DomiKnow, Inc.

317 6th Avenue

Suite 740

Des Moines, IA 50309

☒ 2014 QUARTERLY REPORT

UNAUDITED COMPARITIVE FINANCIAL STATEMENTS

MANGEMENT DISCUSSION AND ANALYSIS

For the period ended September 30, 2014

TICKER: DMNO

CUSIP: 25712T102

DOMIKNOW, INC.

And Subsidiaries

Unaudited Comparative

Financial Statements

For the Quarter Ending

September 30, 2014

317 6th Avenue

Suite 740

Des Moines, IA 50309

25712T102

(CUSIP)

Trading Symbol: DMNO

Certification

The accompanying unaudited consolidated financial statements of DomiKnow, Inc., have been prepared in accordance with accounting principles generally accepted in the United States of America. They do not include all information and footnotes required by generally accepted accounting principles. In the opinion of management, the accompanying financial statements, and the notes thereto, represent a fair presentation of the financial position and results of the Company at September 30, 2014 and the results of operations for the 3 month period(s) ending September 30, 2014. The consolidated financial statements notes thereto should be read in conjunction with these financial statements, accordingly these financial statements were not designed to be used without such notes.

/S/ Mark White

Chief Financial Officer
November 19, 2014

DOMIKNOW, INC.

CONSOLIDATED BALANCE SHEETS

	(Unaudited) September 30, 2014	(Unaudited) September 30, 2013
ASSETS		
CURRENT ASSETS		
Cash and Cash Equivalents	$ (2,000)	$ 5,000
Accounts Receivable	-	51,000
Prepaid Expenses	65,000	-
Current Portion of Notes Receivable	-	-
Total Current Assets	$ 63,000	$ 56,000
PROPERTY PLANT AND EQUIPMENT, NET	$ -	$ -
OTHER ASSETS AND LONG TERM INVESTMENTS		
Restricted Cash	$ 9,012,570	$ 9,012,570
Notes Receivable	-	-
Total Other Assets and Long Term Investments	$ 9,012,570	$ 9,012,570
Total Assets	$ 9,075,570	$ 9,068,570
LIABILITIES & STOCKHOLDERS' EQUITY (DEFICIT)		
CURRENT LIABILITIES		
Accounts Payable	$ 601,000	$ 287,000
Accrued Liabilities		
Notes Payable	162,222	155,000
Total Current Liabilities	$ 763,222	$ 442,000
LONG TERM LIABILITIES		
Shareholder Loans	$ 286,000	$ 189,489
Total Long Term Liabilities	$ 286,000	$ 189,489
Total Liabilities	$ 1,049,222	$ 631,489
STOCKHOLDERS' EQUITY (DEFICIT)		
Common Stock, $.0001 par value, 500,000,000 Shares Authorized 24,108,160 Outstanding as of June 30, 2014 and 23,308,160 Outstanding as of June 30, 2013.	$ 2,411	$ 2,311
Preferred Series A, $.0001 par value, 5,000,000 Shares Authorized 295,200 Issued and Outstanding as of June 30, 2014 and June 30, 2013.	$ 30	$ 30
Preferred Series C, $.0001 par value, 500,000 Shares Authorized 500,000 Issued and Outstanding as of June 30, 2014 and June 30, 2013.	$ 50	$ 50
Additional Paid - in Capital	$ 9,703,837	$ 9,253,937
Total Capital Stock	$ 9,706,328	$- $ 9,256,328
Deficit Accumulated Prior to the Development Stage		
Earnings Accumulated During the Development Stage		
Prior Accumulated Retained Earnings (Deficit)	$ (1,061,922)	$ (376,687)
Year to Date Profit (Loss)	$ (617,586)	$ (356,055)
Total Retained Earnings (Deficit)	$ (1,679,508)	$ (732,742)
Total Stockholders' Equity (Deficit)	$ 8,026,820	$ 8,523,586
Total Liabilities & Equity (Deficit)	$ 9,076,042	$ 9,155,075

See accompanying notes to financial statements which are an integral part of these financial statements.

DOMIKNOW, INC.

UNAUDITED

CONSOLIDATED STATEMENTS OF OPERATIONS

	The Quarter Ended September 30, 2014	The Quarter Ended September 30, 2013
Revenues	$ -	$ 60,566
Costs of Goods Sold	-	5,720
Gross Profit	-	54,846
Selling, General & Administrative Expenses	147,000	186,530
Depreciation and Amortization	-	-
Income (Loss) from Operations	(147,000)	(131,684)
Other Income (Loss)		
Other Income	-	-
Interest Income	-	-
Taxes and Licenses	-	(4,325)
Interest Expense and Financing Costs	-	(1,153)
Total Other Income (Loss)	-	(5,478)
Net Income (Loss)	$ (147,000)	$ (137,162)
Basic Net Income (Loss) Per Common Share	(0.0061)	(0.0059)
Diluted Net Income (Loss) Per Common Share	$ (0.0061)	$ (0.0059)
Weighted Average of Common Shares Outstanding	24,108,160	23,174,827

DOMIKNOW, INC.

UNAUDITED

CONSOLIDATED STATEMENTS OF CASH FLOWS

	The Quarter Ended September 30, 2014	The Quarter Ended September 30, 2013
OPERATING ACTIVITIES		
Net Income (Loss)	$ (147,000)	$ (137,162)
Adjustments To Reconcile Net Loss to Cash Used By Operating Activities:		
Depreciation and Amortization	-	-
Changes in Operating Assets and Liabilities		
Decrease (Increase) in Accounts and Notes Receivable	(10,000)	(9,600)
(Increase) Decrease in Other Current Assets	-	-
Increase in Notes Payable	-	-
Increase (Decrease) in Accrued Liabilities	-	(52,500)
Increase (Decrease) in Other Liabilities	-	18,522
Increase (Decrease) in Accounts Payable	139,000	23,447
Cash Used By Operating Activities	(18,000)	(157,293)
INVESTING ACTIVITIES		
Decrease in Common Stock Held for Investment	-	-
Cash Provided (Used) By Investing Activities	-	-
FINANCING ACTIVITIES		
Retirement/Tender of Stock	-	-
Increase in Common and Preferred Stock	-	50,000
Merger Transaction (Capital Adjustments)		
Changes in Notes Payable - Current Portion	21,000	-
Changes in Notes Payable - Related Parties		-
Net Cash Provided by Financing Activities	21,000	50,000
NET INCREASE (DECREASE) IN CASH	3,000	(107,293)
CASH AND CASH EQUIVALENTS, beginning of period	9,085,048	8,941,471
CASH AND CASH EQUIVALENTS, end of period	$ 9,088,048	$ 8,834,178

See accompanying notes to unaudited condensed financial statements which are an integral part of these financial statements.

DOMIKNOW, INC.

UNAUDITED
CONSOLIDATED STATEMENTS OF STOCKHOLDER'S EQUITY (DEFICIT)

	Preferred Stock		Common Stock		Additional Paid-In	Retained Earnings
	Shares	Amount	Shares	Amount	Capital	(Deficit)
Balance, December 31, 2012	-	-	199,078,758	199,078	(107,320)	(376,687)
Share Consolidation Feb 15, 2013			(179,170,882)	(179,171)	179,171	
Par Value Change from .001 to .0001				(17,916)	17,916	
Common shares issued at $.25/share at $0.0001 par value			500,000	50	124,950	
Net Income for the Quarter ended March 31, 2013						(141,830)
Common shares issued at $.01/share at $0.0001 par value			2,700,000	270	26,730	
Preferred A shares issued at $30.53/share at $0.0001 par value	295,200	30			9,012,540	
Preferred C shares issued at $0.00/share at $0.0001 par value	500,000	50			(50)	
Net Income for the Quarter ended June 30, 2013						(209,237)
Common shares issued at $.25/share at $0.0001 par value pursuant to warrant exercise			200,000	20	49,980	
Adjustment due to Share Consolidation Feb 15, 2013			284			
Net Income for the Quarter ended September 30, 2013						(137,516)
Common shares issued at $.50/share at $0.0001 par value			450,000	45	224,955	
Net Income for the Quarter ended December 31, 2013						(196,652)
Common shares issued at $.50/share at $0.0001 par value			350,000	35	174,965	
Net Income for the Quarter ended March 31, 2014						(223,398)
Net Income for the Quarter ended June 30, 2014						(247,188)
Net Income for the Quarter ended Setember 30, 2014						(147,000)
Balance, June 30, 2014	795,200	80	24,108,160	2,411	9,703,837	(1,679,508)
				Total accumulated deficit	$	(1,679,508)

DomiKnow, Inc.

