

SONASOFT CORPORATION

Company Information and Disclosure Statement
September 30, 2014

1) Name of the issuer and its predecessors (if any)

Sonasoftware Corporation ("Sonasoftware" or the "Company")
No Predecessor

2) Address of the issuer's principal executive offices

Company Headquarters

Address 1: 2150 Trade Zone Blvd. Suite 203
Address 2: San Jose, CA 95131
Phone: (408) 708-4000
Email: info@sonasoftware.com
Website(s): http://www.sonasoftware.com

IR Contact

N/A

3) Security Information

Trade Symbol: SSFT
Exact title and class of securities outstanding: common stock
CUSIP: 835413 10 5
Par or Stated Value: no par value (the "Common Stock")
Total shares authorized: 400,000,000 as of: September 30, 2014
Total shares outstanding 189,553,049 as of September 30, 2014

Additional class of securities (if necessary): N/A

Transfer Agent

Name: Corporate Stock Transfer, Inc.
Address 1: 3200 Cherry Creek Drive, South, Suite 430
Address 2: Denver, CO 80209
Phone: (303) 282-4800

Is the Transfer Agent registered under the Exchange Act? Yes: X No:

List any restrictions on the transfer of security:

No restrictions except for the restrictions on the transfer of the Company's common stock under the applicable securities laws.

Describe any trading suspension orders issued by the SEC in the past 12 months.
None

4) Issuance History

A. The nature of each offering (e.g., Securities Act Rule 504, intrastate, etc.);

Date	Description	Shares	Price	Status
9/30/2012	Intraport PLC	2,000,000	\$0.01	Private Placement
9/30/2012	Andy Khanna	5,000,000	\$0.01	Private Placement
9/30/2012	Raj Khanna	1,000,000	\$0.01	Private Placement
9/30/2012	Scott Khanna	400,000	\$0.01	Private Placement
9/30/2012	Joseph Rapp	2,000,000	\$0.01	Private Placement
9/30/2012	Kenneth Fishman	2,000,000	\$0.01	Private Placement
9/30/2012	Romesh Japra	5,000,000	\$0.01	Private Placement
12/30/2012	Douglas Mackallor	200,000	\$0.01	Private Placement
12/30/2012	Joseph Rapp	2,000,000	\$0.01	Private Placement
12/30/2012	Andy Khanna	5,000,000	\$0.01	Private Placement
12/30/2012	Bilal Ahmed	600,000	\$0.01	Private Placement
12/30/2012	Romesh Japra	5,000,000	\$0.01	Private Placement
3/31/2013	Ramesh Kumar Kannan	10,000,000	\$0.01	Private Placement
3/31/2013	Barbara Tang	3,000,000	\$0.01	Private Placement
3/31/2013	Douglas Mackallor	4,200,000	\$0.01	Private Placement
12/31/2012	Mary Nolan	1,000,000	\$0.01	Legal services
12/31/2012	Jim Gilmer	750,000	\$0.01	Management consulting services
12/31/2012	James Kelleher	250,000	\$0.01	Consulting services
12/31/2012	Subhash Sachdeva	2,100,000	\$0.01	Financial services
12/31/2012	Neil Khanna	1,500,000	\$0.01	Services in connection with operation management and customer support
12/31/2012	Mike Khanna	2,300,000	\$0.01	Services in connection with sales during the third and fourth quarter
12/31/2012	Douglas Mackallor	600,000	\$0.01	Product marketing, promotion and internet marketing services
6/30/2013	Andy Khanna	4,000,000	\$0.01	Services rendered in lieu of salary
6/30/2013	Mike Khanna	4,000,000	\$0.01	Services rendered in lieu of salary
6/30/2013	Neil Khanna	4,000,000	\$0.01	Services rendered in lieu of salary
6/30/2013	Bilal Ahmed	4,000,000	\$0.01	Services rendered in lieu of salary
6/30/2013	Anthony Trepel	1,500,000	\$0.01	Legal services
6/30/2013	Subhash Sachdeva	1,000,000	\$0.01	Financial services
12/31/2013	Romesh Japra	5,000,000	\$0.01	Private Placement
12/31/2013	Mike Khanna	1,000,000	\$0.01	Services rendered in lieu of salary
12/31/2013	Anthony Trepel	500,000	\$0.01	Legal Services
12/31/2013	David Currie Payre	200,000	\$0.01	Marketing services
3/31/2014	Romesh Japra	4,000,000	\$0.025	Private Placement
3/31/2014	Romi Randhawa	4,000,000	\$0.025	Private Placement
3/31/2014	Nancy Lynn Tompkins	500,000	\$0.005	Legal Services
5/14/2014	Bruce E Methven	2,000,000	\$0.025	Legal services
9/10/2014	Madison Park Fund Investment LLC	2,000,000	\$0.025	REG A Shares
9/12/2014	Madison Park Fund Investment LLC	1,000,000	\$0.025	REG A Shares

