Light Media Holdings, Inc.
Balance Sheet
as of September 30, 2014
UNAUDITED

ASSETS		
Current Assets		
Cash		3,720
Accounts Receivable		3,753
Inventory		12,628
Total Current Assets		20,101
Fixed Assets		
Equipment		383
Accumulated Depreciation		(383)
Total Fixed Assets		-
Other Assets		
Note Receivable Power 105.5		157,500
Media Investment		635,167
Media and Entertainment Portfolio		562,975
Total Other Assets		1,355,642
TOTAL ASSETS		**1,375,743**
LIABILITIES & EQUITY		
Liabilities		
Current Liabilities		
Accounts Payable		478
Total Accounts Payable		478
Total Current Liabilities		478
Long Term Liabilities		
Deferred Gain of Sale of Assets		29,400
Loans		45,529
Total Long Term Liabilities		74,929
Total Liabilities		75,407
Equity		
Opening Bal Equity		5,161
Stockholder's Equity		4,430
Additional Paid in Capital		1,583,964
Shares Outstanding	44,301,000	
Investment in Invaluable Media		33,000
Retained Earnings		(310,646)
Net Income		(15,570)
Total Equity		1,300,340
TOTAL LIABILITIES & EQUITY		**1,375,743**

Light Media Holdings, Inc.
Income Statement
for the Qtr Ended September 30, 2014
UNAUDITED

Sales	13,773
Cost of Goods Sold	3,609
Gross Profit	10,164
Communications/IT	2,468
Office Expense	376
Professional Fees	700
Depreciation	-
Media Expense	9,889
Selling Expense	2,984
Interest Expense	1,360
Investment Expense	297
Travel	-
Taxes & Licenses	-
Operating Expenses	18,074
Income (Loss) before income taxes	(7,910)
Income Taxes	
Net Ordinary Income	(7,910)
Gain on Sale of Assets	1,400
Net Income	(6,510)

Light Media Holdings, Inc.
Statement of Cash Flows
for the Qtr Ended September 30, 2014
UNAUDITED

Operating Activities	
Net Income	(6,510)
Adjustments to reconcile Net Income to net cash provided by operations:	
Inventory	941
Accounts Receivable	(1,160)
Accounts Payable	-
Equipment	
Depreciation Expense	-
Net cash provided by Operating Activities	(219)
Investing Activities	
Land	-
Media Investment	-
Note Receivable Power 105.5	7,500
Investments	-
Net cash provided by Investing Activities	7,500
Financing Activities	
Deferred Gain on Sale of Assets	(1,400)
Long Term Liabilities	120
Common Stock Issued	-
Additional Paid In Capital	-
Net cash provided by Financing Activities	(1,280)
Net Cash Increase (Decrease) for Period	(509)
Cash at beginning of period	4,229
Cash at end of period	3,720

Light Media Holdings, Inc.
Statement of Changes in Shareholders Equity
For the Period Ended September 30, 2014
UNAUDITED

	Common Stock		Additional Paid In Capital	Investment Invaluable Media	Current Year Net Income/Loss	Retained Earnings	Total Stockholders Equity
	Number of Shares	Amount					
Balance June 30, 2014	44,301,000	4,430	1,583,964	$ 33,000	$ (9,060)	$ -	1,306,850