STATEMENT OF INFORMATION

DISCLOSURE STATEMENT PURSUANT TO RULE 15c2-11(a)(5)
As of November 13, 2014

Commission File Number 0 - 30164

EPIC CORPORATION

COLORADO	33-0789960
(state or other jurisdiction of incorporation or organization)	(I.R.S. Employer Identification No.)

109 E. 17th Street, Suite #4378, Cheyenne, WY, 82001
(Address of Principal Executive offices, Zip Code

(888) 991-7237
(Issuer's Telephone Number, including area code)

(307) 633-9873
(Issuer's Fax Number, including area code)

www.epiccor.com
(Issuer's Website)

Common Stock, No Par Value
(Title of Class)

The company is not now and never has been a shell corporation as defined in Rule 144(i).

The issuer's revenues for its most recent fiscal year were $1,798,325.

Based on the Closing bid price on September 30, 2014, the aggregate market value of common stock held by non-affiliates of the registrant on September 30, 2014, was approximately $493,648 with the public float on September 30, 2013, of 4,936,489 shares owned by approximately 500 – 600 beneficial owners.

The number of common shares authorized is 150,000,000 and the issued and outstanding class of Common Stock, no par value, was 23,317,600 and 10,893,300 on September 30, 2014, and 2013, respectively.

Corporate Stock Transfer, Inc.
3200 Cherry Creek Drive South, Suite 430
Denver, Colorado 80209
(SEC Registered under the Securities Exchange Act of 1934)

INDEX

ITEM I	NAME OF ISSUER	i
ITEM II	ISSUER'S ADDRESS	i
ITEM III	JURISDICTION AND DATE OF INCORPORATION	i, 1
ITEM IV	SECURITIES OUTSTANDING	i
ITEM V	PAR OR STATED VALUE	i
ITEM VI	NUMBER OF SHARES OUTSTANDING	i
ITEM VII	NAME AND ADDRESS OF TRANSFER AGENT	i
ITEM VIII	NATURE OF ISSUERS BUSINESS	
	A. Business Development	1
	B. Business of Issuer	1 - 6
ITEM IX	NATURE OF PRODUCTS AND SERVICES	3 - 6
ITEM X	ISSUER'S FACILITIES, NATURE AND EXTENT	7
ITEM XI	OFFICERS, DIRECTORS, CONTROL PERSONS	9
ITEM XII	FINANCIAL INFORMATION	9
ITEM XIII	FINANCIAL INFORMATION, TWO FISCAL YEARS	9
ITEM XIV	BENEFICIAL OWNERS	10 - 11
ITEM XV	OUTSIDE PROVIDERS	11 - 12
ITEM XVI	MANAGEMENT'S DISCUSSION AND ANALYSIS, PLAN OF OPERATION	7
ITEM XVII	LIST OF SECURITIES OFFERINGS AND SHARES ISSUED FOR SERVICES IN THE PAST TWO YEARS	12
ITEM XVIII	MATERIAL CONTRACTS	12
ITEM XX	PURCHASES OF EQUITY SECURITIES BY ISSUER AND AFFILIATED PURCHASERS	12
SIGNATURES		13

BUSINESS DEVELOPMENT

Overview

Our company is dedicated to making an impact on peoples lives. We strive to develop commercial enterprises that provide for better healthcare through the development and commercialization of acquired technologies. We and our strategic partners use technologies to develop economical devices to reduce trauma, aid in diagnosing diseases, and provide comfort. We are committed to grow our business by focusing on companies that do research and development, production, marketing, and sales of Healthcare products and services.

Mission Statement

We focus on achieving success through the research and development conducted by affiliate and strategic partner companies. Our driving force for success is innovation in products and financial matters, In seeking the fulfillment of our mission, we are guided by values that establish who we are.

Business

EPIC is a financial services company that engages in the corporate, business and financial development of subsidiary and joint ventures with independent third party companies. As a financial services company our revenue is based on capital growth through intrinsic value of its subsidiaries and joint ventures and the capital gains from the sale of all or part of its interest in the subsidiaries and joint ventures.

During 2014 we anticipate an increase in unrealized appreciation of the capital value of our subsidiary RX Healthcare Systems, Ltd., and several joint ventures. This could be approximately $2,000,000 in intrinsic value and possibly $1,000,000 in realized capital growth.

The expectations can come about with an increase in the trading liquidity and price of EPIC's common stock enabling the use of EPIC stock to raise capital for the subsidiary and joint ventures.

History

We were founded in October 1997, in the State of Colorado, and in September 1999 we became a full reporting company under the Securities Exchange Act of 1934 and started trading on the Bulletin Board. In December 2001 we voluntarily withdrew our registration under the Exchange Act, and have since traded on the OTC Markets. We survived the days of the “new economy” when our price was as high as $7.00 per share in March 2000 and descended to $0.01 more than a year later.

We commenced business as a fab-less semiconductor company, and then evolved in to a succession of different business models based on the technology and intellectual property developed by Tensleep Wireless Corporation (a subsidiary company). Then in 2006 we formed RX Healthcare Systems, Ltd., a Colorado corporation, to focus the healthcare industry. After an extensive search we were unable

to find a similar fabric make in the United States, but we were able to find an industrial textile mill in North Carolina willing to develop a similar fabric. We received a first production run of the fabric, named ***AcuFAB®*** in December 2011, and produced our first products. Then in April we received our second production run.

Business Plan

Our business plan is to develop both direct and indirect distribution channels to consumers, and distribution channels to healthcare institutions for the healthcare products for RX Healthcare, and distribution channels for electronic products. The plan also includes the engagement of strategic relationships or joint ventures between our subsidiary companies, RX Healthcare and Tensleep Wireless, with third party research and development companies. The third party companies are to developed technology healthcare products or electronic products. The essence of the strategic relationships and joint ventures is EPIC to provide corporate, business and financial development services to provide for product commercialization, including regulatory approval if necessary, product procurement, marketing and/or distribution.

Current Business

AcuFAB® is produced for EPIC in the United States and in conjunction with our wholly owned subsidiary EPIC Medicor, Ltd., provides for the fabrication and direct distribution to Original Equipment Manufacturers (OEM(s)) and our majority owned subsidiaries, RX Healthcare Systems, Ltd., and EPIC Medicor Corporation, market and distribute the ***AcuFAB®*** products to consumers and healthcare institutions, respectively. The products currently produced in the United States include pressure overlay support surfaces, wheelchair and chair pads, auto and truck seat pads, pet pads, pillow sleeves, therapeutic shoe insoles and other healthcare products for consumers and healthcare enterprises under the brand name of ***AcuFAB®.*** For selling our healthcare products to consumers we established the EPIC iStore, (www.epicistore.com).

EPIC is finishing the formation of a joint venture in Europe which will market and distribute ***AcuFAB®*** and its products in Europe.

Products

AcuFAB® Spacer Fabric

AcuFAB® is an acupressure pressure support surface whose predecessor was developed in Asia and was used in **bone setting due to an apparent acceleration in the healing process.** The fabric is a unique type of spacer fabric. Spacer fabrics are complex fabrics of two or three types of materials. There is a top and bottom woven fabric which may be the same or different fabrics. Sandwiched between the two fabrics and attached to them is a stiff fiber creating a constant distance between the two fabrics.