9/19/2014	Black Bridge Capital LLC	2,000,000	\$0.025	REG A Shares
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B. Any jurisdictions where the offering was registered or qualified;

None

C. The number of shares offered;

20,000,000@\$0.025 per share (Reg A shares)

D. The number of shares sold

None

E. The price at which the shares were offered, and the amount actually paid to the issuer

Services rendered based on Bid Price \$0.025 per share

F. The trading status of the shares; and

DTC Eligible & REG A Shares

All shares prior to REG A shares approval were issued in pursuant to Rule 144 have restrictive legend for 12 months under Pink Sheets.

G. Whether the certificates or other documents that evidence the shares contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act.

None

5) Financial Statements

The Financial Statements for the Quarter ending September 30, 2014 has been filed separately .

6) Describe the Issuer's Business, Products and Services

A. a description of the issuer's business operations

Sonasoftware is a software development and solution provider for business continuity software solutions for Microsoft Business Applications. The Company creates enterprise-class email archiving, eDiscovery, and business continuity software solutions for Microsoft Business Applications on Microsoft Windows platforms. Company's signature products include, SonaVault Email Archiving and eDiscovery Software and SonaVault Email Archiving Appliances, which deliver affordable enterprise-level functionality that exceeds compliance and ease-of-use requirements of small and medium-sized organizations and enterprises. Sonasoftware email archiving and eDiscovery solutions

have hundreds of deployments with an exceptional degree of high customer satisfaction. Sonasoft's vertical markets for its email archiving solutions include city and county governments, school districts, regional banks and credit unions.

Sonasoft's additional business continuity solutions include SonaExchange and SonaSQL. SonaExchange performs backups, recovery, and replication of a company's Microsoft Exchange Server. SonaSQL accomplishes backup, recovery, and replication of an enterprises' Microsoft SQL Server database. Sonasoft Corp also leverages its professional experience with Microsoft Exchange Server to offer SonaMigration, Exchange Server Migration Services.

Founded in 2002, Sonasoft is headquartered in San Jose, California.

B. Date and State (or Jurisdiction) of Incorporation:

December 18, 2002; California

C. the issuer's primary and secondary SIC Codes;

Primary SIC Code: 7372; Secondary SIC Code: N/A

D. the issuer's fiscal year end date;

December 31

E. principal products or services, and their markets;

Software solution provider

7) Describe the Issuer's Facilities

Sonasoft operates out of a 3,200 square feet office in San Jose, California on a month-to-month lease of \$2,750 per month.

8) Officers, Directors, and Control Persons

A. Name of Officers, Directors and Control Persons.

Name	Affiliation(1)
Nand "Andy" Khanna(2)	President, CEO, Director & Control Person (holding 27,650,000 shares, or approximately 14.59% of Company's Common Stock)
Subhash Sachdeva	Acting CFO
Neil Kumar Khanna	Vice President of Operations
Bilal Ahmed	CTO & VP Engineering
Jim Gilmer	Secretary
Dr. Romesh K. Japra(3)	Director, Chairman of the Board & Control Person (holding 28,239,667 shares, or approximately 14.90% of Company's Common Stock)
Romi Randhawa (4)	Director, holding 10,980,689 shares, or approximately 5.79% of Company's Common Stock.
Ramesh Kumar Kannan (5)	Control Person (holding 10,366,500 shares, or approximately 5.47% of Company's Common Stock)
Joseph Rapp & Ana Rapp	Control Person (holding 12,985,667 shares, or approximately 6.85% of

