

Green Planet Group, Inc. and Subsidiaries  
Consolidated Balance Sheet

<b>ASSETS</b>	For the six months ended
	September 30, 2014
	(unaudited)
Current Assets:	
Cash and cash equivalents	\$ 134,825
Accounts receivable, net of allowance for doubtful accounts	496,869
Inventory	140,188
Prepaid expenses	6,671
Total Current Assets	778,553
Property, plant and equipment, net of accumulated depreciation	8,042
Other assets	655,934
Total Assets	<u>\$ 1,442,529</u>
<b>LIABILITIES AND STOCKHOLDERS' EQUITY/(DEFICIT)</b>	
Current Liabilities:	
Accounts payable	\$ 189,949
Accounts payable - Affiliates	5,000
Accrued liabilities	2,095,891
Accrued payroll, taxes and benefits	125,134
Notes payable and amounts due within one year	2,490,692
Total Current Liabilities	4,906,666
Deferred rent	9,992
Convertible notes payable due after one year	507,500
Notes payable due after one year	131,856
Total Liabilities	<u>5,556,014</u>
Stockholders' Equity/(Deficit)	
Preferred Stock, \$0.001 par value, 1,000,000 authorized; 100,000 Series A shares issued and outstanding	100
Additional paid in capital - Preferred Stock	1,575,623
Common Stock, \$0.001 par value, 250,000,000 authorized, 229,601,133 issued and outstanding at September 30, 2014	229,601
Additional paid-in capital	18,555,488
Accumulated deficit	(24,474,297)
Total Stockholders' Equity/(Deficit)	<u>(4,113,485)</u>
Total Liabilities and Stockholders' Equity/(Deficit)	<u>\$ 1,442,529</u>

Green Planet Group, Inc. and Subsidiaries  
Consolidated Statement of Operations

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	For the six months ended
	September 30, 2014
	(unaudited)
Revenue:	
Sales, net of returns and allowances	\$ 252,529
Cost of sales	174,631
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Gross Profit	77,898
Operating Expenses:	
Selling, general and administrative	409,291
Depreciation and amortization	550
Total Operating Expenses	<hr/> 409,841
Income/(Loss) From Operations	(331,943)
Other Income and (Expense):	
Extraordinary one-time adjustment	258,069
Reasearch and development costs	(194,076)
Interest expense, net	13,479
Income/(Loss) before provision for income taxes	(254,472)
Provision for/(Benefit of) income taxes	<hr/> -
Net Income/(Loss) Available to Common Shareholders	<hr/> <hr/> \$ (254,472)

Green Planet Group, Inc. and Subsidiaries  
Consolidated Statement of Cash Flows

	For the six months ended
	September 30, 2014
	(unaudited)
Cash Flows from Operating Activities:	
Net Income/(Loss)	\$ (254,472)
Adjustments to reconcile net income (loss) to net cash	
Provided (used) by operating activities:	
Depreciation and amortization	550
Interest costs net of forgiven accrued interest	13,479
Shares issued for services and compensation	18,470
Other operating activities	225,570
Changes in assets and liabilities	
Accounts receivable	(292,255)
Inventory	(64,176)
Prepaid expenses	672
Other assets	25,367
Deferred rent	9,992
Accounts payable	8,335
Accrued liabilities	80,643
Cash provided (used) by operating activities	<u>(227,825)</u>
Investing Activities:	
Purchase of fixed assets	(6,542)
Cash provided (used) by investing activities	<u>(6,542)</u>
Financing Activities:	
Notes payable	6,931
Reduction of indebtedness - auction proceeds	(258,069)
Convertible debentures	507,500
Issuance of common stock	19,220
Net cash provided (used) by financing activities	<u>275,582</u>
Net increase (decrease) in cash	41,215
Cash and cash equivalents at beginning of period	93,610
Cash and cash equivalents at end of period	<u>\$ 134,825</u>