AcuFAB®, as a space fabric, is unique because it is different in design and architecture. It is designed to conform to and run parallel to the meridian acupressure points in the human body, and its architecture consists of 100% polyester yarn knitted into alternating convex and concave channels running down the length of the fabric with a single flat surface at the bottom of the channels. This architecture allows for the convex channels to support the whole body weight with limited pressure points against the bodies surface tissues. The convex channels are also designed to apply pressure agains acupressure pressure points giving a natural gentle massage effect that provides relief from mussel tension and stress.



AcuFAB® Pressure Overlays

The ***AcuFAB®*** Pressure Overlays are a health care product developed to provide consumers with a more comfortable and restful nights sleep and help prevent the development of pressure sores. When laying down the pads convex channels provide limited pressure points that prevent the blood and lymphatic vessels from being squeezed or crushed from the weight of the body. The limited pressure points reduce the number of contacts with the body's surface tissues, and apply pressure against the acupressure pressure points relieving mussel tension and stress which allows for more relaxation and less strain on the body. The knitted pads with their many continuous and uneven areas provide a gentle massage effect and a ventilation effect facilitating greater blood circulation and providing a more temperate body temperature. This helps to relieve joint and back discomfort that reduces fatigue while sleeping, and allows you to sleep longer and to wake up with more rest and less stiffness making you more alert and ready to go. The pads give comfortable stimulus to the body and decreases the humidity or sultriness which helps reduce fatigue. The pads come in six different sizes, have an anti-bacterial and deodorization effect which prevents mildew and mold and can be machine washed and dried.

The ***AcuFAB®*** Pressure Overlay support surface is a healthcare product made for patients of healthcare institutions to aid in the prevention of pressure sores. The consumer product is used to provide a better nights sleep which rejuvenates the body's vital organs the pressure overlay support surfaces are also used to reduce the risk of a patient developing pressure sores.

Pressure sores are often referred to as bed sores, but pressure sores may also be developed from diabetes and veinous insufficiency. The two things they all have in common are: one they are very expensive to treat and the other is that they are the result of a lack of blood providing oxygen to the body's surface tissues.

PATENTS AND PROPRIETARY RIGHTS.

EPIC seeks to protect and maintain its intellectual property, including its trade secrets and technical knowledge and to register trade names and trademarks. An application for the trade name and trademark of ***AcuFAB*** was filed and was registered. A patent design for ***AcuFAB*** was filed but has not

yet been granted. The Company will make application for design and utility patents for key designs, innovations and inventions that it believes are most relevant to its product line and valuable as cost and technological advantages. It prevents the loss of valuable proprietary information, such as trade secrets and technical knowledge, through non disclosure agreements and the strict enforcement of its license agreements.

EPIC requires employees, consultants, and independent contractors to execute confidentiality and invention/copyright assignment agreements before engaging in any service to them. It requires other companies, when engaged in sensitive discussions involving proprietary technologies, to execute non disclosure agreements. These agreements are intended to protect their trade secrets, technical knowledge, patents, and copyrights by restricting disclosure of this information. No assurance can be made, however, that such contracts will give them adequate protection if such agreements are breached through the unauthorized disclosure or use of such intellectual property.

COMPETITION

There are many competitors with more financial resources than EPIC, but EPIC's management believes that it has a unique business model.

EPIC has an advantage in that it has commercialized products made from a single proprietary industrial and medical textile that is fabricated by a large textile mill capable of producing approximately 18,000 yards of the fabric per week. The Company has an FDA approved contract sewer to fabricate the various ***AcuFAB®*** products with scaled production.

The Company's competitors require extensive capital for plants, machinery, equipment, labor, inventory, factory burden, marketing and distribution and substantial overhead. The Company has little overhead and its capital requirements are limited to marketing and distribution.

EMPLOYEES

As of December 31, 2013, EPIC, and its subsidiaries had two full time officers and two part time sub-contractors. None of EPIC's, subsidiaries' or affiliates' employees are represented by a labor union and EPIC has never experienced a work stoppage. EPIC considers its employee relations to be good.

ENVIRONMENTAL COMPLIANCE

We do not anticipate any material expenditures to effect compliance with environmental laws.

GOVERNMENTAL REGULATION

Our business operations, at this time, are not subject to any material governmental regulation. Our products and services are not subject to governmental approval.

MATERIAL CONTRACTS.

No material contracts were entered into outside the ordinary course of business within the last two years.

DESCRIPTION OF PROPERTY.

We share space with affiliates in Cheyenne, Wyoming and pay no rent.

LEGAL PROCEEDINGS.

We are not involved in any litigation incidental to its business or material to the business activities or our financial performance.

SUBMISSION OF MATTERS TO A VOTE OF SECURITY-HOLDERS.

No matters were submitted to a vote of security holders during the last quarter of the fiscal year ended September 30, 2010.

MARKET FOR COMMON EQUITY AND RELATED STOCKHOLDER MATTERS.

(a) EPIC's Common Stock has traded in the over-the-counter market since September 1999 and is currently trading Over-The-Counter with the Pink Sheets Electronic OTC Market. Set forth below are the high and low bid prices of the Common Stock for each year reported, adjusted for a 1 for 5 reverse split in June 2008, and a 100% stock dividend in 2012 by a member firm of the National Association of Securities Dealers, Inc. that effects transactions in Pink Sheets OTC Market stocks and acts as one of the market makers for EPIC's Common Stock.

	Stock Prices	
	High	Low
October 2007 - September 2008	$2.65	$0.03
October 2008 - September 2009	$0.50	$0.09
October 2009 – September 2010	$5.00	$0.10
October 2010 – September 2011	$1.05	$0.12
October 2011 - September 2012	$0.55	$0.03
October 2012 - September 2013	$0.03	$0.07
October 2013 - September 2014	$0.22	$0.0165

(b) On September 30, 2014, there were 263 stockholders of record of EPIC's Common Stock.

(c) EPIC has paid no cash dividends on its Common Stock, but has issued a stock dividend of its own shares in 2000 and in shares of Tensleep Technologies in August 2002, shares of Tensleep Wireless Corporation in 2006, Tensleep Financial Corporation in 2006, and a 100% stock dividend in the Company's common stock June 2012. In addition the Company has a Series A 5% Convertible Preferred Stock in which it has paid quarterly stock dividends in its common stock.

MANAGEMENT'S DISCUSSION AND ANALYSIS OR PLAN OF OPERATIONS.

OVERVIEW

The Company during 2014 has been engaged in a capital and organizational reorganization which is continuing.

The purpose of the organizational restructuring was to monetize its intangible asset value in the ***AcuFAB®*** trade name and a patented industrial and medical textile, and clearly define the company as a financial services company that promotes capital growth. To accomplish this the company exchanged any and all rights to the ***AcuFAB®*** tradename, specialized tooling, and design patent to the proprietary industrial and medical fabric with a European Company for common stock in that company. This was a tax free exchange valued at $1,950,000.

The purpose of the capital reorganization is to increase the capital value of our shareholders by converting the majority shareholders common stock more than 14,000,000 shares into 4,900,000 shares of EPIC $1 face value Series A 5% Cumulative, Convertible Preferred Stock.