- (1) For the determination of control persons, calculations are done based on 189,553,049 shares of the Company's Common Stock issued and outstanding as of September 30, 2014.
- (2) Represents 27,650,000 shares held by Andy Khanna and his immediate family (including Mike Khanna, excluding Neil Kumar Khanna) and 4,150,000 shares issuable upon exercise of the options held by Andy Khanna.
- (3) Represents 28,239,667 shares held by Dr. Romesh K. Japra and his immediate family. Dr Romesh Japra is also entitle to 350,000 shares issuable upon exercise of the options.
- (4) Represents 10,989,689 shares held by Romi Randhawa and his immediate family. Romi Randhawa is also entitle to 150,000 shares issuable upon exercise of the options.
- (5) Represents 10,366,500 shares held by Ramesh Kumar Kannan and his immediate family. Ramesh Kannan is also entitle to 100,000 shares issuable upon exercise of the options

B. Legal/Disciplinary History. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

None

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

None

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

None

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

None

Besides the litigation listed in the following paragraphs, we are currently not involved in any litigation that we believe could have a materially adverse effect on our financial condition or results of operations. There is no action, suit, proceeding, inquiry or investigation before or by any court, public board, government agency, self-regulatory organization or body pending or, to the knowledge of the executive officers of our Company or any of our subsidiaries, threatened against or affecting our Company, our common stock, any of our subsidiaries or of our Company's or our Company's subsidiaries' officers or directors in their capacities as such, in which an adverse decision could have a material adverse effect.

The Company was involved in litigation with a former employee, Vince Khanna. Vince Khanna alleged that the Company wrongfully terminated him, and that he was not paid his wages and bonus

pursuant to written and oral agreements with the Company. Khanna further alleged that he was owed penalties pursuant to the Company's alleged violations of certain California Labor Code sections.

On April 30, 2010, the Company entered into a mutual agreement with Vince Khanna to settle the lawsuit. Pursuant to the settlement agreement, Vince Khanna released the Company from all claims against the Company. In exchange, the Company agreed to grant Vince Khanna an unsecured note.

On February 5, 2013, the Company paid off the full settlement amount of \$227,000 owed to Vince Khanna. However, the settlement agreement contains a provision that provides for reasonable attorney fees in the event of default. Vince Khanna made a claim for his attorney fees, and the court has awarded attorney fees of \$193,000 to Vince Khanna. The Company has obtained the bond for \$289,782 and filed with court. The Court has issued stay order for collection of Attorney fees until the appeal filed by the Company decided by Appellate Court.

C. Beneficial Shareholders.

Name	Affiliation	Percentage of Class (1)
Dr. Ramesh K. Japra 1000 Hunter Lane Fremont, CA, 94539	Director & Chairman of the Board	14.90%
Nand "Andy" Khanna 6246 McAbee Rd San Jose, CA, 951320	President, CEO & Director	14.59%

(1) Based on 189,553,049 shares of the Company's Common Stock issued and outstanding as of September 30, 2014.

9) **Third Party Providers**

Legal Counsel (At Present)

Name: GREG JACLIN
 Firm: Szaferman, Lakind, Blumstein & Blader, P.C.
 Address: 101 Grovers Mill Road, 2nd Floor
 Lawrenceville, New Jersey 08648
 Phone: 609-275-0214 ext. 286
 Email: jye@szaferman.com

Name: Anthony J. Trepel
 Firm: Trepel Law Office, as the Company's counsel in connection to the legal proceedings disclosed under 8(B)
 Address 1: 95 South Market Street , Suite 300
 Address 2: San Jose, CA 95113
 Phone: (408)275-0501
 Email: ttrepel@trepellaw.com

Accountant or Auditor

None

Investor Relations Consultant

None

Other Advisor:

None

10) Issuer Certification

I, Nand (Andy) Khanna certify that:

1. I have reviewed this Initial Company Information and Disclosure Statement of Sonasoft Corporation;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

November 14, 2014


/s/Andy Khanna
President/CEO/Director