Consolidated Balance Sheets

At September 30, and December 31,

	Mars National Bancorp, Inc. 2014	Mars National Bank 2013
ASSETS	(Unaudited)	
Cash and due from banks	**$ 6,200,275**	$ 9,947,247
Interest-bearing deposits with banks	**8,123,987**	1,028,201
Cash and Cash Equivalents	**14,324,262**	10,975,448
Securities available for sale	**138,753,491**	154,968,806
Loans (net of unearned income of $109,892 in 2014 and $261,584 in 2013)	**185,905,434**	166,457,641
Less allowance for loan losses	**2,028,552**	1,913,158
Net Loans	**183,876,882**	164,544,483
Premises and equipment, net	**4,619,284**	4,952,825
Restricted investments in bank stock	**2,881,800**	2,295,600
Bank-owned life insurance	**5,190,211**	5,053,512
Accrued interest receivable and other assets	**3,190,813**	3,705,763
Total Assets	**$ 352,836,743**	$ 346,496,437
LIABILITIES		
Deposits:		
Non-interest-bearing demand	**$ 85,760,695**	$ 84,653,012
Interest-bearing demand	**42,694,905**	41,823,470
Savings	**78,145,852**	77,140,711
Money Market	**57,125,098**	56,698,902
Time	**36,897,780**	42,322,920
Total Deposits	**300,624,330**	302,639,015
Borrowed funds	**17,000,000**	9,687,500
Accrued interest payable and other liabilities	**1,207,518**	972,758
Total Liabilities	**318,831,848**	313,299,273
STOCKHOLDERS' EQUITY		
Common stock, par value $.01 per share;		
1,000,000 shares authorized, 80,000 shares issued and outstanding	**800**	
Common stock, par value $5 per share;		
80,000 shares authorized, issued and outstanding		400,000
Capital surplus	**799,200**	400,000
Undivided profits	**33,828,257**	33,761,459
Accumulated other comprehensive loss	**(623,362)**	(1,364,295)
Total Stockholders' Equity	**34,004,895**	33,197,164
Total Liabilities and Stockholders' Equity	**$ 352,836,743**	$ 346,496,437