OTC Pink Basic Disclosure Guidelines

1) Name of the issuer and its predecessors (if any)

In answering this item, please also provide any names used by predecessor entities in the past five years and the dates of the name changes.

The registrant was originally incorporated in the State of Nevada on March 19, 1998 under the name Business Advantage No. 22, Inc. Due to non-filing of annual reports, the corporate charter of Business Advantage No. 22, Inc. was revoked. In June 2004, Business Advantage No. 22, Inc. was reinstated. On June 4, 2004, Business Advantage No. 22, Inc. entered into an Agreement and Plan of Reorganization with Pricester.com, Inc., a Florida Corporation to merge Pricester Florida into Business Advantage No. 22, Inc. On June 4, 2004, in anticipation of the merger, the name of Business Advantage No. 22, Inc. was changed to Pricester.com, Inc. On February 9, 2005, pursuant to Articles of Merger, shareholders of Pricester Florida received 21,262,250 common shares of Business Advantage No. 22, Inc. on a basis of a one for one exchange for their common shares. Pricester.com, Inc., formerly Business Advantage No. 22, Inc., was the surviving corporation. The articles of merger were filed with the states of Nevada and Florida. The number of common shares held by Pricester Nevada before the merger was 1,044,620. Pricester Nevada was the acquirer for legal purposes and Pricester Florida was the acquirer for accounting purposes. The transaction was accounted for as a reverse acquisition. Prior to the merger with Pricester Florida on February 9, 2005, Pricester Nevada had no significant operations and had no control over the operations of Pricester Florida. Pursuant to Articles of Amendment filed on February 24, 2009, the name of the registrant was changed to Genesis Electronics Group, Inc.

2) Address of the issuer's principal executive offices

Company Headquarters
Address 1: 26 Broad St.
Address 2:
Address 3: Red Bank, NJ 07701
Phone:
Email:
Website(s):

IR Contact
Address 1: _____
Address 2: _____
Address 3: _____
Phone: _____
Email: _____
Website(s): _____

3) Security Information

Trading Symbol: GEGI
Exact title and class of securities outstanding: Common
CUSIP: 37185B104
Par or Stated Value: .001
Total shares authorized: 1,200,000,000 common as of: October 1, 2014
Total shares outstanding: 271,518,052 common as of June 30, 2014
Total shares outstanding: 357,418,052 common as of October 8, 2014

Name: Pacific Stock Transfer
Address 1: 4045 S. Spencer St., Suite 403
Address 2: Las Vegas, NV 89119
Phone: 702-361.3033

Is the Transfer Agent registered under the Exchange Act?* Yes: X☐ No: ☐

*To be included in the OTC Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

List any restrictions on the transfer of security:

None

Describe any trading suspension orders issued by the SEC in the past 12 months.

None

4) Issuance History

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period. The list shall include all offerings of securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such persons or entities. The list shall indicate:

A. The nature of each offering (e.g., Securities Act Rule 504, intrastate, etc.);

DATE	TYPE	NAME	AMOUNT
2/22/12	Conversion	Asher	10,000,000.00
2/23/12	Purchase	Robert Lessuck	6,666,667.00
3/3/12	Purchase	Jorge Hurtado/Elaine Candelas	3,333,333.00
3/5/12	Purchase	Daniel Zitter	3,333,333.00
3/16/12	Conversion	Asher	5,000,000.00
3/20/12	Purchase	Jason Beaver	3,333,333.00
4/2/12	Purchase	James Macnamee	1,333,333.00
4/7/12	Purchase	James Gramlich	3,333,333.00
7/5/12	Purchase	Robert Lessuck	10,000,000.00
7/25/12	Purchase	David Hays	333,333.00
1/14/13	Service	JHU	16,205,000.00
1/14/13	Purchase	Steve Cobb	2,500,000.00

B. Any jurisdictions where the offering was registered or qualified;

n/a

C. The number of shares offered;

n/a

D. The number of shares sold;

n/a

E. The price at which the shares were offered, and the amount actually paid to the issuer;

n/a

F. The trading status of the shares; and

n/a

G. Whether the certificates or other documents that evidence the shares contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act.

n/a

With respect to private offerings of securities, the list shall also indicate the identity of the persons who purchased securities in such private offering; *provided*, *however*, that in the event that any such person is an entity, the list shall also indicate (a) the identity of each natural person beneficially owning, directly or indirectly, more than ten percent (10%) of any class of equity securities of such entity and (b) to the extent not otherwise disclosed, the identity of each natural person who controlled or directed, directly or indirectly, the purchase of such securities for such entity.

none

5) Financial Statements

Provide the financial statements described below for the most recent fiscal year end or quarter end to maintain qualification for the OTC Pink Current Information tier. For the initial disclosure statement (qualifying for Current Information for the first time) please provide reports for the two previous fiscal years and any interim periods.

A. Balance sheet;
B. Statement of income;
C. Statement of cash flows;
D. Financial notes; and
E. Audit letter, if audited

The financial statements requested pursuant to this item shall be prepared in accordance with US GAAP by persons with sufficient financial skills.

You may either (i) attach/append the financial statements to this disclosure statement or (ii) post such financial statements through the OTC Disclosure & News Service as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

The Financial Report: see Attachment A

6) Describe the Issuer's Business, Products and Services

Describe the issuer's business so a potential investor can clearly understand the company. In answering this item, please include the following:

A. a description of the issuer's business operations;

Genesis Electronics Group, Inc. (the “Company”) and it’s wholly owned subsidiary Genesis Electronics, Inc. (“Genesis”), operates in one reportable business segment, solar and alternative energy applications for consumer devices such as mobile phones

B. Date and State (or Jurisdiction) of Incorporation:

State of Jurisdiction: Las Vegas

Company History

The Company is a dynamic and innovative company with a focus on both current state-of-the-art technologies and applications, as well as companies that have high potential and can impact our society. Genesis’ concentration is on products and services that offer real, tangible solutions to consumer and small business and those that offer strong opportunities to realize shareholder value.

