



Sale Agreement

Vast Mountain Development, Inc. (VMD) Seller wish to Sell 5 entitlements to Mining Global, Inc. with access to land for Loading Tailings for a period of 1 year from 05/28/2014 until 05/28/2015.

Entitlements numbers being sold

Entitlements No

1-5 50,000 Tons Each of tailings located at the Surgent parcel of the congress mine as described in exhibit A.

All extraction of gold from tailings will be done in accordance will all state and federal guidelines.

Consideration for entitlements will be split of the profits after processing, trucking and refining, after Mining Global, Inc. does its first 2 weeks of testing, at which time full production will start. (With costs not to exceed \$12.00 a ton. A minimum recovery of 90% of the tailings assayed prior to processing by a certified lab). Processing will be Monday thru Friday with payment starting second Monday after full production and will continue every Monday thereafter.

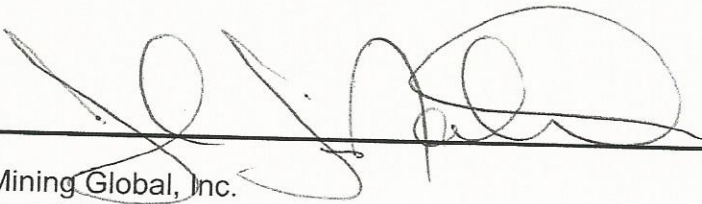
All tailings will be loaded and shipped from the Congress Mine to another location for processing, after processing gold the tailings remaining will belong to Vast Mountain Developments, Inc. for sales.

Any processing for silica after Mining Global Inc. processes Gold will be Vast Mountain Developments, Inc. responsibility.

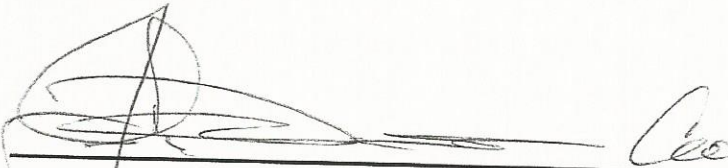
Mining Global, Inc. • 660 Via Corte, Suite B • Wickenburg AZ 85390

p: 928-232-0478 e: info@mininggloabinc.com

www.MiningGlobalInc.com



Mining Global, Inc.
Joel J Natario



Vast Mountain Developments, Inc.
John D. Owen

EXHIBIT A

ORDERED ACCORDINGLY.

The Clerk shall close
this adversary file.

Dated: July 24, 2013



George B. Nielsen

George B. Nielsen, Bankruptcy Judge

Christopher H. Bayley #010764
A. Evans O'Brien #026521

SNELL & WILMER L.L.P.

One Arizona Center

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Phoenix, AZ 85004-2202

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Internet: cbayley@swlaw.com

eobrien@swlaw.com

Attorneys for Successor Plaintiff Vast Mountain Development, Inc.

IN THE UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF ARIZONA

In Re:

U.S. AMERICAN STONE AND
MINERALS, INC.,

Debtor.

Proceedings Under Chapter 7

Case No. 2:07-bk-01628-GBN

Adv. Proceeding No. 2:09-ap-00281-GBN

STIPULATED JUDGMENT

U.S. AMERICAN STONE AND
MINERALS, INC.,

Plaintiff,

v.

ROCK BOTTOM LLC, a Delaware
limited liability company; KYLE
TAUCH, an individual; JAY
KRASOFF, an individual; and CHIRON
FINANCIAL ADVISORS, LLC, a
Texas limited liability corporation,

Defendants.