NOTES TO THE FINANCIAL STATEMENTS

(UNAUDITED)

1. ORGANIZATION

DomiKnow, Inc. (the "Company") was incorporated on August 28, 1986 pursuant to the laws of the State of Delaware. From 1986 until June 2005, the Company was a steel and ore smelting industry based in Warren Ohio, in active operation and in receivership. From 1993 until 2005 the Company was in receivership. It emerged out of bankruptcy in 2005 and retained its status with the state of Delaware as an active company. The Company rested its certificate of incorporation and changed its name to Ridgecrest Healthcare Group, Inc. on October 17, 2005. In October and November 2005, the Company acquired assets and stock from Healthcare Enterprises Group, PLC, a company based in the United Kingdom. One of those assets was Medical Development Specialists, a healthcare consulting company that had annual revenues of approximately $3,000,000 per year. Other assets included holdings in other public and private healthcare related companies in the US and UK.

During 2009 the Company decided to shift its focus from healthcare and related investing to technology development and management consulting. On September 24, 2009 the Company rested its certificate of incorporation with the State of Delaware and changed its name to Liberty Technologies, Inc. During 2009 the remainder of the Healthcare assets were either vended out or exchanged for shares, the Company retaining only a small portion of these assets so that it could focus on its new business. The Company entered the Development stage in January of 2009.

The Company merged with Capalyst, Inc. (D/B/A DomiKnow) on December 18, 2012. The Company is in the business of providing email and social media marketing services for small business.

The Company exited the development stage (for accounting purposes) on January of 2012.

During and subsequent to September 30 reporting period, the company has gone through several strategic and management changes. These will be discussed in detail in the Management Discussion and Analysis section below.

2. BASIS OF PRESENTATION

The accompanying consolidated financial statements have been prepared on a "going concern" basis in accordance with United States generally accepted accounting principles ("GAAP"). The "going concern" basis of presentation assumes that the Company will continue its operations for the foreseeable future and will be able to realize its assets and discharge its liabilities and commitments in the normal course of business. As of September 30, 2014, the Company has Shareholder's equity of ($8,026,820).

These financial statements do not include any adjustments that would be necessary should the Company be unable to continue as a going concern.

3. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Cash and cash equivalents

The Company considers all highly liquid instruments with a maturity of three months or less at the time of issuance to be cash equivalents. Traditionally, the Company has considered its restricted cash as a cash equivalent. This restricted cash represents a private placement of 295,200 convertible Preferred Series A shares for $9,010,570 with nine qualified Investors, pursuant to which the Investors purchased a private placement of Units consisting of Preferred Shares (convertible into Common Shares) and Warrants to purchase Common Shares. The total Unit purchase was $9,012,570 (10,013.97 per Unit) and $9,010,570 is currently reflected in equity section of the Company's Balance Sheet as restricted cash. When converted into Common Shares the transaction equated to an average Common Share price of $0.3060 per share. Under the terms of the Unit Subscription Agreement (USA), the Investor's cash and the Securities purchased (in certificate form) have been deposited in a restricted account with an Intermediary whereby an Account Management Agreement (AMA) between the Investors, the Company and the Intermediary governs the release of funds to the Company from the restricted account. As of September 30, 2014 the Company had $9,129,528 in cash and cash equivalents when the restricted cash is included. Although, pursuant to the private placement agreement, the Investors may NOT request a return of capital without the agreement of the Company and the Company may not request to unwind or alter the transaction without agreement of the Investor, the Company now believes that this restricted cash is not a cash equivalent.

Therefore, as of September 30, 2014 the company has negative cash available of ($2,000).

If the restricted cash is included, as per previous financial statements, the company would have had $9,010,572 cash on hand compared to $8,834,178.00 for the period ending September 30, 2013.

Revenue Recognition

Revenue is recognized when services and goods are contracted for, the service is provided or the title to the goods passes hands and collectability is reasonably assured.

Intangible assets and impairment

U.S. generally accepted accounting principles require that long-lived assets and intangibles to be held and used by the Company, be reviewed for possible impairment, whenever events or changes in circumstances indicated that the carrying amount of an asset may not be recoverable. If changes in circumstances indicate that the carrying

amount of an asset that an entity expects to hold and use may not be recoverable, future cash flows expected to result from the use of the asset and its disposition must be estimated. If the undiscounted value of the future cash flows is less than the carrying amount of the asset, impairment is recognized. All intangible assets were effectively impaired to $0.00 in prior periods.

Fair Value Measurements

The Company follows FASB ASC 820, "Fair Value Measurements and Disclosures," for all financial instruments and non-financial instruments accounted for at fair value on a recurring basis. This accounting standard established a single definition of fair value and a framework for measuring fair value, sets out a fair value hierarchy to be used to classify the source of information used in fair value measurement and expands disclosures about fair value measurements required under other accounting pronouncements. It does not change existing guidance as to whether or not an instrument is carried at fair value. The Company defines fair value as the price that would be received from selling an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. When determining the fair value measurements for assets and liabilities, which are required to be recorded at fair value, the Company considers the principal or most advantageous market in which the Company would transact and the market-based risk measurements or assumptions that market participants would use in pricing the asset or liability, such as inherent risk, transfer restrictions and credit risk. The Company
has adopted FASB ASC 825, "Financial Instruments", which allows companies to choose to measure eligible financial instruments and certain other items at fair value that are not required to be measured at fair value. The Company has not elected the fair value option for any eligible financial instruments.

As required by ASC 820, assets and liabilities are classified in their entirety based on the lowest level of input that is significant to the fair value measurement.

Due to related parties is reflected in the balance sheets at carrying value, which approximates fair value due to its short-term nature.

Foreign Currency Translation

The Company's functional currency is US Dollars. Foreign currency balances are translated into US dollars as follows:

Monetary assets and liabilities are translated at the period-end exchange rate. Non-monetary assets are translated at the rate of exchange in effect at their acquisition, unless such assets are carried at market or nominal value, in which case they are translated at the period-end exchange rate. Revenue and expense items are translated at the average exchange rate for the period. Foreign exchange gains and losses in the period are included in operations.

Use of Estimates

The preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosures of contingent assets and liabilities at the date of the financial statements and the reported amounts of **revenues** and expenses during the reporting period. Actual results could differ from those estimates.

Basic and Diluted Net Income (Loss) Per Share

The Company computes net loss per share in accordance with FASB ASC Topic 260, "Earnings per Share". This topic requires presentation of both basic and diluted earnings per share ("EPS") on the face of the income statement. Basic loss per share is computed by dividing net loss available to common shareholders by the weighted average number of common shares outstanding during the year. Diluted EPS gives effect to all dilutive potential common shares outstanding during the year including stock options, using the treasury stock method, and convertible preferred stock, using the if-converted method. In computing diluted EPS, the average stock price for the year is used in determining the number of shares assumed to be purchased from the exercise of stock options or warrants. Diluted EPS excludes all dilutive potential common shares if their effect is anti-dilutive.

Income taxes

The Company follows FASB ASC Topic 820, "Income Taxes" which requires the use of the asset and liability method of accounting for income taxes. Under this method, deferred tax assets and liabilities are recognized for future tax consequences attributable to temporary differences between the financial statements carrying amounts of existing assets and liabilities and loss carry forwards and their respective tax bases. Deferred tax assets and liabilities are measured using enacted tax rates expected to apply to taxable income in the year in which those temporary differences are expected to be recovered or settled.

Recent accounting pronouncements

The Company adopts new pronouncements relating to generally accepted accounting principles applicable to the Company as they are issued, which may be in advance of their effective date. Management does not believe that any recently issued, but not yet effective, accounting standards if currently adopted would have a material effect on the accompanying financial statements.

