Philip L. Stein & Associates Ltd.

November 10, 2014

Identa Corp.

Attached please find the PDF versions of the Financial Statements as you requested, based on the Financial Statements you provided to us which were prepared by another accountant. We have taken the information provided by you and converted this information into a PDF format of the Balance Sheet, Income Statement, and Statement of Cash Flows .

We have not audited the data submitted, although we did ask you for clarification of some of the information. You have the final responsibility for these forms; therefore, you should review them carefully.

Thank you,

[IDenta Corp]

Balance Sheet (USD)

Date: [September 30, 2014]

Assets		
Current Assets		
Checking/Savings		
Cash		379
Short-term Deposits		
Debit Card		
	Total Checking/Savings	379
Other Current Assets		
Accounts Receivable		584,607
VAT Tax Receivable		
Prepaid Expenses		
Due from Authorities		
Prepaid Taxes		
Intangible assets		
	Total Other Current Assets	584,607
Total Current Assets		584,986
Fixed Assets		
Machinery & Equipment		201,092
Furniture		869
Leasehold Improvements		30,757
Accumulated Depreciation		(147,035)
	Total Fixed Assets	85,683
Intangible Assets		
Patent		36,156
	Total Intangible Assets	36,156
Total Assets		**706,825**
Liabilities and Equity		
Liabilities		
Current Liabilities		
Credit Cards Payable		4,294
Current portion of LT debt		
Accounts Payable		
Due to Authorities		
Employee Related Payabl		25,151
	Total Current Liabilities	29,445
Long-Term Liabilities		
Bank Loans		68,228
	Total Long-term Liabilities	68,228
Total Liabilities		97,673
Equity		
Common Stock		38,193
Paid in Capital		3,626,647
Retained Earnings		(2,799,133)
Net Income		(256,554)
	Total Equity	609,153
Total Liabilities and Equity		**706,826**

[IDenta Corp]

Profit Loss (USD)

For the Year Ending [September 30, 2014]

Ordinary Income/Expense	
Income	
Sales	286,977
Total Income	286,977
Expenses	
General and Admin Expense	245,951
R&D Expense	115,889
Salaries Expense	169,960
Bank Charges	9,271
Exchange Rate	2,461
Total Expenses	543,532
Net Ordinary Income	**(256,555)**
Net Income	**(256,555)**

[IDenta Corp]
Statement of Cash Flows (USD)

January - September 2014

	For the Year Ending [September 30, 2014]
Net Income per P&L	(256,554)
Operating Activities	
Linkage Diff on Operating Expenses	37,424
Accounts Receivable	(82,712)
Accounts Payable	155,006
Employee Related Payables	271
Other Payables	2,210
Total Operating	112,198
Net cash provided by Operating Activities	(144,356)
Investing Activities	
Acquisition of Fixed Assets	(10,494)
Net cash provided by Investing Activities	(10,494)
Financing Activities	
Issuance of Shares	202,085
Net cash provided by Financing Activities	202,085
Net cash increase (decrease) for period	(47,235)
Cash at beginning of period	47,614
Cash at End of Period	**379**