During 2013 the company has made contact with sales organizations to sell its ***AcuFAB®*** products.

PLAN OF OPERATION

Our plan of operation for the next 12 months includes, but is not limited to, is to un-consolidate its subsidiary RX Healthcare Systems, Ltd., and to provide that company with business, corporate and financial development. This is along with the development of several joint ventures with independent companies which are currently in negotiations.

RISKS

The factors, which follow, make EPIC's Plan of Operation in the business, corporate and financial development of RX Healthcare Systems, Ltd., for the next twelve months risky.

Market Evaluation

In June 2012 the company commissioned a Market Report regarding the healthcare and medical niche market segments for its ***AcuFAB™*** solutions. The report only evaluates the mattress overlay market relating to the prevention of pressure sores, and does not discuss the market for mattress overlays that provide a more comfortable and restful nights sleep, chair pads, car and truck seat pads, compression bandages, shoe inserts, and other products that can be made with ***AcuFAB™***. The report sets forth a substantial potential market for RX Healthcare, but there is no assurance that it will be able to meet its expectations.

Dependence upon establishing a distribution network

RX Healthcare's future success is dependent, in part, upon it being able to develop a distribution system.

Competition

The markets in which RX Healthcare will operate may be characterized by competition among a number of small and potentially large companies that are well financed with a long history. They will have substantial advantages with breadth of sourcing of potential partners, financial strength, and marketing and distribution networks.

Dependence on key personnel

The value of RX Healthcare lies in engaging experience sales personnel and the ability of the management to manage the company, but there is no assurance that the managements past will enable it to succeed in the future.

Lack of Revenues

RX Healthcare has not established a consistent source of revenues.

Lack of Funds

No assurance can be given that RX Healthcare can obtain sufficient funds to enable it to develop a distribution network.

FINANCIAL STATEMENTS

An unaudited Annual Financial Report for the year ending September 30, 2013, and 2012 are on file at http://www.otcmarkets.com/stock/EPOR/filings.

CHANGES IN AND DISAGREEMENTS WITH ACCOUNTANTS ON ACCOUNTING AND FINANCIAL DISCLOSURE

There are none.

DIRECTORS, EXECUTIVE OFFICERS, PROMOTERS AND CONTROL PERSONS;

COMPLIANCE WITH SECTION 16(a) OF THE EXCHANGE ACT.

DIRECTORS AND EXECUTIVE OFFICERS

The following are the Officers, Directors, and Key Management of EPIC.

Name	Position
Ronald S. Tucker	Director and Chief Executive Officer, President and Chief Financial Officer

Leticia I. Tucker Director and Secretary/Treasurer

Ronald S. Tucker, 75, Chief Executive Officer, President Chief Financial Officer and Director, is the founder of EPIC, and, held or holds similar positions with, Tensleep Technologies, Inc. (OTC:TNSP) now Commodore International Corporation (OTC:CDRL), Tensleep Wireless, Tensleep Financial, and RX Healthcare Systems, Ltd. Since 1990, to present, Mr. Tucker was the founder and has been the President and director of R Tucker & Associates, Inc, a financial and corporate development consulting firm, and a major shareholder of EPIC. Mr. Tucker is a graduate of the University of California at Los Angeles where he received a Bachelor of Science while majoring in finance and accounting. Mr. Tucker is also a graduate of the Loyola University School of Law. Mr. Tucker is a member of the California and Texas Bar Associations.

Leticia I. Tucker, 72, is a Director and is the Secretary/Treasurer of EPIC, Tensleep Wireless, Tensleep Financial, and RX Healthcare Systems, Ltd.; and off and on, has been a director since their founding. She is the spouse of Ronald S. Tucker, and for more than ten years has provided accounting and financial services for various small businesses.

Each director serves for a term of one year and is subject to reelection at the annual meeting of shareholders.

EXECUTIVE COMPENSATION.

Our officers and directors, during this time, to conserve capital, have agreed to work for no compensation but reimbursement of business expenses, out of pocket costs and consulting fees as cash is available. At a time the Board determines is appropriate, EPIC will enter employment agreements with the officers and establish compensation for the directors.

QUALIFIED AND NON QUALIFIED STOCK OPTIONS

The board of directors and shareholders for EPIC have adopted a Qualified and Non Qualified Stock Option Plan pursuant to Sections 421-424 of the Internal Revenue Code. The Plan authorizes the granting of up to 1,500,000 and 1,500,000 options to purchase Company common stock under the Qualified and Non Qualified Plan, respectively. The Plan is administered by the Board of Directors or by a committee appointed by the Board. As of September 30, 2014, no Qualified or Non Qualified Options have been issued and non have been exercised within five years.

EMPLOYMENT AGREEMENTS

EPIC at this time has not entered an employment agreement with any of the officers or directors.

SECURITY OWNERSHIP OF CERTAIN BENEFICIAL OWNERS AND MANAGEMENT.

EPIC, as of September 30, 2014, had 23,317,600 shares of its common stock issued and outstanding and 6,815,576 shares of its Series A 5% Convertible Preferred Stock issued and outstanding.

The following schedule tabulates holders of Common Stock of EPIC by each person who holds of record or is known by Management of EPIC to own beneficially more than five percent (5%) of the Common Stock outstanding, and, in addition, by all Officers and Directors of EPIC Individually, and as a group. The Shareholders listed below have sole voting and investment power.

Ownership more than 5%

Class of Securities	Name	Number of Shares	Percent of Outstanding
Common Stock	Ronald S. & Leticia Tucker 1623 Tradewinds Lane Newport Beach, CA 92660	8,447,066	36.23%
Common Stock	Tensleep Financial Corporation 1623 Tradewinds Lane Newport Beach, CA 92660	2,000,000	8.58%
Common Stock	American H & W Corp. 109 E. 17th Street, Suite #4378, Cheyenne, WY, 82001	1,421,875	6.10%
Common Stock	Laguna Beach Capital Group, Inc 217 Dolphin Way, #F Laguna Beach, CA 92651	2,000,000	8.58%
Total	Beneficial Owners over 5%	13,868,941	59.49%

Management

Class of Securities	Name	Number of Shares	Percent of Outstanding
Common Stock	Ronald S. Tucker[1] 1623 Tradewinds Lane Newport Beach, CA 92660	11,868,941	50.90%
Common Stock	Leticia I. Tucker[1] 1623 Tradewinds Lane Newport Beach, CA 92660	11,868,941	50.90%
Total	All Director & Officers As a Group	11,868,941	50.90%

[1] These shares include 8,447,066 shares in their names as joint tenants, 1,421,875 shares owned by American H. & W Corp., as the sole shareholders, and 2,000,000 shares owned by Tensleep Financial Corporation in which they are the primary shareholders.

CERTAIN RELATIONSHIPS AND RELATED TRANSACTIONS.

Not Applicable

OUTSIDE PROVIDERS THAT ADVISE ON MATTERS RELATING TO THE OPERATIONS, BUSINESS DEVELOPMENT AND DISCLOSURE.