Undisclosed Liabilities

The Company is presently undergoing an audit of its operations and financial reports for its operations since January of 2012 and including the period covered by this report. The company expects that it will be necessary to disclose additional liabilities and contingent liabilities that have not been previously reported in its unaudited reports. Management expects that these future disclosures and recast financial reports will have

a significant material effect on the company's financial condition. The company expects that these liabilities will in excess of $500,000.

4. INVESTMENTS

During the periods of this report the Company had no investments.

5. LITIGATION

No material legal action, to which management is currently aware, has been brought against the Company. No amounts have been provided for in the accounts.

6. RELATED PARTY BALANCES AND TRANSACTIONS

Amounts due to related parties represent advances made by directors, officers and shareholders. Amounts in lieu of management fees have been accrued and converted into a note payable by the company with Brent Wilder its former President, this amount outstanding at December 31, 2011 is $50,000 which is accruing interest at a rate of 10% per annum. The note required payment of the outstanding principal and interest on or before February 28, 2011. The note is also convertible to common stock in the Company. As of December 31, 2012 should such conversion take place the conversion would result in the issuance of 50,000,000 shares of common stock to satisfy obligations of the note. The Company performed a 1 for 10 reverse stock split in 2013, and as such the resulting conversion on the note is 5,000,000 accordingly. The Company understands that the note was sold to unrelated third parties in 2012. In the 2nd Quarter of 2013 54% of the conversion rights of the note were exercised by the note holders resulting in the issuance of 2,700,000 shares of common stock of the Company and resulting in a decrease in the amount of the debt by $27,000. The Company expects the third parties to liquidate the remainder of their position.

7. MERGER

On December 18, 2012 the Company was merged with Capalyst, Inc. (D/B/A) DomiKnow whereby the Company was the surviving entity. The merger resulted in the shareholders of record of Capalyst being issued control shares of 195,489,103 shares in consideration for the merger, and the Company's acquisition of 195,489,104 shares from the previous control shareholders (of the Company prior to the merger) in consideration for notes payable of $195,489.

8. REVERSE STOCK SPLIT

On February 18, 2013 the Company consolidated its Common Stock with a 1 for 10 reverse stock split. This resulted in the issued and outstanding Common Stock being reduced from 199,078,758 to approximately 19,907,876. Fractional shares were rounded up to the next whole share. The par value of the post-split Common Stock was adjusted form $0.001 per share to $0.0001 per share.

9. PRIVATE PLACEMENT

In the first quarter of 2013 the Company completed a small private placement of 500,000 common shares for $125,000 at a par value of $0.0001 per share. The participants in the private placement also received warrants to purchase an additional 250,000 common shares for $62,500 at a par value of $0.0001 per share.

In the second quarter of 2013 the Company completed a private placement of 50,000 convertible Preferred Series A shares for $1,250,000 at a par value of $0.0001 per share with a qualified Investor. The Preferred Series A Shares are convertible to Common Shares at a ratio of 100 Common Shares for each share of Preferred Series A Stock. The private placement consists of options that can be exercised by the Investor in tranches of 400 Preferred Series A Shares at a price of $25.00 each. The Company expects the options to be exercised over the next few months.

In the second quarter of 2013 the Company completed a private placement of 295,200 convertible Preferred Series A shares for $9,012,570 with nine qualified Investors, pursuant to which the Investors purchased a private placement of Units consisting of Preferred Shares (convertible into Common Shares) and Warrants to purchase Common Shares. The total Unit purchase was $9,012,570 (10,013.97 per Unit) and $9,012,570 is currently reflected in equity section of the Company's Balance Sheet as restricted cash. When converted into Common Shares the transaction equated to an average Common Share price of $0.3060 per share. Under the terms of the Unit Subscription Agreement (USA), the Investor's cash and the Securities purchased (in certificate form) have been deposited in a restricted account with an Intermediary whereby an Account Management Agreement (AMA) between the Investors, the Company and the Intermediary governs the release of funds to the Company from the restricted account. The Investors may NOT request a return of capital without the agreement of the Company and the Company may not request to unwind or alter the transaction without agreement of the Investors. The shares are fully paid and non-assessable.

The funds are released to the Company in 36 periodic installments pursuant to the AMA schedule approved by the Company and the Investors. Trading volumes at or above a minimum bid price will release a percentage of each periodic "Breakout" funds to the Company. There are provisions within the agreement which address release of funds to the Company in the event that 1) trading volume is below the minimums, and 2) average bid prices are above or below the minimums. These provisions are in place to ensure the offering goes forward in a smooth and timely manner and all the funds disbursed to the Company and the shares distributed to the Investors.

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DOMIKNOW, INC.

Management's Discussion and Analysis

For the Quarter Ending

September 30, 2014

317 6th Avenue 7th Floor

Des Moines, IA 50309

25712T102

(CUSIP)

Trading Symbol: DMNO

This Management Discussion and Analysis ("MD&A") reviews the activities DomiKnow, Inc. ("DMNO", "We" or "Us") and its subsidiaries, and compares the financial results of the quarter ended September 30, 2014 with the quarter ended September 30, 2014. The MD&A should be read in conjunction with the unaudited consolidated financial statements and accompanying notes for all relevant periods. Copies of which are attached, and are also filed on www.otcmarkets.com.

In December of 2012 the Company merged with an operational business, Capalyst (D/B/A DomiKnow), in a transaction that resulted in the control shareholders of Capalyst assuming control of the Company. Until August 30th, 2014, DomiKnow was engaged in the business of internet marketing and advertising. The company is currently in the midst of a strategic review of its business operations and has board approval for its new business plan as an incubator of small companies in the big data, health and wellness, application development and mortgage compliance services businessees. The financial statements contained herein represent a consolidation of the merger of the two entities.

The Company prepares its consolidated financial statements in accordance with accounting standards generally accepted in the United States. All dollar amounts presented are expressed in United States Dollars unless otherwise noted.

FORWARD LOOKING INFORMATION

Except of statements of historical fact, the discussion and analysis of financial performance and position including, without limitation, statement regarding projections, future plans, and objectives of DomiKnow, Inc. are forward-looking statements that are subject to various risks and uncertainties. Forward–looking statements are based on management experience, historical results, current expectations and analyses, trends, government policies, and current business and economic conditions, including DMNO's analysis of its product and service offerings and its expectations regarding the effects of anticipated product and service offering changes and the potential benefits and such efforts and activities on DMNO's results of operations in future periods. The can be no assurance that such statements will prove to be accurate; actual results and future events could differ materially from those anticipated in such statements.

DESCRIPTION AND OVERVIEW OF THE BUSINESS

Our History

DomiKnow, Inc. (the "Company") was incorporated on August 28, 1986 pursuant to the laws of the State of Delaware. From 1986 until June 2005, the Company was a steel and ore smelting industry based in Warren Ohio, in active operation and in receivership. From 1993 until 2005 the Company was in receivership. It emerged out of bankruptcy in 2005 and retained its status with the state of Delaware as an active company. The Company rested its certificate of incorporation and changed its name to Ridgecrest Healthcare Group, Inc. on October 17, 2005. In October and November 2005, the Company acquired assets and stock from Healthcare Enterprises Group, PLC, a company based in the United Kingdom. One of those assets was Medical Development Specialists, a healthcare consulting company that had annual revenues of approximately $3,000,000 per year. Other assets included holdings in other public and private healthcare related companies in the US and UK.

During 2009 the Company decided to shift its focus from healthcare and related investing to technology development and management consulting. On September 24, 2009 the Company restated its certificate of incorporation with the State of Delaware and changed its name to Liberty Technologies, Inc. During 2009 the remainder of the Healthcare assets were either vended out or exchanged for shares, the Company retaining only a small portion of these assets so that it could focus on its new business.

From 2009 to December of 2012 the Company engaged in business consulting and was actively seeking merger and acquisition opportunities.

In December of 2012, the Company merged with a private corporation Capalyst, Inc. d/b/a DomiKnow. The Company changed its name to DomiKnow, Inc. and the merger resulted in the management and board of directors of the company being replaced by the management and board of directors of Capalyst, Inc.

The Company exited the development stage (for accounting purposes) on January of 2012.

During and subsequent to September 30 reporting period, the company has gone through several strategic and management changes. These will be discussed in detail below.

