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November 3, 2014

Via Posting to the OTC Disclosure and News Service Only

Pink OTC Markets Group Inc.
304 Hudson Street, 3rd Floor
New York, NY 10013

RE: ***Attorney Opinion Letter With Respect to Adequate Current Information:***
EP Global Communications, Inc. (EPGL)

Dear Administrator:

I am a resident of the United States and I am a licensed attorney in the State of California (SBN:231157). I am authorized to practice in front of all California state courts, federal district courts, and federal and state administrative agencies and commissions including, but not limited to, the Securities and Exchange Commission (the "SEC"). I have not been prohibited from practice before the SEC. I express no opinion as to the laws of any other jurisdiction except for those of the State of California, and the United States of America as referred to herein. Furthermore, for the purposes of rendering this opinion, I have assumed that if a Court applies the laws of a jurisdiction other than the laws of California, the laws of such other jurisdiction are identical in all material respects to the comparable laws of the State of California.

I have been retained by EP Global Communications, Inc. (the "Company") for the sole purpose of reviewing the current information supplied by the Company and rendering this opinion letter based upon that review. The purpose of this opinion letter is to address any concerns your organization might have regarding any determination as to whether the Company has made adequate current information publicly available, particularly in light of the meaning of Rule 144 (c)(2) under the Securities Act of 1933.

EP Global Communications, Inc. is a Delaware Corporation. Its trading symbol is EPGL. It was incorporated on November 17, 1999 in the state of Delaware as East Coast Airlines Inc. It was subsequently renewed as a corporation in the state of Delaware on October 17, 2003. On January 22, 2004 it changed its name to EP Global Communications, Inc. Finally, on January 25, 2006 the

Company filed another Certificate of Renewal in the State of Delaware and amended its Articles to allow for five hundred million shares to be issued at a par value of one one-hundredth of one cent per share. The Company is actively involved in business.

This letter is intended for only OTC Markets Group sole use and reliance. No other person is entitled to rely upon it. However, full and complete permission and rights is hereby given to OTC Markets Group to publish this letter through the OTC Disclosure and News Service for viewing by the public and regulators.

FACTS AND ASSUMPTIONS

The following is the basis for supporting my legal opinion letter regarding any disclosed information of the Company. The opinions expressed below are subject to the qualifications and assumptions set forth herein, and to any matters not disclosed to me.

In connection with rendering this opinion letter, I have examined certain corporate records and other documents prepared by the Company as I have considered necessary or appropriate for the purposes of rendering this opinion. These records and documents included, but were not limited to, Articles of Incorporation, Corporate By-laws and Corporate Financial Statements.
In addition, I have made such investigations and have examined such questions of law as I considered necessary and appropriate for the purpose of rendering this opinion letter. In all such examinations, I have assumed the genuineness of all signatures (both manual and conformed), the authenticity of all documents submitted to me as originals, the conformity to original documents of all documents submitted to me as copies and the authenticity of all originals of such documents submitted as copies. As to all questions of fact relevant to this opinion, I have relied upon information and representations from public officials, officers of the Company and other sources, and I represent that such sources were believed to be reliable. Nothing came to my attention during the course of my investigation that led me to conclude that any such documents were not genuine or authentic or that the facts set forth therein were not true.
In preparation of this Opinion letter, I have reviewed the following documents, all available to the public either through the Company's Updated Initial Information and Disclosure Statement posted January 8, 2013, or by other Company documents that have been publicly available on the OTC Markets Groups' Disclosure and News Service as of the dates noted:

1. Supplemental Information - Exclusive Development Agreement with CooperVision, Inc. a Division of The Cooper Companies, Inc. Released August 29, 2014.

2. Annual Report and Disclosure Statement. Released October 2, 2014

3. Management Discussion and Analysis – Annual Report Fiscal Year Ended June 30, 2014. Released October 6, 2014
4. Annual Report – Financials Fiscal Year Ending June 30, 2014. Released October 6, 2014.

5. Supplemental Information – EPGL / INTEL Disclosure Statement. Released October 28, 2014

6. In addition, I have personally met and have had several conversations with personnel affiliated with the company, notably the Director, Chief Executive Officer and President Mr. Michael Hayes. A review of the Company website http://www.epglmed.com also assisted me with rendering this opinion.

OPIONION

It is my opinion these documents and information (i) constitute "adequate current public information" concerning the Securities and the Issuer and "is available" within the meaning of Rule 144(c)(2) under the Securities Act; (ii) includes all of the information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for the Securities under Rule 15c2-11 under the Securities Exchange Act of 1934 (the "Exchange Act"); (iii) complies as to form with the Pink OTC Markets Group Guidelines for Providing Adequate Current Information which are located on the Internet at www.otcmarkets.com; and (iv) has been posted through the OTC Disclosure and News Service. However my opinion does not alleviate the professional responsibilities of brokers, dealers, and investors to conduct their own professional diligence.

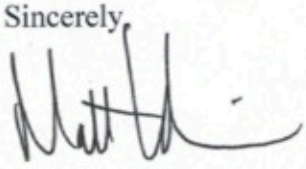
The transfer agent is currently Continental Stock Transfer & Trust Company located at 17 Battery Place 8th Floor, New York, NY 10004. The transfer agent is registered with the SEC under the Exchange Act with registered agent number 9979. The number of outstanding shares set forth in the Company's information and disclosure statement was confirmed by Counsel via direct correspondence from Continental Stock Transfer & Trust Company.

Furthermore, I have (i) personally met with management and a majority of the directors of the Company to (ii) review the information, as amended, published by the Company on the OTC Disclosure News Service, and (iii) discussed the information with management and a majority of the directors of the Company. Lastly, after personal consultations, inquiry and meetings with the management, Director and President of the Company I am satisfied that to the best of my knowledge that neither Counsel nor any individual officer or 5% shareholder of the Company or the Company itself is currently under any investigation by any federal or sate regulatory authority for any violation of federal or states' securities laws. Counsel is in good standing in all jurisdictions, to include California where he is admitted to the bar. Counsel can practice before any California state or federal court or agency, to include the Securities and Exchange Commission.

THE FOREGOING OPINIONS ARE SUBJECT TO THE FOLLOWING ASSUMPTIONS, EXCEPTIONS, LIMITATIONS, AND QUALIFICATIONS:
The opinions expressed in this letter are rendered as of the date hereof and are based on my understandings and assumptions as to present facts, and on the application of applicable law as the same exists on the date hereof. The opinions remain valid so long as the documents, instruments, records and certificates I have examined and relied upon as noted above, are unchanged and the assumptions I have made, as noted above, are valid. I assume no obligation to update or supplement this opinion letter after the date hereof with respect to any facts or circumstances that may hereafter come to my attention, or to reflect any changes in the facts or law that may hereafter occur or take effect. This opinion is given only with respect to the specific transaction in the shares to which this opinion relates as set forth above and may not be relied on by any other person holding securities, whether in the company or in any other corporation.

THIS OPINION LETTER is being furnished by me as special counsel to EP Global Communications, Inc., Inc. OTC Markets Group and no person or entity other than OTC Markets Group, is entitled to rely in any manner on this Opinion Letter and OTC Markets Group shall have full and complete permission and rights to publish this letter in the OTC Disclosure and News Service for viewing by the public and regulators.

Sincerely,



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