Investment Banker – None

Promoters - None

Counsel – None

Accountant - Steven J. Miller, CPA of the CPA firm of O'brien, Miller & Blake, LLP located at 7490 Highway 111, Suite 115, Indian Wells, CA 92210, phone (760) 851-0056, email smiller@omb-cpas.com. Mr. Miller is licensed by the California Board of Accountancy as a Certified Public Accountant, with an Experience Completed designation of "A". The "A" designation indicates Mr. Miller completed the experience required to perform the full range of accounting services, including signing attest reports on attest engagements. Mr. Miller has sixteen years in the accounting industry providing financial statement audits and reviews, individual and business tax preparation, planning and consulting, internal control analysis and consulting and other accounting and general business consulting. Mr. Miller provides review services in the preparation of the Year End Financial Statements which are prepare by management. His responsibility is to review management's draft statements and make additions and modifications in the preparation of a compilation.

LIST OF SECURITIES OFFERINGS AND SHARES ISSUED FOR SERVICES IN THE PAST TWO YEARS.

The Company within the last two years has issued the following shares:

In May 2013, the company acquired a 50% interest in Laguna Beach Capital Group, Inc. ("LBCG"), by exchanging 2,000,000 shares of its common stock for 7,500,000 shares of LBCG common stock and a promissory note in the face amount of $100,000. LBCG is a development stage company that will provide financing to purchase used cars. The shares issued were issued pursuant to Section 4(2) of the Act and since both parties are affiliates of the company a legend was place on the certificate. Laguna Beach Capital Group, Inc., 127 Dolphin Way #F, Laguna Beach, CA 92651.

In June 2013, the Company filed a Designation, Preferences and relative Rights for 8,000,000 shares of a face value of $1 Series A 5% Convertible Preferred Stock with the Colorado Secretary of State, and issued 4,900,000 shares of the Series A 5% Convertible preferred stock in exchange for the cancellation of 14,801,454 shares of the Company's common stock valued at $490,000 pursuant to Section 3(a)(9) of Act, an exempt security, free of any restrictions or legends imposed by Rule 144.

In December 2013, the Company issued 250,000 shares of its common stock to Integrative Business Alliance, LLC, for consulting services. The shares issued were issued pursuant to Section 4(2) of the Act and legends were place on the certificate. Integrative Business Alliance, LLC, 4151 Mission Blvd. #216, San Diego, CA 92109.

In January and February 2014, the Company issued 1,366,650 shares of its common stock to several parties in consideration for providing IR, PR and business development services for the company. The shares issued were issued pursuant to Section 4(2) of the Act and legends were place on the certificates.

Gregory Stachacz, 416,650 shares, 3810 Calgary Ct, Middleburg, FL 32608

Harlin Mitaur, 250,000 shares, 708 B Westbrooke Village Dr, Ballwin, MO 63021

Robert Weihl, 150,000 shares, 13404 Manorlac Drive, MO 63141

Maximum Performance Advisors, Inc., 250,000 shares, 3203 Governor Drive, Suite 205, San Diego, CA 92122

Numark Capital Corporation, 300,000 shares, 1900 Empire Blvd. @189, Webster, NY 14580

In March 2014, the Company issued 8,225,286 shares of its common stock to Ronald S and Leticia I Tucker in consideration for the conversion of $246,758 of Loans Payable and accrued and unpaid interest on the Loans. The shares issued were issued pursuant to Section 4(2) of the Act and since both parties are affiliates of the company legends were place on the certificates.

In April 2014, the Company issued 416,650 shares of its common stock to several parties in consideration of providing IR, PR and business development services. The shares issued were issued pursuant to Section 4(2) of the Act and legends were place on the certificates.

Gregory Stachacz, 416,650 shares, 3810 Calgary Ct, Middleburg, FL 32608

Maximum Performance Advisors, Inc., 250,000 shares, 3203 Governor Drive, Suite 205, San Diego, CA 92122

In June 2014, the Company converted 500,000 shares common stock in cancelation of $20,000 of accrued but unpaid interest on a convertible promissory note dated January 30, 2008. The share were issued to a non-affiliate who had not been an affiliate for more than 90 days prior to the conversion, and the rights to the accrued interest was purchased under Section 4(1) of the Act from a non-affiliate which held the promissory not on which the interest was accrued for more than one year. The shares were issued with no restrictions or legend conditions.

In July 2014, the Company issued 166,650 shares of its common stock to Gregory Statical, 3810 Calgary Ct, Middleburg, FL 32608 in consideration for providing IR, PR and business development services. The shares issued were issued pursuant to Section 4(2) of the Act and legends were place on the certificates.

In August 2014, the Company converted 500,000 shares common stock in cancelation of $20,000 of accrued but unpaid interest on a convertible promissory note dated January 30, 2008. The share were issued to a non-affiliate who had not been an affiliate for more than 90 days prior to the conversion, and the rights to the accrued interest was purchased under Section 4(1) of the Act from a non-affiliate which held the promissory not on which the interest was accrued for more than one year. The shares were issued with no restrictions or legend conditions.

In August 2014, the Company exchanged 2,773,353 shares of its common stock for 1,915,576 shares of its Series A 5% Convertible Preferred Stock pursuant to Section 3(a)(9) of the Securities Act of 1933.

In September 2014, the Company issued 3,772,458 shares of its common stock to its Series A 5% Convertible Preferred Shareholders as a stock dividend in a non-cash transaction.

MATERIAL CONTRACTS

The Company has not entered into any material Contracts.

ARTICLES OF INCORPORATION AND BYLAWS.

Copies of the Articles of Incorporation, amended Articles and the Bylaws of EPIC Corporation are posted on the OTC Disclosure and News Service.

PURCHASES OF EQUITY SECURITIES BY THE ISSUER AND AFFILIATED PURCHASERS

The Company has not purchased or established a plan to purchase equity securities either directly or indirectly through affiliates or third parties

CERTIFICATIONS

I, Ronald S. Tucker, certify that:

1. I have reviewed this Statement of Information of EPIC Corporation;

2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

EPIC Corporation



November 13, 2014 By _____

Chief Executive Officer and CFO

EPIC CORPORATION AND SUBSIDIARY

CONSOLIDATED FINANCIAL STATEMENTS

For Years Ending

September 30, 2014 AND 2013
Unaudited

See Accompanying Notes:

EPIC CORPORATION AND SUBSIDIARIES
CONSOLIDATED BALANCE SHEETS
As Of
September 30, 2013 and 2014
Unaudited

ASSETS

	2014	2013
CURRENT ASSETS		
Cash	$ 4,873	$ 5,239
Inventory	18,035	18,648
Total Current Assets	22,908	23,887
OTHER ASSETS		
Investments	1,812,672	871,552
Deferred Tax	1,040,100	1,040,100
License	1,950,000	1,950,000
Organizational Costs -Net	-	-
Note Receivable	100,000	100,000
Total Other Assets	4,902,772	3,961,652
TOTAL ASSETS	$ 4,925,680	$ 3,985,539

