OTC Pink Basic Disclosure Guidelines

1) Name of the issuer and its predecessors (if any)
In answering this item, please also provide any names used by predecessor entities in the past five years and the dates of the name changes.

USA REAL ESTATE HOLDING COMPANY

2) Address of the issuer's principal executive offices
Company Headquarters
Address 1: 2809 Great Northern Loop Suite 100
Address 2: Missoula, MT 59808-1749
Address 3:
Phone: (406) 322-3844
Email: info@sierracora.com
Website(s): www.usarealestateholding.com

IR Contact
Address 1: Zak Logan
Address 2: Pacific Equity Alliance, LLC.
Address 3: 4151 Mission BLVD
Phone: (858) 886-7237
Email: info@ibacorpusa.com
Website(s): www.pacificequityusa.com

3) Security Information
Trading Symbol: USTC
Exact title and class of securities outstanding: Common
CUSIP: 91731C 10 8
Par or Stated Value: .00001
Total shares authorized: 500,000,000,000 as of: September 30, 2014
Total shares outstanding: 3,715,599,000 as of: September 30, 2014

Additional class of securities (if necessary):
Trading Symbol:
Exact title and class of securities outstanding:
CUSIP:
Par or Stated Value:
Total shares authorized: as of:
Total shares outstanding: as of:

Transfer Agent

Name: Signature Stock Transfer, Inc.
Address 1: 2632 Coachlight Court
Address 2: Plano, TX 75093
Address 3:
Phone: 972.612.4120
Is the Transfer Agent registered under the Exchange Act?* Yes: x No:
*To be included in the OTC Pink Current Information tier, the transfer agent must be registered under the Exchange Act. OTC Markets Group Inc.

List any restrictions on the transfer of security:
None

Describe any trading suspension orders issued by the SEC in the past 12 months.
None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:
None

4) Issuance History
List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period. The list shall include all offerings of equity securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such persons or entities. The list shall indicate:
A. The nature of each offering (e.g., Securities Act Rule 504, intrastate, etc.);
None
B. Any jurisdictions where the offering was registered or qualified;
None
C. The number of shares offered;
None
D. The number of shares sold;
None
E. The price at which the shares were offered, and the amount actually paid to the issuer;
None
F. The trading status of the shares; and
None
G. Whether the certificates or other documents that evidence the shares contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act.
None

5) Financial Statements OTC Markets Group Inc.
Provide the financial statements described below for the most recent fiscal year end or quarter end to maintain qualification for the OTC Pink Current Information tier. For the initial disclosure statement (qualifying for Current Information for the first time) please provide reports for the two previous fiscal years and any interim periods.
A. Balance sheet;
B. Statement of income;
C. Statement of cash flows;
D. Financial notes; and
E. Audit letter, if audited

The financial statements requested pursuant to this item shall be prepared in accordance with US GAAP by persons with sufficient financial skills. You may either (i) attach/append the financial statements to this disclosure statement or (ii) post such financial statements through the OTC Disclosure & News Service as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial reports separately as described in part (ii) above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to otciq.com in the field below.

Financial Statements for Quarterly Report period end September 30, 2014 are incorporated by reference Information contained in a Financial Report is considered current until the due date for the subsequent Financial Report. To remain in the OTC Pink Current Information tier, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of its fiscal quarter-end date.

6) Describe the Issuer's Business, Products and Services
Describe the issuer's business so a potential investor can clearly understand the company. In answering this item, please include the following:
A. a description of the issuer's business operations;
Movie funding and production, Crude Oil and Natural Gas production

B. Date and State (or Jurisdiction) of Incorporation: 2009 Delaware

C. the issuer's primary and secondary SIC Codes; 6512 & 6519
D. the issuer's fiscal year end date; 12/31

E. principal products or services, and their markets;
Marketing of movies produced and sales of oil & gas to refineries.

7) Describe the Issuer's Facilities
The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer. OTC Markets Group Inc.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.
Office provided for by Management

8) Officers, Directors, and Control Persons
The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant shareholders.

A. Names of Officers, Directors, and Control Persons. In responding to this item, please provide the names of each of the issuer's executive officers, directors, general partners and control persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities), as of the date of this information statement.
Jeffrey R. Bruhjell, Sole Director, President, CEO, CFO, Corporate Secretary.

B. Legal/Disciplinary History. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:
1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding
traffic violations and other minor offenses); no

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities; no

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; no

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities. no

C. Beneficial Shareholders. Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.OTC Markets Group Inc.

Jeffrey R. Bruhjell, Missoula, Montana: 10%+ Common Stock, voting control through Series A Preferred Stock
67%+ combined all voting issues

9) Third Party Providers
Please provide the name, address, telephone number, and email address of each of the following outside providers that
advise your company on matters relating to operations, business development and disclosure:
Legal Counsel
Name: Lorin A. Rosen
Firm: LAR Law Group PC
Address 1: 6 Butler CT
Address 2: Centereach, NY 11720
Phone: 1-877-570-2620
Email: larlawgroup@gmail.com

Accountant or Auditor
Name: Teresa Cox
Firm: Cox CPA Services, Inc.
Address 1: 974 Campbell Rd #106
Address 2: Houston, TX 77024
Phone: (713) 647-0007
Email: teresa@coxcpaservices.com

Investor Relations Consultant
Name: Zak Logan
Firm: Pacific Equity Alliance, LLC.
Address 1:
Address 2:
Phone:
Email:
Other Advisor: Any other advisor(s) that assisted, advised, prepared or provided information with respect to this disclosure statement.
Name:
Firm:
Address 1:
Address 2:

Phone:
Email:

10) Issuer Certification
The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other
persons with different titles, but having the same responsibilities).

The certifications shall follow the format below:

I, Jeffrey R. Bruhjell certify that:
1. I have reviewed this September 30, 2014 Quarterly Report of USA Real Estate Holding Company;

2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and OTC Markets Group Inc.