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Small Cap Development, Inc.

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July 22, 2014

OTC Markets Group, Inc.

304 Hudson Street

2nd Floor

New York, New York 10013

Re: CleanPath Resources Corp. ("CLNP")
Letter of Counsel - Adequate Current Information
Financial Statements FYE December 31, 2013 &
Information and Disclosure Statement

Dear Sir/Madam:

The undersigned is special counsel to CleanPath Resources Corp., a Nevada corporation (the "Issuer"). The Issuer has requested that I provide you with this letter rendering an opinion on the company's prepared and posted financial statements for the year ending December 31, 2013 and the OTC Disclosure Requirements. The financial statements and OTC Disclosure were filed as a single consolidated filing that was posted on July 14, 2014 ("Annual Report-2013 Annual Report") on the OTC Markets Group, Inc.'s website. To that end, allow me to confirm the following:

- 1) OTC Markets Group, Inc. is entitled to rely on this letter in determining whether the Issuer has made adequate current information publicly available within the meaning of Rule 144(c)(2) under the Securities Act of 1933, as amended.
- 2) The undersigned is a U.S. resident and has been retained by the Issuer for the purpose of rendering this letter. The undersigned's sole relationship with the Issuer is limited to the conduct of a due diligence inquiry and review of the statements and representations that the Issuer has made on OTC Markets Group, Inc. and the preparation and submission of this letter to you. The undersigned is neither an employee nor an officer or director

of the Issuer.

- 3) In rendering this letter, I have examined such corporate records and other documents and such questions of law as I deem necessary or appropriate for purposes of rendering this letter, including but not limited to:
 - a. the Issuer's corporate minutes and actions of the Issuer's Board of Directors and its Shareholders, its Articles of Incorporation (and the amendments thereto),
 - b. its By-laws, and
 - c. its Shareholder List

I have also obtained, from the Issuer, a confirmation letter as executed by the Issuer's President further confirming the accuracy and completeness of the Corporate Documents and the information and documents that I have reviewed, delineated above at 3.a, b & c (the "Certificate").

- 4) The undersigned is licensed to practice law in the states of Maryland and the District of Columbia and the laws of the United States and I am not relying upon the work of any other law firm or legal counsel in connection with the due diligence inquiry and review of the statements and representations of the Issuer and the preparation of this letter.
- 5) The undersigned is permitted to practice before the Securities and Exchange Commission and has not been prohibited from practice thereunder.
- 6) In preparing this letter, the undersigned has relied upon information and documents that I have obtained from a review of the Issuer's public filings with the State of Nevada as well as information posted on the OTC Market Group's website, meeting with corporate officers, further review of the Company's public filings and other Corporate Documents, (including the By-Laws and Articles of Incorporation) and other information that I have obtained regarding the Issuer, and I am of the opinion that all such information are believed to be reliable.
- 7) The Issuer has made available the following information and documents on OTC Disclosure and News Service: the full name and address of the Issuer, the nature of the Issuer's business, the nature of the products or services offered, the nature and extend of the Issuer's facilities, the exact title and class of securities outstanding, description of the Issuer's securities offerings for the past two years, the names of the Issuer's Chief Executive Officer, other officers, and the names of the directors on the Issuer's board of directors, the beneficial owners of 5% or more of the Issuer's common stock, the financial information on the Issuer, copies of the Issuer's charter documents, by-laws and related information (the "Disclosure Information") and the following:

The following filings made on the OTC Markets Website:


Publish Date	Report Title	Period End Date
July 14, 2014 ¹	Interim Financial Report – Interim Unaudited Balance Sheet	January 31, 2009
July 14, 2014	Interim Financial Report – Balance Sheet and Income Statement (unconsolidated)	July 31, 2009
July 14, 2014	Interim Financial Report – Unaudited Financial Statements (not consolidated with Beverage Plus Corporation)	July 31, 2009
July 14, 2014	Annual Report – Annual Unaudited Report – Restated Balance Sheet for Equity Section correction	October 31, 2009
July 14, 2014	Interim Financial Report	July 31, 2011
July 14, 2014	Annual Report	December 31, 2012
July 14, 2014	Annual Report – Supplemental Information – 10 Questions	December 31, 2012
July 14, 2014	Annual Report – Answer to the 10 Questions – Complete	December 31, 2012
July 14, 2014	Attorney Letter with Respect to Current Information	December 31, 2012
July 14, 2014	Attorney Letter with Respect to Current Information – Latest Annual Report Opinion Letter	December 31, 2012
July 14, 2014	Annual Report – Annual Report 2011	December 31, 2011
July 14, 2014	Quarterly Report	March 31, 2013
July 14, 2014	Supplemental Information – Supplemental for 2 nd Quarter 2013	June 30, 2013
July 14, 2014	Notification of Late Filing	December 31, 2013
July 14, 2014	Annual Report – 2013 Annual Report	December 31, 2013
July 10, 2014	Interim Financial Report – Financial Disclosure	March 31, 2014
June 23, 2014	Quarterly Report – Financial Statements for 3-31-14	March 31, 2014
May 19, 2014	Officer/Director Disclosure – Notice of Dissolution and Resignation of Officer & Director	May 19, 2014
May 2, 2014	Supplemental Information – Financial Statement Non-Reliance Statement	December 31, 2011
May 2, 2014	Supplemental Information – Financial Statement Non-Reliance Statement	December 31, 2012
April 29, 2014	Supplemental Information – Issuance of Financial Statement Non-Reliance Statement	December 31, 2013

¹ On April 29, 2014 the previously posted financial statements were withdrawn from the OTC Website. Those files available for reposting were “revived” and reposted in Mid-July, 2014. The posting date indicated in the left hand column represents: (1) items posted subsequent to April 29, 2014 and (2) items reposted which date does not accurately reflect the original date of the filings’ posting.

- 8) The Disclosure Information: (i) constitutes "adequate public information concerning the securities of the Issuer and "is available" within the meaning of Rule 144(c)(2) under the Securities Act of 1933; (ii) includes all of the information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for the securities of the Issuer under Rule 15c2-11 under the Securities Exchange Act of 1934 ("The Exchange Act"); (iii) complies as to form with the OTC Market Group's OTC Pink Sheet Disclosure Guidelines which are on the Internet at www.otcm Markets.com; and (iv) has been posted through the OTC Disclosure and News Service.
- 9) The Issuer's Financial Statements for the period ending December 31, 2013 which are not audited and Information and Disclosure Statement have been prepared by or under the supervision of its Chief Executive Officer, Kenneth (Ken) Lewis and the Company's Board of Directors. Mr. Lewis has been President and Chief Executive Officer of CleanPath Resource Corp. for several years.
- 10) The Issuers stock transfer agent registered with the Securities and Exchange Commission is Island Stock Transfer Company of 15500 Roosevelt Boulevard, Suite 301 Clearwater, Florida 33760. The undersigned has confirmed the number of shares of the Issuer's common stock outstanding by obtaining information and documents directly from Island Stock Transfer Company.
- 11) The undersigned has (i) met with the Issuer's management and majority of the directors of the Issuer and discussed the actions of the corporation and the subject disclosures, (ii) reviewed the Information, as amended, published by the Issuer through the OTC Disclosure and News Service, and (iii) discussed the Information with management and a majority of the directors of the Issuer.
- 12) To the best knowledge of the undersigned, after inquiry of management and the directors of the Issuer, neither any officer nor director is currently under investigation by any federal or state regulatory authority for any violation of federal or states securities laws nor are any of the following: (i) the Issuer, (ii) any 5% or more holder of the Issuer's common stock, and (iii) the undersigned.

In providing this letter to you and only you are entitled to rely upon this letter, and you are authorized to fully and completely publish this letter in the OTC Disclosure and News Service for viewing by the public and regulators. If I can help you further or if you have any questions, please let me know.

Sincerely,



James R. J. Scheltema, CPA, Esq.
James R. J. Scheltema, LLC