OVERALL PERFORMANCE

Comparative Figures

Certain comparative figures have been reclassified to conform to the presentation of the 3rd Quarter 2014 results and 3rd Quarter 2013 results. Management does not believe that these reclassifications have created a material impact on the results of operations for the period.

Selected Annual Information

	2014 Q3	2013 Q3
Revenues	0	81,637
SG&A Expenses	($147,000)	($288,237)
Net Income (Loss)	($147,000)	($214,225)
Net Loss Per Common Share	($0.00610)	($0.00590)

Revenue for Period Ending September 30, 2014

In August of 2014 the company ceased operating its Digital Marketing and Big Data business unit. New revenue in the third quarter was approximately $46,000 but was completely offset by the reduction of an equal amount in uncollectable receivables. Consequently, the net revenue for the period ending September 30, 2014 is zero ($0).

The following is a discussion of certain expense categories:

Selling general and administrative

The Company experienced an increase in selling general and administrative expenses for the periods covered from $186,530 in Q3 of 2013 to $147,000 in Q3 of 2014. This decrease reflects a wind down of the company's digital marketing business.

Amortization

In prior periods the Company recognized an impairment expense for substantially all of its intellectual property, and as a result, the Company does not have any amortizable assets on its balance sheet, and therefore recognizes no amortization.

Bad Debt

The Company did not experience any bad debt in Q3 of 2013 but wrote off $46,048 in receivables in Q3 2014 which are reflected in a reduction of net sales.

Income Tax

No provision for income tax was made for Q3 of 2013 or Q3 of 2014 as the Company has extensive NOL carry-forwards and elects to discount such provision to zero.

Operations

The Company is currently operating as a result of the merger transaction which occurred on December 18, 2012 and is no longer in the development stage.

FINANCIAL POSITION, LIQUIDITY AND CAPITAL RESOURCES

Cash and Accounts Receivable

As of September 30, 2014 the Company had ($2,000) cash on hand and $9,012,570 of restricted cash which will be re-categorized as a receivable in the future.

Liabilities

Total liabilities increased from $613,489 in Q3 of 2013 to $1,049,222 in Q3 of 2014. The Company is currently reviewing its total liabilities and classification of those liabilities and expects both an increase of over $500,000 in all liabilities as well as re-categorization of certain long term and short term liabilities.

Shareholder's Equity

Shareholder's equity decreased from $8,436,424 in Q3 of 2013 to $8,026,820 in Q3 of 2014. This is due to the fact that the company continues to operate at a significant loss.

Dividend

The payment of dividends to shareholders will depend on a number of factors such as earnings, DMNO's financial requirements and other factors that the Board of Directors considers relevant in the circumstances. The Company currently does not have the intention to pay dividends on the common or preferred shares. The Board of Directors will review this policy, from time to time, as circumstances change. To date DMNO has not declared or paid any dividends on any of its shares.

Transactions with related parties

All related party transactions are recorded at the exchange amounts as agreed upon by the related parties. There were no material related party transactions during the period.

RISK AND UNCERTAINTY FACTORS

History of operating losses and anticipate that we may see continued operating losses for the foreseeable future

The Company has incurred a net loss of ($147,000) in Q3 2014 and ($137,162) in Q3 2013. It is foreseeable that the Company will continue to sustain operating losses as it restructures and repositions its business.

The Company's ability to continue as a going concern is dependent on myriad factors, but most importantly the ability of the Company's shareholders to continue financing the operating expenses of the Company and/or the company being able to raise additional investment capital.

Due to the continued operating losses, the company has ceased operations of its primary business in the big data and digital marketing spaces. The company is in the process of reorganizing and developing a new strategy at the present time.

Though Company management is optimistic about the restructuring and new business strategy, the outcome cannot be predicted at this time.

Seasonality and Susceptibility to Economic Trends

The Company does not engage in any business that is particularly susceptible to seasonality or economic trends.

Competition

During the third quarter, the ceased operations of its primary operating business and began seeking new financing for a revised business strategy. It is expected that the new business model will have significantly less competition than that previously deployed by the company.

Management

The Company currently has a small executive management group, which is sufficient for its present size and operations. Although the Company's development to date has largely depended on and in the future will continue to depend upon the efforts of certain current executive management, the loss of a member of this group could have a material adverse effect on the Company.

Acquisitions

The Company will continue to seek key strategic acquisitions for companies in both the United States and in other jurisdictions. Historical financial results of these acquired companies may not be an indicator of future performance, therefore, it is possible that the Company may end up acquiring an operating company that becomes a financial burden to the Company. In this event it is possible that by acquiring an operating business, even in a wholly stock transaction that the Company becomes less financially viable than before the acquisition.

It is also possible, that an acquired Company may have significant legal and tax liabilities what

were not made clear to the Company at the time of the transaction. While management exercises due care while performing due diligence on an acquired company (or target), it is possible that these liabilities may not be known to the Company until an enforcement action has begun. In this event, it is possible that the economic results of these actions may exceed the coverage of any indemnifications or escrow accounts created for these purposes.

SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Cash and cash equivalents

The Company considers all highly liquid instruments with a maturity of three months or less at the time of issuance to be cash equivalents. Traditionally, the Company has considered its restricted cash as a cash equivalent. This restricted cash represents a private placement of 295,200 convertible Preferred Series A shares for $9,010,570 with nine qualified Investors, pursuant to which the Investors purchased a private placement of Units consisting of Preferred Shares (convertible into Common Shares) and Warrants to purchase Common Shares. The total Unit purchase was $9,012,570 (10,013.97 per Unit) and $9,010,570 is currently reflected in equity section of the Company's Balance Sheet as restricted cash. When converted into Common Shares the transaction equated to an average Common Share price of $0.3060 per share. Under the terms of the Unit Subscription Agreement (USA), the Investor's cash and the Securities purchased (in certificate form) have been deposited in a restricted account with an Intermediary whereby an Account Management Agreement (AMA) between the Investors, the Company and the Intermediary governs the release of funds to the Company from the restricted account. As of September 30, 2014 the Company had $9,010,572 in cash and cash equivalents when the restricted cash is included. Although, pursuant to the private placement agreement, the Investors may NOT request a return of capital without the agreement of the Company and the Company may not request to unwind or alter the transaction without agreement of the Investor, the Company now believes that this restricted cash is not a cash equivalent.

Therefore, as of September 30, 2014 the company has negative cash available of ($2,000).

If the restricted cash is included, as per previous financial statements, the company would have had $9,010,572 cash on hand compared to $8,834,178.00 for the period ending September 30, 2013.

Revenue Recognition

Revenue is recognized when services and goods are contracted for, the service is provided or the title to the goods passes hands and collectability is reasonably assured.

It is because of the Company's practice of revenue recognition that $46,048 in uncollectable receivables were charged against the revenue for Q3.

Intangible assets and impairment

US generally accepted accounting principles require that long-lived assets and intangibles to be held and used by the Company, be reviewed for possible impairment, whenever

events or changes in circumstances indicated that the carrying amount of an asset may not be recoverable. If changes in circumstances indicate that the carrying amount of an asset that an entity expects to hold and use may not be recoverable, future cash flows expected to result from the use of the asset and its disposition must be estimated. If the undiscounted value of the future cash flows is less than the carrying amount of the asset, impairment is recognized. All intangible assets were effectively impaired to $0.00 in prior periods.

Fair Value Measurements

The Company follows FASB ASC 820, "Fair Value Measurements and Disclosures," for all financial instruments and non-financial instruments accounted for at fair value on a recurring basis. This accounting standard established a single definition of fair value and a framework for measuring fair value, sets out a fair value hierarchy to be used to classify the source of information used in fair value measurement and expands disclosures about fair value measurements required under other accounting pronouncements. It does not change existing guidance as to whether or not an instrument is carried at fair value. The Company defines fair value as the price that would be received from selling an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. When determining the fair value measurements for assets and liabilities, which are required to be recorded at fair value, the Company considers the principal or most advantageous market in which the Company would transact and the market-based risk measurements or assumptions that market participants would use in pricing the asset or liability, such as inherent risk, transfer restrictions and credit risk. The Company has adopted FASB ASC 825, "Financial Instruments", which allows companies to choose to measure eligible financial instruments and certain other items at fair value that are not required to be measured at fair value. The Company has not elected the fair value option for any eligible financial instruments.