Upon consideration of the *Stipulation for Entry of Judgment* filed by Plaintiff Vast Mountain Development, Inc. ("VMD"), and Defendants Rock Bottom, LLC ("Rock Bottom"), Kyle Tauch ("Tauch"), Jay Krasoff ("Krasoff"), and Chiron Financial Advisors, LLC ("CFA") (collectively, Rock Bottom, Tauch, Krasoff, and CFA are referred to as the "Defendants," and VMD and the Defendants are collectively referred to as the "Parties"); and good cause appearing therefor,

Snell & Wilmer

LAW OFFICES
One Arizona Center, 400 E. Van Buren, Suite 1000
Phoenix, Arizona 85004-2202
(602) 382-6000

IT IS HEREBY ORDERED, ADJUDGED, AND DECREED that:

- A. This Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and 11 U.S.C. § 105;
- B. Venue is appropriate before this Court pursuant to 28 U.S.C. se 1409;
- C. All counts of VMD's Complaint against Krasoff, Tauch, and CFA are DISMISSED with prejudice, and VMD shall take nothing from Krasoff, Tauch, or CFA;
- D. Judgment is entered in favor of VMD and against Rock Bottom on Counts I, II, III, VII, and VIII of VMD's Complaint in the total sum of \$50,000,000;
- E. Since its acquisition of the Surgent Claims on or about June 12, 2007, Rock Bottom has held the Surgent Claims in constructive trust for VMD, as successor to USASM;
- F. Judgment is entered in favor of VMD and against Rock Bottom on Count XII of VMD's Complaint for constructive trust;
- G. Judgment is entered in favor of VMD on Count XI of VMD's Complaint for quiet title of the Surgent Claims;
- H. VMD is the lawful owner of the Surgent Claims with the following legal description:

PARCEL VIII:

Surface rights to a depth of 40 feet of the "WHY NOT" Lode Mining Claim, located in Martinez Mining District, designated by the Surveyor General as Lot No. 42, known as Mineral Certificate No. 193, and described in Patent No. 18636, dated October 06, 1891, recorded December 19, 1891, in the office of the County Recorder of Yavapai County, Arizona, in Book 30 of Deeds, Page 493, records of Yavapai County.

PARCEL IX:

Surface rights to a depth of 40 feet of the "NIAGARA" Lode Mining Claim, located in Martinez Mining District, designated by the Surveyor General as Lot No. 40 A, known as Mineral Certificate No. 191, and described in Patent No. 18634, dated October 06, 1891, recorded December 19, 1891, in the office of the County Recorder of Yavapai County, Arizona, in Book 30 of Deeds, Page 484, records of Yavapai County.

PARCEL X:

Surface rights to a depth of 40 feet of the "EXCELSIOR" Lode Mining Claim, located in Martinez Mining District, designated by the Surveyor General as Lot No. 44, known as Mineral Certificate No. 218, and described in Patent No. 21242, dated May 11, 1892, recorded February 14, 1894, in the office of the County Recorder of Yavapai County, Arizona, in Book 33 of Deeds, Page 620, records of Yavapai County.

PARCEL XI:

Surface rights to a depth of 40 feet of the "OHIO" Lode Mining Claim, located in Martinez Mining District, designated by the Surveyor General as Lot No. 1190, known as Mineral Certificate No. 288, and described in Patent No. 27181, dated June 23, 1896, recorded March 18, 1897, in the office of the County Recorder of Yavapai County, Arizona, in Book 41 of Deeds, Page 107, records of Yavapai County.

PARCEL XII:

Surface rights to a depth of 40 feet of the "RICH QUARTZ" Lode Mining Claim, located in Martinez Mining District, designated by the Surveyor General as Lot No. 1192, known as Mineral Certificate No. 291, and described in Patent No. 27182, dated June 23, 1896, recorded March 18, 1897, in the office of the County Recorder of Yavapai County, Arizona, in Book 41 of Deeds, Page 97, records of Yavapai County.

PARCEL XIII:

Surface rights to a depth of 40 feet of the "GOLDEN EAGLE" Lode Mining Claim, located in the Martinez Mining District, designated by the Surveyor General as Lot No. 1191, known as Mineral Certificate No. 289, and described in Patent No. 27227, dated July 03, 1896, recorded March 18, 1897 in the office of the County Recorder of Yavapai County, Arizona, in Book 41 of Deeds, Page 100, records of Yavapai County.

PARCEL XIV:

Surface rights to a depth of 40 feet of the "INCLINE" Lode Mining Claim, located in Martinez Mining District, designated by the Surveyor General as Lot No. 1193, known as Mineral Certificate No. 290, and described in Patent No. 27228, dated July 03, 1896, recorded March 18, 1897, in the office of the County Recorder of Yavapai County, Arizona, in Book 41 of Deeds, Page 94, records of Yavapai County.