LIABILITIES AND STOCKHOLDERS EQUITY

	2014	2013
CURRENT LIABILITIES		
Accounts Payable	$ 2,595	$ (3,417)
Credit Cards	124,110	28,444
Accrued Interest	235,000	239,221
Loans Payable	34,282	85,956
Total Current Liabilities	395,987	350,204
LONG TERM LIABILITIES		
Loans Payable – Convertible Notes (Note __)	600,000	600,000
TOTAL LIABILITIES	995,987	950,204
SHAREHOLDERS EQUITY		
Preferred Stock, no stated value 10,000,000 shares authorized, 4,900,000 shares issued and outstanding	681,557.60	490,000.00
Common Stock, $0.01 stated value, 150,000,000 shares Authorized, 23,317,633 and 12,797,368 shares issued outstanding as of September 30, 2014 and 2013	233,176	108,933
Additional Paid In Capital	7,058,882	7,101,548
Unrecognized Appreciation	1,000,000	1,934,672
Accumulated Deficit	(5,043,923)	(6,599,818)
TOTAL SHAREHOLDERS EQUITY	3,929,693	3,035,335
TOTAL LIABILITIES AND STOCKHOLDERS EQUITY	$ 4,925,680	$ 3,985,539

EPIC CORPORATION AND SUBSIDIARIES

CONSOLIDATED STATEMENTS OF OPERATIONS
For Year Ending
September 30, 2014 and 2013
Unaudited

	2014	2013
REVENUES		
Product Sales	$ 9,302	$ 5,014
Royalty	1,125	1,909
Other	273	-
Total Revenue	10,701	6,923
COST OF GOODS SOLD		
Cost of Products	5,452	3,375.08
Freight Out	-	-
Total Cost of Goods Sold	5,452	3,375.08
GROSS PROFIT	5,249	3,548.21
EXPENSES		
Advertising	11,623	6,911
Automobile	2,528	3,309
Consulting Services	5,000	-
Insurance	702	674
Miscellaneous	17,463	10,185
Outside Services	120,982	12,442
Travel and Entertainment	2,347	11,664
Total Expenses	160,644	45,184
TOTAL OPERATING PROFIT (LOSS)	(155,395)	(41,636)
OTHER INCOME/(EXPENSES)		
Other Income	1,366,016	0
Interest Expense - Loan	(16,549)	(2,911)
Interest Expense - Converitble Note	(60,000)	(60,000.00)
Total Other Income/Expenses	1,289,468	(62,911)
NET PROFIT/LOSS	$ 1,134,072	$ (104,547)

See Accompanying Notes

EPIC CORPORATION
Statement of Stockholders Equity

From September 30, 2009 to September 30, 2014
Unaudited

	Date	Number of Shares	Number of Series A 5% Preferred Shares	Consideration	Preferred Stock	Common Stock	Paid-in Capital	Unrealized Gain	Retained Earnings	Total
Balance 9/30/2009		3,297,363				$ 32,974	$ 7,194,074	$ -	$ (5,474,600)	$ 1,752,447
Share Issuance – Note 4	June 2010	2,000,000		Convert Debt		20,000	80,000			100,000
Net (Loss) for for period		-				-	-	-	(125,902)	(125,902)
Balance 9/30/2010		5,297,363				52,974	7,274,074	-	(5,600,503)	1,726,545
Share Issuance – Note 4	10/15/10	5,000,000		Convert Debt		50,000	-	-	-	50,000
Share Issuance – Note 4	08/26/11	2,500,000		None Cash		25,000	25,000	-	-	50,000
Net (Loss) for period		-				-	-	-	(221,384)	(221,384)
Balance 9/30/2011		12,797,363				127,974	7,299,074	-	(5,821,887)	1,605,161
Share Issuance – Note 4	Jun 30, 2013	12,797,363		Stock Dividend		127,974	(127,974)	-	-	-
Share Issuance – Note 4	Sep 10,2012	100,000				1,000	-	-	-	1,000
Net (Loss) for period		-				-	-	-	(122,080)	(122,080)
Balance 9/30/2012		25,694,726				256,948	7,171,100	-	(5,943,967)	1,484,081
Exchanged Shares		(16,801,432)		Exchange		(168,014)	-	-	-	(168,014)
Share Issuance – Note 4	5/21/2013	2,000,000		Exchange		20,000	230,000	-	-	250,000
Issued Series A - Note 4	6/30/2013		4,900,000	Exchange Shares	490,000	-	(321,986)	-	-	168,014
Unrealized Appreciaation		-	-			-	-	1,934,672	-	1,934,672
Net (Loss) for period		-	-		-	-	-	-	(102,545)	(102,545)
Balance 9/30/2013		10,893,294	4,900,000		490,000	108,934	7,079,114	1,934,672	(6,046,512)	3,566,207
Share Issuance – Note 4	12/18/2013	250,000		Non Cash	-	2,500	-	-	-	2,500
Share Issuance – Note 4	2/4/2014	166,650		Non Cash	-	1,667	-	-	-	1,667
Share Issuance – Note 4	2/4/2014	1,200,000		Non Cash	-	12,000	-	-	-	12,000
Share Issuance – Note 4	3/1/2014	3,648,739		Convert Debt	-	36,487	72,975	-	-	109,462
Share Issuance – Note 4	3/31/2014	4,576,547		Convert Debt	-	45,765	89,881	-	-	135,646
Share Issuance – Note 4	4/16/2014	166,650		Non Cash	-	1,667	-	-	-	1,667
Share Issuance – Note 4	4/17/2014	250,000		Non Cash	-	2,500	-	-	-	2,500
Share Issuance – Note 4	6/27/2014	500,000		Covert Debt	-	5,000	15,000	-	-	20,000
Share Issuance – Note 4	7/26/2014	166,650		Non Cash	-	1,667	-	-	-	1,667
Exchanged Shares	8/26/2014	(2,773,353)	1,915,576	Exchange	191,558	(27,734)	(163,824)	-	-	-
Share Issuance – Note 4	8/27/2014	500,000		Convert Debt	-	5,000	15,000	-	-	20,000
Share Issuance – Note 4	9/18/2014	3,772,458		Stock Dividend	-	37,725	(37,725)	-	-	0

Unrealized Appreciation	9/30/2014				-	-	-	(1,934,672)	-	(1,934,672)
Unrealized Appreciation	9/30/2014				-	-	-	1,000,000	-	1,000,000
Adjustments from Tens							(11,539)		(131,483)	(143,022)
Net Gain for 3/31/2014		-	-		-	-	-	-	1,134,072	1,134,072
Balance 3/31/2014		23,317,635	$ 6,815,576		$ 681,558	$ 233,178	$ 7,058,882	$ 1,000,000	$ (5,043,923)	$ 3,929,694

EPIC CORPORATION AND SUBSIDIARIES
STATEMENTS OF CASH FLOWS
From Years Ending September 30, 2014 and 2013
Unaudited