As required by ASC 820, assets and liabilities are classified in their entirety based on the lowest level of input that is significant to the fair value measurement.

Due to related parties is reflected in the balance sheets at carrying value, which approximates fair value due to its short-term nature.

Foreign Currency Translation

The Company's functional currency is US Dollars. Foreign currency balances are translated into US dollars as follows:

Monetary assets and liabilities are translated at the period-end exchange rate. Non-monetary assets are translated at the rate of exchange in effect at their acquisition, unless such assets are carried at market or nominal value, in which case they are translated at the period-end exchange rate. Revenue and expense items are translated at the average exchange rate for the period. Foreign exchange gains and losses in the period are included in operations.

Use of Estimates

The preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosures of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

Basic and Diluted Net Income (Loss) Per Share

The Company computes net loss per share in accordance with FASB ASC Topic 260, "Earnings per Share". This topic requires presentation of both basic and diluted earnings per share ("EPS") on the face of the income statement. Basic loss per share is computed by dividing net loss available to common shareholders by the weighted average number of common shares outstanding during the year. Diluted EPS gives effect to all dilutive potential common shares outstanding during the year including stock options, using the treasury stock method, and convertible preferred stock, using the if-converted method. In computing diluted EPS, the average stock price for the year is used in determining the number of shares assumed to be purchased from the exercise of stock options or warrants. Diluted EPS excludes all dilutive potential common shares if their effect is anti-dilutive.

Income taxes

The Company follows FASB ASC Topic 820, "Income Taxes" which requires the use of the asset and liability method of accounting for income taxes. Under this method, deferred tax assets and liabilities are recognized for future tax consequences attributable to temporary differences between the financial statements carrying amounts of existing assets and liabilities and loss carry forwards and their respective tax bases. Deferred tax assets and liabilities are measured using enacted tax rates expected to apply to taxable income in the year in which those temporary differences are expected to be recovered or settled.

Recent accounting pronouncements

The Company adopts new pronouncements relating to generally accepted accounting principles applicable to the Company as they are issued, which may be in advance of their effective date. Management does not believe that any recently issued, but not yet effective, accounting standards if currently adopted would have a material effect on the accompanying financial statements.

Undisclosed Liabilities

The Company is presently undergoing an audit of its operations and financial reports for its operations since January of 2012 and including the period covered by this report. The company expects that it will be necessary to disclose additional liabilities and contingent liabilities that have not been previously reported in its unaudited reports. Management expects that these future disclosures and recast financial reports will have

a significant material effect on the company's financial condition. The company expects that these liabilities will be in excess of $500,000.

December 18, 2012 Merger

On December 18, 2012 the Company was merged with Capalyst, Inc. (D/B/A) DomiKnow whereby the Company was the surviving entity. The merger resulted in the shareholders of record of Capalyst being issued control shares of 195,489,103 shares in consideration for the merger, and the Company's acquisition of 195,489,104 shares
from the previous control shareholders (of the Company prior to the merger) in consideration for notes payable of $195,489.

OUTLOOK

During the 3rd quarter, the company was forced to cease operations due to lack of working capital. At that time, management began seeking

Additional Disclosures

During the 3rd quarter, the company had insufficient working capital to continue operating its current business. It was decided to wind down the current business which ended on August 30, 2014. Mark White, CFO, was assigned to seek solutions for the company's strategic, financial, and operating future.

During a review of the financial records, it was determined that the company's current liabilities and its prospects for additional funding given its current business model were not promising. A decision was made to fundamentally reorganize the business and develop a new strategic direction.

Craig Schoenfeld was released from the company as COO due to insufficient funds to continue operations.

The following actions and disclosures are events subsequent to the closing of the September 30 reporting period:

John Stokka resigned his position as CEO and Chairman of the Board. He has been replaced by Mike Kemery in both roles. Mr. Stokka also resigned from his board position.

Brian Webber and Brenda Brenmark also resigned from the board and were replaced by Mark White, CFO and Jeff Jensen.

Brian Webber also resigned from his position as CMO and was replaced by Paul Greenwood.

The board authorized a change in business strategy as proposed by Mark White. The board unanimously accepted the plan submitted by Mark White to reorganize the company into a incubator for small operating business in search of growth capital in the big data, application development, health and wellness, and mortgage compliance processing spaces.

In order to support this strategic framework, the board unanimously accepted an offer by K4, LLC to provide convertible, LOC financing for $1,500,000 at a 6% annual interest rate.

The board also acknowledged the offer of K4, LLC to provide two additional lines of credit of $1,000,000 each to support the new strategic direction of the company.

The board also authorized a entering into a revised Memorandum of Terms with its Preferred Share investors which has not, as of this date, been completed.

Current management recognizes that the reorganization of the company and the deployment of new business strategies pose significant risk for investors in the securities of the company.

Legal Proceedings

As of the date of these financial statements the Company was not involved in any material legal proceedings. However, from time to time during the ordinary course of business the company may engage legal counsel for various actions.

Defaults Upon Senior Securities

The Company has not defaulted on any senior securities.

Other Information

None

MD&A Exhibits

Q3 2014 and Q3 2013 Comparative Financial Statements and Notes are attached hereto. An issuer certification is also attached hereto. No other exhibits are attached.

Issuer's Certifications

The certifying individual below hereby certifies that

A. I have reviewed the 2014 3rd Quarterly Report and Financial Statements (attached hereto) and MDA for the period covered and,

B. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

C. Based on my knowledge, the financial statements and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material aspect the financial condition,

results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

/S/ Mark White

Chief Financial Officer

November 19, 2014

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DomiKnow, Inc.

Quarterly Information and Disclosure Statement

For the Quarter Ended September, 2014

Part A: General Company Information

Item I: Exact name of issuer and its predecessor(s)

Issuer:

DomiKnow, Inc. ("DMNO", the "Company", "We", "Us") – from December 18, 2012 to present.

Predecessors:

Liberty Technologies, Inc. ("LBTL", the "Company", "We", "Us") – from September 23, 2009 to December 18, 2012.

Ridgecrest Healthcare Group, Inc. – October 14, 2005 to September 22, 2009

CSC Industries, Inc. – August 28, 1986 to October 13, 2005

Item II: Address of principal executive offices

Principal Executive Offices:	317 6th Avenue Suite 740
	Des Moines, IA 50309
	www.domiknow.com
Investor Relations Officer:	MarkWhite
	317 6th Avenue Suite 740
	Des Moines, IA 50309

Item III: The Jurisdiction and date of incorporation or organization

State of Incorporation: Delaware

Date of Incorporation: August 28, 1986

Part B Share Structure

Item IV: The exact title and class of securities outstanding.

Common Stock: 24,208,160 shares outstanding

CUSIP: 25712T102

Trading Symbol: DMNO.PK

Item V: Par or Stated value and description of the security.

A. Par Value

Par Value of $.0001 per share

B. Common Stock

500,000,000 shares authorized – Par Value ($.0001 per share)

24,208,160 shares issued and outstanding

Voting Rights: 1:1

Preference: None

Dividend: No current or anticipated dividend

Change of control requires majority vote of shareholders

C. Preferred Stock

2,000,000 Authorized – Par Value ($.0001 per share)

Series A, 500,000 Authorized Voting Rights: 1:1

295,200 shares issued and outstanding

Series C, 500,000 Authorized Voting Rights: 69:1

500,000 shares issued and outstanding

Series D, 200,000 Authorized Voting Rights: 1:1

Preference: None

Item VI: The number of shares or total amount of securities outstanding for each class of securities authorized.

Common Stock				Number of	Beneficial
	Authorized	Outstanding	Float	Shareholders	Owners
06/30/2013	500,000,000	23,108,160	2,800,685	172	172

06/30/2014	500,000,000	24,208,160	2,950,685	180	180

Preferred Series A	Authorized	Outstanding	Number of Shareholders	Beneficial Owners
06/30/2013	500,000	295,200	9	9
06/30/2014	500,000	295,200	9	9

Preferred Series C	Authorized	Outstanding	Number of Shareholders	Beneficial Owners
06/30/2013	500,000	500,000	1	1
06/30/2014	500,000	500,000	1	1

Preferred Series D	Authorized	Outstanding	Number of Shareholders	Beneficial Owners
06/30/2013	200,000	0	0	0
06/30/2014	200,000	0	0	0

Part C Business Information

Item VII: Name & address of transfer agent

VStock Transfer

77 Spruce Street, Suite 201

Cedarhurst, NY 11516

Phone: 212-828-8436

VStock Transfer maintains that it is registered with the Securities and Exchange Commission.