Through December 31, 2005, the Company was a developmental stage e-commerce company. It operated an e-commerce website that enabled any business to establish a fully functional online retail presence. The website, Pricester.com, was an Internet marketplace which allowed vendors to host their website with product and service listings and allowed consumers to search for listed products and services. On July 20, 2011 the Company sold all of the assets of this Website segment.

On May 22, 2008, the Company completed a merger with Genesis Electronics, Inc. (Genesis), a Delaware corporation. Genesis was originally formed in Delaware on October 22, 2001 and is engaged on the development of solar and alternative energy applications for consumer devices such as mobile phones devices. Genesis holds a patented process for charging and re-charging a battery from solar energy and efficiently transferring that energy to the battery of an electronic device. The Company has developed this technology to produce solar chargers for multi-featured cell phones.

The key to Genesis Electronics' technology is its patented "Enhanced Solar to Battery Electronic Technology" for a unique process that charges a battery from solar energy. It efficiently transfers that energy to the battery of an electronic device and optimizes the conversion of light into electrical energy. The technology is covered in and protected by three separate but closely associated U.S. patents: 6,586,906 (owned outright by Genesis Electronics) and patents 5,644,207 and 6,608,464 (licensed from Johns Hopkins University Applied Physics Laboratory). Combined, these patents cover a broad and attractive range of practical applications for the patented solar-powered charging modules pertaining to virtually any hand-held or portable electronic device. This technology can be applied to virtually any portable or hand-held electronic device.

Genesis plans to develop the SunBlazer™, a powerful solar-powered charger designed specifically for the Apple iPhones. It has the flexibility of being charged from sunlight or via an integrated USB connection to a PC.

Subsequent Events.

In 2014, the Company changed its business model to operate as a holding company which makes acquisitions, investments, and enters into strategic business partnerships.

In January of 2014, the Company entered into a stock purchase agreement with Defense Technology Corporation (DTC). DTC was formed in 2007 to bring products to market in areas of personal and collateral protection using unique technology unique to achieve superior protection products for military personnel and at schools and public facilities. Offender Alert Passive Scan is a 'next generation' walk-through detector scanning unit. It is a patented, trademarked product that has technologically advanced passive scanning system for detecting and identifying concealed threats. The unit can be installed into a door frame with no visual presence, providing covert detection, or can be installed as a standalone unit for portable operation. The transaction is expected to close in the 4th quarter.

In September of 2014, the Company formed a wholly owned subsidiary, Genesis Mining Corporation and acquired the assets to a fully developed mineral (gold) company that controls the lease rights and has future purchase rights to 985 acres known as the Osceola Mining District located in Nevada. The company also controls the potential water rights. The property is located in Nevada, 29 miles Southeast of Ely. The transaction is expected to close in the 4th quarter.

C. the issuer's primary and secondary SIC Codes;

8742

D. the issuer's fiscal year end date;

December 31st

E. principal products or services, and their markets;

Genesis Electronics Group, Inc. (the "Company") and it's wholly owned subsidiary Genesis Electronics, Inc. ("Genesis"), have operated in one business segment; solar and alternative energy applications for consumer devices such as mobile phones. The Company has recently changed its business model and will be a holding company with its initial expansion into the protection and personal security market and mining industry.

7) Describe the Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

The company leases a 1,174 square feet office in Red Bank, NJ on the 5 year lease commencing in December 2011.

8) Officers, Directors, and Control Persons

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant shareholders.

A. Names of Officers, Directors, and Control Persons. In responding to this item, please provide the names of each of the issuer's executive officers, directors, general partners and control persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities), as of the date of this information statement.

Raymond Purdon, Chairman, CEO. President & member of the Board of Director holds 23,250,000 (9.2% of the issued and outstanding) shares

B. Legal/Disciplinary History. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

none

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

none

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

none

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

The CEO, Raymond F. Purdon, was accused of being in violation of the Securities Act of Washington on December 21, 2011. He was subsequently cleared of any and all charges on April 17, 2012 by a unanimous 11-0 decision in the court of Judge Regina S. Cahan. Mr. Purdon did not commit fraud and did not violate the Washington State Securities Act.

C. Beneficial Shareholders. Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

none

9) Third Party Providers

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

Legal Counsel
Name: William Haseltine
Firm: Haseltine Law Office
Address 1: 1629 K Street NW, Suite 300
Address 2: Washington, DC 20006
Phone: 703-627-2652
Email: william@wbhlaw.net

Accountant or Auditor
Name: Mark Makmann
Firm: _____
Address 1: Manchester, NH
Phone: 603-512-8881
Email: mmakmann@msn.com

Investor Relations Consultant
Name: _____
Firm: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

Other Advisor: Any other advisor(s) that assisted, advised, prepared or provided information with respect to this disclosure statement.
Name: _____
Firm: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

10) Issuer Certification

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles, but having the same responsibilities).

The certifications shall follow the format below:

I, Raymond Purdon certify that:

1. I have reviewed this Annual Disclosure Statement of Genesis Electronics Group, Inc.

2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

October 1, 2014

/s/ Raymond Purdon
(Digital Signatures should appear as "/s/ [OFFICER NAME]")

President & CEO