	2014	2013
CASH FLOW FROM OPERATING ACTIVITIES		
Net Income (Loss)	$ 1,702,728	$ (104,547)
Adjustments to reconcile net loss to net cash provided		
(used) by operations:		
(Increase) decrease in assets:		
Inventory	-	19,228
Prepaid Expense	613	-
Increase (decrease) in liabilities:		
Credit Cards	95,665	27,205
Accounts Payable	6,012	(305)
Accrued Interest	(4,221)	65,747
Loans Payable	(51,673)	15,626
Net cash provided (used) by operating activities	1,749,123	22,954
CASH FLOWS FROM INVESTING ACTIVITIES		
Investments	(1,000,000)	(168,151)
Note Receivable	-	(100,000)
License	-	(1,936,936)
Net cash provided by investing Activities	(1,000,000)	(2,205,086)
CASH FLOWS FROM FINANCING ACTIVITIES		
Unrealized Appreiation	(934,672)	1,934,672
Preferred Stock	191,558	490,000
Common Stock	124,243	(148,014)
Paid Surplus	(17,563)	(91,166)
Retained Earnings	(113,056)	-
Net cash provided by Financing Activities	(749,489)	2,185,491
NET INCREASE (DECREASE) IN CASH	(366)	3,359
CASH, beginning of year	5,239	1,881
CASH, end of Period	$ 4,873	$ 5,239
None Cash Transactions:		
Rights Exchange		(1,950,000)
Investments	1,000,000	2,114,232
License		3,900,000
Paid-in-Surplus	(17,563)	(8,630,746)
Inventory		(14,232)
Preferred Stock	191,558	4,900,000
Common Stock	124,243	149,000
Note Receivable	(51,673)	100,000
Accrued Interest	-4,221	88,997

See Accompanying Notes

EPIC CORPORATION AND SUBSIDIARIES

CONSOLIDATED NOTES TO FINANCIAL STATEMENTS
Dated September 30, 2014, AND 2013
Unaudited

ORGANIZATION AND SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Organization

EPIC is a special purpose financial services company. It is dedicated to making an impact on peoples lives. We strive to provide better healthcare through the development and commercialization of acquired technologies. We are committed to grow our business by focusing on research and development, production, marketing, and sales of Healthcare products and services.

Mission Statement

EPIC's focus is on achieving success through our strategic partners. Our driving force for success is innovation in healthcare products and financial services, both measured in human and financial terms. In seeking the fulfillment of our mission, we are guided by values that establish who we are.

History

EPIC was founded in October 1997, in the state of Colorado. In 1998 the Company qualified an Offering Circular under Regulation A, an exemption under Section 3(b) of the Securities Act of 1933 ("Act"). In September 1999 we became a full reporting company under the Securities Exchange Act of 1934 and started trading on the Bulletin Board. In December 2001 we voluntarily withdrew our registration under the Exchange Act, and have since traded on the OTC Markets as a private non-reporting company.

Consolidation Policy

The consolidated financial statements include the accounts of the Company and one wholly owned subsidiary. All inter-company transactions and balances have been eliminated. The Company's investments in 20% to 50% owned affiliates in which it can exercise significant influence over operating and financial policies are accounted for using the equity method. Accordingly, the Company's share of the earnings of these companies are included in consolidated net income. Investments in other companies are carried at cost unless they are held for trading. Then they are reflected at market price.

Product Development Costs

Product development costs are expensed as incurred. Before commencing operations the Company incurred research and development costs which were also charged to operations when incurred. There has been no research and development costs since September 30, 2014.

Cash and Cash Equivalents

For the purposes of financial statement reporting, the Company considers all liquid investments with maturity of 3 months or less to be cash equivalents.

Concentration of Credit Risk

The Company maintains its operating cash accounts at commercial banks in California. The accounts at the banks are guaranteed by the Federal Deposit Insurance Corporation (FDIC) up to $250,000 per bank. At times some accounts may exceed FDIC limits. The Company limits the amount of credit exposure with any one financial institution and believes that no significant concentration of credit risks exists concerning cash and cash equivalents.

Property and Equipment, Depreciation and Amortization

Property, tangible and intangible, and equipment obtained in exchange for stock are carried at the fair market value of the equipment on the date of exchange. Property and equipment purchased is carried at cost as of the date of purchase. Depreciation and amortization are computed using the straight-line method over the assets' expected useful lives. The useful lives of equipment and software for purposes of computing depreciation are:

Machinery & Equipment	3 years
Software	3 years

Repairs and maintenance are charged to operations when incurred. Costs of betterments, which materially extend the useful lives of the assets, are capitalized. Gains and losses from sales or disposition of assets are included in the statement of operation.

Use of Estimates

The preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect certain reported amounts and disclosures. Accordingly, actual results could differ from those estimates.

Fair Value of Financial Instruments

For the Company's financial instruments, the carrying value is considered to approximate the fair value. Cash, prepaid expenses and accounts payable are settled so close to the balance sheet date that fair value does not differ significantly from the stated amounts.

Income Taxes

Income taxes are recognized during the year in which transactions are enter into. The determination of consolidated financial statement income, with deferred taxes being provided for temporary differences between amounts of assets and liabilities, for financial reporting purposes are measured by tax laws.

The consolidated financial statements of the Company include a benefit for income taxes based on the consolidated results of operations for the parent company and its subsidiaries. For consolidated financial reporting purposes, the provision for income taxes using the consolidated results of operations was offset through the utilization of the parent company's net operating loss carryover.

Adjustments

In the opinion of management the data reflects all adjustments necessary for a fair consolidated statement of results for this period. All adjustments are of a normal and recurring nature.

Advertising

Advertising costs, except for costs associated with direct-response advertising, are charged to operations when incurred. The costs of direct-response advertising, if any, are capitalized and amortized over the period during which future benefits are expected to be received.

NOTE 1: INVESTMENT IN AMCOR FINANCIAL CORP.

Amcor Financial Corp. (Amcor), a specialty finance company, provided merchant banking services, real estate financing and financing of emerging growth companies. A major shareholder of the Company is also a major shareholder of Amcor. During the year ended September 30, 2004, due to excessive litigation by the former parent company of Amcor Financial and purchasers of homes from the parent company, Amcor was forced to cease business operations, and in January 2005, it filed bankruptcy under Chapter 7. The Company has written down its investment in Amcor Financial to $286,778, which the Company believes to be the residual value. The Company in September 2009 transferred its investment in Amcor and

Tensleep Financial Corporation to RX Healthcare Systems, Ltd., in exchange for RX Healthcare common stock. The Company was informed that RX Healthcare would receive no distribution of funds and the bankruptcy would close by the end of 2014. The RX Healthcare as of September 30, 2014, wrote off its investment in Amcor. The Company agreed that due to the loss of the Amcor investment and the shares of Tensleep Financial Corporation acquired from the Company being of now value would return 15,500,000 shares of RX Healthcare's common stock for cancellation.

NOTE 2: MAJORITY OWNED SUBSIDIARIES AND AFFILIATE

TENSLEEP WIRELESS CORPORATION

In August 2000 the Company incorporated Tensleep Wireless Corporation as a wholly owned subsidiary ("Wireless"). Wireless was organized to develop and design wireless electronic products making use of technologies owned and developed by the Company and its subsidiary Tensleep Technologies, Inc. Wireless and the company had limited funds with which to conduct its Research and Development, and was without funds to sell and market its products.

In December 2002 the Company subscribed to additional shares of common stock of Wireless in exchange for organizational costs and services paid for by the Company and the transfer of a none exclusive license to use the technology developed by the Company.

In September 2003 Tensleep Technologies transfer its business to Wireless pursuant to an agreement with the Company as a capital contribution valued at $375,595, and in September 2004 the Company contributed Research and Development costs to Wireless, paid for by the company, as a capital contribution.