Item VIII: Nature of Business

A. **Business Development**

1. **Form of organization:** Corporation (Delaware)

2. **Year Organized:** 1986

3. **Fiscal year end date:** December 31

4. **Bankruptcy, receivership or any similar proceedings:**

   The principal issuer was in bankruptcy and receivership from 1993 until it emerged out of bankruptcy in 2005.

5. **Material reclassification, merger, consolidation, or purchase or sale of a significant amount of assets:**

   In 2005 the Company acquired through share exchange agreements significant operating interests in healthcare consulting companies operating in the United States and the United Kingdom. These assets were vended out in 2008 and 2009.

   In 2012 the Company merged with Capalyst, Inc. d/b/a DomiKnow. The effect of the merger was a change of control and replacement of management and the board of directors with that of the private company Capalyst, Inc.

6. **Default of the terms of any note, loan, lease or other indebtedness of financing arrangement requiring us to make payments:**

   Post bankruptcy, none.

7. **Any change of control:**

   Change of control in October 2012.

   It is anticipated that there will be a change in control of the company executed during the 4th quarter of 2014.

8. **Any increase in ten percent (10%) or more of the securities of the same class of outstanding equity securities:**

   Yes, an increase of 199,702,009 shares in 2009 as the result of the conversion of debt. An increase of 100,000,000 shares in 2010 as the result of conversion of debt. An increase of 99,078,759 as a result of a reorganization.

   An increase of 3,200,000 shares of Common stock as the result of a private placement and conversion of a debt instrument.

   An increase of 295,200 shares of Series A Preferred stock as the result of a private placement.

   An increase of 500,000 shares of Series C Preferred stock as the result of a private placement.

9. **Any past, pending or anticipated stock-split, stock dividend recapitalization, merger, acquisition, spin-off, or re-organization:**

   a. Stock Splits &/or stock dividends:

   On October 16, 2009 the Company split 15,691,675 common shares on a 1:200 basis, resulting in 78,532 common shares being issued and outstanding.

On February 15th, 2013 the Company split 199,078,759 common shares on a 1;10 basis, resulting in 19,907,876 shares being issued and outstanding.

In Q1 2013, the company completed a small private placement of 500,000 common shares for a total of $125,000. The participants also received warrants to purchase 250,000 additional common shares for a total of $62,500.

In Q2 2013, the company completed a private placement with options to purchase 50,000 shares of Series A Preferred stock for a total of $1,250,000.

In Q2 2013, the company completed a private placement of 295,200 shares of Series A Preferred stock and 500,000 shares of Series C Preferred stock for a total of $9,012,570.

In Q3 2013, stockholders exercised 200,000 warrants to purchase additional shares of common stock for $50,000.

In Q3 2013, small increase of 284 common shares was made to account for adjustments for partial shares during the share consolidation on February 15th, 2013.

In Q4 2013, the company issued 450,000 common shares at a price of $.50 per share and 450,000 warrants as part of a private placement.

In Q1 2014, the company issued 350,000 common shares at a price of $.50 per share and 350,000 warrants as part of a private placement.

b. Acquisitions:

The Company is considering various acquisitions at this time, however, as of the date of this disclosure no such acquisition has been made.

c. Recapitalizations:

In Q1 2013, the company completed a small private placement of 500,000 common shares for a total of $125,000. The participants also received warrants to purchase 250,000 additional common shares for a total of $62,500.

In Q2 2013, the company completed a private placement with options to purchase 50,000 shares of Series A Preferred stock for a total of $1,250,000.

In Q2 2013, the company completed a private placement of 295,200 shares of Series A Preferred stock and 500,000 shares of Series C Preferred stock for a total of $9,012,570.

In Q3 2013, stockholders exercised 200,000 warrants to purchase additional shares of common stock for $50,000.

In Q3 2013, small increase of 284 common shares was made to account for adjustments for partial shares during the share consolidation on February 15th, 2013.

In Q4 2013, the Board of Directors authorized a private placement to issue up to 2,000,000 shares of Common Stock at $.50 per share and up to an additional 2,000,000 warrants to purchase additional shares of Common Stock at $.50 per share or 80% of the 30 day rolling average closing market price of the company's Common Stock whichever is greater.

In Q4 2013, the company issued 450,000 common shares at a price of $.50 per share and 450,000 warrants as part of a private placement.

In Q1 2014, the company issued 350,000 common shares at a price of $.50 per share and 350,000 warrants as part of a private placement.

d. Mergers & Acquisitions:

Yes, the company implemented a merger with Capalyst, Inc. on December 18, 2012.

e. Spin-offs:

None

f. Reorganizations:

None

10. **Any delisting of securities by any securities exchange or NASDAQ or deletion from the OTC Bulletin Board:**

    None.

11. **Any current, past, pending or threatened legal proceedings or administrative actions either by or against the issuer that could have a material effect on the issuer's business, financial condition, or operations and any current, past or pending trading suspensions by a securities regulator:**

The Company, and certain of its subsidiaries, are involved in various commercial, tax and other legal proceedings that arise from time to time in the ordinary course of our business. We do not believe that any of them will have a material adverse effect on our financial position or results of operations. Currently we have no pending or threatened legal proceedings or administrative actions.

B: Business Information

DomiKnow, Inc. (the "Company") was incorporated on August 28, 1986 pursuant to the laws of the State of Delaware. From 1986 until June 2005, the Company was a steel and ore smelting industry based in Warren Ohio, in active operation and in receivership. From 1993 until 2005 the Company was in receivership. It emerged out of bankruptcy in 2005 and retained its status with the state of Delaware as an active company. The Company rested its certificate of incorporation and changed its name to Ridgecrest Healthcare Group, Inc. on October 17, 2005. In October and November 2005, the Company acquired assets and stock from Healthcare Enterprises Group, PLC, a company based in the United Kingdom. One of those assets was Medical Development Specialists, a healthcare consulting company that had annual revenues of approximately $3,000,000 per year. Other assets included holdings in other public and private healthcare related companies in the US and UK.

During 2009 the Company decided to shift its focus from healthcare and related investing to technology development and management consulting. On September 24, 2009 the Company rested its certificate of incorporation with the State of Delaware and changed its name to Liberty Technologies, Inc. During 2009 the remainder of the Healthcare assets were either vended out or exchanged for shares, the Company retaining only a small portion of these assets so that it could focus on its new business.

From 2009 to December of 2012 the Company engaged in business consulting and was actively seeking merger and acquisition opportunities.

In December of 2012, the Company merged with a private corporation Capalyst, Inc. d/b/a DomiKnow. The Company changed its name to DomiKnow, Inc. and the merger resulted in the management and board of directors of the company being replaced by the management and board of directors of Capalyst, Inc.

The Company exited the development stage (for accounting purposes) on January of 2012.

As described in "Additional Disclosures" above, the company is in the midst of reorganizing its management team and business strategy which will be completed in the 4th Quarter of 2014.

1. **Primary and Secondary SIC Codes:**

   7331 – Internet Advertising and Marketing

2. **If the issuer has never conducted operations, is in the development stage or is currently conducting operations:**

   To the knowledge of current management, based on representation of prior directors and officers, the issuer has continually conducted operations, research and or development since inception.

3. **If the issuer is considered a "shell company" pursuant to Securities Act Rule 405:**

   The Company is not a shell company, and has not at any time been a shell company.

4. **The names of any parent, subsidiary, or affiliate of the issuer, and its business purpose, its method of operation, its ownership and whether it is included in the financial statements of the issuer:**

   The Company does not currently have any operating subsidiaries.

5. **The effect of the existing or probable governmental regulations on the business:**

   Currently management does not foresee any existing or probably governmental regulations on the business that will have a material effect on the performance of the Company.

