

Rock Ridge Resources, Inc.
Consolidated Unaudited Balance Sheet
September 30, 2014

	Rock Ridge	Serenity	Combined
ASSETS			
Current Assets			
Checking/Savings	70,969	213,462	284,431
Accounts receivable		3,625,544	3,625,544
Investments, stock	260,869		260,869
Loan receivable	150,000		150,000
Total Current Assets	<u>481,838</u>	<u>3,839,006</u>	<u>4,320,844</u>
Fixed Assets			
Leasehold improvements		176,227	176,227
Appliances & Equipment		94,532	94,532
Furniture & fixtures		160,618	160,618
Vehicles & boat		186,152	186,152
Accumulated depreciation		(388,919)	(388,919)
Total Fixed Assets	<u>-</u>	<u>228,610</u>	<u>228,610</u>
Other Assets			
Oil factoring	104,240		104,240
Real estate investments	477,231	670,115	1,147,346
Total Other Assets	<u>581,471</u>	<u>670,115</u>	<u>1,251,586</u>
TOTAL ASSETS	<u><u>1,063,309</u></u>	<u><u>4,737,731</u></u>	<u><u>5,801,040</u></u>
LIABILITIES & EQUITY			
Liabilities			
Current Liabilities			
Payables		120	120
Total Current Liabilities	<u>-</u>	<u>120</u>	<u>120</u>
Long Term Liabilities			
Deferred inc (loss), investment	10,485		10,485
Shareholder loans		-	-
Total Long Term Liabilities	<u>10,485</u>	<u>-</u>	<u>10,485</u>
Total Liabilities	10,485	120	10,605
Equity			
Capital Stock		85,000	85,000
Preferred Stock			-
Additional Paid in Capital		100,495	100,495
Retained Earnings	520,913	(40,219)	480,694
Net Income	531,911	4,592,335	5,124,246
Total Equity	<u>1,052,824</u>	<u>4,737,611</u>	<u>5,790,435</u>
TOTAL LIABILITIES & EQUITY	<u><u>1,063,309</u></u>	<u><u>4,737,731</u></u>	<u><u>5,801,040</u></u>

Rock Ridge Resources, Inc.
Consolidated Unaudited Statements of Income
For the nine months ended September 30, 2014

	RockRidge	Serenity	Combined
INCOME			
Revenues	21,296		21,296
Management services	1,030,000	-	1,030,000
Patient income		8,741,014	8,741,014
Patient refund		(41,045)	(41,045)
Dividend/interest income	9,145		9,145
Total Income	1,060,441	8,699,969	9,760,410
Cost of Goods Sold			
Counseling		1,362	1,362
Detox		22,550	22,550
Medical		200,695	200,695
Total COGS	-	224,607	224,607
Gross Profit	1,060,441	8,475,362	9,535,803
EXPENSE			
Advertising & marketing	417,645	386,112	803,757
Auto		76,927	76,927
Cleaning/housekeeping		19,707	19,707
Commission fee		19,200	19,200
Consultant		44,800	44,800
Contract Services	69,950	17,051	87,001
Depreciation		169,350	169,350
Donations		29,258	29,258
Dues & fees		3,264	3,264
Groceries/dining		208,435	208,435
Housing		816,439	816,439
Insurance		71,393	71,393
Landscape/gardening		4,318	4,318
Professional fees	33,995	13,755	47,750
Lodge supplies		34,896	34,896
Management fee		1,030,000	1,030,000
Miscellaneous		63,579	63,579
Office expense	948	20,489	21,437
Payroll & payroll taxes		596,335	596,335
Permits	593	18,314	18,907
Recreation & movies		18,568	18,568
Repairs & maintenance	4,730	49,044	53,774
Taxes	476	73,655	74,131
Travel		18,176	18,176
Utilities/Telephone	193	79,962	80,155
Total Expense	528,530	3,883,027	4,411,557
NET INCOME	531,911	4,592,335	5,124,246

Rock Ridge Resources, Inc.
Consolidated Unaudited Statements of Cash Flows
For the nine months ended September 30, 2014

	RockRidge	Serenity	Combined
OPERATING ACTIVITIES			
Net Income	531,911	4,592,335	5,124,246
Adjustments to reconcile Net Income to net cash provided by operations			
Depreciation		169,350	169,350
(Increase) decrease in receivables		(3,625,544)	(3,625,544)
Increase (decrease) in payables		120	120
Net cash provided by Operating Activities	<u>531,911</u>	<u>1,136,261</u>	<u>1,668,172</u>
INVESTMENT ACTIVITIES			
Cost of leasehold improvements		(96,245)	(96,245)
Appliances & equipment purchased		(56,471)	(56,471)
Furniture & fixtures purchased		(81,318)	(81,318)
Boat purchased		(23,000)	(23,000)
Vehicles purchased		(95,870)	(95,870)
Increase in stock investment	(140,813)		(140,813)
Real estate investment	(477,231)	(241,101)	(718,332)
Oil contracts purchased	(78,257)		(78,257)
Deferred inc (loss)	10,344		10,344
Net cash used by Investing Activities	<u>(685,957)</u>	<u>(594,005)</u>	<u>(1,279,962)</u>
FINANCING ACTIVITIES			
Increase in loan receivable	(150,000)		(150,000)
Interco payable/receivable	200,000	(200,000)	-
Decrease in shareholder loans		(179,492)	(179,492)
Net cash provided (used) by Financing Activities	<u>50,000</u>	<u>(379,492)</u>	<u>(329,492)</u>
Net cash increase for period	(104,046)	162,764	58,718
Cash at beginning of period	<u>175,015</u>	<u>50,698</u>	<u>225,713</u>
CASH AT END OF PERIOD	<u><u>70,969</u></u>	<u><u>213,462</u></u>	<u><u>284,431</u></u>