PARCEL XVI:

Surface rights to a depth of 40 feet of the OLD STATE Lode Mining Claim, located in Martinez Mining District, designated by the Surveyor General as Lot No. 1189, known as Mineral Certificate No. 287, and described in Patent No. 27441, dated October 6, 1896, recorded March 18, 1897, in the office of the County Recorder of Yavapai County, Arizona, in Book 41 of Deeds, Page 110, records of Yavapai County.

EXCEPTING therefrom Parcels VIII and IX, the following described property:

BEGINNING at the Portal of the No. 3 shaft on the Congress Vein, which is South 70 degrees, 50 minutes 56 seconds East 1217.64 feet from U.S. Mineral Monument NO. 1;

Thence Portal No. 3 Shaft to Corner 1, South 13 degrees, 16 minutes West, 116 feet;

Thence from Corner 1 to Corner 2, North 76 degrees, 44 minutes West, 40 feet;

Thence from Corner 2 to Corner 3, North 13 degrees, 16 minutes East, 216 feet;

Thence from Corner 3 to Corner 4, South 76 degrees, 44 minutes East 100 feet;

Thence from Corner 4 to Corner 5, South 13 degrees, 16 minutes West, 200 feet;

Thence from Corner 5 to Corner 6, South 28 degrees, 00 minutes East, 132 feet;

Thence from Corner 6 to Corner 7, Due West 36 feet;

Thence from Corner 7 to Corner 1, North 37 degrees, 00 minutes West, 145 feet.

(AFFECTS THE WHY NOT MINING CLAIM AS SHOWN AS PARCEL VIII HEREIN)

BEGINNING at a point on the footwall of the No. 5 Niagara Shaft, designated as Stake S22, which is South 56 degrees, 06 minutes, 40 seconds East, 3411.28 feet from U.S. Mineral Monument No. 1;

Thence S. 22, South 50.00 feet to Corner 1;

Thence from Corner 1, West 50.00 feet to Corner 2;

Thence from Corner 2, North 130.00 feet to Corner 3;

Thence from Corner 3, East 100.00 feet to Corner 4;

Thence from Corner 4, South 130.00 feet to Corner 5;

Thence from Corner 5, West 50.00 feet to Corner 1 and the POINT OF BEGINNING.

(AFFECTS THE NIAGARA MINING CLAIM AS SHOWN AS PARCEL IX HEREIN)

I. Rock Bottom has no right, title, or interest in the Surgent Claims;

J. Each Party shall bear its own attorneys' fees and costs; and

K. There are no further causes of action to be adjudicated in this adversary proceeding.

DATED AND SIGNED ABOVE.

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AGREED TO AS TO FORM AND CONTENT:

ROCK BOTTOM, LLC

By: Chiron Equities LLC, sole member
By: Walter McNeil
Name: WALTER MCNEIL
Title: Vice Pres

TAUCH:

By: Kyle Tauch
Name: Kyle Tauch, an individual

CHIRON FINANCIAL ADVISORS, LLC

By: Walter McNeil
By: _____
Name: WALTER MCNEIL
Title: Vice Pres

KRASOFF:

By: Jay Krasoff
Name: Jay Krasoff, an individual

VAST MOUNTAIN DEVELOPMENT, INC.

By: _____
By: _____
Name: _____
Title: _____

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AGREED TO AS TO FORM AND CONTENT:

ROCK BOTTOM, LLC

By: Chiron Equities LLC, sole member
 By: _____
 Name: _____
 Title: _____

TAUCH:

By: _____
 Name: Kyle Tauch, an individual


KRASOFF:

CHIRON FINANCIAL ADVISORS, LLC

By: _____
 By: _____
 Name: _____
 Title: _____

By: _____
 Name: Jay Krasoff, an individual

VAST MOUNTAIN DEVELOPMENT, INC.

By: 
 By: _____
 Name: John D. Wood
 Title: CEO & PRES.