6. **An estimate of the amount spent during each of the last two fiscal years on research and development activities, and, if applicable, the extent to which the cost of such activities is borne directly by customers:**

   None

7. **The costs and effects of compliance with environmental laws (federal, state and local.**

   The Company believes that the costs and effects of compliance with environmental laws are not material.

8. **The number of total employees and number of full time employees:**

	Total	Full-time
Employees as of September 30, 2014	16	16

Item IX: Nature of Products or Services Offered

A. Principal products or services, and their markets;

The Company is an internet marketing and advertising company. The Company provides email marketing, graphic design, social media management, and web site design and maintenance.

B. Distribution methods of the products or services;

The Company relies of word of mouth for the distribution of its services. The Company has plans to employ the use of third party call centers for the prospecting of new clients.

C. Status of any publicly announced new product or service;

None

D. Competitive business conditions, the issuer's competitive position in the industry, and methods of competition;

The internet marketing and advertising marketplace is highly competitive, the Issuer is undercapitalized and has had a hard time competing in this marketplace and was unable to secure additional investment capital. Consequently, the company is in the midst of a reorganization and repositioning to provide investors with favorable returns.

E. Sources and availability of raw materials and the names of principal suppliers;

Our supplies and raw materials are essentially people, and namely the principals and employees.

F. Dependence on one or a few major customers;

We have a small yet diverse customer base. The Company expects to expand this customer base and does not anticipate having a large dependence on one or few major customers in the future.

G. Patents, trademarks, licenses, franchises, concessions, royalty agreements or labor contracts, including their duration;

The Company has an active registered trademark on the word DomiKnow and has had success in defending that trademark.

H. The need for any governmental approval of principal products or services and the status of any requested government approvals.

We do not estimate at this time that we will need any required governmental approvals.

Item X: The nature and extent of the issuer's facilities:

The Company leases office space at 317 6th Avenue, Suite 740, Des Moines, IA 50309. It has committed to expand its space as soon as practical to Suite 800 of the same facility. This space should be adequate for the company's needs through 2014.

Part D: Management Structure and Financial Information

Item XI: Names of the Chief Executive Officer, members of the Board of Directors, as well as control persons

A. Directors and Executive Officers as of September 30, 2014:

1. **Full Name, Age, of Directors:**
   The Directors of the Company are as follows:

Name	Position	Age	Director Since
Mr. John R. Stokka	Chairman	46	From 12/18/2012
Mr. Bryan Webber	Director	30	From 12/18/2012
Mr. Brian Baltutat	Director	34	From 12/18/2012
Ms. Brenda Brenmark	Director	25	From 12/18/2012
Mr. Chris Grunewald	Director	40	From 12/18/2012
Mr. Mark Egly	Director	58	From 12/18/2012
Mr. JD Schreurs	Director	60	From 11/26/2013

Full Name, Age, of Executive Officers:

The Executive Officers of the Company are as follows:

Name	Position	Age	Position Since
Mr. John R. Stokka	CEO/CFO	46	2013
Mr. Mark White	CFO	54	May 2014
Mr. Bryan Webber	CMO	30	2013
Mr. Brian Baltutat	CPO	35	2013

2. **The business address for each the Executive Officers are as follows:**

   Mr. John R. Stokka, Mr. Craig Schoenfeld, & Mr. Bryan Webber

   317 6th Avenue 7th Floor

   Des Moines, IA 50309

3. Employment History, Board memberships and other affiliations:

Mr. John R. Stokka

Aside from Mr. Stokka's role as CEO and Director of the Company, Mr. Stokka maintains positions in various private companies. Mr. Stokka is an experienced entrepreneur.

Mr. Mark White

Aside from Mr. White's role as CFO, Mr. White maintains positions in various private companies. Mr. White is an experienced entrepreneur.

Mr. Cris Grunewald

Aside from Mr. Grunewald's role as a Director of the Company, Mr. Grunewald maintains positions in various private companies and public companies. Mr. Grunewald is also directing the Companies efforts in obtaining outside investment.

Mr. Brian Baltutat

Aside from Mr. Baltutat's role as a Director of the Company, Mr. Baltutat maintains positions in various private companies.

Mr. Mark Egly

Aside from Mr. Egly's role as a Director of the Company, Mr. Egly maintains positions in various private companies.

Mr. Craig Schoenfeld

Aside from Mr. Schoenfeld's role as COO, Mr. Schoenfeld maintains positions in various private companies.

Mr. JD Schreurs

Aside from Mr. Screurs's role as a Director of the Company, Mr. Schreurs maintains positions in various private companies.

4. Board Memberships

None

5. Compensation of Directors and Executive Officers:

The Company's officers accrued but did not receive management fees in the following amounts:

Q3 2013: $52,500

Q3 2014: $25,500

The Company's officers received salaried compensation in the following amounts:

Q3 2014: $62,237

It should be noted that the above numbers reflect obligations that will be subject to change pending ongoing negotiations to relieve the company of past obligations.

6. **Number and class of issuers securities beneficially owners by each such person as of September 30, 2014:**

Mr. John R. Stokka	14,887,285	Common
Mr. John R. Stokka	1,206,426	Common Beneficially Owned
Mr. Bryan Webber	340,550	Common
Mr. Bryan Webber	12,065	Common Beneficially Owned
Ms. Brenda Brenmark	352,614	Common
Mr. Mark Egly	507,761	Common
Mr. Cris Grunewald	256,969	Common
Mr. Brian Baltutat	705,216	Common
Mr. JD Schreurs	300,000	Common

B. Legal/Disciplinary History

Please identify whether any of the executive officers and directors have, in the last five years, been the subject of:

1. **A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses)**

   None

2. **The entry of an order, judgment or decree, not subsequently reversed, suspended or vacated by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities or banking activities:**

   None

3. **A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended or vacated: or**

None

4. **The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended or otherwise limited such person's involvement in any type of business or securities activity.**

None

C. Disclosure of Family Relationships

Describe any family relationships among and between the Issuer's directors, officers, persons nominated or chose by the issuer to become directors or officers, or beneficial owners of more than five percent (5%) of any class of the issuer's equity securities.

Kelli Stokka: 1,206,426 Beneficially owned by Mr. John R. Stokka

D. Disclosure of Related Party Transactions

Describe any transaction during the Issuer's last two full fiscal years and the current fiscal year or any currently proposed transaction, involving the issuer, in which (i) the amount involved exceeds the lesser of $120,000 or one percent of the average of the Issuer's total assets at year-end for its last three fiscal years and (ii) any related persons had or will have a direct or indirect material interest.

None

E. Disclosure of Conflicts of Interest.

Describe any conflicts of interest. Describe the circumstances, parties involved and mitigating factors for any executive officer or director with competing professional or personal interests.

None

Item XI – Amended as of 11/19/2014: Names of the Chief Executive Officer, members of the Board of Directors, as well as control persons

F. Directors and Executive Officers as of November 14, 2014:

7. **Full Name, Age, of Directors:**
The Directors of the Company are as follows:

Name	Position	Age	Director Since
Mr. Mike Kemery	Chairman	55	From 10/14/2014
Mr. Mark White	Director	55	From 10/14/2014

Mr. Brian Baltutat	Director	34	From 12/18/2012
Mr. Jeff Jensen	Director	54	From 10/14/2014
Mr. Chris Grunewald	Director	40	From 12/18/2012
Mr. Mark Egly	Director	58	From 12/18/2012
Mr. JD Schreurs	Director	60	From 11/26/2013

Full Name, Age, of Executive Officers– Amended as of 11/19/2014:

The Executive Officers of the Company are as follows:

Name	Position	Age	Position Since
Mr. Mike Kemery	CEO/CFO	55	October 2014
Mr. Mark White	CFO	54	May 2014
Mr. Paul Greenwood	CMO	30	October 2014
Mr. Brian Baltutat	CPO	35	2013

8. The business address for each the Executive Officers are as follows– Amended as of 11/19/2014:

Mr. Mike Kemery, Mr. Mark White, & Mr Paul Greenwood

317 6th Avenue 7th Floor

Des Moines, IA 50309

9. Employment History, Board memberships and other affiliations– Amended as of 11/19/2014:

Mr. Mike Kemery

Mr. Kemery currently is Senior Vice President of Foundations for Quanta Services. He is also President and Chairman of the Board of Longfellow Foundations. Mike is a CPA by background and has worked at regional accounting firms such as Brooks Lodden, PC in the Des Moines area. He is also partner in numerous ventures in the construction, technology and agricultural fields.