The company on January 18, 2006, declared a stock dividend of Wireless stock and distributed approximately 1,000,000 shares to its shareholders, and holds more than 80% interest in Wireless. Wireless, in June 2006, declared a four to one stock dividend and the Company now owns 19,600,000 shares of Wireless. The Company then focused on having Wireless seeking to acquire and develop technologies in the consumer electronic products. From 2006 to the present the Wireless has been seeking to develop a strategic relationship with a development stage consumer products company to augment its products.

In September 2007 Wireless transferred its Research and Development business to an independent company which has continued to work on Wireless' technologies in developing RF receivers and transmitters, and electronic controllers and timers. These products have been use in deer feeders, remote controlled lights, automatic spraying systems, etc. The Company as of September 30, 2014, has discontinued the operations of Tensleep Wireless.

TENSLEEP FINANCIAL CORPORATION

The Company incorporated Tensleep Financial Corporation ("Financial") on February 14, 2001, as a wholly owned subsidiary and was to be engaged in the business of providing funding for residential and commercial loans. The Company made an initial investment of $50,000 and receive 5,000,000 shares of Financial in exchange. The $50,000 was invested to acquire a mortgage banking company, which was later closed down. Financial's business plan was modified to provide financial, business and corporate development services.

For business reasons, the company on May 2006, declared a stock dividend of all Financial's common stock to its stockholders and distributed approximately 4,500,000 shares to its shareholders, retaining less than a 10% ownership interest in Financial. The shares of Financial are not publicly traded.

In September 2007 the company contributed the obligations of RX Healthcare Systems, Inc., in the amount of $130,000 to Tensleep Financial. The Company then held approximately a 8.76% (438,014 shares out of 5,000,000 issued and outstanding) ownership interest in Financial valued at $200,000.

In September 2009 the Company contributed its investment of $200,000 in Tensleep Financial and a $134,550 promissory note of Meadow at Quail Run to RX Healthcare. RX Healthcare then simultaneously contributed the $134,550 promissory note to Tensleep Financial, thereby having an investment of $334,550 in Tensleep Financial.

On September 30, 2014, RX Healthcare believed Tensleep Financial to be of no value and wrote off its investment in

Tensleep Financial.

RX HEALTHCARE SYSTEMS, LTD.

RX Healthcare Systems, is a majority owned subsidiary of the Company. It was incorporated on March 29, 2006, by R Tucker & Associates, Inc., a Colorado corporation, as a wholly owned subsidiary; and was to operate as a developer, marketer and distributor of electronic products, primarily in the healthcare field. In January 2007 the Company granted RX Healthcare a technology license in exchange for a one time license fee of $130,000 to be paid later. The obligation was later transferred to Tensleep Financial as describe above. Then in September 2007 the Company entered into a consulting agreement and received 1,000,000 shares of RX Healthcare, valued at $24,000 as a consulting fee and represented a 1/3 ownership interest.

RX Healthcare on August 3, 2007, received an order from the SEC declaring the Offering Statement filed by RX Healthcare was qualified pursuant to Regulation A under Section 3(b) of the Act, as amended.

In September 2009 the Company contributed its investment of $200,000 in Tensleep financial and a $134,550 promissory note of Meadow at Quail Run to RX Healthcare. In exchange the Company received 3,100,000 shares of RX Healthcare's common stock. RX Healthcare then simultaneously contributed the $134,550 promissory note to Tensleep Financial, thereby increasing its investment in that company. At this time RX Healthcare redeemed the 1,000,000 shares of its common stock owned by R Tucker & Associates, Inc., in exchange for a five year convertible promissory note in the amount of $200,000 convertible at $0.05 per share. As a result of the redemption EPIC owns more than 80% of RX Healthcare's common stock.

RX Healthcare since September 2010 to the present has been in the stage of developing the distribution of a proprietary and unique space fabric (“AcuFAB”) that can be used to produce several consumer healthcare and medical products.

In September 2013, RX Healthcare obtained an exclusive license to manufacture, distribute and sell AcuFAB products in North America to consumer and consumer healthcare market segments, for which the Company will receive one half of any sublicense fees and a royalty of 10% on the sale of AcuFAB products.

The RX Healthcare as of September 30, 2014, wrote off its investment in Amcor. The Company agreed that due to the loss of the Amcor investment and the shares of Tensleep Financial Corporation acquired from the Company being of now value would return 15,500,000 shares of RX Healthcare's common stock for cancellation. After the return of the stock for cancellation, the Company still owns 10,000,000 shares of common stock, which is two-thirds of the common stock issued and outstanding.

EPIC MEDICOR CORPORATION

EPIC Medicor Corporation was incorporated in the state of Colorado on December 25, 2010, and is a wholly owned subsidiary of EPIC Corporation. This company's purpose is to distribution and product AcuFAB products to medical and healthcare institutions. In September 2013, EPIC Medicor obtained an exclusive license to manufacture, distribute and sell AcuFAB products in North America to medical and healthcare institutions, for which the Company will receive one half of any sublicense fees and a royalty of 10% on the sale of AcuFAB products.

LAGUNA BEACH CAPITAL GROUP, INC.

In June 2013, the Company entered into a joint venture, acquiring a 50% ownership interest, with Laguna Beach Capital Group, Inc, a California corporation, whose business is to provide financing for the inventory and sale of used cars.

NOTE 3: INCOME TAXES

The benefit for income taxes for the years ended September 30, 2013, and 2012 consists of the following:

	2013	2012

Federal deferred tax benefit		
Net operating loss carry forwards	$1,040,100	$1,040,100

As of September 30, 2013, and 2012 the deferred tax asset consisted of the following:

Non-current deferred tax asset	$1,040,100	$1,040,100

The Company has not generated any taxable income and therefore a provision for income taxes is not necessary. Similarly, a provision for deferred taxes is not necessary. For income tax purposes, the Company had available, at September 30, 2013, and 2012, net operating loss ("NOL") carry forwards of approximately $6,295,959 and $6,273,323, respectively, which will expire in various years from 2018 through 2026.

NOTE 4: CAPITAL TRANSACTIONS

In April 2007, the Company issued R Tucker & Associates, Inc., 10,000,000 shares of common stock pursuant to Section 4(2) of the Act, such shares were restricted according to Rule 144 under the Act in exchange for the payment of $100,000 of consulting services paid for by R Tucker for the benefit of the Company.

In January 2008, the Company issued 6,000,000 shares to R Tucker & Associates, Inc., for consulting services paid for by R Tucker for the benefit of the Company value at $338,500. The shares were issued pursuant to Section 4(2) of the Act and were restricted according to Rule 144 under the Act.

In January 2008, (mistakenly reported as March 2008 and for an amount slightly less than $500,000) the Company redeemed 15,000,000 shares of its common stock for a convertible promissory note in the face amount of $500,000 payable to R Tucker & Associates, Inc, an affiliate, and Land & Realty LLC, a non-affiliate. The shares were returned to authorized but unissued. In June 2008, the company had a reverse stock split reducing the number of shares to one share for each five outstanding shares, the result being 2,252,363 shares being issued and outstanding as of September 30, 2008.

In September 2009, the Company entered into a joint venture, named Hallmark Heritage, LLC, in which the Company acquired a 50% interest in exchange for 1,045,000 shares of the Company's common stock, valued at $104,500. Hallmark's business was to locate and negotiate the acquisition of healthcare facilities.

