ASCENDANT SOLUTIONS, INC.
CONSOLIDATED BALANCE SHEETS
(000's omitted, except par value and share amounts)

	(Unaudited) Sept 30, 2014	(Audited) December 31, 2013
ASSETS		
Cash	$ 397	$ 436
Trade accounts receivable, net	1,212	1,157
Other receivables	148	328
Receivable from affiliates	56	28
Inventories, net	2,333	1,941
Prepaid expenses	131	244
Total current assets	4,277	4,134
Property and equipment, net	926	933
Intangible assets, net	549	-
Investments carried at cost	5,107	5,107
Deferred tax asset	3,000	3,000
Total assets	**$ 13,859**	**$ 13,174**
LIABILITIES		
Accounts payable	$ 1,634	$ 2,014
Accrued liabilities	316	352
Notes payable, current portion	348	417
Total current liabilities	2,298	2,783
Notes payable, long-term portion	2,753	1,939
Total liabilities	**5,051**	**4,722**
STOCKHOLDERS' EQUITY		
Ascendant Solutions, Inc. stockholders' equity:		
Common stock, $0.0001 par value; 50,000,000 shares authorized; 22,601,510 shares issued and 21,571,510 shares outstanding at Sept 30, 2014 and Dec 31, 2013	2	2
Additional paid-in capital	59,955	59,946
Accumulated deficit	(50,752)	(51,099)
Treasury stock, at cost, 1,030,000 shares	(397)	(397)
Total stockholders' equity	**8,808**	**8,452**
Total liabilities and stockholders' equity	**$ 13,859**	**$ 13,174**

ASCENDANT SOLUTIONS, INC.
CONSOLIDATED STATEMENTS OF OPERATIONS
(000's omitted, except share and per share amounts)
(Unaudited)

	Three Months Ended Sept 30,		Nine Months Ended Sept 30,	
	2014	**2013**	**2014**	**2013**
Revenue	$ 7,312	$ 6,163	$ 20,461	$ 18,643
Cost of sales	5,206	4,284	14,427	13,006
Gross profit	2,106	1,879	6,034	5,637
Operating expenses:				
Selling, general and administrative expenses	1,897	1,656	5,443	4,870
Depreciation	61	74	176	209
Total operating expenses	1,958	1,730	5,619	5,079
Operating income	148	149	415	558
Dividend income	25	104	47	184
Other income, net	1	1	11	459
Interest expense	(33)	(33)	(87)	(118)
Income before income tax provision	141	221	386	1,083
Income tax provision	(16)	(19)	(39)	(37)
Net income	$ 125	$ 202	$ 347	$ 1,046
Earnings per share	$ 0.01	$ 0.01	$ 0.02	$ 0.05
Common shares outstanding	21,571,510	21,571,510	21,571,510	21,571,510

ASCENDANT SOLUTIONS, INC.
CONSOLIDATED STATEMENTS OF CASH FLOWS
(000's omitted)
(Unaudited)

	Nine Months Ended Sept 30, 2014	2013
Operating Activities		
Net income	$ 347	$ 1,046
Items not requiring (providing cash)		
Provision for doubtful accounts	3	5
Depreciation and amortization	176	209
Amortization of restricted stock units	9	
Changes in operating assets and liabilities:		
Accounts receivable	94	(154)
Inventories	(352)	(464)
Prepaid expenses and other assets	113	108
Accounts payable	(380)	(96)
Accrued liabilities	(76)	242
Net cash provided by (used in) operating activities	(66)	896
Investing Activities		
Purchases of intangibles	(560)	-
Purchases of property and equipment	(158)	(107)
Net cash used in investing activities	(718)	(107)
Financing Activities		
Payments on notes payable	(12,455)	(13,932)
Proceeds from notes payable	13,200	13,313
Net cash provided by (used in) financing activities	745	(619)
Net increase in cash	(39)	170
Cash at beginning of period	436	256
Cash at end of period	$ 397	$ 426