Mr. Mark White

Aside from Mr. White's role as CFO, Mr. White maintains positions in various private companies. Mr. White is an experienced entrepreneur.

Mr. Cris Grunewald

Aside from Mr. Grunewald's role as a Director of the Company, Mr. Grunewald maintains positions in various private companies and public companies. Mr. Grunewald is also directing the Companies efforts in obtaining outside investment.

Mr. Brian Baltutat

Aside from Mr. Baltutat's role as a Director of the Company, Mr. Baltutat maintains positions in various private companies.

Mr. Mark Egly

Aside from Mr. Egly's role as a Director of the Company, Mr. Egly maintains positions in various private companies.

Mr. Jeff Jensen

Jeff Jensen has over 25 years' experience in the financial industry, including most recently as President of Mortgage Compliance Advisors.

Mr. Paul Greenwood

Mr. Greenwood is an experienced leader and founder of multiple technology and health care companies. He is currently President and CEO of MyGooi, LLC and is on the board of the Cystic Fibrosis

Mr. JD Schreurs

Aside from Mr. Screurs's role as a Director of the Company, Mr. Schreurs maintains positions in various private companies.

10. Board Memberships– Amended as of 11/19/2014

Paul Greenwood – President and Board Member of the Cystic Fibrosis Association of Iowa.

11. Compensation of Directors and Executive Officers– Amended as of 11/19/2014:

As reported above

12. **Number and class of issuers securities beneficially owners by each such person as of November 19th, 2014 (Including recently departed officers and directors):**

Mr. John R. Stokka	14,887,285	Common
Mr. John R. Stokka	1,206,426	Common Beneficially Owned
Mr. Bryan Webber	340,550	Common
Mr. Bryan Webber	12,065	Common Beneficially Owned
Ms. Brenda Brenmark	352,614	Common

Mr. Mark Egly	507,761	Common
Mr. Cris Grunewald	256,969	Common
Mr. Brian Baltutat	705,216	Common
Mr. JD Schreurs	300,000	Common
Mr. Mark White	0	Common
Mr. Mike Kemery	400,000	Common

G. Legal/Disciplinary History – Amended as of 11/19/2014

Please identify whether any of the executive officers and directors have, in the last five years, been the subject of:

5. **A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses)**

   None

6. **The entry of an order, judgment or decree, not subsequently reversed, suspended or vacated by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities or banking activities:**

   None

7. **A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended or vacated: or**

   None

8. **The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended or otherwise limited such person's involvement in any type of business or securities activity.**

   None

H. Disclosure of Family Relationships– Amended as of 11/19/2014

Describe any family relationships among and between the Issuer's directors, officers, persons nominated or chose by the issuer to become directors or officers, or beneficial owners of more than five percent (5%) of any class of the issuer's equity securities.

Kelli Stokka: 1,206,426 Beneficially owned by Mr. John R. Stokka

Donna Kemery 400,000 Joint Ownership by Mike Kemery

I. Disclosure of Related Party Transactions

Describe any transaction during the Issuer's last two full fiscal years and the current fiscal year or any currently proposed transaction, involving the issuer, in which (i) the amount involved exceeds the lesser of $120,000 or one percent of the average of the Issuer's total assets at year-end for its last three fiscal years and (ii) any related persons had or will have a direct or indirect material interest.

None

J. Disclosure of Conflicts of Interest – Amended as of 11/19/2014

Describe any conflicts of interest. Describe the circumstances, parties involved and mitigating factors for any executive officer or director with competing professional or personal interests.

None

Item XII: Financial Information for the Issuer's Most Recent Fiscal Period – Amended as of 11/19/2014

The Company's results of operations, balance sheet, statement of cash flows and statement of changes in shareholder's equity for the quarter ended September 30, 2014 and the quarter ended September 30, 2013, required by this item are herein incorporated by reference from the Company's 2014 3rd Quarterly Report and the Company's 2013 3rd Quarterly Report.

Item XIII: Similar Financial Information for such Part of the Two Preceding Fiscal Years as the Issuer or its Predecessor has been in Existence – Amended as of 11/19/2014

The Company's results of operations, balance sheet, statement of cash flows and statement of changes in shareholder's equity for each of the quarters ended September 30, 2014 and September 30, 2013, required by this item are herein incorporated by reference from the Company's 2013 3rd Quarterly Report and the Company's 2014 3rd Quarterly Report.

Item XIIV: Beneficial Owners – Amended as of 11/19/2014
Provide a list of the name, address and shareholdings of all persons beneficially owning more than 5% of any class of the issuer's equity securities

The following table sets forth information as of September 30, 2014, concerning equity ownership of a) all persons known by DomiKnow, Inc. to be the beneficial owners of 5% of more of its outstanding Common Stock:

Kelli Stokka: 1,206,426 Beneficially owned by Mr. John R. Stokka

Donna Kemery 400,000 Joint Ownership by Mike Kemery

Item XV: The name, address, telephone number, and e-mail address of each of the following outside providers that advise the issuer on matters relating to the operations, business development and disclosure

1. **Investment Banker: None**

2. **Promoter: None**

3. **Counsel:**

   Mr. Bill Hanigan

   Davis Brown Law Firm

   215 10th Street, Suite 1300

   Des Moines, IA 50309

   Tel- 1-515-288-2500

   Mr. William Eilers

   Eilers Law Group, P.A.

   169 NE 43rd Street

   Miami, FL 33137

   Tel- 1-786-273-9152

4. **Auditor or Accountant:**

   None

5. **Public Relations Consultant:**
   None

6. **Investor Relations Consultant:**

None

7. Any other advisor(s) that assisted, advised, prepared or provided information with respect to this disclosure documentation:

None

Item XVI: Management's discussion and analysis

A. Plan of operation:

i. A discussion of how long the Issuer can satisfy its cash requirements and whether it will have to raise additional funds in the next twelve months;

The Company has been operating at a loss since its last merger and was forced to cease operations under its current business model. Subsequent to the end of the period ending September 30, 2014, the company has reorganized management and the board has approved a new strategic direction.

ii. **A summary of any product research and development that the issuer will perform for the term of the plan;**

The Company continues to invest and develop its proprietary holdings and service offerings.

iii. The expected purchase or sale of plant and significant equipment;

None

iv. Any expected significant changes in the number of employees;

The company has significant plans for expansion of marketing efforts and plans for significant grown. The company is also considering multiple opportunities for acquisition of new technologies or businesses. As such our employee headcount may change significantly over the term of the next 12 months.

B. Management's discussion and analysis of financial condition and results of operations:

The Company's management discussion and analysis of financial condition and results of operations ("MD&A") for each of the quarters ended September 30, 2014 and ended September 30, 2013, required by this item are herein incorporated by reference from the Company's 2014 3rd Quarterly Report and the Company's 2013 3rd Quarterly Report.

C. Off Balance Sheet Arrangements:

None

Part D: Issuance History

Item XVII: List Securities Offerings and Shares Issued for Services in the Past Two Years.

None

Part F: Exhibits

Item XVIII: Material Contracts

None

Item XIX: Articles of Incorporation and Bylaws

A copy of the Articles of Incorporation and Bylaws are available by sending a written request to the company at the address found herein.

Item XX: Purchase of Equity Securities by the Issuer and Affiliated Purchasers

None

Other Exhibits:

None

Item XXI: Issuers Certifications

I, Mark White, certify that:

1. I have reviewed this continuing quarterly disclosure statement, for the period ending September 30, 2014, covering the quarterly period ending September 30, 2014, of DomiKnow, Inc.;

2. Based on my knowledge, this disclosure statement does not contain any untrue statement of material fact or omit to state a material fact necessary to make the statements made, in light of the circumstance under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and;

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of

operations and cash flows of the Issuer as of, and for the periods presented in this disclosure statement; and;

August 19, 2014

/S/ Mark White

CFO/DIRECTOR