In February 2010, a conflict arose with the managing member of Hallmark Heritage and the Company rescinded the transaction and the investment was written off.

In June 2010, the Company issued R Tucker & Associates, Inc., and Tensleep Financial Corporation 1 million shares each in lieu of a cash payment of $100,000 principal on the convertible promissory note executed in January 2008. The shares issued were issued pursuant to Section 4(2) of the Act and since both parties are affiliates of the company legends were place on the certificates.

In October 2010, the Company issued R Tucker & Associates, Inc., 5 million shares in lieu of a cash payment of accrued interest in the amount of $50,000 on the convertible promissory note executed in January 2008. The shares issued were issued pursuant to Section 4(2) of the Act and since R Tucker is an affiliate of the company a legend was placed on the certificate

In August 2011, the Company issued R Tucker & Associates, Inc., 4.2 million shares and 800,000 shares to 6 non-affiliates in lieu of a cash payment of accrued interest in the amount of $50,000 on the convertible promissory note executed in January 2008. The shares issued were issued pursuant to Section 4(2) of the Act and since R Tucker is an affiliate of the company a legend was placed on the certificates, but the shares issued to the non-affiliates were issued free and clear of any restrictions or legends.

In June 2012, the Company issued 12,797,363 shares of its common stock to its Shareholders of common stock as a 100% stock dividend in a non-cash transaction.

In September 2012, the Company issued 100,000 shares of its common stock the Fred Ballou in exchange for communication services. The shares were issued pursuant to Section 4(2) of the Act and a legend was place on the certificate.

In May 2013, the company acquired a 50% interest in Laguna Beach Capital Group, Inc. ("LBCG"), by exchanging 2,000,000 shares of its common stock for 7,500,000 shares of LBCG common stock and a promissory note in the face amount of $100,000. LBCG is a development stage company that will provide financing to purchase used cars. The shares issued were issued pursuant to Section 4(2) of the Act and since both parties are affiliates of the company a legend was place on the certificate.

In June 2013, the Company filed a Designation, Preferences and relative Rights for 8,000,000 shares of a face value of $1 Series A 5% Convertible Preferred Stock with the Colorado Secretary of State, and issued 4,900,000 shares of the Series A 5% Convertible preferred stock in exchange for the cancellation of 14,801,454 shares of the Company's common stock valued at $490,000 pursuant to Section 3(a)(9) of Act, an exempt security, free of any restrictions or legends imposed by Rule 144.

In December 2013, the Company issued 250,000 shares of its common stock to Integrative Business Alliance, LLC, for consulting services. The shares issued were issued pursuant to Section 4(2) of the Act and legends were place on the certificate.

In January and February 2014, the Company issued 1,366,650 shares of its common stock to several parties in consideration for providing IR, PR and business development services for the company.

In March 2014, the Company issued 8,225,286 shares of its common stock to Ronald S and Leticia I Tucker in consideration for the conversion of $246,758 of Loans Payable and accrued and unpaid interest on the Loans. The shares issued were issued pursuant to Section 4(2) of the Act and since both parties are affiliates of the company legends were place on the certificates.

In April 2014, the Company issued 416,650 shares of its common stock to several parties in consideration of providing IR, PR and business development services. The shares issued were issued pursuant to Section 4(2) of the Act and legends were place on the certificates.

In June 2014, the Company converted 500,000 shares common stock in cancelation of $20,000 of accrued but unpaid interest on a convertible promissory note dated January 30, 2008. The share were issued to a non-affiliate who had not been an affiliate for more than 90 days prior to the conversion, and the rights to the accrued interest was purchased under Section 4(1) of the Act from a non-affiliate which held the promissory not on which the interest was accrued for more than one year. The shares were issued with no restrictions or legend conditions.

In July 2014, the Company issued 166,650 shares of its common stock to in consideration for providing IR, PR and business development services. The shares issued were issued pursuant to Section 4(2) of the Act and legends were place on the certificates.

In August 2014, the Company converted 500,000 shares common stock in cancelation of $20,000 of accrued but unpaid interest on a convertible promissory note dated January 30, 2008. The share were issued to a non-affiliate who had not been an affiliate for more than 90 days prior to the conversion, and the rights to the accrued interest was purchased under Section 4(1) of the Act from a non-affiliate which held the promissory not on which the interest was accrued for more than one year. The shares were issued with no restrictions or legend conditions.

In August 2014, the Company exchanged 2,773,353 shares of its common stock for 1,915,576 shares of its Series A 5% Convertible Preferred Stock pursuant to Section 3(a)(9) of the Securities Act of 1933.

In September 2014, the Company issued 3,772,458 shares of its common stock to its Series A 5% Convertible Preferred Shareholders as a stock dividend in a non-cash transaction.

NOTE 5: PROMISSORY NOTES AND ACCRUED INTEREST

The Convertible Notes, Notes Payable, accrued interest, and Note Receivable include the following:

Payor	Payee	Date Executed	Face Amount	Interest Rate	Convert Rate	Due Date
Convertible Notes						
EPIC Corporation	The Tensleep Trust	1/30/2008	300,000	10%	$0.025	1/31/16
EPIC Corporation	Land & Realty, LLC	1/30/2008	100,000	10%	$0.05	1/31/16
EPIC Corporation	Tucker Family Trust	3/31/2012	200,000	10%	$0.05	1/31/15
Accrued Interest Convertible						
EPIC Corporation	RT Associates Trust	1/30/2008	168,750	10%	$0.025	-
EPIC Corporation	Land & Realty, LLC	1/30/2008	16,250	10%	$0.05	-
EPIC Corporation	Tucker Family Trust	3/31/2012	50,000	10%	$0.05	-
Note Receivable						
Laguna Beach Capital	EPIC Corporation	6/21/2013	100,000	-	-	4/30/15

NOTE 6: PREFERRED STOCK

The Company has established a face value $1 Series A 5% Convertible Preferred Stock. Its 5% dividend can be paid in cash or in common stock of the Company at the discretion of the Company, or it can be accumulated and the Preferred Shareholder can convert the accumulated dividend at a 25% discount from the ratio of the total value of shares traded to total volume traded ("VWAP," value-weighted average price) 10 days prior to the date of the written notice of conversion, but now less than $0.10 per share. The Shareholder can convert the face value of the preferred share at a 65% discount from the VWAP traded 10 days prior to the date of the written notice is received but no less than $0.30 per share and no higher than $1.00 per share. The Preferred Shares have no voting right except in the event of a default by the Company. The complete description of the Preferred Stock can be downloaded from https://dl.dropboxusercontent.com/u/71480488/EPIC%20Corporation/Preferred%20Stock%20Revision.pdf.

NOTE 7: EXCHANGE

The Company in July 2014, offered shareholders in street name the right to voluntarily exchange 1.5 shares of the Company's common stock for 1 share of the Company's Series A 5% Convertible Preferred Stock. The shareholders of 2,573,353 shares of common stock exchange their shares for 1,715,576 shares of preferred stock. The exchange was made pursuant to Section 3(a)(9) of the Act and are issued without restriction or legend condition (Rule 144 does not apply to an exempt security).