3)
AS OF DECEMBER 31, 2013 AND DECEMBER 31, 2012

NOTE 8—RELATED PARTY TRANSACTION

From time to time the company has related party transactions with either Mr. Julian or his controlled organizations, or family members. For the purposes of these financial statements those transactions are eliminated and showing a true reflection of this company's operations.